

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN:

TRUIST BANK, AS AGENT

Applicant

- and-

KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED**

**MOTION RECORD
(Motion for Distribution and Fee Approval,
returnable December 8, 2020)**

November 23, 2020

Torys LLP

79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, ON M5K 1N2
Fax: 416.865.7380

David Bish (LSO#: 41629A)
Tel: 416.865.7353
Email: dbish@torys.com

Tony DeMarinis (LSO#: 29451Q)
Tel: 416.865.8162
Email: tdemarinis@torys.com

Adam Slavens (LSO#:54433J)
Tel: 416.865.7333
Email: aslavens@torys.com

Lawyers for FTI Consulting Canada Inc., the
Court-appointed Receiver and Manager of Kew
Media Group Inc. and Kew Media International
(Canada) Inc.

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TAB1

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

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COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED**

**NOTICE OF MOTION
(Returnable December 8, 2020)
(Distribution and Fee Approval)**

FTI CONSULTING CANADA INC. (“**FTI**”), in its capacity as the Court-appointed receiver and manager (FTI, in such capacity, the “**Receiver**”) of all of the undertaking, property and assets of Kew Media Group Inc. (“**KMG**”) and Kew Media International (Canada) Inc. (together with KMG, the “**Kew Group**”) acquired for, or used in relation to a business carried on by the Kew Group (collectively, the “**Property**”), will make a motion to a Judge presiding over the Ontario Superior Court of Justice (Commercial List), on December 8, 2020, at 9:30 a.m. via Zoom at Toronto, Ontario, due to the COVID-19 pandemic. The videoconference details can be found in Schedule “A” to this Notice of Motion.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR:

- (a) an Order (the “**TCB Distribution Order**”), among other things, approving the distribution by the Receiver of the net proceeds – subject to the establishment of certain reserves – of the sale of certain shares of TCB Media Rights Ltd. (the “**TCB Shares**”), which share sale was previously approved by this Court, to the Truist Bank (the “**Agent**”), as agent for and on behalf of a syndicate of lenders consisting of the Agent, Bank of Montreal and Toronto-Dominion Bank (the “**Syndicate**”);

- (b) an Order (the “**First Fee Approval Order**”), among other things, approving:
 - i. the actions, conduct and activities of the Receiver, as described in the Receiver’s First Report dated April 6, 2020 (the “**First Report**”), the Receiver’s Confidential Second Report dated August 25, 2020 (the “**Confidential Second Report**”) and the Receiver’s Third Report dated November 23, 2020 (the “**Third Report**”);

 - ii. the fees and disbursements of the Receiver for the period commencing February 28, 2020, through to and including October 31, 2020;

 - iii. the fees and disbursements of Dentons LLP, in its capacity as the Receiver’s legal counsel (“**Dentons**”), for the period commencing February 28, 2020, through to and including October 31, 2020; and

 - iv. the fees and disbursements of Torys LLP, in its capacity as the Receiver’s independent legal counsel (“**Torys**”), for the period commencing February 28, 2020, through to and including October 31, 2020; and

- (c) such further and other relief as counsel may request and this Court may deem just in connection with the foregoing,

which orders are substantially in the form of the draft orders included in the Receiver's Motion Record.

THE GROUNDS FOR THE MOTION ARE:

Receivership Proceedings

- (a) On February 28, 2020, this Court granted an order (the "**Receivership Order**") appointing FTI as Receiver of the Property, without security, pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), and Section 101 of the *Courts of Justice Act*, R.S.O. 1990, R.S.O. 1990, c. C.43, as amended (the "**CJA**");

TCB Distribution Order

- (b) On April 14, 2020, this Court granted an Order (the "**TCB Approval and Vesting Order**") that, among other things, approved the sale by the Receiver of the TCB Shares, which sale was completed on the same date;
- (c) Also on April 14, 2020, this Court granted an Order (the "**Repayment & Distribution Order**") that, among other things, approved certain repayments and distributions by the Receiver to the Agent, but did not approve distributions of the proceeds of the sale of the TCB Shares pending the delivery of the TCB Opinion (as defined in the Third Report);

- (d) The TCB Opinion, which opinion updated and supplemented an earlier security opinion delivered to the Receiver in connection with the Repayment & Distribution Order, has now been completed;
- (e) The TCB Opinion, subject to the qualifications and assumptions set out therein and as described in greater detail in the Third Report, confirmed the validity and enforceability of the security held by the Syndicate over the TCB Shares and the proceeds arising from the sale of the TCB Shares;
- (f) Neither the Receivership Order, the TCB Approval and Vesting Order nor the Repayment & Distribution Order provided authority for the Receiver to distribute proceeds of realization from the TCB Shares to creditors, and therefore the TCB Distribution Order is required for that purpose;
- (g) In the First Report, the Receiver reported that the then current indebtedness owing to the Syndicate was approximately US\$113.8 million plus interest and costs (the **“Syndicate Indebtedness”**);
- (h) Based on estimates of potential distributions, including both in these receivership proceedings and in the Administration¹, it is currently anticipated that the shortfall on the Syndicate Indebtedness will be in excess of US\$108 million; and

¹ As noted in the Receiver’s First Report, Kew Media International Limited (“KMIL”), a wholly-owned indirect UK subsidiary of KMG and a co-borrower under the secured loan agreements was placed into administration pursuant to the UK’s Insolvency Act 1986 on February 28, 2020 (the “Administration”) in parallel with these receivership proceedings.

- (i) The Agent, on behalf of the Syndicate, supports the granting of the TCB Distribution Order;

First Fee Approval Order

- (j) The Receiver's actions and activities, as described in the First Report, the Confidential Second Report and the Third Report are lawful and proper, consistent with its powers and duties under the Receivership Order and in accordance with the provisions of the BIA;
- (k) Each of the Receiver, Dentons and Torys have maintained records of their professional time and costs incurred in connection with these receivership proceedings;
- (l) The total fees and disbursements of each of the Receiver, Dentons and Torys (including its local agents used in connection with the security review of the Syndicate Indebtedness) are more particularly described in the affidavits appended to the Third Report (subject to redactions, where applicable for confidentiality and/or privilege reasons);
- (m) In each case, such fees and disbursements are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Orders granted in these receivership proceedings;
- (n) The Receivership Order provides that the Receiver and its legal counsel shall be paid their reasonable fees and disbursements at their standard rates and charges;

- (o) The Receivership Order further provides that the Receiver and its legal counsel are required to pass their accounts from time to time before this Court, and therefore the TCB Distribution Order is required for this purpose; and
- (p) The Agent, on behalf of the Syndicate, supports the granting of the First Fee Approval Order;

General

- (q) The provisions of the BIA;
- (r) The *Rules of Civil Procedure*, R.R.O. 1990, reg. 194, including, without limitation, Rules 1.04, 2.03, 3.02 and 37 thereof; and
- (s) Such further and other grounds as counsel may advise and this Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- (a) The Third Report;
- (b) The First Report and the Confidential Second Report; and
- (c) Such further and other evidence as counsel may advise and this Court may permit.

Date: November 23, 2020

TORYS LLP

79 Wellington St. W., Suite 3000
Box 270, TD Centre
Toronto, Ontario M5K 1N2
Fax: 416.865.7380

David Bish (LSO#: 41629A)

Tel: 416.865.7353

Email: dbish@torys.com

Tony DeMarinis (LSO#: 29451Q)

Tel: 416.865.8162

Email: tdemarinis@torys.com

Adam Slavens (LSO#:54433J)

Tel: 416.865.7333

Email: aslavens@torys.com

Lawyers for FTI Consulting Canada Inc., the
Court-appointed Receiver and Manager of
Kew Media Group Inc. and Kew Media
International (Canada) Inc.

TO: This Court

AND TO: The Service List

Schedule A
Zoom Particulars

Join Zoom Meeting

<https://torys.zoom.us/j/99977186121?pwd=dXEzNWNBV1owQytodzVZWfhTQzBaUT09>

Meeting ID: 999 7718 6121

Passcode: 054902

Dial by your location

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+1 646 558 8656 US (New York)

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+1 253 215 8782 US (Tacoma)

+1 301 715 8592 US (Washington D.C)

+1 312 626 6799 US (Chicago)

Find your local number: <https://torys.zoom.us/u/achQwWAFPA>

Service List

KEW MEDIA SERVICE LIST

(as at November 23, 2020)

TO:	<p>DENTONS CANADA LLP 77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, ON M5K 0A1</p> <p>Kenneth Kraft Tel: (416) 863-4374 Fax: (416) 863-4592 kenneth.kraft@dentons.com</p> <p>Robert Kennedy Tel: (416) 367-6756 robert.kennedy@dentons.com</p> <p>Mark A. Freake Tel: (416) 863-4456 mark.freake@dentons.com</p> <p><i>Lawyers for the Applicant, Truist Bank, as Agent</i></p>
AND TO:	<p>GOODMANS LLP Bay Adelaide Centre - West Tower 333 Bay Street, Suite 3400 Toronto, ON M5H 2S7</p> <p>Robert Chadwick Tel: (416) 597-4285 Fax: (416) 979-1234 rhadwick@goodmans.ca</p> <p>Joseph Pasquariello Tel: (416) 597-4216 jpasquariello@goodmans.ca</p> <p>Bradley Wiffin Tel: (416) 597-4208 bwiffen@goodmans.ca</p> <p>Jason Wadden Tel: (416) 597-5165 jwadden@goodmans.ca</p> <p>Andrew Harmes aharmes@goodmans.ca</p> <p><i>Lawyers for the Respondents, Kew Media Group Inc. and Kew Media International (Canada) Inc.</i></p>

	<p>FTI CONSULTING CANADA INC. TD Waterhouse Tower 79 Wellington Street West, Suite 2010 Toronto, ON M5K 1G8</p> <p>Nigel Meakin Tel: (416) 649-8065 Fax: (416) 649-8101 nigel.meakin@fticonsulting.com</p> <p>Toni Vanderlaan Tel: (416) 649-8075 toni.vanderlaan@fticonsulting.com</p> <p>Jim Robinson Jim.Robinson@fticonsulting.com</p> <p><i>Court appointed Receiver of Kew Media Group Inc. and Kew Media International (Canada) Inc.</i></p>
	<p>TORYS LLP TD South Tower 79 Wellington Street West, 33rd Floor Toronto, ON M5K 1N2</p> <p>Tony DeMarinis Tel: (416) 865-8162 Fax: (416) 865-7380 tdemarinis@torys.com</p> <p>David Bish Tel: (416) 865-7353 dbish@torys.com</p> <p>Adam Slavens Tel: (416) 865-7333 Email: aslavens@torys.com</p> <p><i>Lawyers for FTI Consulting Canada Inc. in its capacity as Court appointed Receiver of Kew Media Group Inc. and Kew Media International (Canada) Inc.</i></p>

	<p>MILLER THOMSON LLP Scotia Plaza 40 King Street West, Suite 5800 Toronto, ON M5H 3S1</p> <p>Jeffrey C. Carhart Tel: (416) 595-8615 Fax: (416) 595-8695 jcarhart@millertomson.com</p> <p>Jonathan Dyck Tel: (416) 595-7944 jdyck@millertomson.com</p> <p><i>Lawyers for Bank of Montreal, in its capacity as lender to certain production subsidiaries of Kew Media Group Inc.</i></p>
	<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street, Suite 4000 Commerce Court West Toronto, ON M5L 1A9</p> <p>Chris Burr Tel: (416) 863-3261 Fax: (416) 863-2653 chris.burr@blakes.com</p> <p><i>Lawyers for Argonon Ltd.</i></p>
	<p>MCMILLAN LLP Brookfield Place, Suite 4400 181 Bay Street Toronto, ON M5J 2T3</p> <p>Tushara Weerasooriya Tel: (416) 865-7890 Fax: (416) 865-7048 tushara.weerasooriya@mcmillan.ca</p> <p>Stephen Brown-Okruhlik Tel: (416) 865-7043 stephen.brown-okruhlik@mcmillan.ca</p> <p><i>Lawyers for Paul Heaney and Dina Subhani</i></p>
	<p>Paul Heaney paul.heaney@tcbmediarights.com</p>

	<p>LOOPSTRA NIXON 135 Queens Plate Drive Suite 600 Etobicoke, ON M9W 6V7 Fax: (416) 746-8319</p> <p>Graham Phoenix Tel: (416) 748-4776 gphoenix@loonix.com</p> <p><i>Lawyers for Beyond Entertainment Limited</i></p>
	<p>LENCZNER SLAGHT ROYACE SMITH GRIFFIN LLP 130 Adelaide Street West Suite 2600 Toronto, ON M5H 3P5 Fax: (416) 865-9010</p> <p>Sarah Bittman Tel: (416) 865-9673 sbittman@litigate.com</p> <p>Peter Osborne Tel: (416) 865-3094 posborne@litigate.com</p> <p><i>Lawyers for Shaftesbury Films Inc.</i></p>

EMAIL LIST

kenneth.kraft@dentons.com; robert.kennedy@dentons.com; mark.freake@dentons.com;
rchadwick@goodmans.ca; jpasquariello@goodmans.ca; aharmes@goodmans.ca;
bwiffen@goodmans.ca; jwadden@goodmans.ca; nigel.meakin@fticonsulting.com;
toni.vanderlaan@fticonsulting.com; Jim.Robinson@fticonsulting.com; tdemarinis@torys.com;
dbish@torys.com; aslavens@torys.com; jcarhart@millertomson.com;
jdyck@millertomson.com; chris.burr@blakes.com; tushara.weerasooriya@mcmillan.ca;
Stephen.brown-okruhlik@mcmillan.ca; paul.heaney@tcbmediarights.com;
gphoenix@loonix.com; sbittman@litigate.com; posborne@litigate.com

<p>TRUIST BANK, AS AGENT -and- KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.</p>	<p>Applicant Respondents</p>
	<p>Court File No.: CV-20-00637081-00CL</p>
	<p><i>ONTARIO</i> SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) Proceeding Commenced at TORONTO</p>
	<p>NOTICE OF MOTION (Returnable December 8, 2020) (Distribution and Fee Approval)</p> <p>TORYS LLP 79 Wellington St. W., Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 Fax: 416.865.7380</p> <p>David Bish (LSO#: 41629A) Tel: 416.865.7353 Email: dbish@torys.com</p> <p>Tony DeMarinis (LSO#: 29451Q) Tel: 416.865.8162 Email: tdemarinis@torys.com</p> <p>Adam Slavens (LSO#:54433J) Tel: 416.865.7333 Email: aslavens@torys.com</p> <p>Lawyers for FTI Consulting Canada Inc., the Court-appointed Receiver and Manager of Kew Media Group Inc. and Kew Media International (Canada) Inc.</p>



TAB2

Court File No. CV-20-00637081-00CL

**KEW MEDIA GROUP INC.
KEW MEDIA INTERNATIONAL (CANADA) INC.**

THIRD REPORT OF THE RECEIVER

November 23, 2020

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF
KEW MEDIA GROUP INC. AND
KEW MEDIA INTERNATIONAL (CANADA) INC.

**THIRD REPORT TO THE COURT
SUBMITTED BY FTI CONSULTING CANADA INC.,
IN ITS CAPACITY AS RECEIVER**

INTRODUCTION

1. Pursuant to the Order of the Honourable Mr. Justice Koehnen (the “**Receivership Order**”) of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) granted February 28, 2020 (the “**Date of Receivership**”), FTI Consulting Canada Inc. was appointed as receiver and manager (the “**Receiver**”) without security, of all of the assets, undertakings and properties of Kew Media Group Inc. (“**KMG**”) and Kew Media International (Canada) Inc. (“**KMICI**” and, together with KMG, the “**Debtors**”), acquired for, or used in relation to a business carried on by the Debtors. The proceedings were commenced by way of application under section 101 of the *Courts of Justice Act, R.S.O. 1990, c. C.43*, as amended, and section 243 of the *Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3*, as amended (the “**BIA**”), and shall be referred to herein as the “**Receivership**”).
2. On April 14, 2020, the Honourable Mr. Justice Koehnen granted an Order (the “**TCB Approval and Vesting Order**”), *inter alia* approving the sale by the Receiver of the shares of TCB Media Rights Ltd. (“**TCB**”) held by KMG at the Date of Receivership (the “**TCB Shares**”).
3. The sale of the TCB Shares was completed on April 14, 2020.
4. Also on April 14, 2020, the Honourable Mr. Justice Koehnen granted an Order (the “**Repayment & Distribution Order**”) providing for, *inter alia*:

- (a) The repayment of the Receiver's Borrowings; and
 - (b) The distribution of proceeds of realization, other than the proceeds of the sale of the TCB Shares and certain reserves to be established by the Receiver, to the Agent on account of the secured claims of the Syndicate.
5. To date, the Receiver has filed two reports in respect of various aspects of the Receivership. The purpose of this, the Receiver's third report (the "**Report**"), is to provide information to the Court on the following:
- (a) The receipts and disbursements of the Receiver for the period February 28, 2020, to October 31, 2020;
 - (b) The supplemental opinion of Torys LLP, independent counsel to the Receiver (the "**TCB Opinion**"), dated November 6, 2020, on the validity and enforceability of the security (the "**Syndicate Security**") held by Truist Bank (the "**Agent**"), as agent for and on behalf of a syndicate of lenders (the "**Syndicate**") consisting of the Agent, Bank of Montreal and Toronto-Dominion Bank, which TCB Opinion updates and supplements an April 13, 2020 opinion of Torys LLP so as to also apply to the TCB Shares;
 - (c) The Receiver's motion for the granting of an Order (the "**TCB Distribution Order**") providing for, *inter alia*, the distribution of the net proceeds of the sale of the TCB Shares to the Agent on account of the secured claim of the Syndicate; and
 - (d) The Receiver's motion of for the granting of an Order (the "**First Fee Approval Order**"), *inter alia* approving:
 - (i) The actions, conduct and activities of the Receiver as described in the Receiver's First Report, Second Report and Third Report;
 - (ii) The fees and disbursements of the Receiver for the period from the Date of Receivership to October 31, 2020;

- (iii) The fees and disbursements of Dentons LLP, in its capacity as the Receiver's legal counsel ("**Dentons**"), for the period from the Date of Receivership to October 31, 2020; and
- (iv) The fees and disbursements of Torys LLP, in its capacity as the Receiver's independent legal counsel ("**Torys**"), for the period from the Date of Receivership to October 31, 2020.

TERMS OF REFERENCE

6. In preparing this Report, the Receiver has relied upon unaudited financial information of the Debtors, the Debtors' books and records, and discussions with the Debtors' employees and various interested parties (the "**Information**").
7. Except as described in this Report:
 - (a) The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional Accountants of Canada Handbook; and
 - (b) The Receiver has not examined or reviewed financial forecasts and projections referred to in this Report in a manner that would comply with the procedures described in the Chartered Professional Accountants of Canada Handbook.
8. The Receiver has prepared this Report in connection with the Receiver's motion for the issuance of the TCB Distribution Order and the First Fee Approval Order, scheduled to be heard on December 8, 2020. The Report should not be relied on for other purposes.
9. Future oriented financial information reported or relied on in preparing this Report is based on assumptions regarding future events; actual results may vary from forecast and such variations may be material.

10. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars. Capitalized terms not otherwise defined herein have the meanings defined in the Receivership Order or previous reports of the Receiver.

EXECUTIVE SUMMARY

THE TCB DISTRIBUTION ORDER

11. For the reasons set out in this Report, the Receiver is of the view that:
 - (a) Subject to the qualifications and assumptions set out therein, the TCB Opinion confirms the validity and enforceability of the Syndicate Security over the TCB Shares and the proceeds arising from the sale of the TCB Shares;
 - (b) The TCB Opinion includes assumptions of fact regarding the TCB Shares which are not customary in opinions of this kind but which the Receiver believes are reasonable and appropriate in the circumstances;
 - (c) Although the Receiver has been unable to determine the current whereabouts of certificates issued for the TCB Shares (the “**TCB Share Certificates**”), it is reasonable and appropriate to assume that TCB Share Certificates did exist, were last located in Ontario and either have been destroyed or remain lost somewhere in Ontario and that, accordingly, Ontario laws should apply for purposes of the TCB Opinion;
 - (d) It is reasonable and appropriate to assume that the TCB Share Certificates are not in the control or possession of any person having a valid and enforceable security interest in the TCB Shares under the laws of Ontario; and
 - (e) Neither the Receivership Order nor the Repayment & Distribution Order provides authority for the Receiver to distribute proceeds of realization from the TCB Shares to creditors, and therefore the TCB Distribution Order is required for that purpose.

12. Accordingly, the Receiver respectfully seeks authority to make distributions from time to time to the Agent, from the proceeds of sale of the TCB Shares, on account of the Syndicate Indebtedness, subject to the establishment of reserves in the discretion of the Receiver, including, without limitation, on account of any priority claims and the Receiver’s present and anticipated future costs of administration.

THE FIRST FEE APPROVAL ORDER

13. The Receiver respectfully submits that the Receiver Fees and Disbursements, the Dentons Fees and Disbursements and the Torys Fees and Disbursements are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Orders issued in the Receivership.

RECEIPTS & DISBURSEMENTS FOR THE PERIOD TO OCTOBER 31, 2020

14. The Receiver’s receipts and disbursements for the period from February 28, 2020, to October 31, 2020, are summarized below:

	\$000
Receipts:	
Proceeds of realization	8,511.1
Sales tax refunds	526.6
Bank interest, net of bank charges	7.1
Total Receipts	9,044.8
Disbursements:	
Employee and contractor costs	419.4
Rent	58.8
Other operating disbursements	49.9
Receiver and Counsel fees and expenses	2,161.1
Other professional fees and expenses	205.9
Funding of subsidiaries	442.9
Sales taxes	328.4
Interest paid and foreign exchange loss	61.2
Total Disbursements	3,727.6
Net Cash Flow	5,317.2
Distributions to Secured Creditors	(1,349.6)
Cash Balance	3,967.6

15. Proceeds of realization are the realizations from the sales of the shares of various KMG subsidiaries.

16. Rent costs relate to the two leased Toronto offices of the Debtors, which leases were terminated by the Receiver in April and June, 2020.
17. Other professional fees are the payments made, with the consent of the Syndicate, to TD Securities Inc., KMG's investment banker, in connection with the marketing process that had been undertaken and the transition of that process to the Receiver.
18. Funding of subsidiaries are payments made by the Receiver on behalf of KMG US as permitted by paragraph 3(r) of the Receivership Order.

THE TCB SECURITY OPINION

THE TCB SHARES

19. The Security Opinion, as defined and described in the Receiver's First Report, excluded the TCB Shares as the Receiver had been unable to locate the original share certificate for the TCB Shares and, accordingly, Torys' analysis in respect of the TCB Shares for the purposes of the Security Opinion was not yet complete.
20. Subsequent to the filing of the First Report, the Receiver continued its efforts to locate the TCB Share Certificates but was unsuccessful in doing so. Accordingly, the Receiver believes that it is reasonable to assume that the the TCB Share Certificates were either lost or destroyed. The Receiver's efforts included a review of certain books and records in its possession and discussions with former KMG employees and KMG's former legal counsel. The Receiver notes the following with respect to the efforts to locate the TCB Share Certificates:
 - (a) The Agent and its counsel have informed the Receiver that they do not have, and to their knowledge have not at any time had, the TCB Share Certificates in their control or possession;
 - (b) Goodmans LLP, KMG's former counsel, has informed the Receiver that it does not have the TCB Share Certificates in its possession;

- (c) Documents provided by Goodmans LLP and relating to the original acquisition of TCB by KMG indicate that the a TCB certificate was tabled on the closing of the transaction, which occurred at the offices of Goodman LLP in Toronto;
 - (d) The Receiver has also been informed that, at some time after the closing of the transaction, KMG was asked to deliver to the Agent the TCB certificate. The certificate could not be located at that time and, according to Rick Kwak, EVP and General Counsel for KMG, a replacement certificate was prepared and executed in Toronto;
 - (e) The Agent and its counsel have informed the Receiver that the replacement certificate was never delivered to them; and
 - (f) The Receiver has seen no evidence to suggest that either the certificate or the replacement certificate were removed from Ontario or is in the possession of any person having a valid and enforceable security interest in the TCB Shares.
21. Based on the foregoing, the Receiver is of the view that it is reasonable to assume that the TCB Share Certificates existed, were last located in Ontario, have been lost or destroyed, are not in the possession of any person having a valid and enforceable security interest in the TCB Shares and, accordingly, Ontario is the appropriate applicable jurisdiction for purposes of the TCB Opinion.

THE TCB OPINION

22. In addition to customary qualifications and assumptions, with respect to the TCB Shares, the TCB Opinion is based on the following assumptions of fact which are not customary in opinions of this kind:
- (a) the TCB Share Certificates are either located in whereabouts unknown within the Province of Ontario or have been destroyed; and

- (b) the TCB Share Certificates are not in the control or possession of any person having a valid and enforceable security interest in the TCB Shares under Applicable Laws.
23. The TCB Opinion, subject to both the customary and special qualifications and assumptions set out therein, opines that:
- (a) Each of the Syndicate Security Documents (as defined in the TCB Opinion) constitutes a legal, valid and binding obligation of KMG enforceable against KMG or a trustee in bankruptcy in respect of KMG if appointed as of the date of the Security Opinion, in each case in accordance with its terms;
 - (b) Each of the Syndicate Security Documents creates in favour of the Agent, for the benefit of the Secured Parties, a valid security interest in the Charged Property, including the TCB Shares, identified therein to which the Ontario PPSA applies and is sufficient to create a valid security interest in favour of the Agent, for the benefit of the Secured Parties, in any such Charged Property to which the Ontario PPSA applies in which KMG subsequently acquires any rights when those rights are acquired, in each case to secure the payment and performance of the obligations described as being secured by the Syndicate Security Documents; and

- (c) Based solely on the review of Ontario PPSA search results, each of the Syndicate Security Documents has been registered, filed or recorded in all public offices where the registration, filing or recording thereof is necessary under Applicable Law to preserve, protect, or perfect the security interest created by such Syndicate Security Document in favour of the Agent, for the benefit of the Secured Parties, in the applicable Charged Property to which the Ontario PPSA applies. Based solely on counsel's review of Ontario PPSA search results, there are as at October 29, 2020 no registrations under the Ontario PPSA in favour of any person other than the Agent that are not discharged and that predate the registrations in respect of the security interests created by the Syndicated Security Documents.

THE TCB DISTRIBUTION ORDER

24. In its First Report, the Receiver reported that the then current indebtedness owing to the Syndicate was approximately US\$113.8 million plus interest and costs (the "**Syndicate Indebtedness**").
25. Pursuant to the Repayment and Distribution Order, on April 28 and April 30, 2020, the Receiver made distributions of US\$967,734.13 in the aggregate to the Agent on account of the Syndicate Indebtedness. As noted earlier in this Report, the Repayment and Distribution Order does not permit distributions from the proceeds of the sale of the TCB Shares.
26. As noted in the Receiver's First Report, Kew Media International Limited ("**KMIL**"), a wholly-owned indirect UK subsidiary of KMG and a co-borrower under the secured loan agreements with the Syndicate, was placed into administration pursuant to the U.K.'s *Insolvency Act 1986* c.45, as amended, on February 28, 2020 (the "**Administration**"), in parallel with the Receivership. In addition to distributions from the Receivership, the Syndicate have received a distribution from the Administration, and it is expected that additional distributions will be made by the Administrators.

