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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ALASKA**

In re TERCON INVESTMENTS LTD., Debtors in Foreign Proceedings.	CASE NO.: A13-00015-HAR In Chapter 15 [Lead Case of Jointly Administered Cases A13-00015 through A13-00025-HAR]
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**NOTICE OF FILING AND HEARING ON
(1) PETITIONS SEEKING RECOGNITION OF CANADIAN PROCEEDINGS,
(2) RECOGNITION AND APPROVAL OF *APPROVAL AND VESTING ORDER*, and
(3) RECOGNITION AND APPROVAL OF *DISTRIBUTION ORDER*
[Hearing February 19, 2013 at 9:00 a.m.; Objections due February 15, 2013]**

NOTICE IS HEREBY GIVEN that FTI Consulting Canada Inc. (“the Receiver”), the Receiver appointed in *Dumas Holdings, Inc. Petitioner, v. Tercon Investments Ltd., et. al.*, Case No. S 128887 (“the Canadian Proceedings”) in the Supreme Court of British Columbia, Vancouver Registry, (“the Canadian Court”) has filed petitions in the United States Bankruptcy Court for the District of Alaska with respect to the following Debtors:

Tercon Investments, Ltd.	Tercon AC Ltd.
Tercon Equipment Ltd.	Tercon Construction Ltd.
Tercon Mining Ltd.	Tercon Enterprises Ltd.
Tercon MRC Ltd.	FNP Ventures Ltd.
Tercon Mining PV Ltd.	Tercon Equipment Alaska Partnership
Tercon Alaska Ltd.	

seeking recognition of the Canadian Proceedings as foreign main proceedings. Those Chapter 15 petitions have been jointly administered as indicated by the caption of this Notice.

NOTICE IS FURTHER GIVEN THAT the Receiver has also filed a Motion for Recognition and Approval of *Approval and Vesting Order* (“Vesting Motion”) seeking enforcement, in Alaska, of the Approval and Vesting Order entered January 15, 2013 in the Canadian Proceedings authorizing the sale, free and clear of liens, of substantially all the Debtors’ tangible assets

by the Receiver, as Vendor, to Ritchie Bros. Auctioneers (Canada) Ltd, and its affiliate, Ritchie Bros Auctioneers (America) Inc., as Purchaser, for approximately \$12 million and other consideration set forth in an Asset Purchase Agreement between the parties.

NOTICE IS FURTHER GIVEN THAT the Receiver has also filed a Motion for Recognition and Approval of *Distribution Order* (“Distribution Motion”) seeking enforcement, in Alaska, of the Distribution Order entered January 21, 2013, in the Canadian Proceedings. The *Distribution Order* establishes a procedure for distributing the proceeds received from the sale of equipment authorized by the Approval and Vesting Order.

YOU ARE HEREBY NOTIFIED that a hearing on the Receiver’s petitions for recognition, the Vesting Motion, and the Distribution Motion, will be held on **February 19, 2013, at 9:00 a.m.**, at the Historic Courtroom, Old Federal Building, 605 West 4th Avenue, Anchorage Alaska. If you cannot attend the hearing in person, you may call the United States Bankruptcy Court In-Court Deputy Clerk at (907) 271-2640 at least three days in advance of the hearing to request telephonic notice.

The petitions and Motions are available for inspection at the Office of the Clerk, 605 West 4th Ave., Suite 138, Anchorage Alaska, or at the office of the undersigned. Further information concerning these matters may be found on the Receiver’s website, <http://cfcandata.fticonsulting.com/tercon>.

PLEASE TAKE NOTICE that if you object the entry of orders granting recognition, the Vesting Motion or the Distribution Motion, you must object in writing by filing with the Office of the Bankruptcy Clerk your written objection on or before **February 15, 2013**, and serve a copy on the undersigned.

Should you fail to object, be advised that the Court may grant the relief requested without further notice to you.

Dated January 22, 2013.

LAW OFFICES OF CABOT CHRISTIANSON, P.C.
Attorneys for FTI Consulting Canada, Inc.

By: /s/ Cabot Christianson
Cabot Christianson

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 22, 2013, a true and correct copy of this notice was served by electronic means through the ECF system as indicated on the Notice of Electronic filing.

By: /s/ Margaret Stroble
Margaret Stroble