

COURT FILE NO. 2301-16371

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN WESTERN BANK

DEFENDANT'S WOLVERINE ENERGY AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC., WOLVERINE MANAGEMENT SERVICES INC., HD NORTHERN EQUIPMENT SALES AND RENTALS INC., HD ENERGY RENTALS LTD., BHW EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., WESTERN CANADIAN MULCHING LTD. and WOLVERINE GROUP INC.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of the Debtors

DOCUMENT **APPLICATION  
(Auction Approval and Vesting Order, Restricted Court Access Order, Return of Equipment)**

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LL

C41145  
 Apr 25, 2024  
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**NOTICE TO RESPONDENT(S):**

This Application is made against you. You are a Respondent.

You have the right to state your side of this matter before the Master/Justice.

To do so, you must be in Court when the Application is heard as shown below:

Date: Thursday, April 25, 2024

Time:	3:00 p.m.
Where:	Calgary Courts Centre, via Webex videoconference (See <b>Schedule “A”</b> )
Before Whom:	Mr. Justice K.D. Yamauchi

Go to the end of this document to see what else you can do and when you must do it.

**Remedy claimed or sought:**

1. FTI Consulting Canada Inc., in its capacity as Court-appointed receiver and manager (the **“Receiver”**) of the assets, undertakings and properties (the **“Property”**) of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd., and Western Canadian Mulching Ltd. (collectively, the **“Companies”** or the **“Debtors”**), seeks an Auction Approval and Vesting Order substantially in the form attached as **Schedule “C”** to this Application:
  - (a) declaring that the time for service of the within Application and supporting materials be abridged if necessary, that the Application is properly returnable on the scheduled date and that service of the Application on the Service List attached hereto as **Schedule “B”** is validated and deemed to be good and sufficient, and that further service of the Application be dispensed with;
  - (b) authorizing the Receiver to complete the sale transaction (the **“Transaction”**) in respect of the assets (the **“Assets”**) of the Debtors as set out and described in the Third Report of the Receiver, dated April 15, 2024 (the **“Third Report”**) and in the auction services agreement dated April 2, 2024 (the **“Auction Services Agreement”**);
  - (c) authorizing and directing the Receiver to take such steps and execute all such deeds, documents and instruments as may be reasonably necessary to consummate the Transaction as contemplated in the Third Report;
  - (d) vesting the Debtors’ right, title and interest, in and to the Assets to be sold to McDougall Auctioneers Ltd. (the **“Auctioneer”**), free from all claims and encumbrances;

- (e) approving the actions, conduct and activities of the Receiver to date in respect of the administration of the Debtors' receivership estate, and those of the Receiver's legal counsel, as set out and reported in the Third Report; and
  - (f) granting leave to the Receiver to apply or reapply to this or any court or administrative body in any province of Canada for advice, assistance and directions as may be necessary to carry out the terms of the Order sought.
2. A Restricted Court Access Order in substantially the same form as that attached as Schedule "**D**" (the "**Restricted Court Access Order**") to this Application, providing the following relief:
- (a) directing the limited sealing of the Confidential Supplemental Report to the Third Report of the Receiver, dated April 15, 2024 (the "**Confidential Supplemental Report**").
3. An Order in substantially the same form as that attached as Schedule "**E**" (the "**Order (Return of Equipment)**") to this Application, providing the following relief:
- (a) providing the Court's directions regarding the immediate return of certain Equipment (as defined below) by Raven Recert LLC ("**Raven**") to the Receiver.
4. Such further and other relief, advice and directions as counsel may advise and this Honourable Court may deem just and appropriate.

**Grounds for making this Application:**

*Approval and Vesting Order*

5. Pursuant to a Consent Receivership Order granted on December 8, 2023, as amended on December 22, 2023 (the "**Receivership Order**"), the Receiver was appointed as the receiver and manager of the Property of the Debtors and was tasked with amongst other things, identifying, securing, arranging for sale and monetizing the Property the Debtors.
6. Pursuant to the terms of the Receivership Order, and in particular subparagraph 3(k) thereof, the Receiver is empowered and authorized to market any or all of the Debtors' Property, including advertising and soliciting offers in respect of the Debtors' Property or any part or

parts thereof and negotiating such terms and conditions of sale as the Receiver, in its discretion, may deem appropriate.

7. Pursuant to subparagraph 3(l) of the Receivership Order, the Receiver is empowered and authorized to sell, convey, transfer, lease or assign the Debtors' Property or any part or parts thereof out of the ordinary course of business, with or without approval of the Court, dependent on whether certain monetary thresholds are met.
8. On January 23, 2024, the Court granted an Order approving a sale and investment solicitation process (the "SISP") that was designed and put forward by the Receiver, in respect of the Companies' Assets.
9. Pursuant to the SISP, the Property was marketed by the Receiver to a number of interested prospective purchasers. An offer was made by the Auctioneer. Eight competitive offers were received, and the Receiver, in consultation with the Secured Lenders, ultimately selected the offer made by the Auctioneer. The Receiver entered into the Auction Services Agreement, which is subject to the approval of this Honourable Court.
10. The marketing process undertaken by the Receiver, the Transaction and the Auction Services Agreement in respect of the Assets offer a fair and reasonable consideration for the Debtors' interest in the Assets, are in the best interest of the Companies' stakeholders, and are a more beneficial to Companies' stakeholders than an alternate form of the disposition of the Assets.
11. The process leading up to the Transaction was reasonable in all of the circumstances and the consideration to be received is fair and reasonable.
12. It would be prejudicial to the Companies' stakeholders and the administration of the receivership estate if the Transaction is not completed, in addition to which, the Receiver would be exposed to ongoing expenses and the cost and risk of a new marketing process.
13. The funds from the proceeds of the sale of the Assets will be held by the Receiver, in the place and stead of the Assets, subject to further order of this Court.
14. The actions, conduct and activities of the Receiver to date in respect of the administration of the Debtors' receivership estate, and those of the Receiver's legal counsel, as set out and

reported in the Third Report, have been reasonable, appropriate, and necessarily incurred in the course of these receivership proceedings.

15. Canadian Western Bank and Fiera Private Debt Fund V LP and Fiera Private Debt Fund VI LP, as the secured creditors of the Debtors, support the sale of the Assets as proposed by the Receiver.
16. The terms as set out in the proposed form of Approval and Vesting Order attached hereto as Schedule “C” are necessary to effect the sale of the Assets, as contemplated by the Receiver.
17. Such further and other grounds as counsel may advise and this Honourable Court may permit.

Restricted Court Access Order

18. The Confidential Supplemental Report contains matters of a sensitive commercial nature, including the deposit and purchase price agreed to in the Auction Services Agreement (the “**Confidential Information**”).
19. The publication or dissemination of the Confidential Information could result in prejudice to the sale of the Assets, and diminished recovery to the Companies’ stakeholders, should the Transaction not close.
20. The Restricted Court Access Order sought is the least restrictive and prejudicial alternative to prevent the dissemination of the commercially sensitive Confidential Information, such that is fair and just in the circumstances to restrict public access to the Confidential Information.
21. The terms as set out in the proposed form of Restricted Court Access Order attached hereto as Schedule “D” are necessary to effect the sealing of the Confidential Supplemental Report.
22. Such further and other grounds as counsel may advise and this Honourable Court may permit.

Order (Return of Equipment)

23. In the course of its administration of the Debtors’ receivership estate, the Receiver came to be aware of a certain party, Raven, that was and continues to be in possession of a certain piece of equipment (the “**Equipment**”) owned by the Debtors.

24. The Receiver contacted Raven, to demand the return of the Equipment, in accordance with the terms of the Receivership Order. On April 5, 2024, counsel to the Receiver wrote to Raven, to demand the return of the Equipment, failing which an Application would be brought by the Receiver to compel the return of the said Equipment, and that costs would be sought against Raven. No response was received to this correspondence.
25. Despite the requests and demands by the Receiver and its counsel, the Equipment remains in the possession of Raven.
26. An Order compelling the immediate return of the Equipment to the Receiver, by Raven, on a with costs basis, is reasonable, necessary and appropriate in light of the conduct of Raven in the circumstances.

**Material or evidence to be relied on:**

27. All pleadings, proceedings, orders, affidavits, reports and other materials filed in Alberta Court of King's Bench Action No. 2301-16371.
28. The Third Report and the Confidential Supplemental Report, to be filed.
29. The proposed form of Orders attached as Schedule "C", Schedule "D" and Schedule "E" to this Application.
30. The inherent jurisdiction of this Honourable Court to control its own process.
31. Such further and other material and evidence as counsel may advise and this Honourable Court may permit.

**Applicable Rules:**

32. Rules 3.2, 6.28(b), 6.47(e) and 6.47(f) of the *Alberta Rules of Court*, Alta Reg 124/2010.
33. Such further and other Rules as counsel may advise and that this Honourable Court may permit.

**Applicable Acts and Regulations:**

34. *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, the *Judicature Act*, RSA 2000, c J-2,

as amended, and such further and other Acts and Regulations as counsel may advise and that this Honourable Court may permit.

35. Such further and other Acts and regulations as counsel may advise and this Honourable Court may permit.

**Any irregularity complained of or objection relied on:**

36. Not applicable.

**How the Application is proposed to be heard or considered:**

Oral submissions by counsel at an Application in Commercial List Chambers scheduled to be heard via Webex videoconference on Thursday, April 25, 2024 at 3:00 p.m. before the Honourable Mr. Justice K.D. Yamauchi, of the Commercial List.

AFFIDAVIT EVIDENCE IS REQUIRED IF YOU WISH TO OBJECT.

**WARNING**

If you do not come to Court either in person or by your lawyer, the Court may give the Applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this Application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the Application is heard or considered, you must reply by giving reasonable notice of the material to the Applicant.

## SCHEDULE "A"

### Webex Information

The above booking is Confirmed – Booked via CCM

File #(s) : 2301 16371

Style of Cause: CANADIAN WESTERN BANK v. WESTERN CANADIAN MULCHING LTD.