27. Interest and costs continue to accrue in respect of the Syndicate Indebtedness.
28. Based on estimates of potential distributions by the Receiver and the Administrator, it is currently anticipated that the shortfall on the Syndicate Indebtedness notwithstanding recoveries in both the Receivership and the Administration will be in excess of US\$108 million, excluding any recoveries from potential litigation claims.
29. Accordingly, the Receiver is now seeking authority to make distributions from time to time from the proceeds of the sale of the TCB Shares to the Agent on account of the Syndicate Indebtedness subject to the establishment of reserves in the discretion of the Receiver, including, without limitation, on account of any priority claims and the Receiver's present and anticipated future costs of administration.

THE FIRST FEE APPROVAL ORDER

30. The Receiver now respectfully requests granting of the First Fee Approval Order, *inter alia* approving:
 - (a) The fees and disbursements of the Receiver for the period from the Date of Receivership to October 31, 2020;
 - (b) The fees and disbursements of Dentons, in its capacity as the Receiver's legal counsel for the period from the Date of Receivership to October 31, 2020; and
 - (c) The fees and disbursements of Torys, in its capacity as the Receiver's independent legal counsel for the period from the Date of Receivership to October 31, 2020.
31. Pursuant to paragraph 20 of the Receivership Order, the Receiver and its counsel have from time to time been paid their fees and disbursements at their standard rates and charges out of monies in the hands of the Receiver.
32. Paragraph 19 of the Receivership Order states:

“19 THIS COURT ORDERS that the Receiver and its legal counsel shall pass its accounts from time to time, and for this purpose the accounts of the Receiver and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.”

33. Dentons are counsel to the Agent. As is common in receivership proceedings of this nature, the Receiver utilized the Agent’s counsel to provide certain legal services where there was no risk of a conflict of interest, or perception of conflict of interest, between the Receiver and the Agent. Specifically, The Receiver utilized Dentons for the preparation of transaction documentation for the sale of the various assets in the Receivership. The Receiver utilized Torys as its independent counsel for all other matters.
34. The Receiver, Dentons and Torys have maintained records of their professional time and costs.
35. The total fees and disbursements of the Receiver during the period from the Date of Receivership to October 31, 2020, amount to \$1,338,976.97 (the “**Receiver Fees and Disbursements**”), including fees of \$1,247,820.50 and disbursements of \$91,156.47 (all excluding applicable taxes). The time spent by the Receiver’s personnel in the period is more particularly described in the affidavit of Nigel Meakin of the Receiver, sworn November 23, 2020, in support of the Receiver’s request for the First Fee Approval Order. A copy of the affidavit of Mr. Meakin is attached hereto as **Appendix A**.
36. The total fees and disbursements of Dentons during the period from the Date of Receivership to October 31, 2020, amount to \$311,255.08 (the “**Dentons Fees and Disbursements**”), including fees of \$307,019.99 and disbursements of \$4,235.09 (all excluding applicable taxes). The time spent by the personnel of Dentons in the period is more particularly described in the affidavit of James Russell of Dentons, sworn November 5, 2020, in support of the Receiver’s request for the First Fee Approval Order. A copy of the affidavit of Mr. Russell is attached hereto as **Appendix B**.

37. The total fees and disbursements of Torys during the period from the Date of Receivership to October 31, 2020, amount to \$349,358.12 (the “**Torys Fees and Disbursements**”), including fees of \$348,424.86 and disbursements of \$933.26 (all excluding applicable taxes). The time spent by the personnel of Torys in the period is more particularly described in the affidavit of Michael Noel of Torys, sworn November 17, 2020, in support of the Receiver’s request for the First Fee Approval Order. A copy of the affidavit of Mr. Noel is attached hereto as **Appendix C**.
38. The Receiver respectfully submits that the Receiver Fees and Disbursements, the Dentons Fees and Disbursements and the Torys Fees and Disbursements are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Orders granted in the Receivership.
39. Accordingly, the Receiver respectfully seeks the approval of the Receiver Fees and Disbursements, the Dentons Fees and Disbursements and the Torys Fees and Disbursements.

The Receiver respectfully submits to the Court this, its Third Report.

Dated this 23rd day of November, 2020.

FTI Consulting Canada Inc.
In its capacity as Receiver of certain assets of
Kew Media Group Inc. and Kew Media International (Canada) Inc.
And not in its personal or corporate capacity



Nigel D. Meakin
Senior Managing Director

Appendix A

Affidavit of Nigel Meakin, sworn November 23, 2020

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF
KEW MEDIA GROUP INC.
KEW MEDIA INTERNATIONAL (CANADA) INC.

AFFIDAVIT OF NIGEL D. MEAKIN
(Sworn November 23, 2020)

I, Nigel D. Meakin, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY that:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. (“**FTI**”) and, as such, I have knowledge of the matters hereinafter deposed to except where stated to be on information and belief, and where so stated, I verily believe it to be true.
2. Pursuant to the Order of the Honourable Mr. Justice Koehnen (the “**Receivership Order**”) of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) granted February 28, 2020 (the “**Date of Receivership**”), FTI Consulting Canada Inc. was appointed as receiver and manager (the “**Receiver**”) without security, of all of the assets, undertakings and properties of Kew Media Group Inc. (“**KMG**”) and Kew Media International (Canada) Inc. (“**KMICI**” and, together with KMG, the “**Debtors**”), acquired for, or used in relation to a business carried on by KMG and KMICI. The proceedings were commenced by way of application under section 101 of the Courts of Justice Act, R.S.O. 1990, c. C.43, as amended, and section 243 of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended (the “**BIA**”), and shall be referred to herein as the “**Receivership**”).

3. Pursuant to paragraph 20 of the Receivership Order, the Receiver and its counsel have from time to time been paid their fees and disbursements at their standard rates and charges out of monies in the hands of the Receiver.
4. Pursuant to paragraph 19 of the Receivership Order, the Receiver and its legal counsel are required to pass their accounts with the Court from time to time.
5. The total fees and disbursements of the Receiver during the period from the commencement of the Receivership to October 31, 2020, amount to \$1,338,976.97 (the “**Receiver Fees and Disbursements**”), including fees of \$1,247,820.50 and disbursements of \$91,156.47 (all excluding applicable taxes). Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, is a summary of the invoices rendered by the Receiver during the period (the “**Accounts**”). True copies of the Accounts are attached as **Exhibit “B”** to this my Affidavit.
6. The activities undertaken and services provided by the Receiver in connection with the administration of the Receivership are described the Receiver’s Reports filed with the Court.
7. In the course of performing its duties, personnel of the Receiver have expended a total of 1,682.9 hours during the Period. Attached as **Exhibit “C”** to this, my Affidavit, is a schedule setting out a summary of the individual staff involved in the administration of the Receivership and the hours and applicable average rates per person claimed by the Receiver. The average hourly rate billed by the Receiver is \$741.47. A schedule of the descriptions of the services provided by the Receiver’s staff is attached as **Exhibit “D”** to this my affidavit. The descriptions of the services provided by the Receiver’s staff have been redacted for matters of privilege and where confidentiality is required pursuant to the sealed Order of the Honourable Mr. Justice McEwen granted August 31, 2020.
8. The Receiver requests that this Honourable Court approve its Accounts in the total amount of \$1,338,976,.97 (excluding applicable taxes).

9. Dentons LLP, in its capacity as counsel to the Receiver (“**Dentons**”), and Torys LLP (“**Torys**”), in its capacity as independent counsel to the Receiver (the “**Receiver’s Counsel**”), have rendered services throughout the Receivership in a manner consistent with the instructions of the Receiver.
10. The total fees and disbursements of Dentons during the period from the Date of Receivership to October 31, 2020, amount to \$311,255.08 (the “**Dentons Fees and Disbursements**”), including fees of \$307,019.99 and disbursements of \$4,235.09 (all excluding applicable taxes). The time spent by the personnel of Dentons in the period is more particularly described in the affidavit of James Russell of Dentons, sworn November 5, 2020, in support of the Receiver’s request for the First Fee Approval Order.
11. The total fees and disbursements of Torys during the period from the Date of Receivership to October 31, 2020, amount to \$349,358.12 (the “**Torys Fees and Disbursements**”), including fees of \$348,424.86 and disbursements of \$933.26 (all excluding applicable taxes). The time spent by the personnel of Torys in the period is more particularly described in the affidavit of Michael Noel of Torys, sworn November 17, 2020, in support of the Receiver’s request for the First Fee Approval Order. The descriptions of the time spent by personnel of Torys have been redacted for matters of privilege and where confidentiality is required pursuant to the sealed Order of the Honourable Mr. Justice McEwen granted August 31, 2020.
12. To the best of my knowledge, the rates charged by the Receiver, Dentons and Torys are comparable to the rates charged for the provision of similar services by other similar restructuring firms and law firms in their local markets.
13. I verily believe that the fees and disbursements incurred by the Receiver, Dentons and Torys are fair and reasonable in the circumstances.
14. This Affidavit is made in connection with a motion for an Order of this Honourable Court approving the fees and disbursements of the Receiver, Dentons and Torys, all as described herein and for no improper purpose.

AFFIRMED REMOTELY by Nigel Meakin
at the City of Toronto in the Province of
Ontario, before me on November 23, 2020
in accordance with O.Reg. 431/20,
Administering Oath or Declaration
Remotely.



A Commissioner for Taking Affidavits, etc.

Michael Noel



NIGEL D. MEAKIN

Exhibit A

Summary of Invoices

Kew Media Group Inc.
Summary of FTI Invoices
February 28 2020 - October 31, 2020

Invoice #	Invoice Date	Period End Date	Fees	Disbursements	Fees + Disbursements	HST	Total
29004085	March 17, 2020	March 8, 2020	\$210,572.00	\$12,634.32	\$223,206.32	\$29,016.82	\$252,223.14
29004096	March 25, 2020	March 15, 2020	\$175,026.00	\$11,112.60	\$186,138.60	\$24,198.02	\$210,336.62
29004099	March 29, 2020	March 22, 2020	\$179,940.00	\$12,318.81	\$192,258.81	\$24,993.64	\$217,252.45
29004115	March 31, 2020	March 31, 2020	\$175,584.00	\$10,535.04	\$186,119.04	\$24,195.48	\$210,314.52
29004134	April 8, 2020	April 5, 2020	\$52,616.50	\$3,156.99	\$55,773.49	\$7,250.56	\$63,024.05
29004135	April 16, 2020	April 12, 2020	\$56,400.50	\$4,712.60	\$61,113.10	\$7,944.70	\$69,057.80
29004148	April 23, 2020	April 19, 2020	\$51,022.00	\$3,061.32	\$54,083.32	\$7,030.83	\$61,114.15
29004153	April 29, 2020	April 26, 2020	\$46,718.50	\$3,867.80	\$50,586.30	\$6,576.21	\$57,162.51
29004173	April 30, 2020	April 30, 2020	\$16,867.50	\$1,012.05	\$17,879.55	\$2,324.35	\$20,203.90
29004202	May 22, 2020	May 17, 2020	\$30,222.50	\$3,615.36	\$33,837.86	\$4,398.93	\$38,236.79
29004205	May 26, 2020	May 24, 2020	\$3,840.00	\$230.40	\$4,070.40	\$529.15	\$4,599.55
29004216	May 31, 2020	May 31, 2020	\$14,789.00	\$1,036.05	\$15,825.05	\$2,057.25	\$17,882.30
29004249	June 10, 2020	June 7, 2020	\$8,141.50	\$5,433.12	\$13,574.62	\$1,764.70	\$15,339.32
29004251	June 16, 2020	June 14, 2020	\$8,311.50	\$1,033.01	\$9,344.51	\$1,214.79	\$10,559.30
29004259	June 28, 2020	June 21, 2020	\$6,376.50	\$382.59	\$6,759.09	\$878.69	\$7,637.78
29004283	June 30, 2020	June 30, 2020	\$6,728.00	\$1,124.00	\$7,852.00	\$1,020.76	\$8,872.76
29004301	July 14, 2020	July 12, 2020	\$4,314.50	\$258.87	\$4,573.37	\$594.54	\$5,167.91
29004306	July 23, 2020	July 19, 2020	\$18,690.50	\$1,121.43	\$19,811.93	\$2,575.56	\$22,387.49
29004321	July 30, 2020	July 26, 2020	\$35,736.50	\$2,687.85	\$38,424.35	\$4,995.16	\$43,419.51
29004345	July 31, 2020	July 31, 2020	\$11,500.00	\$3,660.35	\$15,160.35	\$1,970.84	\$17,131.19
29004363	August 14, 2020	August 9, 2020	\$5,895.00	\$353.70	\$6,248.70	\$812.33	\$7,061.03
29004373	August 20, 2020	August 16, 2020	\$16,676.00	\$1,000.56	\$17,676.56	\$2,297.95	\$19,974.51
29004376	August 25, 2020	August 23, 2020	\$8,600.00	\$516.00	\$9,116.00	\$1,185.08	\$10,301.08
29004387	August 31, 2020	August 31, 2020	\$17,033.00	\$1,035.47	\$18,068.47	\$2,348.90	\$20,417.37
29004415	September 10, 2020	September 6, 2020	\$26,621.50	\$1,597.29	\$28,218.79	\$3,668.45	\$31,887.24
29004421	September 18, 2020	September 13, 2020	\$13,449.50	\$806.97	\$14,256.47	\$1,853.35	\$16,109.82
29004429	September 24, 2020	September 20, 2020	\$2,203.50	\$132.21	\$2,335.71	\$303.65	\$2,639.36
29004434	September 30, 2020	September 30, 2020	\$3,557.50	\$213.45	\$3,770.95	\$490.23	\$4,261.18
29004467	October 13, 2020	October 11, 2020	\$4,782.00	\$286.92	\$5,068.92	\$658.96	\$5,727.88
29004472	October 20, 2020	October 18, 2020	\$17,016.00	\$1,020.96	\$18,036.96	\$2,344.80	\$20,381.76
29004479	October 27, 2020	October 25, 2020	\$13,914.50	\$834.87	\$14,749.37	\$1,917.42	\$16,666.79
29004492	October 31, 2020	October 31, 2020	\$4,674.50	\$363.51	\$5,038.01	\$654.94	\$5,692.95
TOTAL			\$1,247,820.50	\$91,156.47	\$1,338,976.97	\$174,067.05	\$1,513,044.02

Exhibit B

The Accounts



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

March 17, 2020
FTI Invoice No. 29004085
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 8, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	25.7	\$26,214.00
Adam Zalev	Senior Managing Director	\$1,020.00	0.5	\$510.00
Toni Vanderlaan	Senior Managing Director	\$955.00	69.9	\$66,754.50
James Belcher	Managing Director	\$855.00	6.6	\$5,643.00
James Robinson	Managing Director	\$835.00	66.2	\$55,277.00
Hrvoje Muhek	Senior Consultant	\$545.00	46.3	\$25,233.50
Patrick Kennedy	Senior Consultant	\$490.00	28.1	\$13,769.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	34.5	\$16,905.00
Kathleen Foster	Administrative Professional	\$140.00	1.9	\$266.00
Total Hours and Fees			279.7	\$210,572.00
Admin				\$12,634.32
Total Expenses				\$12,634.32
HST Registration No. 835718024RT0001				\$29,016.82
Invoice Total for Current Period				\$252,223.14



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

March 25, 2020
FTI Invoice No. 29004096
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 15, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	39.0	\$39,780.00
Adam Zalev	Senior Managing Director	\$1,020.00	1.0	\$1,020.00
Toni Vanderlaan	Senior Managing Director	\$955.00	22.3	\$21,296.50
James Belcher	Managing Director	\$855.00	11.7	\$10,003.50
James Robinson	Managing Director	\$835.00	45.5	\$37,992.50
Hrvoje Muhek	Senior Consultant	\$545.00	24.2	\$13,189.00
Patrick Kennedy	Senior Consultant	\$490.00	40.2	\$19,698.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	23.0	\$11,270.00
Derek Berger	Consultant	\$405.00	51.3	\$20,776.50
Total Hours and Fees			258.2	\$175,026.00
Business Meals				\$394.10
Supplies				\$216.94
Admin				\$10,501.56
Total Expenses				\$11,112.60
HST Registration No. 835718024RT0001				\$24,198.02
Invoice Total for Current Period				\$210,336.62



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

March 29, 2020
FTI Invoice No. 29004099
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 22, 2020

Name	Title	Rate	Hours	Total
Simon Kirkhope	Senior Managing Director	\$1,535.00	5.8	\$8,903.00
Toni Dyson	Managing Director	\$1,435.00	5.4	\$7,749.00
Nigel Meakin	Senior Managing Director	\$1,020.00	27.3	\$27,846.00
Adam Zalev	Senior Managing Director	\$1,020.00	1.0	\$1,020.00
Toni Vanderlaan	Senior Managing Director	\$955.00	21.3	\$20,341.50
James Belcher	Managing Director	\$855.00	9.2	\$7,866.00
James Robinson	Managing Director	\$835.00	33.7	\$28,139.50
Jonathan Pilcher	Senior Director	\$1,115.00	11.0	\$12,265.00
Robert Ferne	Senior Consultant	\$970.00	2.0	\$1,940.00
Kate Versey	Senior Consultant	\$970.00	14.1	\$13,677.00
Hrvoje Muhek	Senior Consultant	\$545.00	33.0	\$17,985.00
Patrick Kennedy	Senior Consultant	\$490.00	34.8	\$17,052.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	22.5	\$11,025.00
Derek Berger	Consultant	\$405.00	10.2	\$4,131.00
Total Hours and Fees			231.3	\$179,940.00
Mileage				\$138.24
Admin				\$10,796.40
Other/Miscellaneous				\$1,321.89
Transportation				\$62.28
Total Expenses				\$12,318.81
HST Registration No. 835718024RT0001				\$24,993.64
Invoice Total for Current Period				\$217,252.45



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

March 31, 2020
FTI Invoice No. 29004115
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2020

Name	Title	Rate	Hours	Total
Simon Kirkhope	Senior Managing Director	\$1,535.00	13.6	\$20,876.00
Toni Dyson	Managing Director	\$1,435.00	2.2	\$3,157.00
Nigel Meakin	Senior Managing Director	\$1,020.00	33.0	\$33,660.00
Adam Zalev	Senior Managing Director	\$1,020.00	1.0	\$1,020.00
Toni Vanderlaan	Senior Managing Director	\$955.00	1.8	\$1,719.00
James Belcher	Managing Director	\$855.00	8.4	\$7,182.00
James Robinson	Managing Director	\$835.00	32.8	\$27,388.00
Jonathan Pilcher	Senior Director	\$1,115.00	5.0	\$5,575.00
Kate Versey	Senior Consultant	\$970.00	16.1	\$15,617.00
Hrvoje Muhek	Senior Consultant	\$545.00	35.1	\$19,129.50
Patrick Kennedy	Senior Consultant	\$490.00	48.3	\$23,667.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	27.5	\$13,475.00
Derek Berger	Consultant	\$405.00	7.7	\$3,118.50
Total Hours and Fees			232.5	\$175,584.00
Admin				\$10,535.04
Total Expenses				\$10,535.04
HST Registration No. 835718024RT0001				\$24,195.48
Invoice Total for Current Period				\$210,314.52



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 8, 2020
FTI Invoice No. 29004134
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 5, 2020

Name	Title	Rate	Hours	Total
Simon Kirkhope	Senior Managing Director	\$1,535.00	2.8	\$4,298.00
Nigel Meakin	Senior Managing Director	\$1,020.00	23.3	\$23,766.00
Adam Zalev	Senior Managing Director	\$1,020.00	0.5	\$510.00
James Belcher	Managing Director	\$855.00	1.6	\$1,368.00
James Robinson	Managing Director	\$835.00	5.7	\$4,759.50
Hrvoje Muhek	Director	\$615.00	5.4	\$3,321.00
Kate Versey	Senior Consultant	\$970.00	4.1	\$3,977.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.8	\$1,372.00
Patrick Kennedy	Senior Consultant	\$490.00	14.9	\$7,301.00
Derek Berger	Consultant	\$405.00	4.8	\$1,944.00
Total Hours and Fees			65.9	\$52,616.50
Admin				\$3,156.99
Total Expenses				\$3,156.99
HST Registration No. 835718024RT0001				\$7,250.56
Invoice Total for Current Period				\$63,024.05



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 16, 2020
FTI Invoice No. 29004135
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 12, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	11.1	\$11,322.00
Adam Zalev	Senior Managing Director	\$1,020.00	1.5	\$1,530.00
James Belcher	Managing Director	\$855.00	6.0	\$5,130.00
James Robinson	Managing Director	\$835.00	7.1	\$5,928.50
Hrvoje Muhek	Director	\$615.00	11.2	\$6,888.00
Kate Versey	Senior Consultant	\$970.00	7.1	\$6,887.00
Patrick Kennedy	Senior Consultant	\$490.00	31.8	\$15,582.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.5	\$1,225.00
Derek Berger	Consultant	\$405.00	4.4	\$1,782.00
Kathleen Foster	Executive Assistant I	\$140.00	0.9	\$126.00
Total Hours and Fees			83.6	\$56,400.50
Admin				\$3,384.03
Other/Miscellaneous				\$1,328.57
Total Expenses				\$4,712.60
HST Registration No. 835718024RT0001				\$7,944.70
Invoice Total for Current Period				\$69,057.80



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 23, 2020
FTI Invoice No. 29004148
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 19, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	10.2	\$10,404.00
Adam Zalev	Senior Managing Director	\$1,020.00	1.3	\$1,326.00
James Belcher	Managing Director	\$855.00	7.3	\$6,241.50
James Robinson	Managing Director	\$835.00	7.9	\$6,596.50
Jonathan Pilcher	Senior Director	\$1,115.00	2.0	\$2,230.00
Hrvoje Muhek	Director	\$615.00	15.0	\$9,225.00
Kate Versey	Senior Consultant	\$970.00	0.6	\$582.00
Patrick Kennedy	Senior Consultant	\$490.00	19.8	\$9,702.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	3.5	\$1,715.00
Derek Berger	Consultant	\$405.00	7.2	\$2,916.00
Kathleen Foster	Executive Assistant I	\$140.00	0.6	\$84.00
Total Hours and Fees			75.4	\$51,022.00
Admin				\$3,061.32
Total Expenses				\$3,061.32
HST Registration No. 835718024RT0001				\$7,030.83
Invoice Total for Current Period				\$61,114.15



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 29, 2020
FTI Invoice No. 29004153
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 26, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	11.5	\$11,730.00
Adam Zalev	Senior Managing Director	\$1,020.00	0.5	\$510.00
Toni Vanderlaan	Senior Managing Director	\$955.00	0.6	\$573.00
James Belcher	Managing Director	\$855.00	4.9	\$4,189.50
James Robinson	Managing Director	\$835.00	6.5	\$5,427.50
Jonathan Pilcher	Senior Director	\$1,115.00	1.0	\$1,115.00
Hrvoje Muhek	Director	\$615.00	14.9	\$9,163.50
Kate Versey	Senior Consultant	\$970.00	0.4	\$388.00
Patrick Kennedy	Senior Consultant	\$490.00	23.8	\$11,662.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	4.0	\$1,960.00
Total Hours and Fees			68.1	\$46,718.50
Allocated Expenses				\$2,803.11
Other/Miscellaneous				\$872.36
Transportation				\$192.33
Total Expenses				\$3,867.80
HST Registration No. 835718024RT0001				\$6,576.21
Invoice Total for Current Period				\$57,162.51



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 30, 2020
FTI Invoice No. 29004173
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	7.5	\$7,650.00
Toni Vanderlaan	Senior Managing Director	\$955.00	0.5	\$477.50
James Belcher	Managing Director	\$855.00	0.5	\$427.50
James Robinson	Managing Director	\$835.00	4.9	\$4,091.50
Hrvoje Muhek	Director	\$615.00	4.0	\$2,460.00
Kate Versey	Senior Consultant	\$970.00	0.3	\$291.00
Patrick Kennedy	Senior Consultant	\$490.00	0.5	\$245.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.5	\$1,225.00
Total Hours and Fees			20.7	\$16,867.50
Allocated Expenses				\$1,012.05
Total Expenses				\$1,012.05
HST Registration No. 835718024RT0001				\$2,324.35
Invoice Total for Current Period				\$20,203.90



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

May 22, 2020
FTI Invoice No. 29004202
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 17, 2020

Name	Title	Rate	Hours	Total
Toni Dyson	Managing Director	\$1,435.00	1.0	\$1,435.00
Nigel Meakin	Senior Managing Director	\$1,020.00	7.8	\$7,956.00
David Freskos	Managing Director	\$915.00	1.5	\$1,372.50
James Robinson	Managing Director	\$835.00	9.5	\$7,932.50
Hrvoje Muhek	Director	\$615.00	6.0	\$3,690.00
Benjamin Dabkowski	Senior Consultant	\$575.00	3.8	\$2,185.00
Patrick Kennedy	Senior Consultant	\$490.00	3.6	\$1,764.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.2	\$1,078.00
John McClay	Consultant	\$425.00	4.8	\$2,040.00
Derek Berger	Consultant	\$405.00	1.9	\$769.50
Total Hours and Fees			42.1	\$30,222.50
Allocated Expenses				\$1,813.35
Other/Miscellaneous				\$1,802.01
Total Expenses				\$3,615.36
HST Registration No. 835718024RT0001				\$4,398.93
Invoice Total for Current Period				\$38,236.79



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

May 26, 2020
FTI Invoice No. 29004205
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 24, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	1.3	\$1,326.00
James Robinson	Managing Director	\$835.00	0.6	\$501.00
Hrvoje Muhek	Director	\$615.00	1.6	\$984.00
Patrick Kennedy	Senior Consultant	\$490.00	0.1	\$49.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.0	\$980.00
Total Hours and Fees			5.6	\$3,840.00
Allocated Expenses				\$230.40
Total Expenses				\$230.40
HST Registration No. 835718024RT0001				\$529.15
Invoice Total for Current Period				\$4,599.55



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

May 31, 2020
FTI Invoice No. 29004216
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	2.2	\$2,244.00
James Robinson	Managing Director	\$835.00	4.7	\$3,924.50
Jonathan Pilcher	Senior Director	\$1,115.00	4.0	\$4,460.00
Hrvoje Muhek	Director	\$615.00	3.1	\$1,906.50
Patrick Kennedy	Senior Consultant	\$490.00	0.4	\$196.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	4.2	\$2,058.00
Total Hours and Fees			18.6	\$14,789.00
Allocated Expenses				\$887.34
Other/Miscellaneous				\$148.71
Total Expenses				\$1,036.05
HST Registration No. 835718024RT0001				\$2,057.25
Invoice Total for Current Period				\$17,882.30



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

June 10, 2020
FTI Invoice No. 29004249
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 7, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	1.7	\$1,734.00
James Robinson	Managing Director	\$835.00	3.2	\$2,672.00
Hrvoje Muhek	Director	\$615.00	3.7	\$2,275.50
Kate Versey	Senior Consultant	\$970.00	1.0	\$970.00
Patrick Kennedy	Senior Consultant	\$490.00	0.8	\$392.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	0.2	\$98.00
Total Hours and Fees			10.6	\$8,141.50
Allocated Expenses				\$488.49
Business Meals				\$445.84
Lodging				\$2,205.65
Other/Miscellaneous				\$472.90
Transportation				\$1,820.24
Total Expenses				\$5,433.12
HST Registration No. 835718024RT0001				\$1,764.70
Invoice Total for Current Period				\$15,339.32



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

June 16, 2020
FTI Invoice No. 29004251
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 14, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	3.3	\$3,366.00
James Robinson	Managing Director	\$835.00	2.3	\$1,920.50
Hrvoje Muhek	Director	\$615.00	4.6	\$2,829.00
Patrick Kennedy	Senior Consultant	\$490.00	0.4	\$196.00
Total Hours and Fees			10.6	\$8,311.50
Supplies				\$374.79
Allocated Expenses				\$498.69
Other/Miscellaneous				\$100.00
Transportation				\$59.53
Total Expenses				\$1,033.01
HST Registration No. 835718024RT0001				\$1,214.79
Invoice Total for Current Period				\$10,559.30



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

June 28, 2020
FTI Invoice No. 29004259
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 21, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	2.2	\$2,244.00
James Robinson	Managing Director	\$835.00	2.1	\$1,753.50
Hrvoje Muhek	Director	\$615.00	1.0	\$615.00
Patrick Kennedy	Senior Consultant	\$490.00	1.4	\$686.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.2	\$1,078.00
Total Hours and Fees			8.9	\$6,376.50
Allocated Expenses				\$382.59
Total Expenses				\$382.59
HST Registration No. 835718024RT0001				\$878.69
Invoice Total for Current Period				\$7,637.78



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

June 30, 2020
FTI Invoice No. 29004283
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2020

Name	Title	Rate	Hours	Total
Toni Dyson	Managing Dir	\$1,435.00	2.2	\$3,157.00
Nigel Meakin	Senior Managing Director	\$1,020.00	1.8	\$1,836.00
James Robinson	Managing Director	\$835.00	0.4	\$334.00
Hrvoje Muhek	Director	\$615.00	1.8	\$1,107.00
Patrick Kennedy	Senior Consultant	\$490.00	0.6	\$294.00
Total Hours and Fees			6.8	\$6,728.00
Allocated Expenses				\$403.68
Other/Miscellaneous				\$720.32
Total Expenses				\$1,124.00
HST Registration No. 835718024RT0001				\$1,020.76
Invoice Total for Current Period				\$8,872.76



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

July 14, 2020
FTI Invoice No. 29004301
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 12, 2020

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	1.2	\$1,224.00
Toni Vanderlaan	Senior Managing Director	\$955.00	0.3	\$286.50
James Robinson	Managing Director	\$835.00	1.8	\$1,503.00
Hrvoje Muhek	Director	\$615.00	1.0	\$615.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	1.4	\$686.00
Total Hours and Fees			5.7	\$4,314.50
Allocated Expenses				\$258.87
Total Expenses				\$258.87
HST Registration No. 835718024RT0001				\$594.54
Invoice Total for Current Period				\$5,167.91



BILL REVERSAL NOTIFICATION FORM

(This form must be completed BEFORE reversal of an invoice)

Date of Request:	07/24/2020
Matter Number:	474786.0002
Matter Name:	Kew Media Group Inc - Receivership - 20
Office Location:	Toronto

Billing Timekeeper Name:	Nigel Meakin
Supervising Timekeeper Name:	Nigel Meakin
Originating Timekeeper Name:	Bradley Sharp

ORIGINAL INVOICE INFORMATION:

Invoice Date:	07/23/2020	Invoice#:	29004306	Invoice Amount:	\$22,387.49
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REASON FOR REVERSAL:

Need to reverse due to time entries being allocated to incorrect task codes.

