

## NOTICE TO CREDITORS

IN THE MATTER OF THE RECEIVERSHIP OF  
TERCON INVESTMENTS LTD., TERCON A.C. LTD., TERCON EQUIPMENT LTD.,  
TERCON CONSTRUCTION LTD., TERCON MINING LTD., TERCON ENTERPRISES  
LTD., TERCON MRC LIMITED, FNP VENTURES INC., TERCON MINING PV LTD.,  
TERCON EQUIPMENT ALASKA PARTNERSHIP AND TERCON ALASKA LTD.

(COLLECTIVELY THE "DEBTORS")

TAKE NOTICE that on December 14, 2012, the Debtors were placed into receivership (the "Receivership Proceedings") by Order of the Supreme Court of British Columbia (the "Court"). As part of the Receivership Proceedings, on March 21, 2013 the Court issued an Order approving a procedure (the "Claims Procedure") to determine the claims of creditors as against the Debtors and against third parties that arise from or in connection with claims against the Debtors. A copy of the Claims Procedure Order may be obtained from the Receiver's website located at <http://cfcanada.fticonsulting.com/tercon>

The purpose of the Claims Procedure is to, *inter alia*:

- Provide a procedure for creditors that have claims against the Debtors or have claims that arise from or are made in connection with such claims against the Debtors such as lien claims against land or claims against bonds issued in respect of projects involving the Debtors to assert their claims;
- Provide all such creditors with an opportunity to file proof of their claims and related evidence to support a claim on or before the Claims Bar Date; and
- Resolve or adjudicate any disputes with respect to the amounts and/or nature of claims submitted.

Any person who believes that they have a claim against the Debtors must file proof of such Claim by the Claims Bar Date in accordance with the provisions of the Claims Procedure Order. The Claims Procedure Order outlines the process for submitting a Claim electronically or by paper copy.

Any person seeking to file a Claim against the Debtors electronically should go to the FTI Claims Site <https://cmsi.ftitools.com/tercon> to create a user account and submit their Claim online.

**The Claims Bar Date is: 5:00 PM (Vancouver Time) on May 3, 2013.**

**ALL CLAIMS MUST BE FILED BY THE DEADLINE STATED ABOVE. ANY CLAIM NOT FILED BY THE DEADLINE STATED ABOVE WILL BE FOREVER BARRED AND EXTINGUISHED AND NO FURTHER CLAIM, RIGHT OR ENTITLEMENT AGAINST THE DEBTORS OR THEIR ASSETS, OR IN RESPECT OF ANY LIEN CLAIMS AGAINST OWNERS OF PROJECT LANDS OR IN RESPECT OF ANY BONDS ISSUED BY TRISURA GUARANTEE INSURANCE COMPANY ON CERTAIN BONDED PROJECTS OF THE DEBTORS MAY BE ADVANCED.**

**CREDITORS RESIDING IN THE UNITED STATES OF AMERICA SHOULD NOTE THAT THE CLAIMS PROCEDURE ORDER MADE BY THE SUPREME COURT OF BRITISH COLUMBIA AFFECTS THEIR RIGHTS, AS WELL AS THE RIGHTS OF CREDITORS RESIDING IN CANADA.**

Any person that may have questions regarding the submission of claims in the Claims Procedure should view the Receiver's website or contact the Receiver at the following address:

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
79 Wellington Street West, Suite 2010  
P. O. Box 104  
Toronto, ON M5K 1G8

Attn: Jeff Rosenberg  
Fax: (416) 649-8181

Email: [tercon@fticonsulting.com](mailto:tercon@fticonsulting.com)