Date/Duration:

April 25, 2024 03:00 PM

Total: 60 Minute(s)

Booking Type/List: Commercial

Purpose of Hearing: Commercial Hearing

Counsel: Kyle David Kashuba; Sean Francis Collins;

**Counsel: Please ensure that all relevant parties have received Webex information.**

**Virtual Courtroom 60** has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.

**Note: Recording or rebroadcasting of the video is prohibited.**

**Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.



**SCHEDULE“B”**

**Service List**

COURT FILE NUMBER      2301-16371

COURT                      COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE        CALGARY

PLAINTIFF                CANADIAN WESTERN BANK

DEFENDANTS             WOLVERINE ENERGY AND INFRASTRUCTURE INC.,  
WOLVERINE EQUIPMENT INC., WOLVERINE  
CONSTRUCTION INC., HD ENERGY RENTALS LTD., BHW  
EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT  
INC., LIBERTY ENERGY SERVICES LTD., WESTERN  
CANADIAN MULCHING LTD. and WOLVERINE GROUP  
INC.

DOCUMENT                **SERVICE LIST**

**UPDATED APRIL 15, 2024**

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<b>PILLAR CAPITAL CORP.</b> Suite 920, 602 12th Ave SW Calgary, AB T2R 1J3  Email: <a href="mailto:ppsa@pillarcapitalcorp.com">ppsa@pillarcapitalcorp.com</a>	PPR Registrant
<b>ROYAL BANK OF CANADA</b> 10 York Mills Road 3rd Floor Toronto, ON M2P 0A2  Email: <a href="mailto:albertaprod@teranet.ca">albertaprod@teranet.ca</a>	PPR Registrant
<b>ROYAL BANK OF CANADA</b> 36 York Mills Road, 4th Floor Toronto, ON M2P 0A4  Email: <a href="mailto:albertaprod@teranet.ca">albertaprod@teranet.ca</a>	PPR Registrant
<b>VFS CANADA INC.</b> 238 Wellington St. E. 3rd Flr. Aurora, ON L4G 1J5  Email: <a href="mailto:cms_alberta_notifications@teranet.ca">cms_alberta_notifications@teranet.ca</a>	PPR Registrant
<b>WELLS FARGO EQUIPMENT FINANCE COMPANY</b> 1290 Central Parkway West, Suite 1100 Mississauga, ON L5C 4R3  Email: <a href="mailto:WFEFCCustomerCare@wellsfargo.com">WFEFCCustomerCare@wellsfargo.com</a>	PPR Registrant
<b>Bryan &amp; Company LLP</b> 2900 Manulife Place, 10180 – 101 Street Edmonton, AB T5J 3V5  Attention: <b>Kevin P. Chapotelle</b> Email: <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a>	Counsel to 852090 Alberta Ltd., 1175807 Alberta Ltd., 1400834 Alberta Ltd., Refined Energy Ltd., Terr-Lin Holdings Ltd., Terry Massey, and Kevin Massey

SERVICE RECIPIENT	RECIPIENT STATUS
<p><b>McCuaig Desrochers LLP</b>                      1801 TD Tower, 10088 – 102 Avenue                      Edmonton, AB T5J 2Z1</p> <p>Attention: <b>Shaun D. Wetmore</b>                      Email <a href="mailto:SWetmore@McCuaig.com">SWetmore@McCuaig.com</a></p>	<p>Counsel to Northern Cross Oilfield Services Inc. (Creditor)</p>
<p><b>Stringam LLP</b>                      9824 – 97<sup>th</sup> Avenue                      Grande Prairie, AB T8V 7K2</p> <p>Attention: <b>Gordon D. Chrenek</b>                      Email <a href="mailto:gchrenek@stringam.ca">gchrenek@stringam.ca</a></p>	<p>Counsel to Lefley Honey Company Ltd. (Creditor)</p>
<p>852090 Alberta Ltd.                      c/o Bryan &amp; Company LLP                      2900, 10180 – 101 Street                      Edmonton, AB T5J 3V5</p>	<p>Creditor – email service to counsel  <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a></p>
<p>1175807 Alberta Ltd.                      c/o Bryan &amp; Company LLP                      2900, 10180 – 101 Street                      Edmonton, AB T5J 3V5</p>	<p>Creditor – email service to counsel  <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a></p>
<p>1207175 AB Ltd. Ford Bros Water Service                      Box 162                      Bezanson AB T0H 0G0</p>	<p>Creditor</p>
<p>1400834 Alberta Ltd.                      c/o Bryan &amp; Company LLP                      2900, 10180 – 101 Street                      Edmonton, AB T5J 3V5</p>	<p>Creditor – email service to counsel  <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a></p>
<p>1586666 Alberta Ltd (Warren,Vince,Vance)                      9313 - 61 Ave                      Grande Prairie AB T8W 2E5</p>	<p>Creditor</p>
<p>1666321 AB Ltd. (Kolton Helgesen)                      Box 433                      Worsley AB T0H 3W0</p>	<p>Creditor</p>
<p>1932841 AB Ltd o/a Neufeld Farms                      PO Box 25                      Hotchkiss AB T0H 2B0</p>	<p>Creditor</p>
<p>2418756 Alberta Ltd                      Box 493                      Wembley AB T0H 3S0</p>	<p>Creditor</p>

SERVICE RECIPIENT	RECIPIENT STATUS
2503212 Alberta Ltd. 8801 112 Avenue Grande Prairie AB T8X 1P9	Creditor
4 Acres Welding and Fabrication Inc. 105 - 125th Street, SE Surrey ND 58785 / US	Creditor
5J Oilfield Services 4090 N US HWY 79 Palestine TX 75801 / US	Creditor
652763 AB Ltd o/a Standard Auto Glass 10116 - 124th Avenue Grande Prairie, AB T8V 0R4	Creditor
829659 Alberta Ltd. o/a Krahn Logging Box 1797 High Level AB T0H 1Z0  Email: Corny Krahn <a href="mailto:krahnlog@telus.net">krahnlog@telus.net</a>	Creditor
A. Amyotte & Son Welding Box 96 Mallaig AB T0A 2K0	Creditor
ABSA 9410 - 20 Ave NW Edmonton AB T6N 0A4	Creditor
Achieve Retirement 1000 8055 East Tufts Ave Denver CO 80237 / US	Creditor
ADP Canada Co. PO Box 57364, STN A Toronto ON M5W 5M5	Creditor
Advanced Global Satellite Communications 9 Russel Crescent Red Deer AB T4P 3B2	Creditor
Air Liquide Canada Inc. 15986-118 Ave NW Edmonton, AB T5V 1C4	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Airgas USA, LLC 200 E 3RD St Williamsport PA 17701 / US	Creditor
Akerman LLP US 420 South Orange Avenue Suite 1200 Orlando, FL 32801/ US	Creditor
Alexander Industry Relations Corp PO Box 3480 Stn Main Morinville AB T8R 1S3	Creditor
Alexander Security Inc. PO Box 21243 Grande Prairie AB T8V 6W7	Creditor
All Peace Petroleum a div of Bar W Petroleum 700 - 4838 Richard Rd SW Calgary AB T3E 6L1	Creditor
AlSCO Canada Corporation 14630 - 123rd Avenue Edmonton AB T5L 2Y4	Creditor
American Completion Tools, Inc. 3084 S Bureson Blvd Bureson TX 76028	Creditor
Anchor Point Security 6709 - 90A Street Grande Prairie AB T8W 0H2	Creditor
Apex Utilities Inc Bonnyville 1280235-1 PO Box2597 STN M Calgary AB T2P 0C8	Creditor
Applied Industrial Technologies 8301 98 Street Clairmont AB T8X 5B1	Creditor
Aquaterra Landfill - Customer 0026077 11101 - 104 Avenue Grande Prairie AB T8V 8H6	Creditor
Arctic Boilers & Fabricating Ltd. 1309-10 Street Nisku AB T9E 8L6	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Aries Residence Suites 2900 S. Quincy Street Arlington VA 22206 USA	Creditor
Astec Safety Bonnyville Box 2070 Cold Lake, AB T9M 1P5	Creditor
Athabasca Valley Inn & Suites 124 Athabasca Avenue Hinton AB T7V 2A5	Creditor
Atlas Oilfield Rentals 1086 Woodlawn Drive Canonsburg PA 15317 USA	Creditor
Aurora Boiler Corp. Box 141 Grande Prairie AB T8V 3A1	Creditor
AUTO-TRAC Alignment Ltd. 9910 - 111 Avenue Grande Prairie AB T8V 4C3	Creditor
Avenge Energy Services Inc. PO Box 6086, #21 Cessna Road Peace River AB T8S 1S1	Creditor
B & K Equipment LLC PO Box 741 Wyalusing PA 18853 USA	Creditor
B. Howells Trucking 13228 Redwood St. Charlie Lake BC V1J 8G6	Creditor
B Mac Underground Services Ltd Box 100 Eagle Ridge Fort McMurray AB T9K 2Y4	Creditor
Bannister Ford Ltd. Unit 1801 10088 102 Ave NW Edmonton AB T5J 2Z1	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Baron Oilfield Supply A Partnership of Corporations 9515 108th Street Grande Prairie AB T8V 5R7	Creditor
Baron Oilfield Supply a Partnership of Corporations 112 Joblin Street Hinton AB T7G 1G7	Creditor
Barr None Mechanical Ltd 15213 102A Street Grande Prairie AB T8X 0J6	Creditor
Bassani Transportation Service Inc. 22643-113 Ave Edmonton AB T5S 2S3	Creditor
Bateman Petroleum Sales Ltd Box 1798 High Level AB T0H 1Z0	Creditor
Baymont Inn & Suites PO BOX 96 1424 West Pine Street Pinedale, WY, 82941 USA	Creditor
BC Hydro P.O. Box 9501 Stn Terminal Vancouver BC V6B 4N1	Creditor
BDS P.O. Box 1630 Camrose AB T4V 1X6  Email: Kyle Gallaugher <a href="mailto:kyle.gallaugher@bdsinc.ca">kyle.gallaugher@bdsinc.ca</a>	Creditor
Bearcom Canada Corp C/O T45502 PO Box 4550, Stn A Toronto ON M5W 4R7	Creditor
Begg Industrial Services Box 5352 Edson AB T7E 1T5  Email: Roxanne Bergen <a href="mailto:jhbegg@telusplanet.net">jhbegg@telusplanet.net</a>	Creditor
BELL MOBILITY #530989945 PO BOX 920 Station A Toronto ON M5W 1G5	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
BELL MOBILITY #534392581 PO BOX 920 Station A Toronto ON M5W 1G5	Creditor
Bell Mobility #538706716 P.O. Box 920, Station A Toronto ON M5W 1G5	Creditor
Bell Mobility acc#53098994UAC587 PO BOX 920 Station A Toronto ON M5W 1G5	Creditor
Bell Satellite PO Box 3017 Station Terminal Vancouver BC V6B 6L1	Creditor
Bennett Jones LLP 4500 Bankers Hall East 855 – 2 Street SW Calgary, AB T2P 4K7  Attention: Keely Cameron	Creditor
BJE Industrial Supply Inc #104, 12705 - 99 Street Grande Prairie AB T8V 5Z4	Creditor
Black Ace Collision 4809 42 Street St. Paul AB T0A 3A2  Email: Corwin Robinson <a href="mailto:crobinson@blackacecollision.com">crobinson@blackacecollision.com</a>	Creditor
Black Hills Energy PO Box 6001 Rapid City SD 57709 USA	Creditor
Blaze Sales and Service 7824 Scott Street Houston TX 77051 USA	Creditor
Bluewave Energy PO Box 2030 STN M Calgary AB T2P 1K6	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Bonnyville Bolt Supply Ltd. Box 7760, 5603 50 Ave Bonnyville AB T9N 2J1	Creditor
Bonnyville Dodge Box 6827 Bonnyville AB T9N 2L1	Creditor
Bonnyville Regional Fire Authority 4407- 50 Ave Bonnyville, AB, T9N 2H3	Creditor
Brace Tool Inc. 5703 - 67 Street Edmonton AB T6B 0B4	Creditor
Brad Westman Enterprises PO Box 6793 Edson AB T7E 1V2	Creditor
Bradvin Trailer Sales Ltd. 10920 - 87 Avenue Grande Prairie AB T8V 8K4	Creditor
Brandt Tractor Ltd 10630 - 176 Street Edmonton AB T5S 1M2	Creditor
Brantley Trucking, LLC North Industrial Road Loop 464 Monahans TX 79756 USA	Creditor
Brayco Services Ltd. 64041 Township Road 730 County of Grande Prairie, AB T8X 4R1  Email: Steven Hannan <a href="mailto:shannan@braycoservices.ca">shannan@braycoservices.ca</a>	Creditor
Brogan Safety Supply Ltd. #201 10535-98th Ave Grande Prairie AB T8V 4L1	Creditor
Bulldog Protective Coatings PO Box 857 Slave Lake AB T0G 2A0	Creditor



