

ONTARIO
SUPERIOR COURT OF JUSTICE
[COMMERCIAL LIST]

THE HONOURABLE) THURSDAY THE 19TH DAY
JUSTICE BROWN) OF APRIL, 2012

BANK OF MONTREAL

Applicant

- and -

**NFC ACQUISITION GP INC., NFC ACQUISITION CORP.,
NFC ACQUISITION L.P., NEW FOOD CLASSICS and
NFC LAND HOLDINGS CORP.**

Respondents



DISTRIBUTION ORDER

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as the Court-appointed receiver (the “**Receiver**”) of the undertakings, property and assets of NFC ACQUISITION GP INC., NFC ACQUISITION CORP., NFC ACQUISITION L.P., NEW FOOD CLASSICS AND NFC LAND HOLDINGS CORP (collectively, the “**Debtors**”) for, *inter alia*, an order approving the distribution of the sum of \$412,558.92 to Westco Multi Temp Distribution Centres Inc. (“**Westco**”) was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion and the Motion Record, including the second report of the Receiver (the “**Second Report**”) and on hearing the submissions of counsel for the Receiver, Westco and the Bank of Montreal [no one appearing for any other person on the

service list], although properly served as appears from the affidavit of service of Caitlin Fell sworn April 12, 2012, and filed:

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record herein be and is hereby abridged and the service thereof validated, so that the motion is properly returnable today.

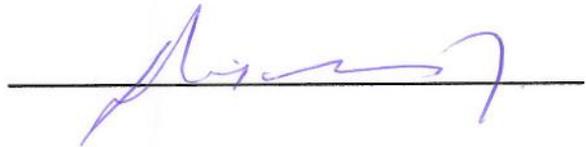
2. THIS COURT ORDERS AND DECLARES that the Receiver be and is hereby authorized and directed to distribute the sum of \$412,558.92 to Westco on account of Westco's statutory pre-filing lien amount.

3. THIS COURT ORDERS AND DECLARES that upon such payment, the Westco Pre-Filing Lien Charge on the property of the Debtors be and is hereby discharged and vacated.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:



APR 19 2012



BANK OF MONTREAL

Applicant

and NFC ACQUISITION GP INC., NFC ACQUISITION CORP.
NFC ACQUISITION L.P., NEW FOOD CLASSICS and
NFC LAND HOLDINGS CORP.

Respondents

Court File No. CV-12-9616-00CL

**ONTARIO
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Proceeding commenced at TORONTO

DISTRIBUTION ORDER

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Solicitors for FTI Consulting Canada Inc., Receiver of
NFC ACQUISITION GP INC., NFC ACQUISITION
CORP. AND NFC LAND HOLDINGS CORP. and not
in its personal or corporate capacity