

COURT FILE NUMBER B301-037330
B301-037334
B301-037338
B301-037340

COURT COURT OF KING'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF RAZOR ENERGY CORP., RAZOR ROYALTIES LIMITED PARTNERSHIP, RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
4000, 421 - 7 Avenue SW
Calgary, AB T2P 4K9
Attention: Sean Collins / Pantelis Kyriakakis / Nathan Stewart
Phone: 403-260-3531 / 3536 / 3534
Fax: 403-260-3501
Email: scollins@mccarthy.ca / pkyriakakis@mccarthy.ca / nstewart@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: February 21, 2024
LOCATION OF HEARING OR TRIAL: Edmonton, Alberta
NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Justice M.J. Lema

UPON THE APPLICATION of Razor Energy Corp. ("**Razor Energy**"), **AND UPON** having read the Affidavit of Doug Bailey, sworn on February 13, 2024 (the "**Bailey Affidavit**"), filed; **AND UPON** having read the Bench Brief of Razor Energy and the Book of Authorities to the Bench Brief of Razor Energy and the Bench Brief of Conifer Energy Inc. ("**Conifer**") and the Book of Authorities to the Bench Brief of Confer, all filed; **AND UPON** having read the Affidavit of Heather Wilkins affirmed on February 15, 2024 (the "**Wilkins Affidavit**"), filed; **AND UPON** having read the First Report of FTI Consulting Canada Inc. (the "**Proposal Trustee**"), in its capacity as proposal trustee of Razor Energy *et al*, dated February 14, 2024, filed; **AND UPON** having read the Affidavit of Service of Katie Hynne, sworn on February 16, 2024 (the "**Service Affidavit**"), filed; **AND UPON** hearing counsel to Razor Energy, counsel for Conifer, counsel for Arena Investors LP, and counsel to FTI Canada Consulting Inc.;

IT IS HEREBY ORDERED AND DECLARED THAT:


1. The time for service of the corresponding Application and the Bailey Affidavit is abridged to the date parties were served, the Application was properly returnable on February 16, 2024, service of the Application and the Bailey Affidavit, on the service list prepared by Razor Energy and maintained in these proceedings (the "**Service List**"), in the manner described in the Service Affidavit, is validated, good, and sufficient, and no other persons are entitled to service of the Bailey Affidavit or the Application.
2. Conifer is in breach of the stay of proceedings (the "**Stay**") under Section 69(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the "**BIA**"), with respect to continuing the lockout of Razor Energy from the Judy Creek Gas Plant following the filing of the NOI.
3. Conifer is hereby ordered and directed to reconnect Razor to the Judy Creek Gas Plant by 6:00 pm on Friday, February 23, 2024, or such other deadline as the parties may agree to.
4. Solely as it pertains to future services to be provided by Conifer to Razor Energy, on or after the date hereof, both parties possess the same rights and liabilities under the Conifer Agreements, without any limitations arising from or otherwise affected by the Stay.
5. Conifer may bring an application to request payment of a portion of Razor's pre-NOI arrears and a critical supplier charge.
6. Service of this Order by email, facsimile, registered mail, courier or personal delivery to the persons listed on the Service List shall constitute good and sufficient service of this Order, and no persons other than those listed on the Service List are entitled to be served with a copy of this Order.



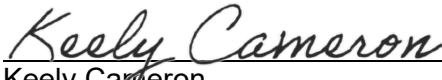
Justice of the Court of King's Bench of Alberta

APPROVED AS TO FORM AND CONTENT BY:

MCCARTHY TÉTRAULT LLP

Per: 
Sean Collins
Counsel to Razor Energy Corp.

BENNETT JONES LLP

Per: 
Keely Cameron
Counsel to Conifer Energy Inc.

BLAKE, CASSELS & GRAYDON LLP

Per: _____
Kelly Bourassa
Counsel to FTI Consulting Canada
Inc.

FASKEN MARTINEAU DUMOULIN LLP

Per: _____
Jessica Cameron
Counsel to Arena Investors LP

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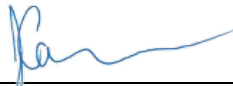
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