SERVICE RECIPIENT	RECIPIENT STATUS
Burke Calibration Ltd. 11455 - 98 Avenue Grande Prairie AB T8V 5S5	Creditor
C.M.I. Inc. 1730 - 5 ieme RANG ST-CYRILLE QC J1Z 0E2	Creditor
Calder Services South PO Box 3070 Midland TX 79706 USA	Creditor
Caliber Test Separators Ltd. 106 329 Energy Way Red Deer County AB T4E 0A6	Creditor
Cal-R Contracting Ltd. Box 2630 Fairview, AB T0H 1L0	Creditor
Canadian Linen & Uniform Service Box 51045 RPO Tyndall Winnipeg MB R2X 3C6	Creditor
CannAmm #200, 9636-51 Ave NW Edmonton AB T6E 6A5	Creditor
Canvac Oilfield Services Ltd. PO Box 102, Station Main Dawson Creek, BC, V1G 4E9	Creditor
Canyon Rigging 4318-110 Ave SE Calgary AB T2C 0J6  Email: Linda Grogan <a href="mailto:ar@canyonrigging.com">ar@canyonrigging.com</a>	Creditor
Capitol Services PO Box 1831 Austin TX 78767 USA	Creditor
Caravel Law LLP 200 342 Queen Street West Toronto ON M5V 2A2	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Cascade Energy Services L.P. Grande Prairie 6601 62 Street Lloydminster AB T9V 3T6	Creditor
Castle Rentals 248-58 St Edson AB T7E 1R8	Creditor
Cat Trax Services 213 Evansmeade Close NW Calgary AB T3P 1E2	Creditor
CBM Office Automation 9411 63 Avenue Edmonton AB T6E 0G2	Creditor
Cenex Fleet Fueling PO BOX 64745 St.Paul, MN 55164-0745 USA	Creditor
Chlyn Safety Services Ltd. 4204 – 6th Ave Edson AB T7E 1A6	Creditor
Cinch Oilfield Hauling Ltd PO Box 25260, Wapiti Centre Grande Prairie AB T8W 0G2	Creditor
Cintas Canada Limited – 16674967 c/o C3005, PO BOX 2572 Stn M Calgary AB T2P 3L4	Creditor
City of Casper Utilities PO Box 11000 Casper WY 82602 USA	Creditor
City of Cold Lake Utility 5513 48 Avenue Cold Lake AB T9M 1A1	Creditor
Clearstar, Inc. PO Box 392611 Pittsburgh PA 15251 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
<p>Cold Lake First Nations c/o Witten LLP Suite 2500 – 10303 Jasper Avenue Edmonton AB T5J 3N6</p> <p>Attention: Justine Mageau Email: <a href="mailto:jmageau@wittenlaw.com">jmageau@wittenlaw.com</a></p>	<p>Creditor – Email to Counsel</p>
<p>Cold Shot (a division of Balwaria Empire) #104, 11041 - 105 Avenue NW Edmonton AB T5H 3Y1</p>	<p>Creditor</p>
<p>Coldwell Banker the Legacy Group #150 1701 E Street Casper WY 82601 USA</p>	<p>Creditor</p>
<p>ComplyWorks Ltd. 600, 4838 Richard Rd SW Calgary AB T3E 6L1</p>	<p>Creditor</p>
<p>Connect Mobility Inc. 127,11929-40 Ave Calgary AB T2Z 4M8</p>	<p>Creditor</p>
<p>Contain Enviro Services Ltd. 13535 - 97th Street Grande Prairie AB T8X 1S8</p>	<p>Creditor</p>
<p>Controltech 22025 Route 14 Troy PA 16947 USA</p> <p>Email: <a href="mailto:arusa@controltechgp.com">arusa@controltechgp.com</a></p>	<p>Creditor</p>
<p>Cool-Core Rad &amp; Muffler Ltd. 10030 - 128 Avenue Grande Prairie AB T8V 6K7</p>	<p>Creditor</p>
<p>Cormac Safety Service Inc. Box 2425 Fort Nelson BC V0C 1R0</p> <p>Email: Analene Chalmers <a href="mailto:cormac@shaw.ca">cormac@shaw.ca</a></p>	<p>Creditor</p>

SERVICE RECIPIENT	RECIPIENT STATUS
County of Grande Prairie 10001-84 Avenue Clairmont AB T8X 5B2	Creditor
Crown Tool & Machine Shop LLC 13750 San Pedro Ave Ste 560 San Antonio, TX 78232 USA	Creditor
Culligan (Grande Prairie) 12821-100 Street Grande prairie AB T8V 4H3	Creditor
Cummins Western Canada PO Box 2521 Stn M Calgary AB T2P 0T6	Creditor
D&J Enterprises 1359 W University BLVD STE A#220 Odessa TX 79764 USA	Creditor
Dakota Dust-Tex 3804 Saratoga Ave Bismarck ND 58503 USA	Creditor
Days Inn & Suites 5810- 50 Ave Bonnyville, AB T9N 2N6	Creditor
DDC Sand Gravel Concrete PO Box 690 Thorhild AB T0A 3J0	Creditor
Dedicated Carriers Inc. 4627 Town N Country Blvd Tampa FL 33615 USA	Creditor
Deep Well Energy 278 County Rd 150A Kenedy TX 78119 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Deepwell Energy Services LLC 4025 Hwy 35 North Columbia MS 39429 USA	Creditor
Deloitte LLP 1500 Manulife Place 10180 – 101 Street NW Edmonton AB T5J 4K1	Creditor
Devonian Hotel & Suites Box 1080, 70-1st Avenue Fox Creek AB T0H 1P0	Creditor
Dicta Court Report 760 1015-4 Street SW Calgary AB T2R 1J4	Creditor
Deloitte LLP Bay Adelaide Centre, East Tower 8 Adelaide Street West, Suite 200 Toronto, ON M5H 0A9  Attention: Ashley Csanadi ( <a href="mailto:acsanadi@deloitte.ca">acsanadi@deloitte.ca</a> )	Creditor
Direct Energy Regulated Services PO Box 1520, STN M Calgary AB T2P 5R6  Email: <a href="mailto:deabcreditanddebt@directenergy.ca">deabcreditanddebt@directenergy.ca</a>	Creditor
Direct Energy Regulated Services Acc#760500000541 P.O. Box 1515 Calgary AB, T2P 4K2  Email: <a href="mailto:deabcreditanddebt@directenergy.ca">deabcreditanddebt@directenergy.ca</a>	Creditor
Disa Global Solutions PO Box 123731 Dallas TX 75312 USA	Creditor
Ditmarsia Holdings Ltd. 7907 -101 Ave Fort St. John BC V1J 2A1	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
DLA Piper (Canada) LLP 1000 Livingston Place West 250-2ST SW Calgary AB T2P 0C1	Creditor
DNOW LP PO Box 200822 Dallas, TX 75320-0822 USA	Creditor
Dorsey & Whitney PO Box 1680 Minneapolis MN 55480-1680 USA	Creditor
Ducharme Motors Ltd. 5714 - 50 Avenue Bonnyville AB T9N 2K8	Creditor
Duncan's First Nation Box 148 Brownvale AB T0H 0L0	Creditor
Dynamic Power Solutions Box 6793 Edson AB T7E 1V2	Creditor
Dynamo Small Engine Box 6380 61326 Highway 41 Bonnyville AB T9N 2G9	Creditor
Eagle Den Suites (Kenedy) 4321 s US Hwy 181 Kenedy TX 78119 USA	Creditor
Eastman Holdings Inc. 1103 Oakland Dr Devon AB T9G 2G9	Creditor
Eaucool Ab North #46 9903-209 St NW Edmonton AB T5T 5X9	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Edge Equipment 12704 149 Street Edmonton, AB T5V 1B3  Email: Lisa Hommy <a href="mailto:lisa@edgeequipment.com">lisa@edgeequipment.com</a> <a href="mailto:sterling@edgeequipment.com">sterling@edgeequipment.com</a>	Creditor
Edson Friendship Centre Laundromat 5014-3rd Edson AB T7E 1S9	Creditor
Elite Vac & Steam Box 128 Grande Prairie AB T8V 3A1	Creditor
Energy Waste akn: Energy Lease Services Inc. PO Box 755 Cuero TX 77954 USA	Creditor
Enterprise Rent A Car PO Box 843369 Kansas City, MO 64184 USA	Creditor
Envious Consulting LLC PO Box 11368 Williston ND 58801 USA	Creditor
Enviro Home Inc. Box 1341 Grande Prairie AB T8V 4Z2	Creditor
EPCOR 2000-10423 101 St NW Edmonton AB T5H 0E8	Creditor
ESG Filtration Ltd. #11, 6025-12 Street SE Calgary AB T2H 2K1	Creditor
Expert Mobile Communications 8701 - 112 Street Grande Prairie AB T8V 6A4	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Ex-Trak Industries Ltd. 9102 - 99 Street Clairmont AB T8X 5A8	Creditor
Fairview Auto & Ind Supplies Box 1620 Fairview AB T0H 1L0	Creditor
FES Rentals, LLC 1177 Katy Freeway, Suite 160 Houston TX 77079 USA	Creditor
Fieldcap Inc. #314 - 30 Springborough Blvd Calgary AB T3H 0N9	Creditor
Fiera Private Debt Fund GP Inc. Email: Russell W. French <a href="mailto:rfrench@fieracapital.com">rfrench@fieracapital.com</a> Matthew Tokaruk <a href="mailto:mtokaruk@fieracapital.com">mtokaruk@fieracapital.com</a>	Creditor
Finhorn Logistics, LLC PO Box 18540 Corpus Christi TX 78480 USA	Creditor
First Choice Electrical Supply 10913 - 97th Ave Grande Prairie AB T8V 4G6	Creditor
Fleet Energy PO Box 1000 Indian Head SK S0G 2K0	Creditor
Flexxaire 10430 - 180 Street Edmonton AB T5S 1C3	Creditor
Flo-Max Services Ltd. #103, 1437 - 47 Avenue NE Calgary AB T2E 6N7	Creditor
Fort Radiator Ltd. 14584 Red Creek Road Charlie Lake, BC V1J 8L8  Email: Neil Materi <a href="mailto:nmateri@telus.net">nmateri@telus.net</a>	Creditor



