

No. S128887  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF AN APPLICATION PURSUANT TO  
SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*,  
R.S.C. 1985, c.B-3, AS AMENDED and SECTION 39 OF THE *LAW AND EQUITY ACT*,  
R.S.B.C. 1996 C.253, AS AMENDED

BETWEEN:

**DUMAS HOLDINGS INC.**

Petitioner

AND

**TERCON INVESTMENTS LTD., TERCON A.C. LTD., TERCON EQUIPMENT LTD.,  
TERCON CONSTRUCTION LTD., TERCON MINING LTD., TERCON ENTERPRISES  
LTD., TERCON MRC LIMITED, FNP VENTURES INC., TERCON MINING PV LTD.,  
TERCON EQUIPMENT ALASKA PARTNERSHIP AND TERCON ALASKA LTD.**

Respondents

**ORDER MADE AFTER APPLICATION**

BEFORE THE HONOURABLE )  
 ) 13/03/2013  
MR. JUSTICE SEWELL )

THE APPLICATION of FTI CONSULTING CANADA INC., in its capacity as Court-appointed Receiver (the "Receiver") of the assets, undertakings and properties of Tercon Investments Ltd., Tercon A.C. Ltd., Tercon Equipment Ltd., Tercon Construction Ltd., Tercon Mining Ltd., Tercon Enterprises Ltd., Tercon MRC Limited, FNP Ventures Inc., Tercon Mining PV Ltd., Tercon Equipment Alaska Partnership and Tercon Alaska Ltd. (collectively, the "Debtors") coming on for hearing at New Westminster, British Columbia, on the 13<sup>th</sup> day of March, 2013; AND ON HEARING Magnus C. Verbrugge, counsel for the Receiver, and those other counsel listed on

Schedule "A" hereto; AND UPON READING the material filed, including the Sixth Report of the Receiver dated March 11, 2013 (the "Sixth Report");

THIS COURT ORDERS AND DECLARES THAT:

1. That paragraph 12 of the Bankruptcy Co-ordination Order pronounced by Mr. Justice Sewell on January 21, 2013 be amended as follows:
  12. The Receiver is authorized to pay to the Trustee a third party deposit or deposits up to the amount of \$20,000.00, plus HST (the "Deposit"), and to execute a guarantee in writing, limited in liability to the amount of the Deposit, of the taxed costs of the administration of the Estates (the "Guarantee") such Deposit and Guarantee to be in accordance with Directive 16 issued by the Superintendent of Bankruptcy.


THE APPROVAL OF COUNSEL SET OUT IN SCHEDULE "A" OF THIS ORDER, OTHER THAN COUNSEL FOR FTI CONSULTING CANADA INC., IS HEREBY DISPENSED WITH:



\_\_\_\_\_  
Signature of Magnus C. Verbrugge

Party  Lawyer for  
FTI Consulting Canada Inc.

BY THE COURT

  
\_\_\_\_\_  
REGISTRAR

SCHEDULE A - List of Counsel

John Moshonas	TMSUTA Guarantee Insurance Co
CHRIS RAMSAY	HSBC BANK CANADA
DENNIS WIEBE	FAIRBANKS GOLD MINING INC.
PETER RUBIN	
DAVID HATTER AND DOUGLAS HOLLISTON	HER MAJESTY IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA
CRAIG HELL	FTI CONSULTING INC.
DAVID GRUBER	PETTERDNER

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CONSTRUCTION LTD., TERCON MINING LTD.,  
TERCON ENTERPRISES LTD., TERCON MRC  
LIMITED, FNP VENTURES INC., TERCON MINING  
PV LTD., TERCON EQUIPMENT ALASKA  
PARTNERSHIP AND TERCON ALASKA LTD.**

Respondents

*18/03*  
**IFSA**

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**ORDER**

**West Coast**

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*Sharon Siu*

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*BLG.*