REVISED INVOICE INFORMATION:

Estimated Revised Invoice Date:	07/24/2020	Revised Invoice Amount:	\$22,387.49
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Reversal to be Prepared by:		Location:	
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A COPY OF THIS REQUEST MUST BE SENT TO CORPORATE CONTROLLER



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

July 30, 2020
FTI Invoice No. 29004321
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 26, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	1.5	\$1,530.00
James Robinson	Managing Director	\$835.00	0.8	\$668.00
Hrvoje Muhek	Director	\$615.00	1.3	\$799.50
Patrick Kennedy	Senior Consultant	\$490.00	0.3	\$147.00
Kathleen Foster	Executive Assistant I	\$140.00	0.3	\$42.00
Total Hours and Fees			4.2	\$3,186.50

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	3.5	\$3,780.00
Nigel Meakin	Senior Managing Director	\$1,020.00	2.8	\$2,856.00
James Robinson	Managing Director	\$835.00	4.4	\$3,674.00
Jacob Lensing	Senior Consultant	\$625.00	34.6	\$21,625.00
Hrvoje Muhek	Director	\$615.00	1.0	\$615.00
Total Hours and Fees			46.3	\$32,550.00

Allocated Expenses	\$2,144.19
Other/Miscellaneous	\$543.66
Total Expenses	\$2,687.85

HST Registration No. 835718024RT0001 **\$4,995.16**

Invoice Total for Current Period **\$43,419.51**



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

July 31, 2020
FTI Invoice No. 29004345
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	4.30	\$4,386.00
Hrvoje Muhek	Director	\$615.00	0.60	\$369.00
Total Hours and Fees			4.9	\$4,755.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.50	\$1,620.00
Jacob Lensing	Senior Consultant	\$625.00	8.20	\$5,125.00
Total Hours and Fees			9.7	\$6,745.00

Allocated Expenses				\$690.00
Other/Miscellaneous				\$2,970.35
Total Expenses				\$3,660.35

HST Registration No. 835718024RT0001 **\$1,970.85**

Invoice Total for Current Period **\$17,131.20**



Invoice Activity

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

August 14, 2020
FTI Invoice No. 29004363
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 9, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	3.00	\$3,060.00
Hrvoje Muhek	Director	\$615.00	0.20	\$123.00
Total Hours and Fees			3.2	\$3,183.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.00	\$1,080.00
Nigel Meakin	Senior Managing Director	\$1,020.00	1.60	\$1,632.00
Total Hours and Fees			2.6	\$2,712.00

Allocated Expenses \$353.70

Total Expenses \$353.70

HST Registration No. 835718024RT0001 \$812.33

Invoice Total for Current Period \$7,061.03



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

August 20, 2020
FTI Invoice No. 29004373
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 16, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	4.40	\$4,488.00
James Robinson	Managing Director	\$835.00	6.40	\$5,344.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	4.00	\$1,960.00
Total Hours and Fees			14.8	\$11,792.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.50	\$1,620.00
Nigel Meakin	Senior Managing Director	\$1,020.00	3.20	\$3,264.00
Total Hours and Fees			4.7	\$4,884.00

Allocated Expenses	\$1,000.56
Total Expenses	\$1,000.56

HST Registration No. 835718024RT0001 **\$2,297.95**

Invoice Total for Current Period **\$19,974.51**



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

August 25, 2020
FTI Invoice No. 29004376
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 23, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	0.40	\$408.00
James Robinson	Managing Director	\$835.00	0.50	\$417.50
Hrvoje Muhek	Director	\$615.00	1.90	\$1,168.50
Total Hours and Fees			2.8	\$1,994.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	3.50	\$3,780.00
Nigel Meakin	Senior Managing Director	\$1,020.00	1.30	\$1,326.00
Jacob Lensing	Senior Consultant	\$625.00	2.40	\$1,500.00
Total Hours and Fees			7.2	\$6,606.00

Allocated Expenses \$516.00

Total Expenses \$516.00

HST Registration No. 835718024RT0001 \$1,185.08

Invoice Total for Current Period \$10,301.08



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

August 31, 2020
FTI Invoice No. 29004387
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	5.90	\$6,018.00
James Robinson	Managing Director	\$835.00	1.60	\$1,336.00
Hrvoje Muhek	Director	\$615.00	0.90	\$553.50
Kathleen Foster	Executive Assistant I	\$140.00	0.30	\$42.00
Total Hours and Fees			8.7	\$7,949.50

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.00	\$1,080.00
Nigel Meakin	Senior Managing Director	\$1,020.00	0.80	\$816.00
Jacob Lensing	Senior Consultant	\$625.00	11.50	\$7,187.50
Total Hours and Fees			13.3	\$9,083.50

Fax/Copy/Phone Charges \$13.49

Allocated Expenses \$1,021.98

Total Expenses \$1,035.47

HST Registration No. 835718024RT0001 \$2,348.90

Invoice Total for Current Period \$20,417.37



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

September 10, 2020
FTI Invoice No. 29004415
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 6, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	0.9	\$918.00
Total Hours and Fees			0.9	\$918.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	4.00	\$4,320.00
Nigel Meakin	Senior Managing Director	\$1,020.00	3.60	\$3,672.00
David Freskos	Managing Director	\$915.00	3.60	\$3,294.00
James Robinson	Managing Director	\$835.00	0.50	\$417.50
Jacob Lensing	Senior Consultant	\$625.00	22.40	\$14,000.00
Total Hours and Fees			34.1	\$25,703.50

Allocated Expenses \$1,597.29

Total Expenses \$1,597.29

HST Registration No. 835718024RT0001 \$3,668.45

Invoice Total for Current Period \$31,887.24



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

September 18, 2020
FTI Invoice No. 29004421
FTI Job No. 474786.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 13, 2020

General Receivership

Name	Title	Rate	Hours	Total
James Robinson	Managing Director	\$835.00	0.4	\$334.00
Hrvoje Muhek	Director	\$615.00	1.4	\$861.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	1.2	\$588.00
Total Hours and Fees			3.0	\$1,783.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	4.5	\$4,860.00
Nigel Meakin	Senior Managing Director	\$1,020.00	2.2	\$2,244.00
Jacob Lensing	Senior Consultant	\$625.00	7.3	\$4,562.50
Total Hours and Fees			14.0	\$11,666.50

Allocated Expenses \$806.97

Total Expenses \$806.97

HST Registration No. 835718024RT0001 \$1,853.35

Invoice Total for Current Period \$16,109.82



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

September 24, 2020
FTI Invoice No. 29004429
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 20, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	0.9	\$918.00
Kathleen Foster	Executive Assistant I	\$140.00	0.3	\$42.00
Total Hours and Fees			1.2	\$960.00

Investigation

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	0.3	\$306.00
Jacob Lensing	Senior Consultant	\$625.00	1.5	\$937.50
Total Hours and Fees			1.8	\$1,243.50

Allocated Expenses \$132.21

Total Expenses \$132.21

HST Registration No. 835718024RT0001 \$303.65

Invoice Total for Current Period \$2,639.36



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

September 30, 2020
FTI Invoice No. 29004434
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	1.2	\$1,224.00
Total Hours and Fees			1.2	\$1,224.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.0	\$1,080.00
Nigel Meakin	Senior Managing Director	\$1,020.00	0.8	\$816.00
Jacob Lensing	Senior Consultant	\$625.00	0.7	\$437.50
Total Hours and Fees			2.5	\$2,333.50

Allocated Expenses \$213.45

Total Expenses \$213.45

HST Registration No. 835718024RT0001 \$490.23

Invoice Total for Current Period \$4,261.18



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

October 13, 2020
FTI Invoice No. 29004467
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 11, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	2.0	\$2,040.00
Total Hours and Fees			2.0	\$2,040.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.0	\$1,620.00
Nigel Meakin	Senior Managing Director	\$1,020.00	1.1	\$1,122.00
Total Hours and Fees			2.6	\$2,742.00

Allocated Expenses \$286.92

Total Expenses \$286.92

HST Registration No. 835718024RT0001 \$658.96

Invoice Total for Current Period \$5,727.88



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

October 20, 2020
FTI Invoice No. 29004472
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 18, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	1.2	\$1,224.00
James Robinson	Managing Director	\$835.00	1.7	\$1,419.50
Tyler Rivas-Perri	Senior Consultant	\$490.00	5.5	\$2,695.00
Total Hours and Fees			8.4	\$5,338.50

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	3.0	\$3,240.00
Jacob Lensing	Senior Consultant	\$625.00	13.5	\$8,437.50
Total Hours and Fees			16.5	\$11,677.50

Allocated Expenses	\$1,020.96
Total Expenses	\$1,020.96

HST Registration No. 835718024RT0001	\$2,344.80
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Invoice Total for Current Period	\$20,381.76
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Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

October 27, 2020
FTI Invoice No. 29004479
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 25, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	4.1	\$4,182.00
James Robinson	Managing Director	\$835.00	3.6	\$3,006.00
Tyler Rivas-Perri	Senior Consultant	\$490.00	2.5	\$1,225.00
Total Hours and Fees			10.2	\$8,413.00

Investigation

Name	Title	Rate	Hours	Total
Nicole Wells	Senior Managing Director	\$1,080.00	1.0	\$1,080.00
Nigel Meakin	Senior Managing Director	\$1,020.00	2.0	\$2,040.00
David Freskos	Managing Director	\$915.00	1.1	\$1,006.50
Jacob Lensing	Senior Consultant	\$625.00	2.2	\$1,375.00
Total Hours and Fees			6.3	\$5,501.50

Allocated Expenses \$834.87

Total Expenses \$834.87

HST Registration No. 835718024RT0001 \$1,917.42

Invoice Total for Current Period \$16,666.79



Invoice Summary

Kew Media Group Inc.
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

October 31, 2020
FTI Invoice No. 29004492
FTI Job No. 474786.0002
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2020

General Receivership

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$1,020.00	3.5	\$3,570.00
James Robinson	Managing Director	\$835.00	0.2	\$167.00
Total Hours and Fees			3.7	\$3,737.00

Investigation

Name	Title	Rate	Hours	Total
Jacob Lensing	Senior Consultant	\$625.00	1.5	\$937.50
Total Hours and Fees			1.5	\$937.50

Allocated Expenses				\$280.47
Other/Miscellaneous				\$83.04
Total Expenses				\$363.51

HST Registration No. 835718024RT0001 **\$654.94**

Invoice Total for Current Period **\$5,692.95**

Exhibit C

Summary of Time Charges

Kew Media Group Inc.

Summary of Charges

February 28 2020 - October 31, 2020

Professional	Title	Hours	Hourly Rate	Total
Nigel Meakin	Senior Managing Director	265.20	1,020	\$270,504.00
Adam Zalev	Senior Managing Director	7.30	1,020	\$7,446.00
Toni Vanderlaan	Senior Managing Director	116.70	955	\$111,448.50
James Belcher	Managing Director	56.20	855	\$48,051.00
James Robinson	Managing Director	258.20	835	\$215,597.00
Hrvoje Muhek	Senior Consultant	138.60	545	\$75,537.00
Hrvoje Muhek	Director	81.90	615	\$50,368.50
Patrick Kennedy	Senior Consultant	249.80	490	\$122,402.00
Tyler Rivas-Perri	Senior Consultant	148.20	490	\$72,618.00
Derek Berger	Administrative Professional	87.50	405	\$35,437.50
Kathleen Foster	Consultant	4.60	140	\$644.00
Simon Kirkhope	Senior Managing Director	22.20	1,535	\$34,077.00
Toni Dyson	Managing Director	10.80	1,435	\$15,498.00
Jonathan Pilcher	Senior Director	23.00	1,115	\$25,645.00
Robert Ferne	Senior Consultant	2.00	970	\$1,940.00
Kate Versey	Senior Consultant	43.70	970	\$42,389.00
John McClay	Consultant	4.80	425	\$2,040.00
Benjamin Dabkowsk	Senior Consultant	3.80	575	\$2,185.00
David Freskos	Managing Director	6.20	915	\$5,673.00
Jacob Lensing	Senior Managing Director	123.20	625	\$77,000.00
Nicole Wells	Senior Managing Director	29.00	1,080	\$31,320.00
TOTAL		1,682.90		\$1,247,820.50

Average
Rate \$ **741.47**

Exhibit D

Description of Services

Kew Media Group Inc.
Schedule of Time Charges
February 28 2020 - October 31, 2020

Date	TK#	Invoice #	Name	Hours	Rate	Amount	Narrative
03/02/20	25540	29004085	Adam Zalev	0.50	1020.00	\$ 510.00	Various matters in connection with reviewing and assisting in the Kew Media sale process.
03/05/20	27455	29004085	Hrvoje Muhek	5.30	545.00	\$ 2,888.50	Contacted the Company's resigned employees for additional information needed by the Receiver. Communication with the bank regarding the incoming wire payment and admin matters. Prepared several urgent wire payments and coordinated release of payments with the bank. Email to the landlord regarding access to premises. Call with the US payroll provider regarding funding of the upcoming payroll. Updated the Receiver's records and working files.
03/02/20	27455	29004085	Hrvoje Muhek	4.20	545.00	\$ 2,289.00	Submitted information requests to the Company's Finance and HR responsible. Coordinated data imaging and collection efforts with the Company's IT responsible and the Receiver's team. Took possession of the Company's property from several resigned employees and updated the Receiver's records.
03/05/20	27455	29004085	Hrvoje Muhek	3.30	545.00	\$ 1,798.50	Several calls with the payroll provider and the bank to confirm the disbursement/receipt of payroll funds. Email to the insurance provider to collect all policies outstanding. Call with the Company's UK finance responsible regarding the payroll for the US-based employees. Updated the Receiver's records and working files.
03/06/20	27455	29004085	Hrvoje Muhek	4.90	545.00	\$ 2,670.50	Coordinated preparation of inter-company balance sheet reconciliation with the Company's management. Reviewed the Company's bank and credit card records for purchases of IT equipment. Coordination of data imaging and collection efforts with the Company's IT and the Receiver's team. Coordinated preparation and release of an urgent wire payment. Correspondence with the UK team regarding the payment of US benefits. Reviewed the draft ROE's prepared by the Company's finance responsible. Correspondence with the bank and the Receiver's team regarding the incoming wire payment. Updated the Receiver's records and working files.
03/03/20	27455	29004085	Hrvoje Muhek	5.20	545.00	\$ 2,834.00	Coordinated change of payment method for the upcoming payroll and reviewed the payroll draft. Coordinated changes to billing and separation of Company's benefits for the entities under Receivership. Coordinated data imaging and collection efforts with the Company's IT and the Receiver's team. Prepared wire payments for the upcoming payroll, and coordinated efforts with the bank and the payroll provider. Updated the Receiver's working files and records.
03/04/20	27455	29004085	Hrvoje Muhek	3.80	545.00	\$ 2,071.00	Communication with the UK team regarding KMD Toronto employee matters. Started preparation of ROE's for terminated employees. Coordination of data imaging and collection efforts with the Company's IT and the Receiver's team. Review of existing tax liabilities submitted by the Company's management. Communication with the landlord regarding rent payment, and benefits provider regarding benefits plan changes.
03/04/20	27455	29004085	Hrvoje Muhek	4.70	545.00	\$ 2,561.50	Reviewed employee contracts to determine severance entitlements and ROE details. Coordinated preparation of several urgent wire payments. Communication with the payroll provider regarding incoming wire payments. Updated the Receiver's working files and records.
03/06/20	27455	29004085	Hrvoje Muhek	3.90	545.00	\$ 2,125.50	Call with the Company's IT responsible regarding critical services and off line storage of critical Company data. Coordinated preparation and release of several urgent wire payments. Correspondence with the Company's bank regarding admin matters. Responded to several inquiries in the Receiver's mailbox.
03/02/20	27455	29004085	Hrvoje Muhek	6.70	545.00	\$ 3,651.50	Coordinated the revocation of systems access to resigned employees. Coordinated the change of the alarm code for the Company's premises. Coordinated data imaging and collection efforts with the Company's IT responsible and the Receiver's team. Took and verified access to the Company's payroll system. Contacted the payroll provider and started the preparation of payroll with the Company's finance responsible. Contacted the bank regarding the Company's bank account and credit cards. Responded to several inquiries in the Receiver's mailbox. Updated the Receiver's working files and records.
03/03/20	27455	29004085	Hrvoje Muhek	4.30	545.00	\$ 2,343.50	Coordination with the UK team regarding employee inquires. Several phone calls with the payroll provider regarding funding of the upcoming payroll and technical support needed. Contacted the benefits provider to terminate benefits of resigned and terminated employees. Updated the Receiver's cash flow forecast. Contacted the landlord for the HQ office regarding March rent payment. Optimized ongoing services needed from the Company's bank.
02/28/20	25702	29004085	James Belcher	1.10	855.00	\$ 940.50	Review of Kew TD CIM; call with T. Vanderlaan and management to discuss various issues.
03/05/20	25702	29004085	James Belcher	2.70	855.00	\$ 2,308.50	Review of bid process letter; calls with Jigsaw management; calls with bidders; team update meeting.
03/02/20	25702	29004085	James Belcher	0.50	855.00	\$ 427.50	Call with UTA.
03/03/20	25702	29004085	James Belcher	0.50	855.00	\$ 427.50	Calls with purchasers.
03/04/20	25702	29004085	James Belcher	0.90	855.00	\$ 769.50	Calls with purchasers, Jigsaw management.
03/06/20	25702	29004085	James Belcher	0.90	855.00	\$ 769.50	Review of update emails; review of email correspondence.
03/03/20	23261	29004085	James Robinson	10.40	835.00	\$ 8,684.00	Review updated receivership cash flow forecast; prepare funding draw request #1, receiver's certificate, coordination of approvals and logistics; address employee retention matters; IT imaging matters and coordination; mailing matters and follow up with team; website updates and review; respond to TV information requests for sale process information needs; banking matters and coordination; status call with PH/Dentons/FTIUK/FTI Canada; multiple discussions with employees regarding go-forward plan; calls with external stakeholders; operational matters including disbursements and payroll; meetings with HM and TR regarding current tasks;
03/06/20	23261	29004085	James Robinson	8.10	835.00	\$ 6,763.50	Review information requests, search of company records and drives, and draft responses; IT planning and coordination; IT imaging coordination and status; respond to NM information requests and analysis regarding same; calls with insurance providers regarding receiver insurance needs and coverage; banking coordination and payments; disbursement review and processing; sales tax refund and TD account matters;
03/01/20	23261	29004085	James Robinson	1.30	835.00	\$ 1,085.50	Address employee retention matters and proposals; respond to emails from TV regarding sale process, and provide relevant sale process information;
03/02/20	23261	29004085	James Robinson	11.10	835.00	\$ 9,268.50	ProdCo analysis and information requested to support sale proposals; call with M. Hirschberg regarding go-forward plan and information requested; attend advisors call including PH/Dentons/FTI UK; meetings with retained employees and terminated employees; address matters regarding IT devices and investigation regarding same; website review and analysis; payroll processing matters and logistics for Canada payroll including review of proposed amounts; further website updates; cash reporting; provide support and respond to matters regarding sale process for TV; address stakeholder inquiries; calls with team regarding status of inventory lists; mailing coordination and finalization of creditor notice and 245/256 notice; review Architect excess collateral analysis; exit meetings with employees who resigned; on-going correspondence and discussions with Dentons/PH/FTI UK/FTI Toronto.
02/28/20	23261	29004085	James Robinson	14.60	835.00	\$ 12,191.00	Taking possession at Dupont location; employee meetings and terminations; vendor and stakeholder correspondence; meetings with company personnel regarding go-forward plan and coordination; calls and discussions on-going with TR and HM; letters and forms preparation and finalization; banking matters; employee payments and outstanding amounts;
02/29/20	23261	29004085	James Robinson	1.70	835.00	\$ 1,419.50	Attend status call with team and FTI UK regarding sale process matters and planning; review email received regarding BMO MF, research information provided by company, and possible assignment of licenses, and draft response;
03/05/20	23261	29004085	James Robinson	9.50	835.00	\$ 7,932.50	Employee retention matters; IT imaging and correspondence regarding device access; review of server information available; minute book inventory and respond to information requests; confirmation of director's by entity; insurance for KMIC and KMG offices, coordination for addition of Receiver to policies; IT inventory listing and discussions regarding same; review of proposed wire disbursements and support; status call with Dentons/PH/FTIUK/internal; review of on-going correspondence; respond to various stakeholder inquiries; meetings with TR and HM regarding phone and hotline responses to vendors;
03/04/20	23261	29004085	James Robinson	9.50	835.00	\$ 7,932.50	Canada payroll funding; coordination of funding with syndicate; banking matters; IT matters including records, imaging, access controls; review of employee contracts; request and review information to support sale process; calls with employees and retention matters; account funding logistics and correspondence with syndicate and Scotia regarding same; review of insurance policies and draft email to advisors regarding same; on-going emails and calls with advisors, FTI UK, internal regarding pending matters; WEPP planning and coordination; IT access coordination with TV/Dentons/Torys;
03/06/20	14797	29004085	Nigel Meakin	11.00	1020.00	\$ 11,220.00	Review of correspondence. Calls and discussions. Sale activities; review of various agreements. Numerous calls. Discussions with Kwak.; discussions re jigsaw issues. Essential sale matters.
#####	September 24, 2020	September 20, 2020	Nigel Meakin	2.20	1020.00	\$ 2,244.00	Correspondence re various sales matters. Call with counsel
03/05/20	14797	29004085	Nigel Meakin	6.30	1020.00	\$ 6,426.00	Review of correspondence. Calls and discussions. Sale activities; review of various agreements. Numerous calls. discussions re jigsaw issues. Essential sale matters.; bgm and frantic issues