SERVICE RECIPIENT	RECIPIENT STATUS
Fourstar Resources Inc. 501 - 24 Avenue Nisku AB T9E 8P2	Creditor
Frontier Law #101, 10343 - 100 Avenue Fort St John BC V1J 1Y8	Creditor
Frontier Power Products Ltd. 7983 - Progress Way Delta BC V4G 1A3	Creditor
Garva Petroleum Limited P.O Box 6906 Edson AB T7E 1V3	Creditor
Gas Field Specialists Inc. Box. 697 Shinglehouse PA 16748 USA	Creditor
Gefroh Electric Inc 100 45th Ave NW Minot ND 58703 USA	Creditor
Genesis QMS Inc. 91 Strathbury Circle SW Calgary AB T3H 1R9	Creditor
GFL Environmental Inc 6615-4TH AVE Edson AB T7E 1M7	Creditor
GFL Environmental Inc. P.O. Box 150 Concord ON L4K 1B2	Creditor
GJR Meyer Service Co. Inc 6733 Leopard St Corpus Christi TX 78409 USA	Creditor
GP Lawn Doctor Ltd. 12B 711016 RR53 County of Grande Prairie, AB T8W 5A3	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
GP Petroleum Association Box 202 Grande Prairie AB T8V 3A4	Creditor
Grande Prairie Kubota 8108 - 89 Street, Box 600 Sexsmith AB T0H 3C0	Creditor
Grande Prairie Rental Services Ltd. 6505-109st Grande Prairie AB T8W 0B3	Creditor
Gray Electric 2013 Ltd. 10913 - 97 Avenue Grande Prairie AB T8V 4G6	Creditor
Great West Equipment PO Box 6067 Fort St John BC V1J 2B0	Creditor
Gregg Distributors LP  Email: <a href="mailto:credit@gdl.ca">credit@gdl.ca</a>	Creditor
Grimshaw Trucking L.P. PO Box 960, 11450 - 160 St Edmonton AB T5J 2L8	Creditor
GRM Flow Products #310 8810-15th St Edmonton AB T6P 0B9	Creditor
Gruseck 2125 10th St. Two Harbors, MN 55616 USA	Creditor
GST Logistics Inc. 45 Diamond Ave Spruce Grove AB T7X 3A9	Creditor
Gulfstream Services Inc. PO box 434693 Dallas TX 75373-4693 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Gyro-Trac Corporation 13947 156 St. Edmonton AB T6V 1J1	Creditor
Halfway River Limited Partnership Unit 101-10012 97th Ave Fort St. John BC V1J 5P3	Creditor
Halfway River Ventures LP Unit 101 10012 97 Ave Fort St. John BC V1J 5P3	Creditor
Hampton Inn & Suites Douglas 1370 Murifield Ct Douglas WY 82633 USA	Creditor
Harris Country Toll Road Authority PO Box 4440, Dept 11 Houston, TX 77210-4440 USA	Creditor
Helmig Fire Equipment Inc. 637 Switzer Drive Hinton AB T7V 1G9	Creditor
Herc Rentals 10801 - 78 Avenue Grande Prairie AB T8W 2L2	Creditor
Hight Construction LLC Hight Commercial Properties LLP Box 458 Minot ND 58702 USA	Creditor – Email to counsel <a href="mailto:larslaw@srt.com">larslaw@srt.com</a>
Hinton Scrap Metal 185 Williams Rd Hinton AB T7V 1Z1	Creditor
Hinton Truck Centre Ltd. Box 6275 Hinton AB T7V 1X6	Creditor
Hitch'em Oilfield Hauling Box 23398 Grande Prairie AB T8V 7G7	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Holcombe Guest House BnB 1029 West Main Street Troy PA 16947 USA	Creditor
Holiday Inn - Drayton Valley 5001 Broughhan Drive Drayton Valley AB T7A 0A1	Creditor
Honey Bucket Inc. Box 326 Grande Prairie AB T8V 3A5	Creditor
Husky U-Auto Wash Edson 5226 – 4th Ave Edson AB T7E 1L4  Contact: Jackie Grant Email: <a href="mailto:jgrant@u-autowash.ca">jgrant@u-autowash.ca</a>	Creditor
Hydrus Innovations Ltd. Box 237 Manning AB T0H 2M0	Creditor
Incinerator Technology Inc. PO Box 26016 Red Deer AB T4N 6X7	Creditor
ISCO Installation & Services PO BOX 2938 Mills WY 82644 USA	Creditor
ITN Logistics 201, 2915 21 Street Calgary AB T2E 7T1	Creditor
Jalco Machine Works Ltd. 8708 107th St Fort St John BC V1J 5R6	Creditor
Jasper Express / A Division Of Buffalo P 11310 - 153 St Edmonton AB T5M 1X6	Creditor
Jaymar Hauling 88 Ltd. Box 1038, Tamarack Rd Slave Lake, AB, T0G 2A0	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
JC Inspections and Valve Services Ltd. PO BOX 7452 Drayton Valley AB T7A 1S6	Creditor
Jenkins Marzban Logan LLP 900 808 Nelson Street Vancouver BC V6Z 2H2	Creditor
Jiffy Lube (135070 Alberta Ltd.) 5220 -4th Ave Edson AB T7E 1L4	Creditor
Kaymor Industrial Solutions Ltd. 9703 - 72nd Avenue Clairmont AB T8X 5B3	Creditor
Kenedy Back & Neck Clinic Health & Safety Solutions LLC 491 N Sunset Strip Ste 125 Kenedy TX 78119 USA	Creditor
Kova Engineering Ltd. Unit #101, 131 Portage Close Sherwood Park AB T8H 2R5	Creditor
L & P Disposals / 652395 AB Ltd. Box 179 High Level AB T0H 1Z0	Creditor
L.A. Metal Buildings 1802 - 4 Street Nisku AB T9E 7T8	Creditor
Lakeland Co-op 6020 54 Avenue Bonnyville AB T9N 2M8  Email: <a href="mailto:wendy.lazore@lakeland.crs">wendy.lazore@lakeland.crs</a>	Creditor
Lakeview Inn & Suites 528 63 St Edson, AB T7E 1M1	Creditor
Lefley Honey Company Ltd. PO BOX 782 Spirit River, Alberta T0H 3G0	Creditor – Email to counsel <a href="mailto:gchrenek@stringam.ca">gchrenek@stringam.ca</a>

