

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TRIDENT EXPLORATION CORP. ULC, FORT ENERGY CORP. ULC, FENERGY
CORP. ULC, 981384 ALBERTA LTD., 981405 ALBERTA LTD., 981422 ALBERTA
LTD., TRIDENT RESOURCES CORP., TRIDENT CBM CORP., AURORA ENERGY
LLC., NEXGEN ENERGY CANADA, INC. AND TRIDENT USA CORP.**

SERVICE LIST

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<i>Service Recipient</i>	<i>Telephone</i>	<i>Fax</i>	<i>Recipient Status</i>
FRASER MILNER CASGRAIN LLP 15th Floor, Bankers Court 850 - 2nd Street S.W. Calgary, Alberta T2P 0R8 DAVID W. MANN E-mail: david.mann@fmc-law.com DEREK M. PONTIN E-mail: derek.pontin@fmc-law.com	(403) 268-7000 (403) 268-7097 (403) 268-6301	(403) 268-3100	Applicants' Canadian Counsel
I First Canadian Place 100 King Street West Toronto, Ontario M5X 1B2 R. SHAYNE KUKULOWICZ E-mail: shayne.kukulowicz@fmc-law.com MICHAEL J. WUNDER E-mail: michael.wunder@fmc-law.com	(416) 863-4511 (416) 863-4740 (416) 863-4715	(416) 863-4592	
AKIN GUMP STRAUSS HAUER & FELD LLP One Bryant Park New York, New York 10036 IRA S. DIZENGOFF E-mail: idizengoff@akingump.com RYAN C. JACOBS E-mail: rjacobs@akingump.com	(212) 872-1000 (212) 872-1096 (212) 872-7434	(212) 872-1002	Applicants' US Counsel

<i>Service Recipient</i>	<i>Telephone</i>	<i>Fax</i>	<i>Recipient Status</i>
<p>1333 New Hampshire Avenue, N.W. Washington D.C. 20036</p> <p>SCOTT L. ALBERINO E-mail: salberino@akingump.com</p>	<p>(202) 887-4000</p> <p>(202) 887-4027</p>	<p>(202) 887-4288</p>	
<p>ROTHSCHILD INC. 1251 Avenue of the Americas 51st floor New York, New York 10020</p> <p>NEIL AUGUSTINE E-mail: neil.augustine@us.rothschild.com</p> <p>WILLIAM SHAW E-mail: william.shaw@us.rothschild.com</p>	<p>(212) 403-3500</p> <p>(212) 403-5411</p> <p>(212) 403-5221</p>	<p>(212) 403-3501</p> <p>(212) 403-3734</p> <p>(212) 403-5454</p>	Applicants' Financial Advisors
<p>DEBEVOISE & PLIMPTON LLP 919 Third Avenue New York, New York 10022</p> <p>MAUREEN A. CRONIN E-mail: macronin@debevoise.com</p>	<p>(212) 909-6292</p>	<p>(212) 521-7292</p>	US Counsel to Applicants' Financial Advisors
<p>FTI CONSULTING CANADA ULC Suite 2733, TD Canada Trust Tower 161 Bay Street Toronto, Ontario M5J 2S1</p> <p>GREG WATSON E-mail: greg.watson@fticonsulting.com</p> <p>NIGEL D. MEAKIN E-mail: nigel.meakin@fticonsulting.com</p> <p>TONI VANDERLAAN E-mail: toni.vanderlaan@fticonsulting.com</p>	<p>(416) 572-2208</p> <p>(416) 572-2236</p> <p>(416) 572-2285</p> <p>(416) 572-2257</p>	<p>(416) 572-2201</p> <p>(416) 572-4068</p>	Monitor
<p>MCCARTHY TÉTRAULT LLP Suite 3300 421 - 7th Avenue SW Calgary, Alberta T2P 4K9</p> <p>SEAN F. COLLINS E-mail: scollins@mccarthy.ca</p>	<p>(403) 260-3500</p> <p>(403) 260-3531</p>	<p>(403) 260-3501</p>	Monitor's Counsel
<p>BLANK ROME LLP Chase Manhattan Centre 1201 Market Street, Suite 800 Wilmington, Delaware 19801</p> <p>BONNIE GLANTZ FATELL E-mail: Fatell@BlankRome.com</p>	<p>(302) 425-6423</p>	<p>(302) 428-5110</p>	Monitor's US Counsel