03/02/20	14797	29004085	Nigel Meakin	2.60	1020.00	\$	2,652.00	Sunday conference call re essential and other matters. Update call re various matters; discussions with TV
03/03/20	14797	29004085	Nigel Meakin	1.60	1020.00	\$	1,632.00	Emails and discussions re various issues
03/04/20	14797	29004085	Nigel Meakin	2.00	1020.00	\$	2,040.00	Emails and discussions re various issues
03/04/20	25083	29004085	Patrick Kennedy	5.40	490.00	\$	2,646.00	Calls with Jigsaw bidders; edits to bid instruction letter for phase 2 bidders; sync up call with FTI U.K; VDR review
03/02/20	25083	29004085	Patrick Kennedy	4.80	490.00	\$	2,352.00	Intro call with TD to discuss transition of sale process to FTI; review of KMG materials from TD; emails with TD re: previous
03/08/20	25083	29004085	Patrick Kennedy	2.20	490.00	\$	1,078.00	Review of information requests from Industrial and Imagine; populate responses to diligence questions in advance of calls
03/06/20	25083	29004085	Patrick Kennedy	3.50	490.00	\$	1,715.00	Call with A+E; clean-up of diligence answers for Industrial and Imagine; emails with TD; review of draft update email to lenders; draft of update email to bidders
03/03/20	25083	29004085	Patrick Kennedy	7.40	490.00	\$	3,626.00	Calls with Jigsaw bidders; walkthrough of dataroom with TD; draft of phase 2 bid process letter; review of jigsaw dataroom; transitional emails with TD
03/05/20	25083	29004085	Patrick Kennedy	4.80	490.00	\$	2,352.00	Call with Jigsaw re: diligence; call with Asylum; call with SK Global; call with TD re: transitional matters
03/02/20	15236	29004085	Toni Vanderlaan	14.30	955.00	\$	13,656.50	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/01/20	15236	29004085	Toni Vanderlaan	3.70	955.00	\$	3,533.50	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/07/20	15236	29004085	Toni Vanderlaan	3.10	955.00	\$	2,960.50	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/03/20	15236	29004085	Toni Vanderlaan	13.50	955.00	\$	12,892.50	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/04/20	15236	29004085	Toni Vanderlaan	12.60	955.00	\$	12,033.00	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/05/20	15236	29004085	Toni Vanderlaan	10.80	955.00	\$	10,314.00	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/06/20	15236	29004085	Toni Vanderlaan	9.70	955.00	\$	9,263.50	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/08/20	15236	29004085	Toni Vanderlaan	2.20	955.00	\$	2,101.00	Sales process for CPC's including discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK Administrator/Draft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/05/20	30322	29004085	Tyler Rivas-Perri	8.00	490.00	\$	3,920.00	Performed a full count of all the books and records at the Kew location, including a full list of what was contained within each volume/book by entity.
03/06/20	30322	29004085	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	Responding to calls/e-mails made to the hotline. E-mail drafting exchange with prodc over the location of it's books and records. E-mails with Scotiabank regarding the status of wires. Reviewing the employee contracts for agreements made in regards to severances, notice period and benefits.
03/03/20	30322	29004085	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Responding to e-mails and voice messages from the KMG e-mail and voice mail hotline. Updating the website with new documents. Corresponding back and forth with Scotiabank on wire information for the ScotiaConnect account.
03/05/20	30322	29004085	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Responding to inquires made on the hotline.
03/03/20	30322	29004085	Tyler Rivas-Perri	3.00	490.00	\$	1,470.00	Responding to vendor and production company e-mails regarding the receivership. KMD Call with employees and FTI UK/CA on the go forward plan. Count of electronics and furniture at the Richmond location.
03/02/20	30322	29004085	Tyler Rivas-Perri	6.00	490.00	\$	2,940.00	Coordination of mailing the notice of receiver and letter to creditors. Faxing notice and order to OSB and CRA. Updating prodc cash balances based of most recent information received to date. Update call with Jim.
03/02/20	30322	29004085	Tyler Rivas-Perri	3.00	490.00	\$	1,470.00	Coordination with employees at Richmond. Discussing going forward plan. Spoke with property manager and lessor of the Richmond location on the details of the receivership. Inventory count of hard drives, furniture and electronics. Coordination of mailing of the Receiver notice + letter to creditors.
03/04/20	30322	29004085	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Discuss with terminated employee at office, the going forward plan and when additional information would be received. Corresponding with the lessor at the Richmond location on the nature of receivership and the payment schedule going fwd. Updating website with unofficial transcripts. Coordinating with terminated employees on the status of their ROE, and when they will receive additional information. Responding to e-mails on the hotline from various parties.
03/05/20	24354	29004085	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Tyler Rivas.
03/02/20	24354	29004085	Kathleen Foster	1.00	140.00	\$	140.00	Website updates performed for FTI Case Sites for KMG. Requested by Jim Robinson. Also spent time assisting Tyler Rivas with a large mailing distribution.
03/03/20	24354	29004085	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Tyler Rivas.
03/04/20	24354	29004085	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Tyler Rivas.
03/09/20	25540	29004096	Adam Zalev	1.00	1020.00	\$	1,020.00	Various matters in respect of the sale process including discussions with FTICA team
03/13/20	27709	29004096	Derek Berger	1.20	405.00	\$	486.00	Provide H.Muhek with up to date tracking sheet with all of custodian sources and status; Additional US custodians added to scope - create Google Vault exports; Continue to download and QC Google Vault zip downloads.
03/10/20	27709	29004096	Derek Berger	1.20	405.00	\$	486.00	Expense entry and time entry for on-site collections.
03/04/20	27709	29004096	Derek Berger	8.00	405.00	\$	3,240.00	Continued on-site collection efforts of external media drives, NAS device and cloud sources.
03/11/20	27709	29004096	Derek Berger	5.00	405.00	\$	2,025.00	Work with UK Forensics team to establish admin credentials in O365 environment; Run searches and create exports for O365 US and Toronto custodians; Download and QC Google Vault exports to Toronto machine; Investigate failing Google Drive exports and re-run by individual users.
03/01/20	27709	29004096	Derek Berger	4.00	405.00	\$	1,620.00	Travel time from MD to Toronto.
03/05/20	27709	29004096	Derek Berger	0.90	405.00	\$	364.50	Internal discussion with H.Hernandez to discuss outstanding items to be completed and any additional action items.
03/12/20	27709	29004096	Derek Berger	2.00	405.00	\$	810.00	Continue Google Vault downloads and QC zip files that were downloaded; Confirm O365 is downloading correctly.
03/04/20	27709	29004096	Derek Berger	5.00	405.00	\$	2,025.00	TRAV/TT: Return travel from Toronto, ON.
03/02/20	27709	29004096	Derek Berger	13.00	405.00	\$	5,265.00	On-site collections in Toronto, On.
03/03/20	27709	29004096	Derek Berger	11.00	405.00	\$	4,455.00	Continued on-site data collection at KEW Media Dupont St office and at Goodman LLP.
03/09/20	27455	29004096	Hrvoje Muhek	5.30	545.00	\$	2,888.50	Call with the US payroll provider regarding 401k contributions. Correspondence with the bank regarding several wire payments. Updated Receiver's records and working files. Responded to several phone inquires in the Receiver's inbox. Correspondence with the KMD finance responsible regarding US employee benefits. Several emails and calls to the vendors retained after the Receivership Date. Reviewed the US payroll draft. Email correspondence with the payroll provider and the KMD finance responsible.
03/09/20	27455	29004096	Hrvoje Muhek	3.00	545.00	\$	1,635.00	Call with the company and the payroll provider regarding the upcoming US payroll. Reviewed and responded to an inquiry regarding an employee contract. Coordinated payroll details for the US-based employees with the UK Administrator. Prepared and sent payroll instructions to the company. Prepared and sent wire payment requests for several urgent payments.
03/09/20	27455	29004096	Hrvoje Muhek	1.80	545.00	\$	981.00	Call with the US payroll provider regarding 401k contributions. Email correspondence with several parties regarding US payroll.
03/13/20	27455	29004096	Hrvoje Muhek	4.20	545.00	\$	2,289.00	Correspondence with several parties regarding return and data imaging of computers held by US-based employees. Reached out to the US payroll provider regarding outstanding payments. Reached out to the Canadian payroll provider regarding account changes. Reached out to several key vendors regarding account changes. Updates the Receiver's records and working files.
03/11/20	27455	29004096	Hrvoje Muhek	2.50	545.00	\$	1,362.50	Correspondence and phone calls with several parties regarding the US payroll. Coordination of March refund for US employee benefits prepaid in February. Call with the company's bank regarding the Receiver's access. Call with the second US employee benefits provider.

03/11/20	27455	29004096	Hrvoje Muhek	4.90	545.00	\$	2,670.50	Correspondence with the company's bank regarding the Receiver's online access. Reviewed employee termination calculations. Updated the Receiver's records and working files. Phone calls and coordination of ROE's preparation with the company and the Canadian payroll provider. Reviewed the weekly cash flow variances, and provided additional details. Prepared and shared a status update on key vendors.
03/13/20	27455	29004096	Hrvoje Muhek	2.50	545.00	\$	1,362.50	Email correspondence and status update with the data imaging team. Phone call with the company's bank to setup Receiver's online access. Prepared and initiated a cash sweep from the company's bank account into the Receiver's account. Correspondence with the US company representative regarding payment of US employee benefits.
03/10/20	25702	29004096	James Belcher	4.90	855.00	\$	4,189.50	Calls with bidders regarding diligence; calls with management regarding diligence requests; review of trackers.
03/11/20	25702	29004096	James Belcher	2.50	855.00	\$	2,137.50	Call with Kew management regarding consolidation; call with bidders; review of diligence status.
03/12/20	25702	29004096	James Belcher	1.70	855.00	\$	1,453.50	Review of diligence materials; team meeting to review diligence status; review of bid instruction letter.
03/13/20	25702	29004096	James Belcher	0.50	855.00	\$	427.50	Emails regarding diligence requests and status.
03/09/20	25702	29004096	James Belcher	2.10	855.00	\$	1,795.50	Preparation for and attendance at call with N. Meakin and UTA; call with Jigsaw management re info requests.
03/09/20	23261	29004096	James Robinson	8.50	835.00	\$	7,097.50	Meeting with NM regarding current matters and planning; call with legal regarding small claims court mediation; banking matters and disbursements; lender consent to funding US payroll; funding returned wire coordination; Employee retention matters; calls and correspondence with UK team regarding coordination and resource requirements; lab contract follow up and coordination; search of online drives for requested information including director resignations and meeting minutes/resolutions
03/13/20	23261	29004096	James Robinson	8.10	835.00	\$	6,763.50	Attend status meeting with team; intercompany analysis and correspond regarding same; respond to stakeholder inquiries; lease location exit planning; correspond with UK team regarding pending matters; payments; review updated budget to actual analysis; review labs info from Richmond Street office; IT coordination and continuation considerations; meetings with employees regarding pending matters.
03/12/20	23261	29004096	James Robinson	10.20	835.00	\$	8,517.00	Multiple calls with NM regarding pending matters; payments and disbursements; WEPP preparation and planning; discussions and ongoing correspondence with TR and HM; KMIC distribution transactions and analysis; statement of account review; draft status update; coordination of correspondence to legal counsel regarding cessation of all work as of filing date; review CMS correspondence and discussions regarding same; attend advisor status call; review of budget to actual; review of updated term/severance calculations and supporting contracts.
03/10/20	23261	29004096	James Robinson	9.40	835.00	\$	7,849.00	Coordination of sale process matters and information requests; meetings with accounting and tax teams regarding work to be completed; sales tax matters; review term/sev calculations and discuss with TR; IT imaging coordination; intercompany amounts and reconciliation and discussions with accounting team; payments review including US payroll, benefits, contractors, and discussions with TR and HM regarding same; status call with UK team and legal; on-going calls, emails, and discussions with advisor team; coordination of info requests for FTICA team; contracts with KMIC sourcing and review; WEPP planning
03/11/20	23261	29004096	James Robinson	9.30	835.00	\$	7,765.50	Prepare for and attend call with NM and content distribution team regarding labs; on-going meetings and discussions with TR and HM regarding WEPP, budget to actual analysis, payments, information requests, term/severance calculation; review term/severance calculations and draft WEPP worksheet; call with NM regarding sale process and info requests; KMIC contracts and info received from TCB and KMD; address IT matters with company; coordination with UK team on operational matters
03/09/20	14797	29004096	Nigel Meakin	8.70	1020.00	\$	8,874.00	Correspondence. Review of sales agreements and other documents. Discussions with receivership team.; further review of sales documents. Jigsaw call
03/10/20	14797	29004096	Nigel Meakin	9.90	1020.00	\$	10,098.00	Correspondence re various transactions; review of tcb spa; review of frantic documents; jigsaw bid letter; status calls. Meeting re potential claims; call with deluxe. Sale matters
03/11/20	14797	29004096	Nigel Meakin	6.40	1020.00	\$	6,528.00	Emails and correspondence. Discussions with buyer reps. Jigsaw process letter. Updates re jigsaw. Calls with counsel; call with ohm buyer; frantic issues. Discussions with m&a team; sienna agreements
03/12/20	14797	29004096	Nigel Meakin	6.50	1020.00	\$	6,630.00	Review of correspondence. Closing activities. Call with Sun; calls with receivership team re various issues; call with Sun; call with uk team re kmd and tcb; call re tax matters jigsaw sale process. Calls the kmd us issues
03/14/20	14797	29004096	Nigel Meakin	1.60	1020.00	\$	1,632.00	Sale matters. Correspondence. Calls and discuss
03/15/20	14797	29004096	Nigel Meakin	0.70	1020.00	\$	714.00	Sale matters
03/13/20	14797	29004096	Nigel Meakin	5.20	1020.00	\$	5,304.00	Sale matters. Review of documents. Numerous calls and discussions. Meeting re receivership activities with team.
03/12/20	25083	29004096	Patrick Kennedy	8.60	490.00	\$	4,214.00	Review and update to diligence request listings; emails with Ricardo and team re: Jigsaw consolidations; diligence matters; dataroom matters; emails with FTI U.K re: dataroom
03/09/20	25083	29004096	Patrick Kennedy	7.80	490.00	\$	3,822.00	Emails with TD; emails with Jigsaw; emails/discussions with NM re: TCB, Jigsaw; call and emails with FTI U.K re: VDR; call with Richard Parello re: diligence; preparation for diligence calls with Imagine and Industrial
03/10/20	25083	29004096	Patrick Kennedy	8.30	490.00	\$	4,067.00	Calls with Industrial and Imagine re: diligence; comprehensive review and note addition to diligence requests in prep for calls mentioned previous; emails with TD re: unredacted file sharing; dataroom management; call with Jigsaw re: bid update; Jigsaw consolidation analysis
03/13/20	25083	29004096	Patrick Kennedy	7.80	490.00	\$	3,822.00	Tax advisor call; diligence walkthrough with NM; calls with JB re: OHM and Jigsaw; multiple emails with Industrial and Imagine re: diligence and call scheduling
03/11/20	25083	29004096	Patrick Kennedy	7.70	490.00	\$	3,773.00	Call with Kew re: Jigsaw consolidation; review of files sent to FTI re: previous; diligence matters; emails with Jigsaw re: previous; call with Propagate
03/09/20	15236	29004096	Toni Vanderlaan	4.50	955.00	\$	4,297.50	Sales process discussion, drafts, negotiations calls and emails.Receivership administration, wire payments, bankingStakeholder calls
03/13/20	15236	29004096	Toni Vanderlaan	4.30	955.00	\$	4,106.50	Sales process discussion, drafts, negotiations calls and emails.Receivership administration, wire payments, bankingStakeholder callsPlanning meeting and emails for next steps for the receivership
03/14/20	15236	29004096	Toni Vanderlaan	0.50	955.00	\$	477.50	Emails and other information for sales process and receivership
03/12/20	15236	29004096	Toni Vanderlaan	2.20	955.00	\$	2,101.00	Sales process discussion, drafts, negotiations calls and emails.Receivership administration, wire payments, bankingStakeholder calls
03/11/20	15236	29004096	Toni Vanderlaan	2.80	955.00	\$	2,674.00	Sales process discussion, drafts, negotiations calls and emails.Receivership administration, wire payments, bankingStakeholder calls
03/09/20	15236	29004096	Toni Vanderlaan	3.10	955.00	\$	2,960.50	Sales process for CPC'sincluding discussions and emails with purchasersCalls and emails with legal advisorsDiscussions with UK AdministratorDraft agreementsUpdates and emails with Secured LendersOther Receivership matters
03/10/20	15236	29004096	Toni Vanderlaan	4.90	955.00	\$	4,679.50	Sales process discussion, drafts, negotiations calls and emails.Receivership administration, wire payments, bankingStakeholder calls
03/11/20	30322	29004096	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Preparing the B2A analysis for the first week . Updating the WEPPA/employee claim calculations as needed based off comments from MD.Communicating e-mails and phone calls with US payroll vendor and other IT vendors.
03/09/20	30322	29004096	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	Responding to Hotline calls and e-mails from vendors, employees and producers of KMD/KMIC on issues/inquires pertaining to the receivership. Call with Scotiabank, regarding wire transactions and pending wire issues
03/10/20	30322	29004096	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Preparing wire payments for US payroll. Call with IT Vendor explaining the background of the Receivership. Preparing employee termination and severance calculations for the purpose of determine the claim amounts and WEPPA.
03/12/20	30322	29004096	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Finalizing the B2A based off comments received. Updating and finalizing the Employee severance & termination amounts based off comment received.Coordination with Dave and Kate for preparing and mailing of ROEs to the KMG/KMIC employees.
03/13/20	30322	29004096	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	Preparations of wire payments for rent at dupont and richmond street offices. Performing the preference review of the past year of expenses. Update meeting with the team on the past two weeks and the go forward plan.
03/20/20	25540	29004099	Adam Zalev	0.50	1020.00	\$	510.00	Various matters in respect of the sale process including discussions with FTICA team
03/18/20	25540	29004099	Adam Zalev	0.50	1020.00	\$	510.00	Various matters in respect of the sale process including discussions with FTICA team
03/16/20	27709	29004099	Derek Berger	2.20	405.00	\$	891.00	Continue download and QC of GSuite exports; Investigate error received when attempting to download O365 collections.
03/18/20	27709	29004099	Derek Berger	2.70	405.00	\$	1,093.50	Follow up questions from H.Muhek re standing GSuite downloads and laptop data to internal share for ease of access; Continue downloading GSuite exports.
03/17/20	27709	29004099	Derek Berger	0.50	405.00	\$	202.50	DNB - Edit time entries for previous collection work after receivership was given.
03/17/20	27709	29004099	Derek Berger	1.50	405.00	\$	607.50	Continue download and QC of GSuite exports.
03/19/20	27709	29004099	Derek Berger	1.80	405.00	\$	729.00	Per request of H.Muhek: follow up with updating collection tracking sheet and update on outstanding physical devices that need to be collected; Create additional O365 exports for new US custodians added to custodian list; Continue download and QC of GSuite exports.
03/20/20	27709	29004099	Derek Berger	1.50	405.00	\$	607.50	Update collection tracker; Continue download of GSuite export data; Follow up discussion re NAS device and status of the backup needed.

03/18/20	27455	29004099	Hrvoje Muhek	4.70	545.00	\$	2,561.50	Call with the US payroll provider. Email to company's representative regarding US payroll provider. Email to the company's representative regarding KMIC vacation policy. Correspondence with the FTI technology team regarding data imaging and data consolidation. Call regarding data consolidation matters. Internal call regarding open work streams. Call with the company's representative regarding ROE's and Canadian payroll matters. Printed and mailed 2019 ROE's for terminated KMIC employees. Email correspondence with the company's IT representative regarding Google account.
03/17/20	27455	29004099	Hrvoje Muhek	4.30	545.00	\$	2,343.50	Email correspondence with the client and internally regarding KMIC payroll. Internal correspondence regarding vendor payment terms and contract amendments. Emails with the client and the team regarding mailing of WEPP notices. Produced an ROE in the payroll system. Email correspondence with the US payroll provider regarding bounced debits to frozen accounts. Internal emails regarding KMIC office expenses. Reviewed and approved the Canadian payroll. Reviewed vendor invoices and contract.
03/20/20	27455	29004099	Hrvoje Muhek	2.10	545.00	\$	1,144.50	Organized a vendor payment. Email to a vendor's legal counsel regarding account changes. Internal correspondence regarding Service Canada EI matters. Internal emails regarding data imaging. Email correspondence with the company's representative regarding employee vacation matters.
03/16/20	27455	29004099	Hrvoje Muhek	4.90	545.00	\$	2,670.50	Emailed accounting systems provider regarding payment terms. Emailed the Canadian payroll provider for separation of billing from production companies. Emailed the company representative regarding return of US employee laptops. Reviewed an employee contract. Internal team meeting. Emailed a vendor regarding billing in receivership. Phone call with the US payroll provider regarding preauthorized debits from a frozen account. Internal emails regarding KMIC payroll. Organized a call with the Canadian benefits provider regarding Global Employee Assistance Program. Correspondence with the company representative regarding Canadian payroll. Email correspondence with the company's bank regarding online access.
03/20/20	27455	29004099	Hrvoje Muhek	0.80	545.00	\$	436.00	Internal correspondence regarding company's IT services. Phone and email correspondence with the Receiver's bank regarding incoming wire payments.
03/19/20	27455	29004099	Hrvoje Muhek	2.70	545.00	\$	1,471.50	Email to an IT vendor regarding payment terms. Email to the US payroll provider regarding next payroll run. Email to the company representative regarding employee benefits for March. Call with an employee. Internal emails regarding the status of data imaging.
03/17/20	27455	29004099	Hrvoje Muhek	2.50	545.00	\$	1,362.50	Email to the Canadian payroll provider regarding separation of payroll subscription costs for prodco's. Prepared wire payment requests for the Canadian payroll. Follow up with the company representative regarding US benefits plan amendments. Email correspondence on employee matters. Call with the client regarding trial balances for US entity.
03/16/20	27455	29004099	Hrvoje Muhek	4.50	545.00	\$	2,452.50	Updated Dupont office inventory records, and employee items returned. Call with the payroll provider regarding billing of monthly fees. Prepared payroll revisions for the Canadian payroll, and created a payroll sharing schedule for KMIC employees. Started archiving and sorting of KMG office files.
03/19/20	27455	29004099	Hrvoje Muhek	3.30	545.00	\$	1,798.50	Internal status update call. Prepared and sent WEPP notices to terminated employees.
03/18/20	27455	29004099	Hrvoje Muhek	3.20	545.00	\$	1,744.00	Reviewed the WEPP notice to employees. Email to the US payroll provider regarding rejected debits to the company's frozen bank account. Call with the vendor regarding admin rights and payment terms. Internal correspondence regarding employee matters. Email correspondence with the company's representative regarding ROE's.
03/18/20	23261	29004099	James Robinson	7.20	835.00	\$	6,012.00	Search and review of OHM documents for sale process diligence; review and comment on week 2 budget to actual and variances; Canada payroll processing; ascend support and entries; IT vendor discussions and go forward services; ROE discussions; calls with team members regarding current matters; Address US laptop return matters and correspondence with RK regarding same; coordination with KMD for KMIC matters.
03/16/20	23261	29004099	James Robinson	8.20	835.00	\$	6,847.00	Meetings with KMG employees regarding pending tasks and work plan for the week; cash receipts and disbursements; sales tax for February; Canada payroll review and processing; calls with vendors; call with HIRSHBERG and FTICA regarding OHM sales process; review of information available for OHM and multiple calls with PK regarding same; review WEPP letter and correspondence; records searches and coordination
03/17/20	23261	29004099	James Robinson	9.40	835.00	\$	7,849.00	Attend status call with advisors for Canada and UK; vendor communications; disbursements review and processing, and coordination regarding liquidity planning; budget to actual analysis; multiple calls with FTI team regarding pending matters; insurance matters; attend to various sale process matters; banking coordination with TD and investigate potential LC amounts
03/20/20	23261	29004099	James Robinson	3.10	835.00	\$	2,588.50	Coordination with FTI US and Kew US Inc. regarding computers and other matters; review disbursements and processing of required payments; on-going correspondence and calls with TR and HM regarding pending matters; update litigation tracker for responses received from law firms.
03/19/20	23261	29004099	James Robinson	5.80	835.00	\$	4,843.00	Review of disbursements and support, and related payments; on-going calls and emails with HM and TR; attend status call with advisors; attend FTI internal planning call with Canada team; draft letter to OHM regarding cancellation of contracts, plus gather contracts and related support; follow-ups with previous Kew legal advisors regarding pending lawsuits or other litigation matters; coordination of collection of LA-based computers; respond to information requests; review correspondence received;
03/20/20	25702	29004099	James Belcher	2.90	855.00	\$	2,479.50	Calls with P. Kennedy, N. Meakin; call with bidder counsel; calls with bidders and Jigsaw management regarding diligence questions.
03/18/20	25702	29004099	James Belcher	0.80	855.00	\$	684.00	Call with N. Meakin re: diligence matters and general updates; call with P. Kennedy regarding diligence status and plan.
03/16/20	25702	29004099	James Belcher	1.50	855.00	\$	1,282.50	Calls with P. Kennedy; calls with Kew management re: OHM diligence.
03/17/20	25702	29004099	James Belcher	2.60	855.00	\$	2,223.00	Diligence calls with management and bidders; review of diligence lists.
03/19/20	25702	29004099	James Belcher	1.40	855.00	\$	1,197.00	Call with P. Kennedy regarding sale process matters; call with Jigsaw counsel regarding diligence requests.
03/16/20	30636	29004099	Jonathan Pilcher	2.00	1115.00	\$	2,230.00	Losses for TCB and review of SPA etc
03/17/20	30636	29004099	Jonathan Pilcher	2.50	1115.00	\$	2,787.50	Losses for TCB and review of SPA etc
03/19/20	30636	29004099	Jonathan Pilcher	4.00	1115.00	\$	4,460.00	Losses for TCB and review of SPA etc
03/20/20	30636	29004099	Jonathan Pilcher	2.50	1115.00	\$	2,787.50	Losses for TCB and review of SPA etc
03/16/20	30301	29004099	Kate Versey	2.60	970.00	\$	2,522.00	TCB - NDA for Critical Content. Follow up timing of cash flow, KMG's disposal of Architect, BGM loan balance, TCB sale to Kew document, call with Paul & Dina re progress of offers, follow up call with SK, Emails with Toni re TCB access to Kew losses
03/17/20	30301	29004099	Kate Versey	5.50	970.00	\$	5,335.00	TCB - Set up call re cash flow. Emails re Critical Content's offer, and Beyond's package with Management. Marked up SPA from Beyond, prepare for call re cash flow. Call with company re cash flow. Discussion with SK re SPA. Draft email to Dentons & our tax team with SPA comments. Confirm intercompany loan balance
03/18/20	30301	29004099	Kate Versey	1.20	970.00	\$	1,164.00	TCB - Emails re SPA, Email from Tax re withholding tax and stamp duty implications of the SPA. Further query from Nigel re tax implications. Draft response and provide to Tax for review. Call with Toni to clarify tax comments
03/16/20	30301	29004099	Kate Versey	1.60	970.00	\$	1,552.00	TCB - weekly cash flow review
03/19/20	30301	29004099	Kate Versey	3.20	970.00	\$	3,104.00	TCB - Review marked-up SPA from Dentons, KV & SK call re SPA, Further discussions with Tax re SPA, Call with Critical Content for an update on their bid, Further mark up from Canada & confirmation on the intercompany debt with BGM figure, call with Charlotte re updated intercompany debt balance. Provide updated i/co debt to Dentons
03/19/20	14797	29004099	Nigel Meakin	9.20	1020.00	\$	9,384.00	Correspondence re purported terminations. Review of TCB SPA. Emails re various matters.; insurance issues. Calls with counsel and others.; closing matters; numerous calls and discussions
03/20/20	14797	29004099	Nigel Meakin	4.30	1020.00	\$	4,386.00	Closing matters. Jigsaw spa. Various calls and discussions. Emails and correspondence. Sale issues.
03/16/20	14797	29004099	Nigel Meakin	5.20	1020.00	\$	5,304.00	Sale matters. Review of documents. Numerous calls and discussions. Meeting re receivership activities with team.
03/16/20	14797	29004099	Nigel Meakin	-5.20	1020.00	\$	(5,304.00)	Sale matters. Review of documents. Numerous calls and discussions. Meeting re receivership activities with team.
03/17/20	14797	29004099	Nigel Meakin	5.80	1020.00	\$	5,916.00	Review of various transaction documents. Jigsaw bid process letter and escrow agreement. TCB spa review and correspondence re same. Discussions with potential buyers the OHM. Numerous calls and discussions. Emails and correspondence
03/16/20	14797	29004099	Nigel Meakin	4.30	1020.00	\$	4,386.00	Frantic closing activities. Review of sale paperwork and discussions re same. Calls and discussions re various matters.
03/18/20	14797	29004099	Nigel Meakin	3.70	1020.00	\$	3,774.00	Correspondence with various parties. Call with agent. Discussions re jigsaw sale. Emails.; review of various closing documents
03/19/20	25083	29004099	Patrick Kennedy	6.20	490.00	\$	3,038.00	Legal diligence call with Jackie (Jigsaw counsel); financial and tax diligence matters; emails and calls with Richard Perello re: diligence matters.
03/17/20	25083	29004099	Patrick Kennedy	7.20	490.00	\$	3,528.00	Call with Ricardo re: Jigsaw; Jigsaw diligence calls with Imagine and Industrial; Jigsaw dataroom matters; emails with Marc and JR re: OHM diligence
03/18/20	25083	29004099	Patrick Kennedy	7.40	490.00	\$	3,626.00	Jigsaw diligence matters; multiple emails with Richard Perello, tax advisors, and bidders re: previous; OHM diligence matters; Jigsaw SPA reachouts; calls with JB re: all previous
03/16/20	25083	29004099	Patrick Kennedy	8.00	490.00	\$	3,920.00	OHM Diligence matters; Jigsaw tax advisor call; jigsaw diligence matters; calls with JB related to diligence; call with JR and NM re: OHM