SERVICE RECIPIENT	RECIPIENT STATUS
Levi Braach Trucking Inc. 1110-18 St SW Minot ND 58701 USA	Creditor
Lexitas PO Box 734298 Dep 2001 Houston TX 75373-4298 USA	Creditor
Linde Canada Inc. Box 2531 STN M Calgary AB T2P 0S6	Creditor
Linde Gas & Equipment Inc. Dept CH10660 Palatine IL 60055 USA	Creditor
Louisiana Department of Revenue PO Box 4969 Baton Rouge, LA 70821-4969 USA	Creditor
LSM Service Division Ltd. 10909 - 97th Avenue Grande Prairie AB T8V 4G6	Creditor
Maverick Downhole Technologies Inc. 5744 67 Avenue NW Edmonton AB T6B 3P8	Creditor
Max Fuel Distributors Ltd. 10702 - 79th Avenue Clairmont AB T8X 5G9	Creditor
MD of Bonnyville No 87 4905 50th Ave Bag 1010 Bonnyville AB T9N 2J7  Email: <a href="mailto:tiedemann@md.bonnyville.ab.ca">tiedemann@md.bonnyville.ab.ca</a>	Creditor
Mediant Communications Inc. PO Box 75185 Chicago IL 60675-5185 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
MegMar Maintenance Ltd. 8704-107 ST Fort St. John BC V1J 5R6	Creditor
Mid-West Glass Edson (1976) Ltd. Box 6217 Edson AB T7E 1T7  Email: April Dalcourt-Jones <a href="mailto:april.dalcourt-jones@crystalglass.ca">april.dalcourt-jones@crystalglass.ca</a>	Creditor
Millennium Maid Cleaning Services 8311 - 95 Avenue Fort St. John BC V1J 1G9	Creditor
Mister Stitch Embroidery & Ad Specialties 6401 - 50 Avenue Bonnyville AB T9N 2L9	Creditor
Motco Truck Wash 1704115 ALBERTA LTD. 2520-2nd Ave Edson AB T7E 1N9	Creditor
Motel 6 - Grande Prairie 15402 - 101 Street Grande Prairie AB T8V 0P7	Creditor
Motion Industries (Canada) Inc. PO Box 9165, Station M Calgary AB T2P 5E1	Creditor
Mountain View Hotel akn: Trinity Investments LLC 15 Mountain View St Killdeer ND 58640 USA	Creditor
Mountainside Sales & Rentals 5707 – 2nd Ave Edson AB T7E 1L8	Creditor
MT Combo Vac Services / 1647312 Alberta PO Box 2113 Beaverlodge AB T0H 0C0	Creditor
Mulchco Ltd. Box 2641 Stony Plain AB T7Z 1Y2	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
N & M Trucking Ltd. PO BOX 65575 Hollick Kenyon Edmonton AB T5Y 0M5	Creditor
Nakiska Box 1988 Nakiska AB T0L 2H0	Creditor
NAPA Auto Parts (Grande Prairie) 12009 99 Avenue Grande Prairie AB T8W 0J7	Creditor
NAPA Auto Parts / Traction (Hinton) 120 North Street Hinton AB T7V 1S8	Creditor
Neil's General Contracting Ltd. Box 625 Manning AB T0H 2M0	Creditor
New Horizon Co-Operative Ltd. 9831 - 100th Avenue Grande Prairie AB T8V 0T7	Creditor
North Country Sportswear 5320 N Broadway - Po Box 130 Minot ND 58702 USA	Creditor
Northern Cross Oilfield Services PO BOX 7705 Peace River AB T8S 1T3	Creditor – Service to Counsel <a href="mailto:service@mccuaig.com">service@mccuaig.com</a>
Northern Mat & Bridge 8001 99 Street Clairmont AB T8X 5B1	Creditor
Northern Metallic Sales (GP) Ltd. 9708 108 Street Grande Prairie AB T8V 4E2	Creditor
Nova Hotels 159 Airport Road Edmonton AB T5G 0W6 Attention: Mr. Brian Oldegbers	Creditor



SERVICE RECIPIENT	RECIPIENT STATUS
Odyssey Trust Company 323-409 Granville St Vancouver BC V6C 1T2	Creditor
Oil Kat Energy Services Inc. PO Box 359 St. Albert AB T8N 1N3	Creditor
OK Tire (Hinton) 364 Drinnan Way Hinton AB T7V 2A3	Creditor
Overdrive Heavy Duty Services Ltd. Box 6130 Bonnyville AB T9N 2G7	Creditor
Overhead Door Co. of GP (1979) Ltd. 11511 - 95 Avenue Grande Prairie AB T8V 5P7  Email: Donna Brancati <a href="mailto:donnab@ohdoor.com">donnab@ohdoor.com</a>	Creditor
P&W Sales Inc. Oil Field Manufactures Rep. 405 State Highway 135 N Kilgore TX 75662 USA	Creditor
Pacific Northern Gas 888 Dunsmuir St Suite #750 Vancouver, BC V6C 3K4	Creditor
Pandell Technology Corporation #400, 4954 Richard Road SW Calgary AB T3E 6L1	Creditor
Pasifika Security Services Inc. PO Box 1123 Grande Prairie AB T8V 4B5	Creditor
Pat's Auto (FSJ) 9708 108 St Fort St. John BC V1J 0A7	Creditor
Pat's Auto Supply (Grande Prairie) Ltd. 12803 100 Street Grande Prairie AB T8V 4H3	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Peak Safety Management 123 Sunset Circle #160 Cochrane AB T4C 0C4	Creditor
Permian Logging LLC 1 Flagg Place Lafayette, LA CA 70508 USA	Creditor
Permian Machinery Movers Inc. 2200 W I-20 Odessa TX 79763 USA	Creditor
Petro Canada PO Box 8500 Don Mills, ON, M3C 3B2	Creditor
PetroCanada Superpass PO Box 8500 Don Mills ON M3C 3B2	Creditor
PhoneCo Inc 10131-97 Ave Grande Prairie AB T8V 0N5	Creditor
Pioneer Offroad Rentals 8835-53 Ave Edmonton AB T6E 5E9	Creditor
Pioneer Sanitary Solutions 9520-51 Ave NW Edmonton AB T6E 5A6	Creditor
PKE Water Store & More Suite B 4622-4Th Ave Edson AB T7E 1C7	Creditor
Pomeroy Inn & Suites Dawson Creek 540 Highway #2 Dawson Creek BC V1G 0A4	Creditor
Pomeroy Inn & Suites Fort St John 9320 Alaska Road Fort St John BC V1J 6L5	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Prairie Disposal Ltd. 65029 HWY 43 Grande Prairie AB T8W 5E7	Creditor
Pride Vac Ltd. 118 Joblin Street Hinton AB T7V 1G7	Creditor
Prime Boiler Services 155 Queens Drive Red Deer AB T4P 0R3	Creditor
Prime Towing and Recovery Box 74 STN Main Grande Prairie AB T8V 3A1	Creditor
Princess Auto PO Box 1005 Winnipeg MB R3C 2W7	Creditor
Priority Chainlink Ltd. Bay 3, 9116 - 111 Street Grande Prairie AB T8V 4W1	Creditor
Priority Fluid Power Ltd. 11459 - 96 Avenue Grande Prairie AB T8V 5M3	Creditor
Pureflow Instrument Solutions 109 6902-98st Clairmont AB T8X 5A1	Creditor
Quintel Communications Ltd. 220 - 19th Street SE Calgary AB T2E 6P1  Email: Terry Phillips <a href="mailto:tphillips@rigsat.com">tphillips@rigsat.com</a> <a href="mailto:accounting@rigsat.com">accounting@rigsat.com</a>	Creditor
R. Batke Oilfield Ltd. Box 6515 Bonnyville AB T9N 2H1	Creditor
R/T Rentals Inc. Box 847 Grande Prairie AB T8V 3R5	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
RAE Engineering & Inspection Ltd. 4810-93 St Edmonton AB T6E 5M4	Creditor
Rapid Refrigeration #103, 10102-120 Street Grande Prairie AB T8V 8B1	Creditor
Rappel Excavating Box 529 Water Valley AB T0M 2E0  Email: Jedro Felt <a href="mailto:rappelexcavating@gmail.com">rappelexcavating@gmail.com</a>	Creditor
Raven Recert LLC PO Box 14976 Odessa, TX 79706 USA  To counsel: Todd Taylor <a href="mailto:ttaylor@jandflaw.com">ttaylor@jandflaw.com</a>	Creditor
RB Oilfield Hauling Inc. 9328 - 144 Avenue Grande Prairie AB T8V 8E4	Creditor
React Fabrication Ltd. 11003 - 97st Grand Prairie AB T8V 4G6	Creditor
Read's Heating & Air Conditioning Ltd. 4640-3rd Ave Edson AB T7E 1C2	Creditor
Red-L Distributors Ltd. 9727-47 Ave Edmonton AB T6E 5M7	Creditor
Refined Energy Ltd. c/o Bryan & Company LLP 2900, 10180 – 101 Street Edmonton, AB T5J 3V5	Creditor – email service to counsel <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a>
RGD Trucking Inc. 5073 146th Ave NW Williston ND 58801 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
RICOH PO Box 1600 Streetsville RPO Mississauga ON L5M 0M6	Creditor
Right Choice Camps & Catering 8848-60Ave Edmonton AB T6E 6A6	Creditor
Ritz Safety PO Box 713139 Cincinnati OH 45271 USA	Creditor
RMS Cranes 1961 E 64th Ave Denver CO 80229 USA	Creditor
Roadrunner Leasing & Sales Ltd. Box 7056 Peace River AB T8S 1S7  Email: Melissa Buchholtz <a href="mailto:accounts@roadrunnerleasing.com">accounts@roadrunnerleasing.com</a>	Creditor
Rocky Mountain Oilfield Warehouse 414 S Elm St Casper WY 82601 USA	Creditor
Rogue Pressure Testing Box 0 Site 10 RR 2 Sundre AB T0M 1X0	Creditor
Rosie Septic Tank Services Ltd. Box 186 Fort Kent AB T0A 1H0	Creditor
Royal Bank Vista PO Box 4016, Station A Toronto, ON, M5W 2E6	Creditor
Sambor Goetz LLP 220 1400-43 Ave NE Bismark ND 58503 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Secure Energy Services 205 5 Ave SW #3600 Calgary AB T2P 2V7	Creditor
Secure Energy Services Inc. 2300 225 6th Ave SW Brookfield PI Calgary AB T2P 1N2	Creditor
Sego Industries Inc. 18916 - 111 Avenue NW Edmonton AB T5S 0B6	Creditor
Select Energy Services Inc PO Box 203997 Dallas, TX 75320-3997 USA	Creditor
Service Guys Plumbing & Drain Cleaning 107 Erith Dr Hinton AB T7V 1P1	Creditor
Seven Lakes Oilfield Services Box 779 Cold Lake AB T9M 1P2	Creditor
Shaw Cable PO Box 2468 St Main Calgary AB T2P 4Y2	Creditor
Shift OHS 4757 60 St Red Deer AB T4N 2N8	Creditor
Sid's Safety & Janitorial Ltd. 5928 3rd Ave Edson AB T7E 1R8	Creditor
Sinbad's Hotel & Suites NL PO Box 450 133 Bennett Drive Gander, NL A1V 1X3	Creditor
Smith Fuel Services Ltd. 9516 - 78th Street Ft. St. John BC V1J 4J9	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Source Energy Sales & Rentals Inc. 219 Burnt Ridge Road Red Deer County AB T4S 0K6	Creditor
Source Hose & Industrial 2104 7 St. Bay #2 Nisku AB T9E 7T2	Creditor
Southwest Design & Construction Ltd. 11453 98 Avenue Grande Prairie AB T8V 5S5  Email: Caraline Hondl <a href="mailto:caralineh@sww.net">caralineh@sww.net</a>	Creditor
Spartan Controls Ltd. P.O. Box 6446 STN M Calgary AB T2P 2E1	Creditor
SPL 2200 East 1-20 Midland TX 79706 USA	Creditor
Spotless Uniform Ltd. 3902 Kenworth Rd. Prince George BC V2N 1X6	Creditor
SRT Communications 3615 N Broadway Minot ND 58702 USA	Creditor
Staples Professional c/o C25043C, PO Box 2524, Stn M Calgary AB T2P 1B1	Creditor
Starion Bank Visa PO Box 31535 Tampa, FL 33631 USA	Creditor
Steel Works Manufacturing Ltd. 53214 Range Road 183 Yellowhead County AB T7E 3B2	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Stetson Hinton Chevrolet Buick GMC Ltd. 363 Gregg Avenue Hinton AB T7V 2A7  Email: <a href="mailto:accounting@stetsonhintongm.com">accounting@stetsonhintongm.com</a>	Creditor
Storm Electric Inc. PO Box 1293 Nisku AB T9E 8A8	Creditor
Stryker Energy Service 9654-128 Ave Grande Prairie AB T8V 6S1	Creditor
Sunco Communication and Installation Ltd. 18961 111 Ave Edmonton AB T5S 2X4	Creditor
Superior Propane Inc. PO Box 994 Grande Prairie, AB T8V 3Y1	Creditor
Superior Safety (2005) Ltd. 6025 50 Ave Bonnyville AB T9N 2L3  Attention:     Leeanne Bourget <a href="mailto:accounting@superior-safety.ca">accounting@superior-safety.ca</a>	Creditor
Superior Vac Services Ltd. 16002 95th Street Grande Prairie, AB, T8V 3Y1	Creditor
Swift Oilfield Supply #200 920-36 Ave Nisku AB T9E 1C6	Creditor
Tampit Inc. 106 Harvest Park Circle Calgary AB T3K 4V3	Creditor
Technical Safety BC Suite 600, 2889 East 12th Avenue Vancouver BC V5M 4T5	Creditor
Telus P.O. Box 7575 Vancouver BC V6B 8N9	Creditor