<i>Service Recipient</i>	<i>Telephone</i>	<i>Fax</i>	<i>Recipient Status</i>
<p>One Logan Square 130 North 18th Street Philadelphia, Pennsylvania 19103-6998</p> <p>MIKE SCHAEDEL E-mail: Schaedle@BlankRome.com</p>	(215) 569-5762	(215) 832-5762	
<p>MACLEOD DIXON LLP 3700 Canterra Tower 400 Third Avenue SW Calgary, Alberta T2P 4H2</p> <p>HOWARD A. GORMAN E-mail: Howard.Gorman@macleoddixon.com</p>	(403) 267-8222	(403) 264-5973	Counsel for Agents to the Second Secured Lender, Credit Suisse
<p>BENNETT JONES LLP 4500 Bankers Hall East 855 2nd Street SW Calgary, Alberta T2P 4K7</p> <p>FRANK DEARLOVE E-mail: dearlofef@bennettjones.com</p>	(403) 298-3100	(403) 265-7219	Counsel for Steering Committee of the 2006 Lenders
<p>-----</p> <p>3400 One First Canadian Place P.O. Box 130 Toronto Ontario M5X 1A4</p> <p>KEVIN J. ZYCH E-mail: zychk@bennettjones.com</p>	(403) 298-3202		
<p>GIBSON DUNN & CRUTCHER LLP 200 Park Avenue New York, New York 10166-0193</p> <p>DAVID FELDMAN E-mail: dfeldman@gibsondunn.com</p> <p>MATTHEW WILLIAMS E-mail: mjwilliams@gibsondunn.com</p>	(416) 777-5738		
<p>GIBSON DUNN & CRUTCHER LLP 200 Park Avenue New York, New York 10166-0193</p> <p>DAVID FELDMAN E-mail: dfeldman@gibsondunn.com</p> <p>MATTHEW WILLIAMS E-mail: mjwilliams@gibsondunn.com</p>	(212) 351-4000	(212) 351-4035	US Counsel for Steering Committee of the 2006 Lenders
<p>BORDEN LADNER GERVAIS LLP 1000 Canterra Tower 400 Third Avenue S.W. Calgary, Alberta T2P 4H2</p> <p>PATRICK T. MCCARTHY Q.C. E-mail: pmccarthy@blgcanada.com</p> <p>JOSEF G.A. KRUGER E-mail: JKruger@blgcanada.com</p>	(403) 232-9500	(403) 266-1395	Canadian Counsel for majority of Preferred Shareholders
<p>PATRICK T. MCCARTHY Q.C. E-mail: pmccarthy@blgcanada.com</p> <p>JOSEF G.A. KRUGER E-mail: JKruger@blgcanada.com</p>	(403) 232-9441		
	(403) 232-9563		

<i>Service Recipient</i>	<i>Telephone</i>	<i>Fax</i>	<i>Recipient Status</i>
<p>QUINN EMANUEL URQUHART OLIVER & HEDGES, LLP 51 Madison Avenue, 22nd Floor New York, New York 10010</p> <p>DANIEL HOLZMAN E-mail: danielholzman@quinnemanuel.com</p> <p>SUSHEEL KIRPALANI E-mail: SusheelKirpalani@quinnemanuel.com</p> <p>JOSEPH MINIAS E-mail: josephminias@quinnemanuel.com</p>	<p>(212) 849-7000</p> <p>(212) 849-7242</p>	<p>(212) 849-7100</p>	<p>US Counsel for majority of Preferred Shareholders</p>
<p>MCMILLAN LLP 1900, 736-6th Avenue S.W. Calgary, Alberta T2P 3T7</p> <p>R. CRAIG STEELE E-mail: craig.steele@mcmillan.ca</p>	<p>(403) 531-4700</p> <p>(403) 531-4706</p>	<p>(403) 531-4720</p>	<p>Counsel to the majority of holders of the Second Lien Credit Facility, Goldman Sachs, Farrallon, and Mount Kellett</p>
<p>Brookfield Place, Suite 4400 181 Bay Street Toronto, Ontario M5J 2T3</p> <p>ANDREW J.F. KENT E-mail: andrew.kent@mcmillan.ca</p> <p>DANIEL V. MACDONALD E-mail: dan.macdonald@mcmillan.ca</p> <p>WAEEL ROSTOM E-mail: wael.rostom@mcmillan.ca</p>	<p>(416) 865-7000</p> <p>(416) 865-7160</p> <p>(416) 865-7169</p>	<p>(416) 865-7048</p> <p>(647) 722-6715</p> <p>(416) 865-7048</p>	
<p>WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, New York 10019</p> <p>SCOTT K. CHARLES E-mail: SKCharles@wlrk.com</p> <p>CAITH KUSHNER E-mail: CKushner@wlrk.com</p>	<p>(212) 403-1000</p> <p>(212) 403-1202</p> <p>(212) 403-1326</p>	<p>(212) 403-2000</p> <p>(212) 403-2202</p> <p>(212) 403-2326</p>	<p>US counsel to the majority of holders of the Second Lien Credit Facility, Goldman Sachs, Farrallon, and Mount Kellett</p>
<p>MOUNT KELLETT CAPITAL MANAGEMENT 623 5th Avenue New York, New York 10022</p> <p>MARCUS MOTRONI mmotroni@mountkellett.com</p>	<p>(212) 588-6119</p>		<p>Mount Kellett Capital Management</p>