03/20/20	25083	29004099	Patrick Kennedy	6.00	490.00	\$	2,940.00	Tax diligence call with PwC; pipeline call with PwC; multiple diligence emails with Richard and Eric and dataroom management matters re: Jigsaw
03/16/20	27167	29004099	Robert Ferne	1.00	970.00	\$	970.00	Netsuite discussions
03/18/20	27167	29004099	Robert Ferne	1.00	970.00	\$	970.00	Netsuite discussions
03/17/20	17907	29004099	Simon Kirkhope	1.50	1535.00	\$	2,302.50	Project work
03/18/20	17907	29004099	Simon Kirkhope	1.20	1535.00	\$	1,842.00	Project work
03/16/20	17907	29004099	Simon Kirkhope	1.50	1535.00	\$	2,302.50	Project work
03/19/20	17907	29004099	Simon Kirkhope	1.60	1535.00	\$	2,456.00	Project work
03/17/20	15236	29004099	Toni Vanderlaan	5.10	955.00	\$	4,870.50	Payroll wiresWEPPA review MHQ transaction and closing documents intercompany amounts receivership admin Library sales
03/16/20	15236	29004099	Toni Vanderlaan	4.20	955.00	\$	4,011.00	Banking and paymentsMHQ closing agendaEmails and follow up on various transactions Call and discussions in respect of elements and content at 80 Richmond
03/18/20	15236	29004099	Toni Vanderlaan	5.30	955.00	\$	5,061.50	Call with DentonsCall with Administrator Receivership team callIMHQ counsel callEmails and vendor mattersFinal WEPPA letters
03/19/20	15236	29004099	Toni Vanderlaan	5.30	955.00	\$	5,061.50	Call with DentonsCall with Administrator Receivership team callIMHQ counsel callEmails and vendor mattersFinal WEPPA letters
03/18/20	15236	29004099	Toni Vanderlaan	-5.30	955.00	\$	(5,061.50)	Call with DentonsCall with Administrator Receivership team callIMHQ counsel callEmails and vendor mattersFinal WEPPA letters
03/19/20	16742	29004099	Toni Dyson	1.20	1435.00	\$	1,722.00	SPA review and stamp duty on consideration for receivable
03/16/20	16742	29004099	Toni Dyson	2.20	1435.00	\$	3,157.00	Loss surrender strategy to facilitate TCB sale
03/17/20	16742	29004099	Toni Dyson	1.20	1435.00	\$	1,722.00	SPA review and management of tax returns
03/18/20	16742	29004099	Toni Dyson	0.80	1435.00	\$	1,148.00	Structure updates and comment on group losses
03/19/20	15236	29004099	Toni Vanderlaan	0.90	955.00	\$	859.50	Changes to closing documents for MHQ
03/18/20	15236	29004099	Toni Vanderlaan	3.50	955.00	\$	3,342.50	Sales process for prodcos Receivership mattersEmails and documentation
03/20/20	15236	29004099	Toni Vanderlaan	2.30	955.00	\$	2,196.50	Closing for prodcosEmails from purchasers interested parties counsel and othersBanking administration and other matters
03/17/20	30322	29004099	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Preparing all TR forms for all payments and receipts to date. Preparation of letter for the employees ineligible for WEPPA. Preparation of the Budget to actual for last week. Building a model of Richmond office expenses and costs to operation the location.
03/19/20	30322	29004099	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Finalizing and sending the WEPPA letter packages to eligible and ineligible employees.
03/18/20	30322	29004099	Tyler Rivas-Perri	3.50	490.00	\$	1,715.00	Preparing wire payments for invoices received for services provided after the date of receivership.
03/20/20	30322	29004099	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	Preparations of TR forms for the past week. Calling/Emailing Scotia for confirmation of incoming wires.
03/16/20	30322	29004099	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Preparing revisions of total estimated severance + notice pay for employees for the use of determining WEPPA amount. Preparing the first draft WEPPA letter for employees.Call with Cameron + Renzo at 1E-mail and calling cisco capital Canada to inform them of the receivership and the next steps. Drafting e-mail and wire payment form to Scotia for the payment of fees to TD securities. Call with KMG vendors about the status of their unsecured claim.
03/23/20	25540	29004115	Adam Zalev	0.50	1020.00	\$	510.00	Various matters pertaining to the sale process.
03/31/20	25540	29004115	Adam Zalev	0.50	1020.00	\$	510.00	Discussions with FTICA team regarding sale process.
03/31/20	27709	29004115	Derek Berger	0.50	405.00	\$	202.50	Continue download of newly generated GSuite exports; Investigate O365 export error.
03/23/20	27709	29004115	Derek Berger	1.50	405.00	\$	607.50	Continue download and QC of GSuite exports to local machine in Toronto.
03/24/20	27709	29004115	Derek Berger	1.80	405.00	\$	729.00	Continue QC and download of GSuite data; Investigate application error when attempting to download O365 data - resolution was to download "ClickOnce" add on for Google Chrome; O365 collections are underway.
03/26/20	27709	29004115	Derek Berger	1.00	405.00	\$	405.00	Continue download of GSuite data; Internal discussion with FTI CF team with status of imaging physical devices in LA office.
03/27/20	27709	29004115	Derek Berger	1.20	405.00	\$	486.00	Continue export of Google Suite downloads; Update collection tracker to determine any outstanding custodians for download in GSuite or O365.
03/29/20	27709	29004115	Derek Berger	0.50	405.00	\$	202.50	Monitor GSuite download; Re-export custodian Google Drive exports due to retention period of GSuite.
03/25/20	27709	29004115	Derek Berger	1.20	405.00	\$	486.00	Work with H.Muhek in connecting an additional external drive to remote cloud collection machine; Continue download of GSuite and O365 exports.
03/25/20	27455	29004115	Hrvoje Muhek	2.90	545.00	\$	1,580.50	Correspondence with the company's representative and the US payroll provider regarding US payroll matters. Email and phone correspondence with several vendors. Prepared a US payroll wire payment. Internal communication regarding account with Google. Correspondence with the company's representative regarding a vendor invoice.
03/25/20	27455	29004115	Hrvoje Muhek	4.20	545.00	\$	2,289.00	Correspondence with the Canadian benefits provider re: IEAP. Coordinated suspension of additional inactive Google user accounts. Phone call with the FTI tech team member regarding data imaging. Internal email correspondence regarding employee payroll matters. Follow up correspondence with the US payroll provider and the US benefits provider. Correspondence with the company's representative regarding CRA/EHT/WSIB account authorizations for the Receiver. Internal correspondence regarding Google user accounts and data imaging efforts.
03/24/20	27455	29004115	Hrvoje Muhek	3.50	545.00	\$	1,907.50	Email correspondence and coordination regarding Receiver's authorization on company's CRA accounts. Organized Receiver's admin access to QuickBooks. Phone calls with several vendors regarding pre and post-receivership payments and account changes. Communication with the payroll provider regarding separation of production company payroll accounts. Follow up emails to several vendors retained into receivership.
03/27/20	27455	29004115	Hrvoje Muhek	1.30	545.00	\$	708.50	Internal correspondence regarding IEAP and WEPP matters. Review and correspondence with the company's representative regarding EHT authorization forms.
03/23/20	27455	29004115	Hrvoje Muhek	2.70	545.00	\$	1,471.50	Internal receivership status update call. Email to the company representative regarding US payroll provider and upcoming payroll. Internal correspondence on payroll matters. Call with the company representatives regarding archiving of company's records. Review and correspondence regarding G-Suite users list. Correspondence with the team and the company representative regarding various tax matters.
03/24/20	27455	29004115	Hrvoje Muhek	4.70	545.00	\$	2,561.50	Emailled the landlord regarding access to premises. Internal emails regarding accounting systems access and imaging. Correspondence with the company's representative to suspend systems access for terminated UK employees. Reviewed and approved the US payroll. Internal correspondence regarding company's IT hardware in Receiver's possession. Calculated vacation owed to a retained employee. Coordination of archiving efforts with the company's representative.
03/27/20	27455	29004115	Hrvoje Muhek	3.80	545.00	\$	2,071.00	Correspondence with the IEAP broker regarding several plan matters. Follow up correspondence with US payroll provider. Internal communication regarding employee payroll matters, WEPP, and books and records. Reviewed and inventoried books and records returned by the company's legal counsel.
03/30/20	27455	29004115	Hrvoje Muhek	3.50	545.00	\$	1,907.50	Prepared and mailed CRA and EHT authorization forms. Emailled the company representative regarding US employee benefits and IEAP. Email and phone correspondence with several vendors. Extracted several reports and schedules from QuickBooks, email to a team member. Internal email regarding payroll matters. Reviewed files and folders of a terminated employee, and email to FTI UK. Reviewed and approved Canadian payroll.
03/31/20	27455	29004115	Hrvoje Muhek	2.30	545.00	\$	1,253.50	Prepared Architect Films books and records for courier pickup. Call with the employee regarding payroll matters. Internal correspondence regarding financial systems imaging. Email to the company representative regarding employee pay-stub access.
03/30/20	27455	29004115	Hrvoje Muhek	3.70	545.00	\$	2,016.50	Correspondence with the IEAP broker. Email to the company representative and internally regarding data imaging for a US-based employee. Extracted several financial reports and schedules from QuickBooks. Email to the company representative regarding US payroll matters. Coordination with the company representative to authorize Receiver with WSIB. Email correspondence with the company's bank account online access. Internal correspondence regarding financial systems data imaging. Correspondence with several vendors.
03/31/20	27455	29004115	Hrvoje Muhek	2.50	545.00	\$	1,362.50	Coordination of AF boxes pickup with the courier. Internal correspondence regarding data imaging of financial systems data. Called the US payroll provider regarding outstanding invoice. Prepared several wire payments. Correspondence with several vendors and the Receiver's bank regarding incoming wire payments.
03/31/20	25702	29004115	James Belcher	0.70	855.00	\$	598.50	Calls with P. Kennedy; review of bidder correspondence regarding extension.
03/30/20	25702	29004115	James Belcher	1.10	855.00	\$	940.50	Calls with P. Kennedy; calls with bidders and management re: diligence; call with N. Meakin regarding timelines.
03/27/20	23261	29004115	James Robinson	4.40	835.00	\$	3,674.00	Respond to multiple stakeholder inquiries; benefits matters and coverage; disbursements review and wire approvals; employee expenses; CRA forms review, accrued vacation calculation review and correspondence; records coordination with prodco purchasers; on-going emails and calls with FTI team regarding pending matters; review invoices received and coordinate for payment; disbursements review, review statement of account;

03/25/20	23261	29004115	James Robinson	4.60	835.00	\$	3,841.00	Address US Inc matters; review budget to actual, revisions made, and finalize, and correspond with team regarding same; multiple calls and correspondence with team regarding pending matters; KMC/KMG reimbursements from administration entities; address employee matters, including WEPP; search for and respond to information requests;
03/24/20	23261	29004115	James Robinson	4.80	835.00	\$	4,008.00	Search for and source required information for UK administrations; disbursements review and coordination; employee expenses; records taking and coordination; multiple calls and correspondence with FTI and UK; prepare for and attend advisors call; vacation accruals and calculations, and review of support; review of tax matters and information received;
03/26/20	23261	29004115	James Robinson	5.10	835.00	\$	4,258.50	M&P transaction information sourcing and review; employee termination coordination and planning; call with vendors and additional correspondence regarding same, and review of contractual arrangements and support; review of proof of claim received; attend advisors status call; multiple discussions and correspondence with team; employee consulting agreement review and coordination for payments;
03/23/20	23261	29004115	James Robinson	5.20	835.00	\$	4,342.00	Prepare for and attend status call with team; US payroll review and coordination; address various employee matters; IT requirements and vendors correspondence and discussions; coordination of US assets and employee; respond to stakeholder inquiries; Cisco equipment matters and correspondence; WEPP coordination;
03/30/20	23261	29004115	James Robinson	4.20	835.00	\$	3,507.00	Payments analysis for professional advisors in 2019/2020; Search for information requested and respond to information requests received; employee benefits matters; prepare for and attend call with TR/HM regarding pending matters and workstreams; on-going correspondence and calls with team; RK consulting agreement payment processing and coordination; account access forms review and coordination;
03/31/20	23261	29004115	James Robinson	4.50	835.00	\$	3,757.50	Prepare for and attend advisors status call; respond to stakeholder inquiries; document and information search, and respond to requests; review of Canada payroll and wire requests; review of multiple payment requests and support, on-going discussions and correspondence with FTI team regarding pending matters;
03/26/20	25702	29004115	James Belcher	2.50	855.00	\$	2,137.50	Correspondence regarding sensitive info protocol; calls with bidder advisors regarding protocol; drafting of sensitive info acknowledgment; FTI internal update call.
03/25/20	25702	29004115	James Belcher	0.50	855.00	\$	427.50	Various correspondence re: diligence; calls with P. Kennedy.
03/27/20	25702	29004115	James Belcher	1.10	855.00	\$	940.50	Calls with bidder advisors regarding protocol; calls with N. Meakin; review of sensitive protocol info.
03/23/20	25702	29004115	James Belcher	0.70	855.00	\$	598.50	Calls with P. Kennedy; review of bidder diligence request list.
03/24/20	25702	29004115	James Belcher	1.10	855.00	\$	940.50	Calls with P. Kennedy; call with bidder advisors regarding protocol.
03/29/20	25702	29004115	James Belcher	0.70	855.00	\$	598.50	Correspondence regarding confidential acknowledgment; review of NDA terms.
03/23/20	30636	29004115	Jonathan Pilcher	1.00	1115.00	\$	1,115.00	Kew media tax forms
03/24/20	30636	29004115	Jonathan Pilcher	0.50	1115.00	\$	557.50	Kew media tax forms
03/31/20	30636	29004115	Jonathan Pilcher	3.50	1115.00	\$	3,902.50	Kew SPA
03/30/20	30301	29004115	Kate Versey	4.20	970.00	\$	4,074.00	Call with SK re offers received, send requested documents to Taylor Wessing, Call with Paul, Dina and Alan, Draft KML release, Call with Critical Content & their bid. Call with Simon + Nigel re offers received. Emails re KML release. Call with PH UK re restricting Paul & Dina if necessary. Weekly cash flow review
03/31/20	30301	29004115	Kate Versey	0.50	970.00	\$	485.00	Kew/TCB team update call
03/31/20	30301	29004115	Kate Versey	4.80	970.00	\$	4,656.00	TCB - Call with Alan re stat books, acknowledgment of debt for TCB, emails re SPA drafting and requested documents from KML, discussion of acknowledgment of debt. SPA Comments from Tax. Query re tax losses. Call with Alan re acknowledgment of debt form, Updated SPA from Dentons, Various emails re SPA, Queries re SPA and original documents for execution, Review consent to surrender loss documents
03/27/20	30301	29004115	Kate Versey	0.80	970.00	\$	776.00	Catch-up with Paul & Dina re Critical & Beyond, Draft KML release from Taylor Wessing, Call with Simon re sale actions
03/26/20	30301	29004115	Kate Versey	1.10	970.00	\$	1,067.00	TCB - Call with Paul re Architect/Ice Machines. Draft note for Nigel. Call with Paul/Dina/Charlotte/Claire re Discovery agreement.
03/25/20	30301	29004115	Kate Versey	2.10	970.00	\$	2,037.00	TCB - Catchup with Paul and Dina re progress of offers, Queries from Critical Content, Review Cash Flow
03/23/20	30301	29004115	Kate Versey	0.20	970.00	\$	194.00	TCB - Query re Paul & Dina non-compete. Locate Deal Book & send
03/24/20	30301	29004115	Kate Versey	0.60	970.00	\$	582.00	TCB - Follow up cash flow, Query from Taylor Wessing re intercompany debt. Draft & send response, Further query from Taylor Wessing re SPA
03/29/20	30301	29004115	Kate Versey	1.80	970.00	\$	1,746.00	Update EOS. Emails re sale and required documents.
03/23/20	14797	29004115	Nigel Meakin	4.00	1020.00	\$	4,080.00	Numerous calls and discussions. Sale issues. Review of materials.
03/26/20	14797	29004115	Nigel Meakin	3.80	1020.00	\$	3,876.00	Numerous calls and discussions. Sale issues. Review of materials.
03/25/20	14797	29004115	Nigel Meakin	5.30	1020.00	\$	5,406.00	Numerous calls and discussions. Sale issues. Review of materials.
03/27/20	14797	29004115	Nigel Meakin	6.70	1020.00	\$	6,834.00	Numerous calls and discussions. Sale issues. Review of materials.
03/24/20	14797	29004115	Nigel Meakin	3.20	1020.00	\$	3,264.00	Numerous calls and discussions. Sale issues. Review of materials.
03/30/20	14797	29004115	Nigel Meakin	4.30	1020.00	\$	4,386.00	Calls re OHM. Calls re TCB. Call re insurance claim issues. Call with TCB interested party. Calls re Jigsaw. Numerous calls re various matters. Emails and correspondence. Review of TCB sale materials. Emails with syndicate.
03/31/20	14797	29004115	Nigel Meakin	5.70	1020.00	\$	5,814.00	Tcb sale issues. Review of various documents. Correspondence. Calls with stakeholders and creditors. Calls with counsel re various matters.
03/31/20	25083	29004115	Patrick Kennedy	7.80	490.00	\$	3,822.00	Call with Imagine/Raine re: diligence and forecast; call with SKG; sensitive dataroom management matters; review of production agreements; multiple emails with RP/EZ re: previous; update emails re: bid deadline extension
03/30/20	25083	29004115	Patrick Kennedy	6.80	490.00	\$	3,332.00	Sensitive production agreements added to dataroom re: all SPV's; multiple emails with EZ/RP re: previous; calls with SKG re: advisors only data; diligence call with Industrial Media; update call with NM and JB; updates to diligence tracker; adjustments to dataroom users and communication with merill re: issues with uploading data
03/29/20	25083	29004115	Patrick Kennedy	1.00	490.00	\$	490.00	Call with Eisner; emails with RP/EZ re: Imagine and Sensitive information sharing; review of Imagine NDA
03/24/20	25083	29004115	Patrick Kennedy	5.80	490.00	\$	2,842.00	Updates to Jigsaw diligence tracker; emails with SK; multiple emails and calls with PwC and Eisner re: diligence and treatment of sensitive information.
03/23/20	25083	29004115	Patrick Kennedy	5.50	490.00	\$	2,695.00	Emails with RP re: Jigsaw diligence; Emails with SK; Update to diligence request list re: SK requests; call with EZ re: SPV TB's; updates to diligence tracker
03/27/20	25083	29004115	Patrick Kennedy	7.20	490.00	\$	3,528.00	Sensitive information dataroom matters; diligence call with Industrial; legal diligence call with Imagine; multiple emails with all groups re: diligence matters. Correspondence with Merrill re: dataroom setup matters.
03/26/20	25083	29004115	Patrick Kennedy	6.80	490.00	\$	3,332.00	Call with PwC and Eisner; draft of sensitive diligence email; diligence matters; multiple emails with RP and EZ re: previous; updates to diligence tracking file; correspondence with Raine
03/25/20	25083	29004115	Patrick Kennedy	7.40	490.00	\$	3,626.00	Diligence matters, including multiple emails and calls with RP/EZ; diligence call with SK Global; discussion with EZ re: SPV reporting packages and review of SPV TB packages for bidders.
03/23/20	17907	29004115	Simon Kirkhope	1.50	1535.00	\$	2,302.50	cash flow review, SPA queries with Dentons
03/24/20	17907	29004115	Simon Kirkhope	1.30	1535.00	\$	1,995.50	Resolving interco queries re BGM, Taylor Wessing corresp
03/25/20	17907	29004115	Simon Kirkhope	1.20	1535.00	\$	1,842.00	mgmt catch up call, corresp re Architect/EIM
03/26/20	17907	29004115	Simon Kirkhope	1.50	1535.00	\$	2,302.50	Beyond corresp, mgmt discussion re EIM
03/27/20	17907	29004115	Simon Kirkhope	1.00	1535.00	\$	1,535.00	mgmt call, KML releases, corresp re stat books
03/30/20	17907	29004115	Simon Kirkhope	5.00	1535.00	\$	7,675.00	corresp re stat books, TW call, bidder corresp, SPA issues
03/31/20	17907	29004115	Simon Kirkhope	2.10	1535.00	\$	3,223.50	Finalisation of SPA, tax corresp, pre-closing docs, mgmt corresp
03/25/20	16742	29004115	Toni Dyson	0.80	1435.00	\$	1,148.00	Review of CT600C and group deductions nomination for TCB sale
03/27/20	16742	29004115	Toni Dyson	0.40	1435.00	\$	574.00	Follow up re CT600 for TCB sale
03/31/20	16742	29004115	Toni Dyson	1.00	1435.00	\$	1,435.00	TCB SPA updates
03/27/20	15236	29004115	Toni Vanderlaan	0.30	955.00	\$	286.50	Follow up call re FarEast
03/23/20	15236	29004115	Toni Vanderlaan	1.50	955.00	\$	1,432.50	Closing MHQTeam update callSupplier payment Review of contracts
03/26/20	30322	29004115	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	Call with Thomas Gaa lawyer for CiscoDrafting E-mail to Bradley Bryers regarding the physical location of cisco devices. Signing up for WEPPA with Service canada and preparing WEPP form for Neil Sylva.
03/25/20	30322	29004115	Tyler Rivas-Perri	3.50	490.00	\$	1,715.00	Researching prices of Cisco used devices to determine whether to buyout finance lease. Following up with Cisco on earlier sent emails. Finalizing B2A for week 3.
03/27/20	30322	29004115	Tyler Rivas-Perri	3.00	490.00	\$	1,470.00	Setting up payments for wire. Call with Bradley byers regarding the implications of removing the Meraki devices from Kew HQ, e-mail with rick kwak regarding the location of the Meraki devices. Following up with vendors regarding invoice inquiries. Communication with FTI UK regarding chain of title agreements. Locate agreements on google drive and reverted back to FTI UK.