SERVICE RECIPIENT	RECIPIENT STATUS
Telus Communications Inc. P.O. Box 7575 Vancouver BC V6B 8N9	Creditor
Telus Mobility PO Box 8950 STN Terminal Vancouver BC V6B 3C3	Creditor
Terr-Lin Holdings Ltd. c/o Bryan & Company LLP 2900, 10180 – 101 Street Edmonton, AB T5J 3V5	Creditor – email service to counsel <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a>
Terry Massey Kevin Massey c/o Bryan & Company LLP 2900, 10180 – 101 Street Edmonton, AB T5J 3V5	Creditor – email service to counsel <a href="mailto:kpchapotelle@bryanco.com">kpchapotelle@bryanco.com</a>
The Print Shop 11040 - 100 Street Grande Prairie AB T8V 2N1	Creditor
Three Penquins Signs / Sirius Visuals 4616-3rd Ave Edson AB T7E 1C2	Creditor
Thrubore Valves LLC 5550FM 1488 Magnolia TX 77354 USA	Creditor
Tiger Safety PO Box 733254 Dallas TX 75373 USA	Creditor
Top Shelf Oilfield Supply LLC 13750 San Pedro, Suite #560 San Antonio TX 78232 USA	Creditor
Total Oilfield Rentals Inc. PO Box 50646 Casper WY 82605 USA	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Town of Hinton 184 Eaton Road Hinton AB T7V 1Y5	Creditor
Town of Rainbow Lake 65 Imperial Drive Rainbow Lake AB T0H 2Y0	Creditor
Tridon Communications 101-506 Carmichael Lane Hinton AB T7V 1S8	Creditor
Tristar Hydrovacs Ltd. Box 366 Forestburg AB T0B 1N0	Creditor
TriTech Safety & Training Inc. 8507 - 112 Street Grande Prairie AB T8V 6A4	Creditor
Tubular Steel 11959 FM 529 Houston TX 77041 USA	Creditor
UFA Co-Operative Ltd. PO Box 2790 Station M Calgary AB T2P 2M7	Creditor
Union Tractor Ltd. 3750 13 Street Nisku AB T9E 1C6	Creditor
United Rentals Canada Inc. c/o V7406, PO Box 7406 Station Terminal Vancouver BC V6B 4	Creditor
US Energy & Supply, LLC PO Box 61648 Midland TX 79711 USA	Creditor
Venture Parts Supply Box 808 115-3rd Ave SW Manning AB T0H 2M0	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Veriforce Suite 100 300 Holiday Square Blvd Covington CA 70433 USA	Creditor
Versatile Energy Services Ltd. 11 Erickson Cres Sylvan Lake AB T4S 1P5	Creditor
Vertex Resource Services Ltd. #161, 2055 Premier Way Sherwood Park AB T8H 0G2	Creditor
VICO Safety Solutions Inc. 2009 W 7th St Odessa TX 79763 USA	Creditor
Viking Solutions Inc. 9901 - 38 Avenue County of Grande Prairie AB T8W 5A8	Creditor
Visa Rental's & Leasing Inc. 104,10625 West Side Drive Grande Prairie AB T8V 8E6	Creditor
VISTAVU Suite 3310, 605-5th Ave SW Calgary AB T2P 3H5	Creditor
W. Turner Gas & Oil Service Ltd. 10355 101st Ave Fort St. John BC V1J 2B6	Creditor
Walking Eagle Inn And Lodge 4819 45St Rocky Mtn. House AB T4T 1A9	Creditor
Waste Connections of Canada Inc. 3410 74 Ave Edmonton AB T6B 2P7	Creditor
Waste Management of Canada Corporation 4668 25 St SE Calgary AB T2B 3M2	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
WCB Alberta PO Box 2323 Edmonton AB T5J 3V3	Creditor
WCB Saskatchewan 200-1881 Scarth St Regina SK S4P 4L1	Creditor
We An-Ser Box 32058 2223 Victoria Ave E Regina SK S4N 7L2	Creditor
Wealth Simple GRSP 241 Spadina Avenue, 3rd Floor Toronto ON M5T 2E2	Creditor
Western Budget Motel -Grande Prairie #2 13920 99 St. Grande Prairie AB T8V 7W3	Creditor
Western Pressure Controls Ltd. 10021 56 Ave Edmonton AB T6E 5L7	Creditor
Westquip Diesel Sales (Alta) Ltd. 11162 - 261 Street Acheson AB T7X 6C7	Creditor
White Swan 370 Falconer Crescent, Unit B Fort McMurray AB T9H 0H9	Creditor
Wild Rose Timber Co. Box 171 Crooked Creek AB T0H 0Y0	Creditor
Willy's Trucking Service #303, 12232-1456 St Edmonton AB T5V 1E6  Email: Coralie D. Johnson <a href="mailto:cdjohnson@mullen-group.com">cdjohnson@mullen-group.com</a>	Creditor
Wolseley Mechanical / Waterworks Group PO Box 4220 Stn Main Concord AB L4K 0L6	Creditor

SERVICE RECIPIENT	RECIPIENT STATUS
Work Center Susquehanna Physician Service 1100 Grampian Boulevard Williamsport PA 17701 USA	Creditor
Work Warehouse Inc. 5050 East Second Street Casper WY 82609 USA	Creditor
Workhub Software Corp. Unit 50,2121-29 Street NE Calgary AB T1Y 7H8	Creditor
Worksafe BC PO Box 5350 Stn Terminal Vancouver BC V6B 5L	Creditor
Wurth Canada Limited 345 Hanion Creek Boulevard Guelph ON N1C 0A1	Creditor
Wyoming Department of Workforce Service Workers' Compensation Division Cheyenne WY 82002 USA	Creditor
Yardstick Technologies 10940-119 St Edmonton AB T5H 3P5	Creditor
Yellowhead County Management Authority 2nd Floor, 131 Civic Centre Rd Hinton AB T7V 2E5	Creditor
Yellowhead Gas Co-Op Box 7230 Edson AB T7E 1V5  Email: Michelle Pratt <a href="mailto:info@yellowheadgas.com">info@yellowheadgas.com</a>	Creditor
Yellowhead Home & Glass Box 6128 5013 54 Ave Bonnyville AB T9N 2G7	Creditor
Zedcor Energy Services Inc. #300, 151 Canada Olympic Road SW Calgary AB T3B 6B7	Creditor

