

COURT FILE NUMBER 2401-02680
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



APPLICANTS IN THE MATTER OF *THE COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

DOCUMENT **ORDER (EXTENSION OF STAY PERIOD)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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DATE ON WHICH ORDER WAS PRONOUNCED: June 6, 2024
NAME OF JUDGE WHO MADE THIS ORDER: Justice J.S. Little
LOCATION OF HEARING: Edmonton, Alberta

UPON the application (the "**Application**") of Razor Energy Corp. ("**Razor Energy**"), Razor Holdings GP Corp., and Blade Energy Services Corp. (collectively, the "**Applicants**"); **AND UPON** having read the Application and Affidavit #7 of Doug Bailey, sworn on May 29, 2024 (the "**Bailey #7 Affidavit**") filed; **AND UPON** having read the Fourth Report of FTI Consulting Canada Inc., in its capacity as the Court-appointed monitor (the "**Monitor**") of the Applicants, dated May 30, 2024, and the Amended and Restated Initial Order pronounced by the Honourable Justice M.E. Burns on March 6, 2024 (the "**ARIO**"), in the within proceedings, all filed; **UPON** having read the Affidavit of Service of Katie Hynne, sworn on June 4, 2024 (the "**Service Affidavit**"), filed; **AND UPON** having read the Affidavit of Heather Wilkins, the Vice President Finance of Conifer Energy Inc. ("**Conifer**"), affirmed on June 3, 2024; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, and counsel to all other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Bailey #7 Affidavit, in the manner described in the Service Affidavit, is abridged, the Application is properly returnable today, service of the Application and the Bailey #7 Affidavit, on the service list, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list (the "**Service List**"), are entitled to service of the Application or the Bailey #7 Affidavit.

EXTENSION OF STAY PERIOD

2. Paragraph 14 of the ARIO is hereby amended by deleting the date "June 7, 2024" and replacing it with the date "August 2, 2024".

SERVICE

3. Service of this Order shall be deemed good and sufficient by:
 - (a) serving same on:
 - (i) the persons listed on the Service List created in these CCAA Proceedings;
 - (ii) any other person served with notice of the Application for this Order;
 - (iii) any other parties attending or represented at the Application for this Order;and,
 - (b) posting a copy of this Order on the Monitor's website at <http://cfcanada.fticonsulting.com/Razor-Blade/>

and service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery, or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

GENERAL

5. This Order and all of its provisions are effective as of 12:01 a.m. Mountain Standard Time on the date of this Order.
6. This Order is without prejudice to the rights of Conifer in respect of any post-filing obligations owed to Conifer.

A handwritten signature in black ink, appearing to be 'J. A.', is written above a horizontal line.

Justice of the Court of King's Bench of Alberta