<i>Service Recipient</i>	<i>Telephone</i>	<i>Fax</i>	<i>Recipient Status</i>
<p>DAVIS LLP Livingston Place 1000 - 250 2nd Street SW Calgary, AB T2P 0C1</p> <p>LARRY B. ROBINSON, Q.C. E-mail: larry.robinson@davis.ca</p>	<p>(403) 296-4470</p> <p>(403) 698-8715</p>	<p>(403) 296-4474</p> <p>(403) 697-6609</p>	<p>Counsel to Nexen Inc.</p>
<p>1 First Canadian Place, Suite 5600 P.O. Box 367, 100 King Street West Toronto, ON, Canada M5X 1E2</p> <p>RENÉE BROUSSEAU E-mail: rbrousseau@davis.ca</p>	<p>(416) 369-5284</p>	<p>(416) 777-7442</p>	
<p>NEXEN INC. Law Department 801-7th Avenue SW Calgary, Alberta T2P 3P7</p> <p>JAY D. TODESCO - ASSOCIATE GENERAL COUNSEL E-mail: jay_todesco@nexeninc.com</p>	<p>(403) 699-4000</p>		<p>Nexen Inc.</p>
<p>GOWLING LAFLEUR HENDERSON LLP Suite 1400 700 - 2nd Street S.W. Calgary, Alberta T2P 4V5</p> <p>LESLIE R. DUNCAN E-mail: les.duncan@gowlings.com</p>	<p>(403) 298-1000</p> <p>(403) 298-1899</p>	<p>(403) 263-9193</p> <p>(403) 695-3581</p>	<p>Robert Funnell</p>
<p>WHIPPOORWILL ASSOCIATES, INC. 11 Martine Avenue White Plains, New York 10606</p> <p>MICHAEL LEE E-mail: mlee@whippoorwillassociates.com</p> <p>STEVEN GENDAL E-mail : sgendal@whippoorwillassociates.com</p>	<p>(914) 683-1002</p>		
<p>MCLENNAN ROSS LLP 600 West Chambers 12220 Stony Plain Road Edmonton, Alberta T5N 3Y4</p> <p>CHARLES RUSSELL, Q.C. E-mail: crussell@mross.com</p>	<p>(780) 482-9200</p> <p>(780) 482-9115</p>	<p>(780) 482-9100</p> <p>(780) 482-9102</p>	<p>Spectra Energy</p>

<i>Service Recipient</i>	<i>Telephone</i>	<i>Fax</i>	<i>Recipient Status</i>
FIELD LAW 400 The Lougheed Building 604 - 1 Street SW Calgary, Alberta T2P 1M7 ERIN IPPOLITO E-mail: eippolito@fieldlaw.com	(403) 260-8500 (403) 260-8570	(403) 264-7084	Signalta Resources
CONOCOPHILLIPS CANADA Law Department 401 – 9th Avenue S.W. P.O. Box 130, Station M Calgary, Alberta T2P 2H7 LARINA J. TAYLOR E-mail: Larina.J.Taylor@conocophillips.com	(403) 233-3563	(403) 233-5505	ConocoPhillips Canada
FLEMING LLP 900, 926-5th Avenue S.W. Calgary, Alberta T2P 0N7 CARMEN A. ALGER Email: calger@flemingllp.com	(403) 266-7750	(403) 265-6910	Midfield Supply ULC
CIBC WORLD MARKETS INC. 900, Bankers Hall East 855-2nd Street S.W. Calgary, Alberta T2P 4J7 CHRIS BEATON E-mail: chris.beaton@cibc.ca	(403) 260-0515	(403) 260-0524	CIBC World Markets Inc.
DUNCAN & CRAIG LLP #2800, Scotia Place 10060 Jasper Avenue Edmonton, Alberta T5J 3V9 DARREN BIEGANEK E-mail: dbieganek@dcllp.com ----- Box 6777 5202 – 52 Avenue Drayton Valley, Alberta T7A 1S2 KIM BRODERSEN E-mail: kbroderson@dcllp.com	(780) 441-4386 (780) 542-7462 1-877-740-4447 (780) 514-2505	(780) 969-6381 (780) 542-3392	Independent Electric and Controls Ltd.
VALEO POWER CORPORATION 141 – 50 Avenue SE Calgary, Alberta T2G 4S7 ARISTOTLE SARANTIS E-mail: asarantis@enmax.com		(403) 385-1879	Valeo Power Corporation