**EMAIL SERVICE LIST**

[cameronk@bennettjones.com](mailto:cameronk@bennettjones.com); [selnesm@bennettjones.com](mailto:selnesm@bennettjones.com); [aarons@bennettjones.com](mailto:aarons@bennettjones.com);  
[rollingsonl@bennettjones.com](mailto:rollingsonl@bennettjones.com); [alyssa.duke@blakes.com](mailto:alyssa.duke@blakes.com); [elisabeth.wade@blakes.com](mailto:elisabeth.wade@blakes.com);  
[michael.dixon@blakes.com](mailto:michael.dixon@blakes.com); [neil.narfason@ca.ey.com](mailto:neil.narfason@ca.ey.com); [Serena.Daniels@parthenon.ey.com](mailto:Serena.Daniels@parthenon.ey.com);  
[Deryck.Helkaa@fticonsulting.com](mailto:Deryck.Helkaa@fticonsulting.com); [Lindsay.Shierman@fticonsulting.com](mailto:Lindsay.Shierman@fticonsulting.com); [kkashuba@torys.com](mailto:kkashuba@torys.com);  
[scollins@mccarthy.ca](mailto:scollins@mccarthy.ca); [wmacleod@mccarthy.ca](mailto:wmacleod@mccarthy.ca); [PFesharaki@tgf.ca](mailto:PFesharaki@tgf.ca); [LWilliams@tgf.ca](mailto:LWilliams@tgf.ca);  
[rquinlan@dcllp.com](mailto:rquinlan@dcllp.com); [cherry.jiang@aimco.ca](mailto:cherry.jiang@aimco.ca); [David.Tiley@aimco.ca](mailto:David.Tiley@aimco.ca); [Kfellowes@stikeman.com](mailto:Kfellowes@stikeman.com);  
[bhudy@stikeman.com](mailto:bhudy@stikeman.com); [rvandemosselaer@osler.com](mailto:rvandemosselaer@osler.com); [kwong@fasken.com](mailto:kwong@fasken.com);  
[scott.nicol@nicollaw.ca](mailto:scott.nicol@nicollaw.ca); [cope@copelaw.ca](mailto:cope@copelaw.ca); [dgagnon@blackdiamondgroup.com](mailto:dgagnon@blackdiamondgroup.com);  
[jrachar@brandt.ca](mailto:jrachar@brandt.ca); [swalchuk@brandt.ca](mailto:swalchuk@brandt.ca); [cms\\_alberta\\_notifications@teranet.ca](mailto:cms_alberta_notifications@teranet.ca);  
[bob.wcmulch@gmail.com](mailto:bob.wcmulch@gmail.com); [melissa@ddcsandandgravel.ca](mailto:melissa@ddcsandandgravel.ca); [monica.tran@shoresjardine.com](mailto:monica.tran@shoresjardine.com);  
[dashmechanical@yahoo.ca](mailto:dashmechanical@yahoo.ca); [fmreceiptingteam@efleets.com](mailto:fmreceiptingteam@efleets.com); [absecparties@avssystems.ca](mailto:absecparties@avssystems.ca);  
[neilhart69@gmail.com](mailto:neilhart69@gmail.com); [ppsa@jimpeplinski.ca](mailto:ppsa@jimpeplinski.ca); [jstruthers@jimpeplinski.ca](mailto:jstruthers@jimpeplinski.ca);  
[absecparties@avssystems.ca](mailto:absecparties@avssystems.ca); [pprregistrations@bryanco.com](mailto:pprregistrations@bryanco.com); [dwillner@northbasefinance.com](mailto:dwillner@northbasefinance.com);  
[ppsa@pillarcapitalcorp.com](mailto:ppsa@pillarcapitalcorp.com); [albertaprod@teranet.ca](mailto:albertaprod@teranet.ca); [cms\\_alberta\\_notifications@teranet.ca](mailto:cms_alberta_notifications@teranet.ca);  
[WFEFCCustomerCare@wellsfargo.com](mailto:WFEFCCustomerCare@wellsfargo.com); [credit@gdl.ca](mailto:credit@gdl.ca); [bryan.kwan@mross.com](mailto:bryan.kwan@mross.com);  
[gchrenek@stringam.ca](mailto:gchrenek@stringam.ca); [jessedouglas12@gmail.com](mailto:jessedouglas12@gmail.com); [acsanadi@deloitte.ca](mailto:acsanadi@deloitte.ca);  
[kpchapotelle@bryanco.com](mailto:kpchapotelle@bryanco.com); [service@mccuaig.com](mailto:service@mccuaig.com); [larslaw@srt.com](mailto:larslaw@srt.com);  
[ttiedemann@md.bonnyville.ab.ca](mailto:ttiedemann@md.bonnyville.ab.ca); [accounting@stetsonhintongm.com](mailto:accounting@stetsonhintongm.com); [cassie.morrow@asc.ca](mailto:cassie.morrow@asc.ca);  
[lisa@edgeequipment.com](mailto:lisa@edgeequipment.com); [sterling@edgeequipment.com](mailto:sterling@edgeequipment.com); [wendy.lazore@lakeland.crs](mailto:wendy.lazore@lakeland.crs);  
[rfrench@fieracapital.com](mailto:rfrench@fieracapital.com); [mtokaruk@fieracapital.com](mailto:mtokaruk@fieracapital.com); [donnab@ohdoor.com](mailto:donnab@ohdoor.com);  
[jhbegg@telusplanet.net](mailto:jhbegg@telusplanet.net); [april.dalcourt-jones@crystalglass.ca](mailto:april.dalcourt-jones@crystalglass.ca);  
[accounts@roadrunnerleasing.com](mailto:accounts@roadrunnerleasing.com); [shannan@braycoservices.ca](mailto:shannan@braycoservices.ca); [nmateri@telus.net](mailto:nmateri@telus.net);  
[ar@canyonrigging.com](mailto:ar@canyonrigging.com); [jmageau@wittenlaw.com](mailto:jmageau@wittenlaw.com); [crobinson@blackacecollison.com](mailto:crobinson@blackacecollison.com);  
[rappelexcavating@gmail.com](mailto:rappelexcavating@gmail.com); [cormac@shaw.ca](mailto:cormac@shaw.ca); [info@yellowheadgas.com](mailto:info@yellowheadgas.com);  
[arusa@controltechqp.com](mailto:arusa@controltechqp.com); [deabcreditanddebt@directenergy.ca](mailto:deabcreditanddebt@directenergy.ca); [cdjohnson@mullen-group.com](mailto:cdjohnson@mullen-group.com);  
[kyle.gallaugh@bdsinc.ca](mailto:kyle.gallaugh@bdsinc.ca); [tphillips@rigsat.com](mailto:tphillips@rigsat.com); [accounting@rigsat.com](mailto:accounting@rigsat.com);  
[caralineh@swwm.net](mailto:caralineh@swwm.net); [krahnlog@telus.net](mailto:krahnlog@telus.net); [accounting@superior-safety.ca](mailto:accounting@superior-safety.ca); [jgrant@u-autowash.ca](mailto:jgrant@u-autowash.ca); [ttaylor@jandflaw.com](mailto:ttaylor@jandflaw.com);

<b>Summary</b>	<b>Number of Parties</b>
Plaintiff	1 (Counsel: McCarthy)
Defendant	9
PPR Registrant	23
Counsel (Including Receiver & Counsel)	16
Unsecured Creditors	391
Service by Email	75
Service to Counsel	30
Service by Mail	350
All Related Parties	441

**SCHEDULE "C"**

**Form of proposed Order (Auction Approval and Vesting Order)**

Clerk's Stamp

COURT FILE NO. 2301-16371

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN WESTERN BANK

DEFENDANTS WOLVERINE ENERGY AND INFRASTRUCTURE  
INC., WOLVERINE EQUIPMENT INC.,  
WOLVERINE CONSTRUCTION INC.,  
WOLVERINE MANAGEMENT SERVICES INC.,  
HD NORTHERN EQUIPMENT SALES AND  
RENTALS INC., HD ENERGY RENTALS LTD.,  
BHW EMPLOYMENT SERVICES INC., FLO-BACK  
EQUIPMENT INC., LIBERTY ENERGY SERVICES  
LTD., WESTERN CANADIAN MULCHING LTD.  
and WOLVERINE GROUP INC.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as  
Court-appointed Receiver and Manager of the Debtors

DOCUMENT **Auction Approval and Vesting Order  
(Sale of Assets)**

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY FILING THIS  
DOCUMENT Torys LLP  
4600 Eighth Avenue Place East  
525 - Eighth Ave SW  
Calgary, AB T2P 1G1

Attention: Kyle Kashuba  
Telephone No.: +1 403.776.3744  
Fax No.: +1 403.776.3800  
File No.: 39586-2007

**DATE ON WHICH ORDER WAS PRONOUNCED:** April 25, 2024

**NAME OF JUDGE WHO MADE THIS ORDER:** The Honourable Mr. Justice K.D. Yamauchi

**LOCATION OF HEARING:** Calgary Courts Centre, via Webex  
videoconference



**UPON THE APPLICATION** of FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings (collectively, the “**Property**”) of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd. and Western Canadian Mulching Ltd. (collectively, the “**Debtors**”); **AND UPON** having read the Consent Receivership Order granted on December 8, 2023, as amended on December 22, 2023 (the “**Receivership Order**”); **AND UPON** having read the Application filed April 15, 2024 and the third report of the Receiver dated April 15, 2024 (the “**Third Report**”), and Confidential Supplemental Report to the Third Report of the Receiver dated April 15, 2024 (the “**Confidential Supplemental Report**”); **AND UPON** hearing from counsel to the Receiver, counsel to Canadian Western Bank, counsel to Fiera Private Debt Fund V LP and Fiera Private Debt Fund VI LP, McDougall Auctioneers Ltd. (the “**Auctioneer**”) and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.

**APPROVAL OF THE TRANSACTION**

2. The Transaction relating to the Assets is hereby approved, and the execution of the auction services agreement between the Receiver and the Auctioneer dated April 2, 2024 (the “**Auction Services Agreement**”) by the Receiver is hereby authorized and approved, and is deemed to be commercially reasonable and in the best interests of the receivership estate and the stakeholders affected thereby, with such minor amendments as the Receiver may deem necessary and as may be agreed upon by the Receiver and the Auctioneer.
3. The Receiver is hereby authorized and directed, subject to the terms and conditions of this Order and the Agreement, to take such additional steps and execute such additional

documents as may be necessary or desirable for the completion of the Transaction or for the conveyance of the Assets to the Auctioneer (or its nominee).

4. The actions, conduct and activities of the Receiver to date in respect of the administration of the Debtor's receivership estate, and those of the Receiver's legal counsel, as set out and described in the Third Report, are hereby approved.

### **VESTING OF ASSETS**

5. Upon the delivery by the Receiver of a Receiver's certificate to the Auctioneer (or its nominee) substantially in the form set out in **Schedule "A"** hereto (the "**Receiver's Certificate**"), confirming the closing of the Transaction contemplated by the Agreement, all of the Debtors' right, title and interest in and to the Assets as described in the Agreement attached as Appendix B to the Confidential Supplemental Report, shall vest absolutely in the name of the Auctioneer (or its nominee), free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, caveats, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing:
  - a. any encumbrances or charges created by the Receivership Order; and
  - b. all charges, security interests or claims evidenced by registration, filing, or publication pursuant to the *Personal Property Security Act* (Alberta).