03/24/20	30322	29004115	Tyler Rivas-Perri	2.50	490.00	\$	1,225.00	Researching prices of Cisco used devices to determine whether to buyout finance lease. Following up with Cisco on earlier sent emails. Finalizing B2A for week 3.
03/23/20	30322	29004115	Tyler Rivas-Perri	5.00	490.00	\$	2,450.00	Preparing B2A analysis for week 3. Reviewing and addressing B2A comments. Preparing TR forms for payments made the prior week. Sending and following on emails to vendors.
03/31/20	30322	29004115	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	-Inputting Scotia connect payments. -Preparing the list cisco equipment, location and contacts for cisco capital. -Preparing B2A analysis for week 4
03/30/20	30322	29004115	Tyler Rivas-Perri	5.50	490.00	\$	2,695.00	-Preparing analysis of professionals fees paid vs invoiced for Kew media group .-E-mailing various vendors and key employees throughout the day.-Setting up payments for Scotia connect.
04/01/20	25540	29004134	Adam Zalev	0.50	1020.00	\$	510.00	Matters pertaining to the sale process.
04/02/20	27709	29004134	Derek Berger	2.00	405.00	\$	810.00	Begin search and export of US custodian Google Drive data - run searches, export and download results; Update master tracking sheet to reflect status of collections.
04/01/20	27709	29004134	Derek Berger	2.40	405.00	\$	972.00	Per conversation with D.Freskos: confirm US custodian list with FTI CorpFin team and begin search and export of US custodian GSuite data from DC forensics lab machine; Monitor and continue download of Canadian custodian GSuite data; Update master tracking sheet;
04/05/20	27709	29004134	Derek Berger	0.40	405.00	\$	162.00	Monitor downloads that were started on Friday evening; Kick off new exports and update collection tracker.
04/02/20	27455	29004134	Hrvoje Muhek	1.50	615.00	\$	922.50	Internal call with the FTI UK and FTI US tech team regarding financial systems data imaging - 20 min. Emailed the ERP vendor re: data imaging needs - 10 min. Internal call and email regarding syndicate credit agreement - 20min. Email to an IT vendor and internal correspondence regarding the vendor - 20 min. Email and phone calls with the bank re: incoming wire payment - 20 min.
04/01/20	27455	29004134	Hrvoje Muhek	1.70	615.00	\$	1,045.50	Emailed Canadian payroll provider regarding account separation. Emailed FTI UK re: IEAP eligible employees. Internal call regarding data imaging of financial systems. Internal emails regarding data imaging of financial systems data. Email to IEAP broker to retain benefits for 15 employees and provider billing and obligations. Emailed Service Canada regarding WEPP Receiver authorization form.
04/03/20	27455	29004134	Hrvoje Muhek	2.20	615.00	\$	1,353.00	Reviewed the WSIB forms and website, email to the company representative - 15 min. Emailed an IT vendor to follow up on invoice, and other account matters - 15 min. Reviewed Ceridian invoices and emailed the AR rep for additional changes - 5 min. Emailed IEAP broker to inquire on the status of revised invoices - 5 min. Prepared a wire payment for an IT vendor - 15 min. Reviewed an IT vendor account statement and internal email for record keeping - 15 min. Reviewed company's books and records in search of a prodo share certificate - 1 hr.
04/02/20	25702	29004134	James Belcher	0.70	855.00	\$	598.50	Review of diligence requests; calls with P. Kennedy.
04/03/20	25702	29004134	James Belcher	0.50	855.00	\$	427.50	Various diligence matters; calls with P. Kennedy.
04/01/20	25702	29004134	James Belcher	0.40	855.00	\$	342.00	Various diligence matters; calls with P. Kennedy.
04/02/20	23261	29004134	James Robinson	1.10	835.00	\$	918.50	Review 3 proofs of claim received from employees; review and comment on budget to actual analysis; emails and phone correspondence with team regarding tasks to be completed, WEPP and other pending matters.
04/01/20	23261	29004134	James Robinson	0.30	835.00	\$	250.50	Review payments, wire coordination and approvals
04/04/20	23261	29004134	James Robinson	0.50	835.00	\$	417.50	Call with N. Meakin regarding receivership go-forward staffing and operational matters
04/03/20	23261	29004134	James Robinson	1.90	835.00	\$	1,586.50	Multiple calls with NM regarding information for court report, and edits to R&D statement; revise R&D statement for comments received; search for, review and summarize TD sale process materials for relevant information for inclusion in court report; summarize employee information and statistics for court report; call and text Sam Reburn regarding TCB sale information, further phone call with NM and coordination with HM regarding check for info in Dupont office records; review of eligibility for COVID government subsidies.
04/02/20	23261	29004134	James Robinson	1.90	835.00	\$	1,586.50	Review and reconcile Ascend general ledger for receivership to bank statement for period up to March 31, and provide reconciling entries to KF to post plus multiple emails and correspondence regarding same; second review of updated GL report, and prepare statement of receipts and disbursements for court report.
04/02/20	30301	29004134	Kate Versey	1.30	970.00	\$	1,261.00	Emails re shareholder resolution, cancelling call with Management, and request for cash flow from Beyond. Emails with Toni re tax notices. Check wording of share transfer certificate with Tax. Call with SK re documents to execute. Emails re Company access to SPA and timing of court hearing. Discussion with Simon re approving TCB activities. Approve info to Beyond and cashflow expenditures.
04/03/20	30301	29004134	Kate Versey	0.60	970.00	\$	582.00	Emails re documents required for closing. Advice from tax team re wording on share certificate. Email to PH to update. Witness execution docs for closing. Emails re completion items
04/01/20	30301	29004134	Kate Versey	2.20	970.00	\$	2,134.00	TCB - Call with SK re SPA, Review executed SPA and confirm documents SK will be required to execute. Review Receipt delays spreadsheet from Charlotte
04/02/20	14797	29004134	Nigel Meakin	5.60	1020.00	\$	5,712.00	Correspondence re TCB. Discussions with purchaser counsel. Call to counsel. Court report; discussions with agent counsel. Call with UK; calls with counsel re motions. Letter to insurers.
04/02/20	14797	29004134	Nigel Meakin	5.90	1020.00	\$	6,018.00	Court report. Discussions with UK re TCB control
04/03/20	14797	29004134	Nigel Meakin	6.70	1020.00	\$	6,834.00	Discussions with counsel. Call with purchaser counsel. Emails re various matters. Review of sale approval materials; call with purchaser re closing logistics. Calls re security opinion
04/04/20	14797	29004134	Nigel Meakin	2.90	1020.00	\$	2,958.00	Call with counsel. Court report. Call with counsel to interested party re jigsaw.
04/05/20	14797	29004134	Nigel Meakin	2.20	1020.00	\$	2,244.00	Call with counsel re tcb control. Court report. Review of factum; various emails. Call with counsel to Heaney; closing docs
04/03/20	25083	29004134	Patrick Kennedy	4.50	490.00	\$	2,205.00	Emails with SKG re: Sensitive Information sharing and VDR access; emails with RP/EZ regarding new items for upload to VDR; uploading of multiple files to the VDR; call with PwC TS to discuss outstanding diligence requests and update them on responses to questions from RP.
04/02/20	25083	29004134	Patrick Kennedy	5.00	490.00	\$	2,450.00	Emails with/to PwC Tax to provide responses to outstanding diligence requests; updated priority diligence list for RP/EZ; call with Fremantle to discuss reasons behind not being brought into Phase II; emails with EZ to discuss damaged SPV financial files for sensitive VDR; uploading of sensitive files to VDR; follow-ups with bidders to confirm bid deadline extension.
04/01/20	25083	29004134	Patrick Kennedy	5.40	490.00	\$	2,646.00	Updates to diligence tracker and subset of priority item consolidation produced for RP and EZ; multiple emails with RP/EZ re: SPV financial details for Sensitive dataroom and multiple new diligence items for VDR; new data added to VDR; emails with BDO regarding follow-up diligence related to SPV financial details.
04/02/20	17907	29004134	Simon Kirkhope	1.60	1535.00	\$	2,456.00	Corresp with Keystone law plus telco, mgmt. corresp, emails with Beyond
04/01/20	17907	29004134	Simon Kirkhope	1.20	1535.00	\$	1,842.00	Corresp re share certs, mgmt. emails, payment approval review
04/03/20	30322	29004134	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Final preparation of Cisco equipment list. Drafted and sent e-mail to Thomas Gaa .45Scanning and upload of OSB/CRA fax confirmations to the share drive. -. 05
04/02/20	30322	29004134	Tyler Rivas-Perri	2.00	490.00	\$	980.00	Drafting and typing up TR forms for payments/deposits made since March 21st to April 2nd. 1.2 hoursTalking and e-mailing back and forth with CRA on WEPP application forms. -. 2 hoursSubmitting WEPP applications for four employees. -. 5 hoursE-mails back and forth with Rick Kwak and Bradley Bryers regarding location of cisco devices -. 1 hours
04/01/20	30322	29004134	Tyler Rivas-Perri	0.30	490.00	\$	147.00	Final edit of the B2A. -. 15 hoursCorrespondences e-mails throughout the day. -. 15 hours
04/09/20	25540	29004135	Adam Zalev	1.50	1020.00	\$	1,530.00	Matters pertaining to sale process/bid review
04/06/20	27709	29004135	Derek Berger	0.50	405.00	\$	202.50	Provide update to FTI CorpFin team on outstanding cloud data sources to be downloaded; Kick off O365 export of US custodians; Update master tracking sheet.
04/09/20	27709	29004135	Derek Berger	2.10	405.00	\$	850.50	Discussion with FTI CorpFin team to determine the status of remaining GSuite data to be downloaded; Begin export of Shared Drives per request of J.Robinson; Update master tracking sheet.
04/10/20	27709	29004135	Derek Berger	1.30	405.00	\$	526.50	Search, export and calculate total GB size of Shared Drives with KEW GSuite; Conference call with D.Freskos to discuss status.
04/08/20	27709	29004135	Derek Berger	0.50	405.00	\$	202.50	Continue download of GSuite data.
04/06/20	27455	29004135	Hrvoje Muhek	1.00	615.00	\$	615.00	Email and phone internally and with the bank regarding two incoming wire transfer - 20 min. Internal correspondence regarding data imaging - 10 min. Correspondence with the company's representative and internally regarding financial systems backup - 10min. Reviewed and approved the US payroll - 20 min.
04/09/20	27455	29004135	Hrvoje Muhek	2.20	615.00	\$	1,353.00	Reviewed info sent by a company representative re: financial systems access and email correspondence - 10 min. Email to a company representative re: CRA / EHT access - 10 min. Call with a terminated employee re: CRA access and other handover matters - 30 min. Updated the Receiver's records on employee handover - 45 min. Email correspondence with a company representative re: EHT remittance status - 10 min. Email and a call with a company representative re: company property return - 10 min. Setup Receiver's Netsuite profile - 15min.
04/08/20	27455	29004135	Hrvoje Muhek	5.90	615.00	\$	3,628.50	Message to a former employee re: WSIB access - 5 min. Updated the Receiver's records regarding financial systems in use - 10 min. Internal correspondence re: IT systems admin access - 5 min. Prepared the minute books for shipping to Dentons and updated the inventory records - 2.0 hrs. Email correspondence with the IEAP broker - 5 min. Email to the company representative re: Netsuite and IT access overview - 10 min. Updated the Receiver's records - 30 min. Email to the company representative re: Delta Dental invoices and wire payment instructions - 10 min. Call with the company representative to go through payroll prep procedures - 1.5 hrs. Call with WSIB re: KMIC account - 10min.

04/07/20	27455	29004135	Hrvoje Muhek	2.10	615.00	\$	1,291.50	Reached out to several employees regarding handover of IT / financial systems access - 45 min. Internal emails and calls regarding employee access handover - 15 min. Prepared a wire payment for the US payroll and updated the Receiver's payroll records - 20 min. Email to WSIB - 10min. Email correspondence with the IEAP provider - 10min. Internal email correspondence regarding boxing of the Company's minute books and records - 15 min. Called the courier to organize the minute books pickup and shipping to Dentons - 20 min.
04/09/20	23261	29004135	James Robinson	1.60	835.00	\$	1,336.00	Continue preparation of receivership forecast requested by lenders, including professional fee estimates, and analysis/research/review of support regarding same;
04/08/20	23261	29004135	James Robinson	2.60	835.00	\$	2,171.00	Exit phone calls and email correspondence with three employees terminated this week .8; review budget to actual analysis for week 5 - 0.4; review of tax information from Aileen and correspondence regarding same 0.3; begin preparation of analysis and review of assumptions for professional fees and receivership budget as per request from secured lenders, and correspondence with UK team regarding assumptions 1.1
04/08/20	23261	29004135	James Robinson	1.70	835.00	\$	1,419.50	Prepare for and attend Call with NM regarding receivership planning (0.7 hrs); finalize promissory note and discussions with NM regarding same; correspond with AZ regarding tax matters and February sales tax return; correspondence regarding various IT matters
04/07/20	23261	29004135	James Robinson	1.20	835.00	\$	1,002.00	Respond to creditor letter received and follow up call regarding same; review disbursements including US payroll, and professional fees; review employee expenses; review purchase price summary and correspond with Tax manager regarding same; review grid promissory note and provide to R. Kwak for review; correspond with HM regarding system access
04/08/20	25702	29004135	James Belcher	2.30	855.00	\$	1,966.50	Call with bidder regarding diligence; call with N. Meakin regarding consolidation files; review of consolidation files and email correspondence; drafting of bidder correspondence.
04/09/20	25702	29004135	James Belcher	0.80	855.00	\$	684.00	Calls with P. Kennedy regarding bidder calls and scripts.
04/10/20	25702	29004135	James Belcher	0.60	855.00	\$	513.00	Initial review of bids received.
04/12/20	25702	29004135	James Belcher	1.30	855.00	\$	1,111.50	Review of bid summary document and providing comments on same.
04/06/20	25702	29004135	James Belcher	0.70	855.00	\$	598.50	Calls with P. Kennedy regarding diligence and bidder communications.
04/07/20	25702	29004135	James Belcher	0.30	855.00	\$	256.50	Calls with P. Kennedy regarding diligence progress.
04/06/20	30301	29004135	Kate Versey	0.40	970.00	\$	388.00	TCB - Updated share certificate, Further shareholder directive, Query re payment of salaries
04/08/20	30301	29004135	Kate Versey	0.50	970.00	\$	485.00	TCB - Explanation of tax forms for Kew surrender relief to TCB from Tax. Provide Nigel with authorisations to date
04/07/20	30301	29004135	Kate Versey	1.40	970.00	\$	1,358.00	TCB - Review cashflow, authorise weekly payments. Authorise the cashflow to be shared with Beyond. Emails re CJZ (re second resolution). Update re court hearing
04/09/20	30301	29004135	Kate Versey	4.80	970.00	\$	4,656.00	Top Debtors DD document
04/08/20	24354	29004135	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Jim Robinson.
04/06/20	24354	29004135	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Jim Robinson.
04/07/20	24354	29004135	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Jim Robinson.
04/08/20	14797	29004135	Nigel Meakin	1.60	1020.00	\$	1,632.00	Calls and discussions re various matters.
04/09/20	14797	29004135	Nigel Meakin	1.50	1020.00	\$	1,530.00	Calls and discussions regarding various issues
04/07/20	14797	29004135	Nigel Meakin	3.30	1020.00	\$	3,366.00	Numerous calls and discussions re various matters. Tcb sale matters. Jigsaw issues. Calls with counsel. Calls with purchasers counsel. Correspondence re various matters.
04/06/20	14797	29004135	Nigel Meakin	4.70	1020.00	\$	4,794.00	Court report. Call with counsel. Emails. Syndicate update. Jigsaw matters.; email to agent. Correspondence with purchaser; closing matters. Numerous calls and discussions.
04/09/20	25083	29004135	Patrick Kennedy	5.20	490.00	\$	2,548.00	Call with Industrial to discuss bid submission; emails with all parties regarding additional conditions around sharing of draft HBO PSA; uploading of multiple items to the VDR including Kew consolidation; call with PwC to address Kew related diligence requests; call with Industrial re: update on their bid and board decision.
04/11/20	25083	29004135	Patrick Kennedy	2.30	490.00	\$	1,127.00	Review bid material markups from SK and Imagine re: purchase agreement, LLC agreement and AG employment agreement; started draft Bid summary
04/10/20	25083	29004135	Patrick Kennedy	1.70	490.00	\$	833.00	Emails with EZ/RP re: final diligence matters; call with RP re: previous; uploading of NFPI/ATM agreement to VDR; call with Raine to discuss final diligence requests prior to bid submissions; high-level review of bids; call with SK re: deposit.
04/06/20	25083	29004135	Patrick Kennedy	7.30	490.00	\$	3,577.00	Updated Priority tracker for RP/EZ; emails/discussion with RP re: previous; multiple SPV production agreements and financial information uploaded to VDR; emails with RP and bidders regarding further clarificatin on what sensitive information advisors can share with clients; call with SKG re: sensitive VDR access; notification to all parties of updated SPA; Loeb (SKG counsel) added to Sensitive VDR; emails with Kew re: Jigsaw consolidation files from GT
04/07/20	25083	29004135	Patrick Kennedy	4.60	490.00	\$	2,254.00	Emails and calls with EP (SKG) re: Sensitive VDR access; updates to priority diligence request list; call with PwC to discuss Kew requests; uploading of multiple files to Sensitive VDR; emails with PwC/Raine updating the group on diligence responses from Jigsaw (RP); emails with RP/EZ re: previous
04/12/20	25083	29004135	Patrick Kennedy	3.70	490.00	\$	1,813.00	Final review of bid document markups from SK and Imagine and finalize bid summary and cash consideration summary
04/08/20	25083	29004135	Patrick Kennedy	7.00	490.00	\$	3,430.00	Uploading of over 300 files to the VDR related to Jigsaw SPV 2020 performance; call with SKG; call with RP and JB to discuss KMG consolidation for advisors; draft email to bidders re: previous and draft disclaimer for consolidation file; multiple updates to priority diligence listing throughout the day for RP and EZ; multiple emails throughout the day with Jigsaw and bidders re: diligence.
04/07/20	30322	29004135	Tyler Rivas-Perri	0.50	490.00	\$	245.00	- Setting up payment run for Tuesday - .25
04/09/20	30322	29004135	Tyler Rivas-Perri	1.00	490.00	\$	490.00	Various e-mails throughout the day - .20Submitting employee WEPP applications on service Canada - .80
04/06/20	30322	29004135	Tyler Rivas-Perri	1.00	490.00	\$	490.00	Reviewing employee contracts and creating listing for sale price for shares to assess tax implications - .5Submitting employee WEPP applications on the Service Canada portal-. .30 Sending updates to the Canada site updates email. -.20
04/13/20	25540	29004148	Adam Zalev	0.30	1020.00	\$	306.00	Discussions with FTICA team regarding sale process.
04/15/20	25540	29004148	Adam Zalev	1.00	1020.00	\$	1,020.00	Discussions with FTICA team regarding sale process.
04/13/20	27709	29004148	Derek Berger	2.10	405.00	\$	850.50	Follow up calls with J.Robinson to discuss next steps in moving forward with Backupify downloads from a US lab machine to increase download speeds; Kick off new Backupify exports, download completed exports, continue to download GSuite data exports to increase efficiency while Backupify continues to calculate larger exports; Update Master tracking sheet to display all recent developments and downloads.
04/13/20	27709	29004148	Derek Berger	0.30	405.00	\$	121.50	Conference call with J.Robinson to determine next steps re the use of Backupify to download Google Shared Drives.
04/16/20	27709	29004148	Derek Berger	0.50	405.00	\$	202.50	QC last remaining Google Vault export - download invalid or missing zip file segments; Update master tracking sheet and send to full team; Test Google Admin credentials to insure there is enough privilege to edit and disable user accounts;
04/15/20	27709	29004148	Derek Berger	0.30	405.00	\$	121.50	KEW IT Follow up call with J.Robinson, H.Muhek, D.Freskos and B.Bryers.
04/15/20	27709	29004148	Derek Berger	2.10	405.00	\$	850.50	Prior to KEW IT follow up call - update entire master tracking sheet with target drive media ID's, status on all pieces of evidence and organize all downloaded data from GSuite and Backupify; Work with B.Bryers in accessing his personal My Drive account to determine what data needs to be backed up via Backupify; Create new export of B.Bryers selected My Drive folder; Continue to download remaining KEW IT - Archived Data Shared drive and download B.Bryers My Drive export.
04/14/20	27709	29004148	Derek Berger	1.90	405.00	\$	769.50	Continue to download a large GSuite export due to Backupify failing on the same export, ~68 total zip files to be individually downloaded; Kick off new Backupify exports; Reach out to FTI Tech team to find out how Backupify generates their download zip files as they are downloading empty and corrupt.
04/14/20	27455	29004148	Hrvoje Muhek	0.30	615.00	\$	184.50	Emailled the Canadian employee benefits provider regarding termination of three employees.
04/17/20	27455	29004148	Hrvoje Muhek	3.80	615.00	\$	2,337.00	Inventoried and prepared company records for shipping - 2.5 hrs. Email correspondence and a phone call regarding cash sweep - 10 min. Call with WSIB - 10 min. Email correspondence and phone call regarding furniture and equipment removal - 20 min. Email correspondence regarding HST, WSIB, EHT - 10 min. Call with the Canadian payroll provider regarding payroll account setup - 10 min. Email correspondence regarding an agreement to sell IT equipment - 15 min.
04/15/20	27455	29004148	Hrvoje Muhek	1.30	615.00	\$	799.50	Call with the FTI tech team regarding data imaging - 20 min. Prepared a wire payment for the Canadian payroll - 15 min. Email and phone call with the Canadian payroll provider regarding several open support cases and account changes - 25 min. Email to WSIB employer accounts - 10min. Email to a US benefits provider regarding March and April benefits payments - 10 min.

04/13/20	27455	29004148	Hrvoje Muhek	6.60	615.00	\$	4,059.00	Email correspondence regarding email forwarding for terminated employees and return of equipment not owned by Kew - 25 min. Internal and vendor correspondence regarding employee benefits for terminated employees - 10 min. Follow up emails to two US-based vendors regarding account changes and payment information - 20 min. Updated the Receiver's files and records - 20 min. Handover of company owned property with a terminated employee and updating of the Receiver's records - 30 min. Internal call re: outstanding IT matters - 10 min. Reviewed incoming company mail and distribution to relevant parties - 45 min. Checked the status of Kew's bank account and emailed the bank account manager regarding pre-filing charges applied to the account - 20 min. Reviewed IT and Finance systems overview documents and emailed FTI tech team - 30 min. Call regarding return of IT equipment and email to individuals involved - 10min. Prepared and processed KMG and KMD payroll - 2 hours and 10 min. Phone call with the Canadian payroll provider to amend ROE's - 45 min.
04/16/20	27455	29004148	Hrvoje Muhek	3.00	615.00	\$	1,845.00	Internal call regarding Dupont office lease termination - 20 min. Email correspondence regarding the return of equipment not owned by Kew - 10 min. Call with the Canadian payroll provider to amend Receiver's payroll processing privileges - 1 and 15min. Reviewed the draft cash flow forecast and internal phone call regarding comments made - 60 min. Email to the landlord regarding lease termination - 10 min. Sent an ROE to a terminated employee - 10min.
04/16/20	23261	29004148	James Robinson	1.60	835.00	\$	1,336.00	Dupont asset sale including review of bill of sale and correspondence with potential purchaser; update forecast and professional fee estimate for comments received from HM and NM, and call with NM regarding same; complete forms for OHM and CBC to facilitate cash receipts to KMIC
04/13/20	23261	29004148	James Robinson	1.90	835.00	\$	1,586.50	Update and revise receivership professional fee forecast analysis requested by lenders; call regarding IT backups; payment coordination with TR, and emails regarding same: review mail received and forward relevant correspondence to Administration team; research bank account pertaining to KMG Entertainment; review Canada payroll preview and correspond with HM regarding same
04/17/20	23261	29004148	James Robinson	3.80	835.00	\$	3,173.00	Call with Danbury, subsequent emails, finalize bill of sale, execute and coordinate office exit - 1.1; update forecast model requested by secured lenders for NM comments and draft notes to the forecast, and call with NM regarding same 1.3; analysis of sale fees requested by NM 0.4; summarize and consolidate professional fee invoices to date 0.3; facilitate transfer of a February sales tax refund to receiver account and complete forms regarding same 0.3; review payments and approve wires 0.4
04/15/20	23261	29004148	James Robinson	0.60	835.00	\$	501.00	Call with NM regarding forecast comments - 0.4; call with IT director and FTI team to conclude IT imaging matters - 0.2
04/15/20	25702	29004148	James Belcher	2.10	855.00	\$	1,795.50	Review of UTA email and changes to proceeds calculation; call with N. Meakin to review.
04/18/20	25702	29004148	James Belcher	0.70	855.00	\$	598.50	Call with P. Kennedy; review of diligence material; email correspondence.
04/16/20	25702	29004148	James Belcher	1.50	855.00	\$	1,282.50	Preparation of call script; calls with bidders; review of update email.
04/17/20	25702	29004148	James Belcher	1.80	855.00	\$	1,539.00	Call with N. Meakin; call with bidder group regarding diligence; review of email correspondence.
04/13/20	25702	29004148	James Belcher	1.20	855.00	\$	1,026.00	Review of revised bid summary; call with N. Meakin and P. Kennedy.
04/06/20	30636	29004148	Jonathan Pilcher	1.00	1115.00	\$	1,115.00	Email for Kate explaining tax filings etc
04/03/20	30636	29004148	Jonathan Pilcher	1.00	1115.00	\$	1,115.00	UK stamp duty stock transfer form
04/14/20	30301	29004148	Kate Versey	0.20	970.00	\$	194.00	TCB - Various emails re closing documents
04/15/20	30301	29004148	Kate Versey	0.30	970.00	\$	291.00	TCB - Completion requirement - surrender of losses documents
04/17/20	30301	29004148	Kate Versey	0.10	970.00	\$	97.00	TCB - Email to TCB re tax relief
04/14/20	24354	29004148	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Jim Robinson.
04/15/20	24354	29004148	Kathleen Foster	0.30	140.00	\$	42.00	Website updates performed for FTI Case Sites for KMG. Requested by Jim Robinson.
04/13/20	14797	29004148	Nigel Meakin	2.30	1020.00	\$	2,346.00	Ohm matters. Calls re jigsaw. Calls with counsel re various matters. Emails.
04/16/20	14797	29004148	Nigel Meakin	1.00	1020.00	\$	1,020.00	Calls and discussions regarding various matters
04/15/20	14797	29004148	Nigel Meakin	1.80	1020.00	\$	1,836.00	Receivership forecasting. Discussions with Jim Robinson re various matters. Calls with counsel. Call with BMO Media re OHM
04/14/20	14797	29004148	Nigel Meakin	2.70	1020.00	\$	2,754.00	Preparation for and attendance at court hearing; call with Dentons; emails re quail release; calls and discussions re various matters. syndicate call.
04/17/20	14797	29004148	Nigel Meakin	2.40	1020.00	\$	2,448.00	Jigsaw calls. R&D and forecasts
04/17/20	25083	29004148	Patrick Kennedy	3.60	490.00	\$	1,764.00	Call with Industrial to instruct they are out of the Jigsaw process; dataroom additions re: Gibney first look; call with PwC/Eisner re: sensitive dataroom; calls and emails with SKG re: counteroffer
04/18/20	25083	29004148	Patrick Kennedy	1.20	490.00	\$	588.00	Multiple emails with PwC/Eisner and RP/EZ/UTA/AG re: redacting sensitive information for sharing with client
04/14/20	25083	29004148	Patrick Kennedy	4.90	490.00	\$	2,401.00	Multiple update to Cash Consideration calculation based on feedback from UTA; additional review of SPA's and discussions with JB re: previous
04/19/20	25083	29004148	Patrick Kennedy	1.40	490.00	\$	686.00	Review of profit participation summary from Eisner; multiple emails with RP/DS/AG re: redacting sensitive information; scheduling of DD calls with PwC and Jigsaw
04/13/20	25083	29004148	Patrick Kennedy	2.80	490.00	\$	1,372.00	Updates to bid summary and cash consideration; discussion of bids with JB/NM; internal discussion on strategy going forward with Imagine/SK
04/15/20	25083	29004148	Patrick Kennedy	2.70	490.00	\$	1,323.00	Further updates to Cash Consideration calculation; discussion with JB re: previous; scheduling of bid feedback calls; review of bid instruction letter/SPA re: no cash allocation; call with JB/NM re: agenda/questions for feedback calls with SK and Imagine
04/16/20	25083	29004148	Patrick Kennedy	3.20	490.00	\$	1,568.00	Call with SKG and Imagine re: value diminutions and working capital assumptions; Call with JB/NM to summarize re: previous; updates to bid summary re: AG requirements
04/15/20	30322	29004148	Tyler Rivas-Perri	1.70	490.00	\$	833.00	Updating Kew website for TCB Sale - 2Drafting TR forms for all transactions to date -1.5
04/17/20	30322	29004148	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Submitting vendor payments in scotia connect - .5
04/13/20	30322	29004148	Tyler Rivas-Perri	1.30	490.00	\$	637.00	Sending WEPPA packages for 3 employees, as well as submitting WEPPA claims to CRA.
04/20/20	25540	29004153	Adam Zalev	0.50	1020.00	\$	510.00	Discussions with FTICA Team.
04/23/20	27455	29004153	Hrvoje Muhek	0.80	615.00	\$	492.00	Email correspondence regarding NetSuite license needed for data imaging - 20 min. Email correspondence regarding vendor matters and departed employee handover - 30 min.
04/21/20	27455	29004153	Hrvoje Muhek	3.30	615.00	\$	2,029.50	Reviewed and approved payroll. Phone calls with the UK finance lead and the US payroll provider regarding US payroll - 70 min. Phone calls and emails with multiple parties regarding return of company laptops held with external parties - 75 min. Set up mail forwarding for Richmond and Dupont offices - 30 min. Email correspondence with the IT lead regarding return of Cisco leased equipment - 20 min.
04/20/20	27455	29004153	Hrvoje Muhek	1.90	615.00	\$	1,168.50	Internal correspondence and phone calls regarding computer sale to a liquidator, and CRA HST return filings - 50 min. Email correspondence with the bank regarding suspension of user accounts - 15 min. Correspondence with the Canadian benefits provider regarding April invoice - 10 min. Phone calls and emails to multiple parties to organize return of company property (laptops) from two external vendors - 40 min.
04/24/20	27455	29004153	Hrvoje Muhek	4.90	615.00	\$	3,013.50	Internal correspondence regarding NetSuite user access. Suspended inactive and terminated users of GSuite, Netsuite, and Backupify - 70 min. Follow up with NetSuite regarding a user license - 15 min. Email correspondence regarding vendor payments and other matters - 35 min. Updated the Receiver's records - 10 min. Calls and emails with a vendor regarding return of leased equipment - 20 min. Handover call with a departing finance lead - 70 min. Internal email correspondence and handover of Dupont St office keys to the landlord - 75 min.
04/22/20	27455	29004153	Hrvoje Muhek	4.00	615.00	\$	2,460.00	Met with the liquidator and the landlord to remove sold items from the Dupont St office - 50 min. Phone calls with the UK finance lead and the US payroll provider regarding outstanding payroll amounts. Prepared a wire payment for the US payroll - 60 min. Correspondence with the IT lead and the leasing company regarding return of leased equipment - 30 min. Reviewed the employee running costs for KMIC employees and emailed FTI UK - 20 min. Reviewed received company mail / internal correspondence regarding vendor matters - 25 min. Emails and phone calls with several vendors on receivership period invoice payments - 35 min. Internal correspondence with the tech team and NetSuite rep regarding financial systems data imaging - 20 min.
04/22/20	23261	29004153	James Robinson	2.40	835.00	\$	2,004.00	Attend at DuPont office to meet with Danbury regarding office exit, office walk through, and address questions/comments -1.1; research and respond to question from NM on OHM interco balances -0.4; respond to Nower email regarding monthly KMIC costs and review of costs 0.3; correspond with Nower re: KMIC plan and considerations for receivership 0.2; review of US payroll and wire processing 0.2; correspond with TR regarding vendor matters 0.1; correspond with NM on employee matters 0.1
04/20/20	23261	29004153	James Robinson	1.30	835.00	\$	1,085.50	Review March sales tax return and test proper recording of HST paid on various disbursements, and review of Ascend GL; coordination of sale of DuPont office equipment and removal; call with HM regarding pending matters; execute bill of sale and correspond with Danbury regarding same.

