

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

**COURT OF APPEAL FOR ONTARIO**

**BEFORE O'CONNOR A.C.J.O. JURIAN SZ J.A.**

**DATE** OCT 10 2012

**BOUDGE J.A.**

**DISPOSITION OF MOTION**

*COURT OF APPEAL FOR ONTARIO*

**MOTION RECORD OF THE  
UNDERWRITERS  
NAMED IN CLASS ACTION  
(Motion Seeking Leave to Appeal)**

**VOLUME I OF V**

*See endorsement on M41654.*

*Deane A.C.J.O.*

*W. Hodge J.A.*

*Deane J.A.*

**TORYS LLP**

79 Wellington Street West  
Suite 3000, TD Centre  
Toronto, Ontario M5K 1N2

Fax: 416.865.7380

**David Bish** (LSUC#: 41629A)

Tel: 416.865.7353

Email : [dbish@torys.com](mailto:dbish@torys.com)

**John Fabello** (LSUC#: 35449W)

Tel: 416.865.8228

Email : [jfabello@torys.com](mailto:jfabello@torys.com)

**Adam M. Slavens** (LSUC#: 54433J)

Tel: 416.865.7333

Email : [aslavens@torys.com](mailto:aslavens@torys.com)

Lawyers for the Underwriters  
named in Class Actions