### **CLOSING OF THE SALE TRANSACTION**

6. The closing of the Transaction shall be effected in accordance with the terms of the Agreement and such amendments to the Agreement as may be agreed to in writing between the Auctioneer and the Receiver.
7. For the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Assets shall stand in the place and stead of the Assets, and from and after the delivery of the Receiver's Certificate, all Claims shall attach to the net proceeds from the sale of the Assets, with the same priority as they had with respect to the Assets immediately prior

to the sale, as if the Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

8. The Auctioneer (and its nominee, if any) shall, by virtue of the completion of the Transaction, have no liability of any kind whatsoever in respect of any Claims against the Debtors.
9. The Debtors and all persons who claim by, through or under the Debtors in respect of the Assets shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the Assets and, to the extent that any such persons remains in possession or control of any of the Assets, they shall forthwith deliver possession thereof to the Auctioneer (or its nominee).
10. The Auctioneer (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Assets for its own use and benefit without any interference of or by the Debtors, or any person claiming by or through or against the Debtors.
11. The Receiver is to file with the Court a copy of the Receiver's Certificate, forthwith after delivery thereof to the Auctioneer (or its nominee).

#### **MISCELLANEOUS MATTERS**

12. Notwithstanding:
  - a. the pendency of these proceedings;
  - b. any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtors and any bankruptcy order issued pursuant to any such applications; and
  - c. any assignment in bankruptcy made in respect of the Debtors,

the vesting of the Assets in the Auctioneer (or its nominee) pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or

any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

13. The Receiver's actions, conduct and activities as set out in the Third Report, and those of its legal counsel, are hereby approved.
14. The Receiver, the Auctioneer (or its nominee) and any other interested party, shall be at liberty to apply for further advice, assistance and directions as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.
15. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
16. Service of this Order shall be deemed good and sufficient by:
  - (a) Serving the same on:
    - (i) the persons listed on the service list created in these proceedings;
    - (ii) any other person served with notice of the application for this Order;
    - (iii) any other parties attending or represented at the application for this Order;
    - (iv) the Purchaser or the Purchaser's solicitors; and
  - (b) Posting a copy of this Order on the Receiver's website at:  
<http://cfcanada.fticonsulting.com/wolverine/>and service on any other person is hereby dispensed with.

17. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

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Justice of the Court of King's Bench of Alberta

**Schedule "A"**  
**Form of Receiver's Certificate**

COURT FILE NUMBER	2301-16371	Clerk's Stamp
COURT	COURT OF KING'S BENCH OF ALBERTA	
JUDICIAL CENTRE	CALGARY	
PLAINTIFF	CANADIAN WESTERN BANK	
DEFENDANTS	WOLVERINE ENERGY AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC., WOLVERINE MANAGEMENT SERVICES INC., HD NORTHERN EQUIPMENT SALES AND RENTALS INC., HD ENERGY RENTALS LTD., BHW EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., WESTERN CANADIAN MULCHING LTD. and WOLVERINE GROUP INC.	
APPLICANT	FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of the Debtors	
DOCUMENT ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	<b>RECEIVER'S CERTIFICATE</b> Torys LLP 4600 Eighth Avenue Place East 525 - Eighth Ave SW Calgary, AB T2P 1G1  Attention: Kyle Kashuba Telephone: +1 403.776.3744 Fax: +1 403.776.3800 Email: <a href="mailto:kkashuba@torys.com">kkashuba@torys.com</a> File No. 39586-2007	

**RECITALS**

- A. Pursuant to a Consent Receivership Order granted on December 8, 2023, as amended on December 22, 2023, FTI Consulting Canada Inc., as receiver and manager (the "**Receiver**"), was appointed over the assets, undertakings and properties of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., Wolverine Management Services Inc., HD Northern Equipment Sales and Rentals Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd., and Western Canadian Mulching Ltd. (collectively, the "**Companies**"), and the Receiver was tasked with amongst other things, identifying, securing, arranging for sale and monetizing the assets, undertakings and properties of the Companies.

- B. Pursuant to an Order of the Court dated April 25, 2024 (the “**Order**”), the Court approved the auction service agreement (the “**Agreement**”) between the Receiver on behalf of the Companies and McDougall Auctioneers Ltd. (the “**Auctioneer**”) dated April 2, 2024, and provided for the vesting in the Auctioneer of the Companies’ right, title and interest in and to the Assets, which vesting is to be effective with respect to the Assets in accordance with the Order, to be followed by the delivery by the Receiver to the Auctioneer of a certificate confirming (i) the payment by the Auctioneer of the Net Minimum Guarantee for the Assets; (ii) that the conditions as set out in sections 1 through 20 of the Agreement have been satisfied or waived by the Receiver and the Auctioneer, as applicable; and (iii) the Transaction has been completed to the satisfaction of the Receiver.
  
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Agreement.

**THE RECEIVER CERTIFIES** the following:

- 1. The Auctioneer (or its nominee) has paid and the Receiver has received at least the Net Minimum Guarantee for the Assets payable on [DATE], 2024;
- 2. The conditions as set out in sections 1 through 20 of the Agreement have been satisfied or waived by the Receiver and the Auctioneer (or its nominee), as applicable; and
- 3. The Transaction has been completed to the satisfaction of the Receiver.
- 4. This Certificate was delivered by the Receiver at \_\_\_\_ a.m./p.m. on \_\_\_\_\_, 2024.

**FTI CONSULTING CANADA INC.**, in its capacity as receiver and manager of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd., and Western Canadian Mulching Ltd., and not in its personal or corporate capacity

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Name:  
Title:

**SCHEDULE "D"**

**Form of proposed Restricted Court Access Order**



Clerk's Stamp

COURT FILE NO. 2301-16371

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN WESTERN BANK

DEFENDANTS WOLVERINE ENERGY AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC., WOLVERINE MANAGEMENT SERVICES INC., HD NORTHERN EQUIPMENT SALES AND RENTALS INC., HD ENERGY RENTALS LTD., BHW EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., WESTERN CANADIAN MULCHING LTD. and WOLVERINE GROUP INC.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of the Debtors

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Torys LLP  
4600 Eighth Avenue Place East  
525 - Eighth Ave SW  
Calgary, AB T2P 1G1

Attention: Kyle Kashuba  
Telephone No.: +1 403.776.3744  
Fax No.: +1 403.776.3800  
File No.: 39586-2007

**DATE ON WHICH ORDER WAS PRONOUNCED:** April 25, 2024

**NAME OF JUDGE WHO MADE THIS ORDER:** The Honourable Mr. Justice K.D. Yamauchi

**LOCATION OF HEARING:** Calgary Courts Centre, via Webex videoconference

**UPON THE APPLICATION** of FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings

(collectively, the “**Property**”) of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd. and Western Canadian Mulching Ltd. (collectively, the “**Debtors**”); **AND UPON** having read the Application filed April 15, 2024 and the third report of the Receiver dated April 15, 2024 (the “**Third Report**”), and confidential supplemental report of the Receiver dated April 15, 2024 (the “**Confidential Supplemental Report**”); **AND UPON** hearing from counsel to the Receiver, counsel to Canadian Western Bank, counsel to Fiera Private Debt Fund V LP and Fiera Private Debt Fund VI LP and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
2. The Confidential Supplemental Report shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
3. The Clerk of this Honourable Court shall file the Confidential Supplemental Report in a sealed envelope, and the Confidential Supplemental Report and envelope shall each have attached to them to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY FTI CONSULTING CANADA INC., IN ITS CAPACITY AS THE RECEIVER OF THE DEBTORS, WHICH IS SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER OF THE HONOURABLE MR. JUSTICE K.D. YAMAUCHI, GRANTED APRIL 25, 2024.

4. Leave is hereby granted to any person, entity or party affected by paragraphs 2 and 3 of this Restricted Court Access Order to apply to this Court for a further Order vacating,

substituting, modifying, extending or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Receiver.

5. The Confidential Appendices shall be unsealed on the Court record 60 days following the closing of the transaction approved by the Court in this matter in the Approval and Vesting Order granted by Mr. Justice K.D. Yamauchi on April 25, 2024.
6. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Restricted Court Access Order.
7. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.

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Justice of the Court of King's Bench of Alberta

**SCHEDULE“E”**

**Form of proposed Order (Return of Equipment)**

COURT FILE NO. 2301-16371

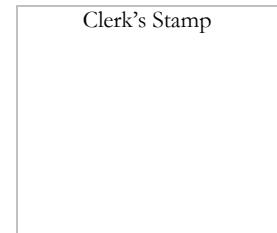
COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN WESTERN BANK

DEFENDANTS WOLVERINE ENERGY AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC., WOLVERINE MANAGEMENT SERVICES INC., HD NORTHERN EQUIPMENT SALES AND RENTALS INC., HD ENERGY RENTALS LTD., BHW EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., WESTERN CANADIAN MULCHING LTD. and WOLVERINE GROUP INC.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of the Debtors



DOCUMENT **Order  
(Return of Equipment)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Torys LLP  
4600 Eighth Avenue Place East  
525 - Eighth Ave SW  
Calgary, AB T2P 1G1

Attention: Kyle Kashuba  
Telephone No.: +1 403.776.3744  
Fax No.: +1 403.776.3800  
File No.: 39586-2007

**DATE ON WHICH ORDER WAS PRONOUNCED:** April 25, 2024

**NAME OF JUDGE WHO MADE THIS ORDER:** The Honourable Mr. Justice K.D. Yamauchi

**LOCATION OF HEARING:** Calgary Courts Centre, via Webex videoconference

**UPON THE APPLICATION** of FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc.,

HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd. and Western Canadian Mulching Ltd.; **AND UPON** having read the Application filed April 15, 2024 and the Third Report of the Receiver dated April 15, 2024 (the “**Third Report**”); **AND UPON** hearing from counsel to the Receiver, counsel to Canadian Western Bank, counsel to Fiera Private Debt Fund V LP and Fiera Private Debt Fund VI LP and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
2. Raven Recert LLC (“**Raven**”) is hereby ordered and directed to, within 10 days of the date of this Order, deliver possession of the following equipment to the Receiver:
  - (a) debris catcher with the asset #JNK 1313 and Ensign asset number plate JCDB-03 (the “**Equipment**”).
3. Raven shall pay the costs of this Application to the Receiver, in the amount of \_\_\_\_\_.
4. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
5. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to, and in carrying out the terms of, this Order.

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Justice of the Court of King’s Bench of Alberta