04/24/20	23261	29004153	James Robinson	1.70	835.00	\$	1,419.50	Prepare for and attend Update call with NM regarding employee, KMIC and transaction matters 0.4; review, comment on and execute Oracle agreement, and edit for NM comments 0.5; respond to multiple FTI UK related emails on IT matters 0.2; attend call with FTI UK and NM regarding KMIC costs and potential transactions 0.3; review disbursements and support, and approve wires 0.3
04/23/20	23261	29004153	James Robinson	1.10	835.00	\$	918.50	Call with IT director regarding hand off of duties and access rights given termination tomorrow 0.4; emails and correspondence with HM and TR regarding WEPP, ROE's and T4's for terminates employees 0.3.; review agreements 0.4
04/20/20	25702	29004153	James Belcher	0.50	855.00	\$	427.50	Email correspondence regarding diligence and call with bidders.
04/23/20	25702	29004153	James Belcher	1.90	855.00	\$	1,624.50	Review of revised bids; work with P. Kennedy on the bid summary analysis and comments on same.
04/22/20	25702	29004153	James Belcher	1.40	855.00	\$	1,197.00	Diligence activities; initial review of revised bids.
04/24/20	25702	29004153	James Belcher	0.40	855.00	\$	342.00	Review of revisions to bid summary.
04/21/20	25702	29004153	James Belcher	0.70	855.00	\$	598.50	Email correspondence regarding diligence requests; review of draft of bidder correspondence email and comments on same.
04/17/20	30636	29004153	Jonathan Pilcher	1.00	1115.00	\$	1,115.00	Email for Kate to share with Grant Thornton
04/23/20	30301	29004153	Kate Versey	0.20	970.00	\$	194.00	TCB - Tax documents for lodgement of Group Relief
04/24/20	30301	29004153	Kate Versey	0.20	970.00	\$	194.00	TCB - Request to be removed from the Kew website, Call with Charlotte re lodging tax relief
04/20/20	14797	29004153	Nigel Meakin	2.20	1020.00	\$	2,244.00	All with agent. Call re ohm. Call with counsel. Call with Jigsaw purchaser
04/21/20	14797	29004153	Nigel Meakin	0.40	1020.00	\$	408.00	Call with Rick Kwak re jigsaw and ohm
04/24/20	14797	29004153	Nigel Meakin	3.20	1020.00	\$	3,264.00	Calls re jigsaw, ohm and other matters. Call with uk re receivership impact of quiver sale; call with osc
04/22/20	14797	29004153	Nigel Meakin	4.30	1020.00	\$	4,386.00	Ohm sale. Jigsaw matters. Calls re various discussions
04/23/20	14797	29004153	Nigel Meakin	1.40	1020.00	\$	1,428.00	Review of ohm spa; discussions re various matters.
04/21/20	25083	29004153	Patrick Kennedy	5.20	490.00	\$	2,548.00	Multiple emails and discussions with PwC and RP related to outstanding diligence matters; drafting of destruction of evaluation material notice to losing bidder; diligence call with PwC/Raine; update call with JB/NM; emails with Eisner re: outstanding diligence matters; coordinating of diligence call with Imagine
04/22/20	25083	29004153	Patrick Kennedy	4.00	490.00	\$	1,960.00	PwC diligence matters and emails with RP re: previous; review of amended bids from SK and Imagine; updates to Bid Summary re: previous.
04/24/20	25083	29004153	Patrick Kennedy	4.80	490.00	\$	2,352.00	Diligence call with PwC; updates to bid summary for syndicate; call with NM re: previous. Emails with Eisner re: back-end rights participation.
04/20/20	25083	29004153	Patrick Kennedy	5.40	490.00	\$	2,646.00	Call with PwC/Raine re: new business diligence; call with PwC re: outstanding financial and tax diligence; call with Eisner re: outstanding legal diligence; multiple emails with RP/EZ re: previous and uploading of documents to the VDR re: previous.
04/25/20	25083	29004153	Patrick Kennedy	1.00	490.00	\$	490.00	Imagine diligence matters; multiple emails with RP/EZ re: previous. Uploading of AG fee related documents to VDR; emails with SK re: previous.
04/23/20	25083	29004153	Patrick Kennedy	3.40	490.00	\$	1,666.00	Diligence call with Imagine/Raine; correspondence with PwC re: diligence matters; updates to Bid summary
04/23/20	15236	29004153	Toni Vanderlaan	0.20	955.00	\$	191.00	Call with UK Administrator; Emails to Greg Quail
04/22/20	15236	29004153	Toni Vanderlaan	0.40	955.00	\$	382.00	Follow up on UK sales process and emails with Essential CEO
04/21/20	30322	29004153	Tyler Rivas-Perri	1.00	490.00	\$	490.00	Submitting WEPPA package for employees at KMG .5Talking to Service Canada regarding current status of previous applications. 5
04/20/20	30322	29004153	Tyler Rivas-Perri	2.00	490.00	\$	980.00	Submitting HST return for February and completing March return. .5Calling CRA for assistance with return, as well as updates on authorization access for FTI - 1.5
04/23/20	30322	29004153	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Communication with vendors at Kew for final account closing and termination
04/22/20	30322	29004153	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Communication with vendors at Kew for final account closing and termination
04/29/20	27455	29004173	Hrvoje Muhek	0.90	615.00	\$	553.50	Call with the US payroll provider regarding payables - 20 min. Call and emails regarding LA office equipment return - 35 min.
04/27/20	27455	29004173	Hrvoje Muhek	2.00	615.00	\$	1,230.00	Emails and phone calls with the Canadian payroll provider regarding employee termination and ROE processing - 30 min. Prepared and processed payroll for employees based on Canada - 60 min. Email correspondence regarding payments to Google - 10 min. Handover of leased Cisco equipment from Dupont office to FedEx and email to Cisco - 10 min.
04/28/20	27455	29004173	Hrvoje Muhek	0.60	615.00	\$	369.00	Prepare Canadian payroll wire payments for approval - 10 min. Disbursed receivership period ROE's to three terminated employees - 15 min. Reviewed and organized the Receiver's mailbox - 10 min.
04/30/20	27455	29004173	Hrvoje Muhek	0.50	615.00	\$	307.50	Email correspondence regarding OHM regulatory filing notice - 5 min. Email correspondence LA office equipment and files - 20 min. Email to NetSuite regarding data imaging - 5 min.
04/30/20	23261	29004173	James Robinson	2.00	835.00	\$	1,670.00	Review payout schedule from Sun Trust 0.2; prepare distribution summary and analysis, and revise for comments received from NM 0.8; call with NM regarding same 0.5; draft email to Sun Trust explaining distribution and repayment allocations 0.2; respond to employee WEPP emails 0.3
04/29/20	23261	29004173	James Robinson	1.50	835.00	\$	1,252.50	Compile and review KMICI distribution agreements, and multiple emails regarding same with employees and NM 0.5; review and comment on KMICI Drive list for KMD sale from FTI UK and verify contents and physical location with employees 0.7; draft email and correspond by phone with NM regarding same 0.3.
04/28/20	23261	29004173	James Robinson	1.00	835.00	\$	835.00	Review payroll detail and ADP wire details 0.3; execute and coordinate wire regarding Direction of Funds (0.2); review statement of account (0.2); payment status and disbursements and correspondence regarding same (0.3);
04/27/20	23261	29004173	James Robinson	0.40	835.00	\$	334.00	Call and correspondence with TR regarding March sales tax returns and pending disbursements; review WEPP package for terminated employee
04/28/20	25702	29004173	James Belcher	0.50	855.00	\$	427.50	Review of email correspondence regarding bids.
04/27/20	30301	29004173	Kate Versey	0.10	970.00	\$	97.00	TCB - Send SK signed Group Relief documents
04/28/20	30301	29004173	Kate Versey	0.20	970.00	\$	194.00	TCB - Send confirmation to Beyond that the Kew website no longer references TCB, Confirmation from Charlotte (tax) that Group Relief documents have been received by HMRC
04/27/20	14797	29004173	Nigel Meakin	2.20	1020.00	\$	2,244.00	Ohm sale matters.; syndicate call. Calls re various matters
04/30/20	14797	29004173	Nigel Meakin	1.40	1020.00	\$	1,428.00	Calls and discussions re various matters
04/29/20	14797	29004173	Nigel Meakin	2.70	1020.00	\$	2,754.00	Call re investigation matters. Ohm matters. Jigsaw calls
04/27/20	14797	29004173	Nigel Meakin	1.20	1020.00	\$	1,224.00	Syndicate call; call with RK and SW re jigsaw
04/29/20	25083	29004173	Patrick Kennedy	0.50	490.00	\$	245.00	PwC diligence; emails with RP and PwC re: previous.
04/30/20	15236	29004173	Toni Vanderlaan	0.20	955.00	\$	191.00	Emails and payments
04/28/20	15236	29004173	Toni Vanderlaan	0.30	955.00	\$	286.50	Emails Re process Wire transfers
04/28/20	30322	29004173	Tyler Rivas-Perri	2.50	490.00	\$	1,225.00	Preparing TR forms of transactions occurring from April 16 - April 28th -1.25Preparing Budget 2 actual for the past three weeks - 1.25
05/08/20	24646	29004202	Benjamin Dabkowski	2.60	575.00	\$	1,495.00	Preserve Kew Media websites; create folder structure to mimic website.
05/07/20	24646	29004202	Benjamin Dabkowski	1.20	575.00	\$	690.00	Preserve Kew Media websites; create folder structure to mimic website.
04/01/20	15047	29004202	David Freskos	1.00	915.00	\$	915.00	Internal conference calls and coordinate additional collections with D. Berger.
05/04/20	15047	29004202	David Freskos	0.50	915.00	\$	457.50	Coordinate additional data collection in Los Angeles.
05/11/20	27709	29004202	Derek Berger	0.50	405.00	\$	202.50	Conference call with B.Dabkowski of FTI Tech team to discuss current status of web site collection effort; Run final estimate for the last remaining web domain URL;
05/12/20	27709	29004202	Derek Berger	0.40	405.00	\$	162.00	Discussion with D.Freskos of FTI Tech on status the remaining web sites to be preserved and next steps; Follow up with J.Robinson to discuss the large amount of URLs to be collected and status on completing.
05/07/20	27709	29004202	Derek Berger	0.40	405.00	\$	162.00	Follow up with D.Freskos and H.Hernandez re website collection of all KEW Media websites and embedded files; Send a WebPerserver support email re error when connecting to the KEW Media domain.
05/05/20	27709	29004202	Derek Berger	0.60	405.00	\$	243.00	Attempt to collect and preserve all KEW Media web domain sites and embedded files using WebPerserver.
05/01/20	27455	29004202	Hrvoje Muhek	0.30	615.00	\$	184.50	Email correspondence regarding statutory notice for OHM US - 5 min. Email to the benefits provider regarding a terminated employee - 5 min. Email to IEAP provider - 5 min. Internal emails regarding shipment from LA to Toronto - 5 min.
05/04/20	27455	29004202	Hrvoje Muhek	0.70	615.00	\$	430.50	Email correspondence with several vendors and internally (locksmith, US office property, US payroll) - 45 min.
05/07/20	27455	29004202	Hrvoje Muhek	1.60	615.00	\$	984.00	Internal correspondence regarding NetSuite imaging, G-Suite administration, and US laptops - 30 min. Terminated several dozens of G-Suite users - 30 min. Responded to several emails in the Receiver's inbox - 20 min. Correspondence with several vendors - 15 min.

05/06/20	27455	29004202	Hrvoje Muhek	0.20	615.00	\$	123.00	Prepared payroll wire payment.
05/05/20	27455	29004202	Hrvoje Muhek	0.60	615.00	\$	369.00	Email correspondence regarding US payroll and handover of the mail key to the Dupont St landlord – 35 min.
05/12/20	27455	29004202	Hrvoje Muhek	0.70	615.00	\$	430.50	Reviewed ongoing employee costs for a departing US employee. Email correspondence internally and with the benefits provider - 40 min.
05/14/20	27455	29004202	Hrvoje Muhek	0.40	615.00	\$	246.00	Phone call with a vendor and preparation of wire payment - 10 min. Reviewed the Receiver's inventory documents and email correspondence regarding the location of ProdCo books and records – 10 min. Email correspondence regarding IT providers – 5 min.
05/15/20	27455	29004202	Hrvoje Muhek	0.20	615.00	\$	123.00	Email correspondence regarding vendor payments and US payroll - 10 min.
05/13/20	27455	29004202	Hrvoje Muhek	0.70	615.00	\$	430.50	Internal email correspondence regarding the US insurance audit, TD funds transfer, and employee files transfer - 40 min.
05/11/20	27455	29004202	Hrvoje Muhek	0.60	615.00	\$	369.00	Prepared and processed payroll for Canadian employees – 15 min. Reconciled and prepared a vendor wire payment – 15 min. Internal correspondence regarding payroll – 5 min.
05/12/20	23261	29004202	James Robinson	0.70	835.00	\$	584.50	Review emails and correspondence regarding benefits for employees and pending termination of program 0.2; correspond with K. Schulz regarding last day transition and tasks to complete 0.2; respond to stakeholder inquiries from vendors and employees 0.3;
05/13/20	23261	29004202	James Robinson	0.60	835.00	\$	501.00	Call with Juan and Gerri at Truist regarding distributions 0.2; review bank account transfer request and execution 0.2; review vacation pay correspondence and payroll data 0.2
05/15/20	23261	29004202	James Robinson	1.30	835.00	\$	1,085.50	Review April Ascend report and draft sales tax return; provide comments to TR regarding same 0.8; correspond with TR regarding R&D status/comments and formatting 0.3; payment review and disbursements 0.2;
05/01/20	23261	29004202	James Robinson	1.30	835.00	\$	1,085.50	Two calls and email correspondence with TR regarding classification of payments and recording for Ascend, and updated forecast and R D preparation 0.4; review budget to actual and provide comments 0.6; review payment requests and wire disbursements 0.2; address CBC payment notice and correspond with FTI UK regarding same 0.1
05/05/20	23261	29004202	James Robinson	1.30	835.00	\$	1,085.50	Kew website and investor relations data retention and review of information including coordination with UK and correspondence with website providers 1.3
05/04/20	23261	29004202	James Robinson	1.00	835.00	\$	835.00	Review staffing/carrying costs for KMIC and prepare for/attend call with FTI UK for KMIC planning regarding KMD transaction 0.5; address certain WEPP matters and call with employee regarding same 0.3; payments coordination and review 0.2
05/06/20	23261	29004202	James Robinson	1.20	835.00	\$	1,002.00	Multiple calls and correspondence with ViaVid regarding release of Kew records and production of call transcripts 0.5; review payments and approve wires 0.3; review and finalize US payroll 0.3
05/07/20	23261	29004202	James Robinson	0.80	835.00	\$	668.00	Draft email response to stakeholder regarding KMG legacy lawsuit 0.2; review invoices, disbursements and wire coordination with Scotia 0.2; review KMG mail and tax notices received for KMG subsidiaries, and correspond with NM and PH regarding same 0.4
05/11/20	23261	29004202	James Robinson	1.30	835.00	\$	1,085.50	Review updated R D and provide comments to TR 0.6; review and approve wire payments and call with HM regarding same 0.3; email correspondence regarding laptops 0.2; review KMIC payroll 0.2.
05/05/20	29146	29004202	John McClay	3.20	425.00	\$	1,360.00	Collected, documented, and imaged custodian devices.
05/06/20	29146	29004202	John McClay	1.60	425.00	\$	680.00	Collected, documented, and imaged custodian devices.
05/12/20	14797	29004202	Nigel Meakin	0.30	1020.00	\$	306.00	Review of investigation memo
05/13/20	14797	29004202	Nigel Meakin	0.90	1020.00	\$	918.00	Call re ohm. Emails re ohm; call with Simon Lloyd re ohm sale
05/07/20	14797	29004202	Nigel Meakin	1.60	1020.00	\$	1,632.00	Calls and discussions re various matters
05/05/20	14797	29004202	Nigel Meakin	1.00	1020.00	\$	1,020.00	Calls and discussions re various matters
05/08/20	14797	29004202	Nigel Meakin	1.60	1020.00	\$	1,632.00	Calls and discussions re various matters
05/11/20	14797	29004202	Nigel Meakin	0.60	1020.00	\$	612.00	Discussions re potential investigative approach
05/01/20	14797	29004202	Nigel Meakin	1.00	1020.00	\$	1,020.00	Various calls and discussions
05/14/20	14797	29004202	Nigel Meakin	0.80	1020.00	\$	816.00	Sale administration; ohm issues
05/15/20	25083	29004202	Patrick Kennedy	0.10	490.00	\$	49.00	Uploading for disclosure schedule/consent files to VDR.
05/14/20	25083	29004202	Patrick Kennedy	1.50	490.00	\$	735.00	Uploading of in excess of 300 files to VDR regarding closing of Jigsaw transactions. Emails with RP and EZ re: previous. Correspondence with Merrill Datasite regarding document uploading issues to VDR.
05/13/20	25083	29004202	Patrick Kennedy	1.00	490.00	\$	490.00	Emails with RP and EZ regarding new dataroom information for transaction close; uploading in excess of 150 documents to VDR.
05/07/20	25083	29004202	Patrick Kennedy	1.00	490.00	\$	490.00	Jigsaw VDR matters including: adding new counsel for UTA to VDR, emails with HM and NM re: shutdown of VDR and multiple emails/chats with Merrill re: reactivating VDR
04/27/20	16742	29004202	Toni Dyson	1.00	1435.00	\$	1,435.00	TCB group relief documentation and post to HMRC
05/01/20	30322	29004202	Tyler Rivas-Perri	1.00	490.00	\$	490.00	Submitting payments and TR forms. .45E-mails to team and vendors' throughout the day .15
05/08/20	30322	29004202	Tyler Rivas-Perri	0.10	490.00	\$	49.00	Entering payments to vendors on scoticonnect
05/05/20	30322	29004202	Tyler Rivas-Perri	0.10	490.00	\$	49.00	Entering payments to vendors on Scotiacconnect
05/07/20	30322	29004202	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Completed the budget to actual for the past three weeks.
05/12/20	30322	29004202	Tyler Rivas-Perri	0.50	490.00	\$	245.00	Calling CRA to discuss update on authorization of FTI. Preparation of HST refund for April
05/19/20	27455	29004205	Hrvoje Muhek	0.60	615.00	\$	369.00	Reviewed the US payroll and prepared wire payments – 20 min. Email and phone correspondence with Netsuite and Paychex – 20 min.
05/18/20	27455	29004205	Hrvoje Muhek	0.40	615.00	\$	246.00	Email correspondence regarding payroll, employee benefits, and access to shared to shared drive.
05/22/20	27455	29004205	Hrvoje Muhek	0.60	615.00	\$	369.00	Correspondence regarding NetSuite imaging - 15 min. Internal emails regarding data access - 15 min. Email to a vendor - 5 min.
05/19/20	23261	29004205	James Robinson	0.20	835.00	\$	167.00	Review US payroll, and adjustments for Schulz final pay cheque. Review and process wire disbursements.
05/22/20	23261	29004205	James Robinson	0.40	835.00	\$	334.00	Emails with FTI UK regarding KMIC wind-down and Quiver transition 0.2; address R&D matters and entries for sales tax 0.2;
05/20/20	14797	29004205	Nigel Meakin	0.70	1020.00	\$	714.00	Ohm spa review. Correspondence re ohm.
05/21/20	14797	29004205	Nigel Meakin	0.60	1020.00	\$	612.00	Ohm matters. Correspondence with agent
05/23/20	25083	29004205	Patrick Kennedy	0.10	490.00	\$	49.00	New uploads to VDR re: Jigsaw accounting policies
05/20/20	30322	29004205	Tyler Rivas-Perri	2.00	490.00	\$	980.00	Updating TR forms from May 1 to present.
05/25/20	27455	29004216	Hrvoje Muhek	0.20	615.00	\$	123.00	Email correspondence regarding data imaging matters.
05/26/20	27455	29004216	Hrvoje Muhek	2.00	615.00	\$	1,230.00	Email correspondence regarding US payroll matters, payroll and ROE preparation for KMIC, payroll wire preparation – 1 hr and 40 min. Email correspondence regarding vendor matters – 20 min.
05/27/20	27455	29004216	Hrvoje Muhek	0.90	615.00	\$	553.50	Call with Google regarding user emails issues – 30 min. Emails regarding various Kew IT matters – 20 min.
05/25/20	23261	29004216	James Robinson	1.20	835.00	\$	1,002.00	Review and respond to emails from FTI UK 0.3; planning and development of office closing tasks for Richmond office 0.3; draft email with status and to-do's with TR and HM 0.3; vendors and payments 0.2; status call with NM regarding pending matters 0.1;
05/26/20	23261	29004216	James Robinson	1.10	835.00	\$	918.50	IT coordination and KMIC windup and emails regarding same 0.3; payments review and wire 0.1; prepare for and attend KMG call with TR and HM regarding current matters 0.7
05/29/20	23261	29004216	James Robinson	0.60	835.00	\$	501.00	Coordination of KMIC office packing and preparation for closure, and calls with TR and HM regarding same 0.4; review of payments 0.2
05/28/20	23261	29004216	James Robinson	1.80	835.00	\$	1,503.00	Call with FTI UK to determine and coordinate Google Drive data sourcing and access to Quiver for KMD chain of title information 0.5; calls and emails with TR and HM regarding KMIC office closure 0.4; call with Quiver regarding Line of Duty/KMIC rights and payments 0.4;
03/10/20	30636	29004216	Jonathan Pilcher	2.00	1115.00	\$	2,230.00	Sale of TCB Media Limited.
03/13/20	30636	29004216	Jonathan Pilcher	2.00	1115.00	\$	2,230.00	Sale of TCB Media Limited.
05/29/20	14797	29004216	Nigel Meakin	1.30	1020.00	\$	1,326.00	Ohm closing matters. Call with counsel. Discussions with JR re KMIC issues
05/29/20	14797	29004216	Nigel Meakin	0.90	1020.00	\$	918.00	Ohm matters. Jigsaw matters
05/27/20	25083	29004216	Patrick Kennedy	0.30	490.00	\$	147.00	Uploading of multiple files to Jigsaw VDR
05/28/20	25083	29004216	Patrick Kennedy	0.10	490.00	\$	49.00	Uploading of Jigsaw VDR items
05/27/20	30322	29004216	Tyler Rivas-Perri	2.00	490.00	\$	980.00	Purchasing boxes and trash bags for office clean up and dropping items off at the Kew office.
05/28/20	30322	29004216	Tyler Rivas-Perri	2.00	490.00	\$	980.00	Organizing and office records and equipment. E-mails and calls throughout the day with Jim R and Hrvoje M on logistics of the move.
05/29/20	30322	29004216	Tyler Rivas-Perri	0.20	490.00	\$	98.00	Submitting payments for invoices on Scotia Connect.

06/05/20	27455	29004249	Hrvoje Muhek	1.90	615.00	\$	1,168.50	Call with Ceridian regarding T4's for Canadian-based employees - 30 min. Call with the US payroll provider and a former employee regarding direct deposit - 35 min. Email correspondence and calls with Iron Mountain records retention - 25 min. Reviewed US employee benefits payments and email to the benefits broker - 20 min.
06/03/20	27455	29004249	Hrvoje Muhek	0.30	615.00	\$	184.50	Prepared a wire payment and followed up with Iron Mountain.
06/02/20	27455	29004249	Hrvoje Muhek	1.10	615.00	\$	676.50	Reviewed and processed payroll for US-based employees. Call and emails with the payroll regarding employee termination - 50 min. Call with Iron Mountain regarding retention of the Company's books and records - 15 min.
06/01/20	27455	29004249	Hrvoje Muhek	0.40	615.00	\$	246.00	Email correspondence with several vendors - 25 min.
06/03/20	23261	29004249	James Robinson	3.20	835.00	\$	2,672.00	Review R&D up to May 31 and provide comments to TR 1.1; develop updated forecast per request from secured lender and send email to NM regarding same 1.6; payroll review and processing 0.3; review sales tax status and returns/refunds 0.2
06/03/20	30301	29004249	Kate Versey	0.60	970.00	\$	582.00	OHM Sale - Confirm no assignment of KML/OHM balances to TCB, review PH comments & send mark up to Dentons, Query re sale of library to Quiver from purchaser's counsel
06/04/20	30301	29004249	Kate Versey	0.40	970.00	\$	388.00	OHM Sale - Review releases for SK to sign, confirm they include PH mark up & ok to execute
06/01/20	14797	29004249	Nigel Meakin	0.70	1020.00	\$	714.00	Review of ohm closing docs. Spirit sale; review of priority agreement
06/02/20	14797	29004249	Nigel Meakin	0.30	1020.00	\$	306.00	Call with counsel re ohm priorities agreement
06/04/20	14797	29004249	Nigel Meakin	0.70	1020.00	\$	714.00	Ohm closing matters; discussions re r&d forecast
06/03/20	25083	29004249	Patrick Kennedy	0.30	490.00	\$	147.00	Correspondence with Merrill Dataone re: Jigsaw VDR download and comfort letter; emails with NM re: previous.
06/05/20	25083	29004249	Patrick Kennedy	0.50	490.00	\$	245.00	Upload of closing documents to VDR for Jigsaw transaction
06/04/20	30322	29004249	Tyler Rivas-Perri	0.20	490.00	\$	98.00	Payment of invoices for Kew
06/09/20	27455	29004251	Hrvoje Muhek	0.70	615.00	\$	430.50	Email correspondence and phone calls with the vendor regarding records retention account setup.
06/10/20	27455	29004251	Hrvoje Muhek	0.50	615.00	\$	307.50	Call with Iron Mountain regarding account setup, and internal email correspondence.
06/12/20	27455	29004251	Hrvoje Muhek	1.40	615.00	\$	861.00	Coordination with IM regarding box pickup - 10min. Internal emails regarding Netsuite and domain cancellations - 15 min. Visit to Company's premises to handover the key to the landlord - 60 min.
06/11/20	27455	29004251	Hrvoje Muhek	2.00	615.00	\$	1,230.00	Several emails and coordination calls with the IT disposal vendor and Iron Mountain - 60 min. Prepared a dozen and a half boxes with Company's boxes and records for long term retention - 60 min.
06/12/20	23261	29004251	James Robinson	1.20	835.00	\$	1,002.00	Call with Rick Kwak regarding US Inc. pending matters including litigation regarding The Vault; KMG payments review and wire approvals; coordination with HM regarding KMIC office exit; respond to email received from FTI UK regarding domain name renewals and other wind-down matters;
06/12/20	23261	29004251	James Robinson	1.10	835.00	\$	918.50	update cash flow forecast requested by syndicate to completion of receivership, including professional fee estimates;
06/08/20	14797	29004251	Nigel Meakin	1.20	1020.00	\$	1,224.00	Call re ohm proposal; emails re impact of sales on distribution agreements.; analysis of ohm proposal
06/09/20	14797	29004251	Nigel Meakin	0.30	1020.00	\$	306.00	Call with agent re OHM; ohm matters
06/10/20	14797	29004251	Nigel Meakin	0.60	1020.00	\$	612.00	Review of ohm agreements. Emails; spirit emails
06/12/20	14797	29004251	Nigel Meakin	1.20	1020.00	\$	1,224.00	Review of spirit agreement; call re potential lift stay request; call with counsel and Goodmans re investigation
06/10/20	25083	29004251	Patrick Kennedy	0.10	490.00	\$	49.00	Uploads to Jigsaw dataroom for closing disclosure schedules
06/08/20	25083	29004251	Patrick Kennedy	0.30	490.00	\$	147.00	Updated to dataroom for closing disclosure schedules.
06/17/20	27455	29004259	Hrvoje Muhek	0.40	615.00	\$	246.00	Prepared several wire payments - 10 min. Call with Paychex regarding payroll amounts and credit on the account - 15 min.
06/15/20	27455	29004259	Hrvoje Muhek	0.30	615.00	\$	184.50	Email correspondence with Paychex regarding employee W2's.
06/16/20	27455	29004259	Hrvoje Muhek	0.30	615.00	\$	184.50	Reviewed and approved the US payroll.
06/16/20	23261	29004259	James Robinson	1.30	835.00	\$	1,085.50	Call with NM regarding edits to the completion forecast and R&D; make edits and prepare secured lender recovery summary.
06/19/20	23261	29004259	James Robinson	0.80	835.00	\$	668.00	Prepare for and attend Call with R. Kwak and NM regarding matters pending to complete Kew matters
06/15/20	14797	29004259	Nigel Meakin	0.40	1020.00	\$	408.00	Ohm sale; correspondence
06/17/20	14797	29004259	Nigel Meakin	0.30	1020.00	\$	306.00	Call with JR
06/18/20	14797	29004259	Nigel Meakin	0.40	1020.00	\$	408.00	Ohm. Memo re investigation
06/19/20	14797	29004259	Nigel Meakin	1.10	1020.00	\$	1,122.00	Call with JR and RK re various issues.; review of lift stay request
06/19/20	25083	29004259	Patrick Kennedy	0.20	490.00	\$	98.00	Sourcing comfort letter and usb downloads of dataroom
06/20/20	25083	29004259	Patrick Kennedy	0.20	490.00	\$	98.00	Emails with Dataone re: comfort letter and dataroom downloads
06/17/20	25083	29004259	Patrick Kennedy	0.50	490.00	\$	245.00	Sourcing comfort letter and usb downloads of dataroom
06/18/20	25083	29004259	Patrick Kennedy	0.30	490.00	\$	147.00	Sourcing comfort letter and usb downloads of dataroom
06/21/20	25083	29004259	Patrick Kennedy	0.20	490.00	\$	98.00	Emails with Dataone re: comfort letter and dataroom downloads
06/15/20	30322	29004259	Tyler Rivas-Perri	1.00	490.00	\$	490.00	Submitting WEPPA application for a recently terminated employee.
06/19/20	30322	29004259	Tyler Rivas-Perri	1.20	490.00	\$	588.00	Completing TR forms for all transaction made from May 15 - June 19.
06/29/20	27455	29004283	Hrvoje Muhek	0.30	615.00	\$	184.50	Call with RK regarding email access and email to CETSTAT.
06/30/20	27455	29004283	Hrvoje Muhek	1.50	615.00	\$	922.50	Reviewed and approved US payroll - 15 min. Internal and external correspondence regarding several vendors - 25 min. Reviewed Ceridian YE processing guidelines, reviewed CPP EI discrepancies for KMG and KMIC employees, email to Ceridian - 20 min. Calculated WSIB premiums owed since Feb 28, 2020 and email to WSIB Employer Services - 30 min.
06/24/20	23261	29004283	James Robinson	0.40	835.00	\$	334.00	Call with KMIC landlord regarding premises;
06/26/20	14797	29004283	Nigel Meakin	0.60	1020.00	\$	612.00	Correspondence; discussions with trust; call with Rick Kwak
06/29/20	14797	29004283	Nigel Meakin	0.50	1020.00	\$	510.00	Call with Paul Guy and David Bish re class action lift stay motions
06/30/20	14797	29004283	Nigel Meakin	0.70	1020.00	\$	714.00	Ohm closing
06/24/20	25083	29004283	Patrick Kennedy	0.60	490.00	\$	294.00	Emails and calls with Datasite to square away VDR materials and comfort letters for jigsaw transaction
06/25/20	16742	29004283	Toni Dyson	2.20	1435.00	\$	3,157.00	KMIL and KMGUKH comps
07/06/20	27455	29004301	Hrvoje Muhek	1.00	615.00	\$	615.00	Processed CPP and EI corrections for a former employee and generated T4 previews for KMG and KMIC.
07/02/20	23261	29004301	James Robinson	0.40	835.00	\$	334.00	Review and processing of payments (0.2); review of email correspondence with FTI UK (0.2);
07/07/20	23261	29004301	James Robinson	0.80	835.00	\$	668.00	Wire review and approvals 0.1; coordination for June R&D preparation 0.3; review emails and provide relevant support requested for the R&D amounts 0.4;
07/09/20	23261	29004301	James Robinson	0.60	835.00	\$	501.00	Review email received regarding insurance policy renewal for insurance at KMG and KMIC offices, review supporting information and draft email response 0.5; wire review and approvals;
07/06/20	14797	29004301	Nigel Meakin	0.60	1020.00	\$	612.00	Correspondence
07/09/20	14797	29004301	Nigel Meakin	0.60	1020.00	\$	612.00	Call with class action counsel
07/08/20	15236	29004301	Toni Vanderlaan	0.30	955.00	\$	286.50	Transaction documents.
07/10/20	30322	29004301	Tyler Rivas-Perri	1.20	490.00	\$	588.00	Completing variance reporting for the month of June
07/06/20	30322	29004301	Tyler Rivas-Perri	0.20	490.00	\$	98.00	Completing TR forms for the month of June
07/14/20	27455	29004306	Hrvoje Muhek	0.30	615.00	\$	184.50	Reviewed and processed payroll for RK.
07/15/20	27455	29004306	Hrvoje Muhek	1.00	615.00	\$	615.00	Reconciled and prepared several vendors wire payments, email correspondence with the vendors.
07/16/20	22187	29004306	Jacob Lensing	5.20	625.00	\$	3,250.00	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/14/20	22187	29004306	Jacob Lensing	2.10	625.00	\$	1,312.50	Document review.
07/17/20	22187	29004306	Jacob Lensing	5.90	625.00	\$	3,687.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/15/20	22187	29004306	Jacob Lensing	4.20	625.00	\$	2,625.00	Internal Discussion; Document review.
07/14/20	23261	29004306	James Robinson	2.00	835.00	\$	1,670.00	Complete preliminary email/folder/Drive searches for correspondence and documentation related to the investigation 1.4; prepare summary comparison of borrowing base for October prepared by company and November prepared by Farber with search for related supporting documentation 0.6.
07/15/20	23261	29004306	James Robinson	0.70	835.00	\$	584.50	Prepare for and attend call with NW and JL regarding information posted to network folder and background on Kew activities leading up to receivership.
07/13/20	23261	29004306	James Robinson	0.50	835.00	\$	417.50	Prepare for and attend investigations call 0.5;

07/15/20	24354	29004306	Kathleen Foster	0.30	140.00	\$	42.00	Website update for KMG. Requested by Tyler Rivas.
07/15/20	10447	29004306	Nicole Wells	1.00	1080.00	\$	1,080.00	Preliminary review of accounting documents related to the evaluation of potential claims.
07/16/20	10447	29004306	Nicole Wells	1.00	1080.00	\$	1,080.00	Preliminary review of accounting documents related to the evaluation of potential claims.
07/07/20	14797	29004306	Nigel Meakin	1.10	1020.00	\$	1,122.00	Discussions re various matters
07/13/20	14797	29004306	Nigel Meakin	0.60	1020.00	\$	612.00	Discussions re investigation
07/14/20	14797	29004306	Nigel Meakin	0.40	1020.00	\$	408.00	Attendance in court.
07/14/20	27455	29004321	Hrvoje Muhek	0.30	615.00	\$	184.50	Reviewed and processed payroll for RK.
07/15/20	27455	29004321	Hrvoje Muhek	1.00	615.00	\$	615.00	Reconciled and prepared several vendors wire payments, email correspondence with the vendors.
07/21/20	27455	29004321	Hrvoje Muhek	1.00	615.00	\$	615.00	Amalgamated monthly TB data for KMG from Dec 2017 to Dec 2019. Email to the FTI investigation team.
07/20/20	22187	29004321	Jacob Lensing	4.30	625.00	\$	2,687.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/24/20	22187	29004321	Jacob Lensing	2.20	625.00	\$	1,375.00	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/23/20	22187	29004321	Jacob Lensing	3.10	625.00	\$	1,937.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/22/20	22187	29004321	Jacob Lensing	4.70	625.00	\$	2,937.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/21/20	22187	29004321	Jacob Lensing	2.90	625.00	\$	1,812.50	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/16/20	22187	29004321	Jacob Lensing	5.20	625.00	\$	3,250.00	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/14/20	22187	29004321	Jacob Lensing	2.10	625.00	\$	1,312.50	Document review.
07/17/20	22187	29004321	Jacob Lensing	5.90	625.00	\$	3,687.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/15/20	22187	29004321	Jacob Lensing	4.20	625.00	\$	2,625.00	Internal Discussion; Document review.
07/14/20	23261	29004321	James Robinson	2.00	835.00	\$	1,670.00	Complete preliminary email/folder/Gdrive searches for correspondence and documentation related to the investigation 1.4; prepare summary comparison of borrowing base for October prepared by company and November prepared by Farber with search for related supporting documentation 0.6.
07/15/20	23261	29004321	James Robinson	0.70	835.00	\$	584.50	Prepare for and attend call with NW and JL regarding information posted to network folder and background on Kew activities leading up to receivership.
07/13/20	23261	29004321	James Robinson	0.50	835.00	\$	417.50	Prepare for and attend investigations call 0.5;
07/24/20	23261	29004321	James Robinson	0.80	835.00	\$	668.00	Payments review and coordination; correspond with TR regarding work plan for next two weeks; R&D matters and planning for 246 report to be prepared;
07/21/20	23261	29004321	James Robinson	1.20	835.00	\$	1,002.00	Review email received from N. Wells; search for supporting information for each questions noted; files and related GDrive searches; draft email response;
07/15/20	24354	29004321	Kathleen Foster	0.30	140.00	\$	42.00	Website update for KMG. Requested by Tyler Rivas.
07/22/20	10447	29004321	Nicole Wells	0.50	1080.00	\$	540.00	Review of documents identified to date with team and discussion of next steps for review.
07/24/20	10447	29004321	Nicole Wells	0.50	1080.00	\$	540.00	Review of documents identified to date with team and discussion of next steps for review.
07/20/20	10447	29004321	Nicole Wells	0.50	1080.00	\$	540.00	Review of documents identified to date with team and discussion of next steps for review.
07/15/20	10447	29004321	Nicole Wells	1.00	1080.00	\$	1,080.00	Preliminary review of accounting documents related to the evaluation of potential claims.
07/16/20	10447	29004321	Nicole Wells	1.00	1080.00	\$	1,080.00	Preliminary review of accounting documents related to the evaluation of potential claims.
07/21/20	14797	29004321	Nigel Meakin	2.20	1020.00	\$	2,244.00	Calls and discussions re various matters re KMG US
07/07/20	14797	29004321	Nigel Meakin	1.10	1020.00	\$	1,122.00	Discussions re various matters
07/13/20	14797	29004321	Nigel Meakin	0.60	1020.00	\$	612.00	Discussions re investigation
07/14/20	14797	29004321	Nigel Meakin	0.40	1020.00	\$	408.00	Attendance in court.
07/09/20	25083	29004321	Patrick Kennedy	0.30	490.00	\$	147.00	Ordering of Jigsaw dataroom downloads for RP and EZ; emails with Datasite re: previous. Emails with Eisners re: lost USBs.
07/28/20	27455		Hrvoje Muhek	0.60	615.00	\$	369.00	Reviewed and processed payroll for RK, and prepared several vendor wire payments.
07/28/20	22187	29004345	Jacob Lensing	1.70	625.00	\$	1,062.50	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/29/20	22187	29004345	Jacob Lensing	3.00	625.00	\$	1,875.00	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/30/20	22187	29004345	Jacob Lensing	1.10	625.00	\$	687.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/31/20	22187	29004345	Jacob Lensing	2.40	625.00	\$	1,500.00	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
07/29/20	10447	29004345	Nicole Wells	1.50	1080.00	\$	1,620.00	Review of documents identified to date with team and discussion of next steps for review.
07/28/20	14797	29004345	Nigel Meakin	1.20	1020.00	\$	1,224.00	Discussions with OSC. Emails
07/31/20	14797	29004345	Nigel Meakin	2.20	1020.00	\$	2,244.00	Calls and emails re OSC matters etc
07/30/20	14797	29004345	Nigel Meakin	0.90	1020.00	\$	918.00	Calls and discussions re various issues
08/04/20	27455	29004363	Hrvoje Muhek	0.20	615.00	\$	123.00	Email correspondence regarding a former employee.
07/28/20	10447	29004363	Nicole Wells	1.00	1080.00	\$	1,080.00	Review of documents.
08/05/20	14797	29004363	Nigel Meakin	1.00	1020.00	\$	1,020.00	Calls and discussions re various matters
08/07/20	14797	29004363	Nigel Meakin	2.00	1020.00	\$	2,040.00	Calls re investigation. Review of draft order. Review of correspondence
08/06/20	14797	29004363	Nigel Meakin	1.60	1020.00	\$	1,632.00	Re Kew of draft order. Calls
08/12/20	23261	29004373	James Robinson	3.10	835.00	\$	2,588.50	Drafting of 246(2) report 1.7; review of R&D and edits regarding same 1.4;
08/11/20	23261	29004373	James Robinson	3.30	835.00	\$	2,755.50	Prepare outline of 246(2) report based on BIA requirements (0.5), and begin drafting report (2.0); initial review of R&D (0.8);
08/14/20	10447	29004373	Nicole Wells	1.00	1080.00	\$	1,080.00	Preparation for and call with Torys, Goodmans and Receiver to address requests and inquiries.
08/13/20	10447	29004373	Nicole Wells	0.50	1080.00	\$	540.00	Review of documents.
08/10/20	14797	29004373	Nigel Meakin	2.10	1020.00	\$	2,142.00	Court report
08/13/20	14797	29004373	Nigel Meakin	1.20	1020.00	\$	1,224.00	Calls and discussions regarding OSC. Review of materials
08/14/20	14797	29004373	Nigel Meakin	1.60	1020.00	\$	1,632.00	Pre call. Preparation for and attendance on call with Goodmans re investigation
08/11/20	14797	29004373	Nigel Meakin	0.70	1020.00	\$	714.00	Call with Rick Kwak re various open matters.
08/14/20	14797	29004373	Nigel Meakin	1.60	1020.00	\$	1,632.00	Preparation and attendance on call with Goodmans; subsequent discussions with counsel
08/14/20	14797	29004373	Nigel Meakin	0.40	1020.00	\$	408.00	Discussions with Rick Kwak
08/11/20	30322	29004373	Tyler Rivas-Perri	4.00	490.00	\$	1,960.00	Completing the July R&D report for Kew Media Group
08/21/20	27455	29004376	Hrvoje Muhek	1.90	615.00	\$	1,168.50	Phone calls with the US benefits providers and the payroll processing company on various account matters.
08/11/20	22187	29004376	Jacob Lensing	2.40	625.00	\$	1,500.00	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
08/20/20	23261	29004376	James Robinson	0.20	835.00	\$	167.00	Review payments and correspond with HM regarding same
08/17/20	23261	29004376	James Robinson	0.30	835.00	\$	250.50	Review of computer equipment held, and correspond with investigations team regarding same;
08/17/20	10447	29004376	Nicole Wells	1.50	1080.00	\$	1,620.00	Calls with Counsel, Dentons and Goodmans regarding investigation.
08/19/20	10447	29004376	Nicole Wells	2.00	1080.00	\$	2,160.00	Preparation for and calls with Counsel and Goodmans regarding investigation; Discussion with team regarding information obtained and next steps.
08/19/20	14797	29004376	Nigel Meakin	0.90	1020.00	\$	918.00	Call with Goodmans and counsel re investigation
08/17/20	14797	29004376	Nigel Meakin	0.40	1020.00	\$	408.00	Call re scope of investigation
08/17/20	14797	29004376	Nigel Meakin	0.40	1020.00	\$	408.00	Call re requirement to defend class action
08/25/20	27455	29004387	Hrvoje Muhek	0.70	615.00	\$	430.50	Call with the US benefits provider - 15 min. Email correspondence regarding payroll, and payroll review - 30 min.

08/26/20	27455	29004387	Hrvoje Muhek	0.20	615.00	\$	123.00	Prepared several wire payments.
08/31/20	22187	29004387	Jacob Lensing	4.00	625.00	\$	2,500.00	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
08/31/20	22187	29004387	Jacob Lensing	3.30	625.00	\$	2,062.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
08/17/20	22187	29004387	Jacob Lensing	1.10	625.00	\$	687.50	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
08/20/20	22187	29004387	Jacob Lensing	2.30	625.00	\$	1,437.50	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
08/19/20	22187	29004387	Jacob Lensing	0.80	625.00	\$	500.00	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
08/26/20	23261	29004387	James Robinson	0.70	835.00	\$	584.50	Review of payments for US Inc and call with HM regarding same; filing of 246(2) report with OSB; statement of account reconciliation and payments
08/24/20	23261	29004387	James Robinson	0.90	835.00	\$	751.50	Review NM report comments and provide edits as applicable; correspond regarding format for R D with NM; review sales tax return data; correspond with TD regarding wire of sales tax refund received and go-forward banking arrangements
08/28/20	24354	29004387	Kathleen Foster	0.30	140.00	\$	42.00	Website update for KMG. Requested by Jim Robinson.
08/31/20	10447	29004387	Nicole Wells	1.00	1080.00	\$	1,080.00	Review of Documents provided by Goodmans.
08/24/20	14797	29004387	Nigel Meakin	2.50	1020.00	\$	2,550.00	Statutory reporting
08/25/20	14797	29004387	Nigel Meakin	2.00	1020.00	\$	2,040.00	Court report; s246 report
08/27/20	14797	29004387	Nigel Meakin	0.80	1020.00	\$	816.00	Investigation correspondence and logistics
08/31/20	14797	29004387	Nigel Meakin	1.40	1020.00	\$	1,428.00	4East sale
09/06/20	15047	29004415	David Freskos	1.60	915.00	\$	1,464.00	Calls to coordinate laptop password and encryption retrieval.
09/04/20	15047	29004415	David Freskos	1.00	915.00	\$	915.00	Calls to coordinate laptop password and encryption retrieval.
08/31/20	15047	29004415	David Freskos	0.50	915.00	\$	457.50	Conference call with opposing expert RE decryption of priority laptop.
08/17/20	15047	29004415	David Freskos	0.50	915.00	\$	457.50	Internal conference call RE decrypting one custodian laptop.
09/02/20	22187	29004415	Jacob Lensing	1.70	625.00	\$	1,062.50	Prepared interview questions for the Interim CEO, Mike Corrigan and the EVP for Business & Legal Affairs, Rick Kwak; Review of Samantha Reburn's contemporaneous notes, accounting and borrowing base documents located on the Google Drive related to the evaluation of potential claims and an the investigation performed by the Special Committee.
09/01/20	22187	29004415	Jacob Lensing	4.40	625.00	\$	2,750.00	Prepared interview questions for the Interim CEO, Mike Corrigan and the EVP for Business & Legal Affairs, Rick Kwak; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims and preparing interview questions.
09/04/20	22187	29004415	Jacob Lensing	2.40	625.00	\$	1,500.00	Prepared for and interviewed the Interim CEO, Mike Corrigan.
09/04/20	22187	29004415	Jacob Lensing	4.50	625.00	\$	2,812.50	Internal discussion; Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims.
09/01/20	22187	29004415	Jacob Lensing	4.10	625.00	\$	2,562.50	Internal discussion regarding the data extraction from Geoff Webb's laptop; Review of contemporaneous accounting and borrowing base documents provided by Goodmans related to the evaluation of potential claims.
09/03/20	22187	29004415	Jacob Lensing	5.30	625.00	\$	3,312.50	Prepared interview questions for the Interim CEO, Mike Corrigan and the EVP for Business & Legal Affairs, Rick Kwak; Review of Rick Kwak's contemporaneous notes, accounting and borrowing base documents provided by Goodmans related to the evaluation of potential claims and an the investigation performed by the Special Committee.
09/04/20	23261	29004415	James Robinson	0.50	835.00	\$	417.50	Call with NM regarding status; call with NW and search of physical record backups and correspondence regarding same; correspond with HM regarding access to emails;
09/04/20	10447	29004415	Nicole Wells	2.50	1080.00	\$	2,700.00	Preparation for and interview with M. Corrigan; Call with Counsel; Preliminary review of new documents provided by Goodmans related to R. Kwak.
09/03/20	10447	29004415	Nicole Wells	1.50	1080.00	\$	1,620.00	Review of documents provided by Goodmans and preparation of questions for interviews with M. Corrigan and R. Kwak..
09/04/20	14797	29004415	Nigel Meakin	2.80	1020.00	\$	2,856.00	Calls re investigation with counsel. Interview with Corrigan
09/03/20	14797	29004415	Nigel Meakin	0.80	1020.00	\$	816.00	Correspondence and calls re investigation
09/01/20	14797	29004415	Nigel Meakin	0.90	1020.00	\$	918.00	4East sale
09/09/20	27455	29004421	Hrvoje Muhek	1.40	615.00	\$	861.00	Phone calls and email correspondence with the US employee benefits providers - 50 min. Prepared multiple vendor wire payments - 35 min.
09/11/20	22187	29004421	Jacob Lensing	2.10	625.00	\$	1,312.50	Prepared for and interviewed The Farber Group, Allan Nackan and Noah Litwack.
09/11/20	22187	29004421	Jacob Lensing	2.70	625.00	\$	1,687.50	Review of contemporaneous memos, accounting, and borrowing base documents related to the evaluation of potential claims provided by The Farber Group; Review interview questions for The Farber Group, Allan Nackan and Noah Litwack.
09/08/20	22187	29004421	Jacob Lensing	1.50	625.00	\$	937.50	Review of contemporaneous accounting and borrowing base documents related to the evaluation of potential claims located on the Google Drive; Review of notes taken during the interview of the Interim CEO, Mike Corrigan.
09/09/20	22187	29004421	Jacob Lensing	1.00	625.00	\$	625.00	Prepared interview questions for The Farber Group, Allan Nackan and Noah Litwack.
09/09/20	23261	29004421	James Robinson	0.40	835.00	\$	334.00	Review payment requests with support and approve wires; phone call with HM regarding same
09/08/20	10447	29004421	Nicole Wells	1.00	1080.00	\$	1,080.00	Review of documents.
09/10/20	10447	29004421	Nicole Wells	1.00	1080.00	\$	1,080.00	Review documents.
09/11/20	10447	29004421	Nicole Wells	2.50	1080.00	\$	2,700.00	Review of documents; Preparation for call with Farber; Call with Farber.
09/11/20	14797	29004421	Nigel Meakin	2.20	1020.00	\$	2,244.00	Calls with counsel. Call with Goodmans. Interview with Farber
09/11/20	30322	29004421	Tyler Rivas-Perri	1.20	490.00	\$	588.00	Submitting TR forms for the month of August and September - .75Completing the August R&D and August GST/HST return - .45
09/15/20	22187	29004429	Jacob Lensing	1.50	625.00	\$	937.50	Update work flow to evaluate next steps in the investigation and potential claims.
09/14/20	24354	29004429	Kathleen Foster	0.30	140.00	\$	42.00	Website update for KMG. Requested by Nigel Meakin.
09/14/20	14797	29004429	Nigel Meakin	0.40	1020.00	\$	408.00	4east sale
09/16/20	14797	29004429	Nigel Meakin	0.50	1020.00	\$	510.00	4east sale
09/16/20	14797	29004429	Nigel Meakin	0.30	1020.00	\$	306.00	Review of draft correspondence. Discussions with counsel
09/29/20	22187	29004434	Jacob Lensing	0.50	625.00	\$	312.50	Internal discussions regarding privileged documents to be provided by Goodmans, next steps in the investigation and reviewing emails from relevant custodians.
09/28/20	22187	29004434	Jacob Lensing	0.20	625.00	\$	125.00	Internal discussions regarding privileged documents to be provided by Goodmans, next steps in the investigation and reviewing emails from relevant custodians.
09/30/20	10447	29004434	Nicole Wells	1.00	1080.00	\$	1,080.00	Discussion on next steps and setup of email review.
09/22/20	14797	29004434	Nigel Meakin	1.20	1020.00	\$	1,224.00	Calls and discussions re various matters. 4east sale
09/30/20	14797	29004434	Nigel Meakin	0.80	1020.00	\$	816.00	Call with NW to discuss various matters re investigation; call with counsel
10/05/20	10447	29004467	Nicole Wells	1.50	1080.00	\$	1,620.00	Document review, correspondence and updates to draft outline.
10/01/20	14797	29004467	Nigel Meakin	0.80	1020.00	\$	816.00	4 East sale
10/06/20	14797	29004467	Nigel Meakin	0.40	1020.00	\$	408.00	4east sale
10/07/20	14797	29004467	Nigel Meakin	0.40	1020.00	\$	408.00	Call with Goodmans re privilege protocol
10/09/20	14797	29004467	Nigel Meakin	0.70	1020.00	\$	714.00	Call with Farber
10/05/20	14797	29004467	Nigel Meakin	0.80	1020.00	\$	816.00	
10/05/20	22187	29004472	Jacob Lensing	2.70	625.00	\$	1,687.50	Developed investigation summary and assessment of possible litigation claims outline.
10/06/20	22187	29004472	Jacob Lensing	1.80	625.00	\$	1,125.00	Updated the investigation summary and assessment of possible litigation claims outline.
10/07/20	22187	29004472	Jacob Lensing	1.00	625.00	\$	625.00	Updated the investigation summary and assessment of possible litigation claims outline.
10/07/20	22187	29004472	Jacob Lensing	1.00	625.00	\$	625.00	Prepared interview questions for The Farber Group, Allan Nackan and Karen Kimel.
10/09/20	22187	29004472	Jacob Lensing	2.00	625.00	\$	1,250.00	Prepared for and interviewed The Farber Group, Allan Nackan and Karen Kimel.
10/14/20	22187	29004472	Jacob Lensing	1.00	625.00	\$	625.00	Review of key contemporaneous notes, accounting, and borrowing base documents provided thus far related to the development of email search terms. Updated search terms to be used in reviewing Geoff Webb's email data.

10/15/20	22187	29004472	Jacob Lensing	3.00	625.00	\$	1,875.00	Review of key contemporaneous notes, accounting, and borrowing base documents provided thus far related to the development of email search terms. Updated search terms to be used in reviewing Geoff Webb's email data.
10/16/20	22187	29004472	Jacob Lensing	1.00	625.00	\$	625.00	Review of key contemporaneous notes, accounting, and borrowing base documents provided thus far related to the development of email search terms. Updated search terms to be used in reviewing Geoff Webb's email data.
10/16/20	23261	29004472	James Robinson	1.70	835.00	\$	1,419.50	Review of payments; calls and correspondence with TR regarding R&D preparation;
10/06/20	10447	29004472	Nicole Wells	1.00	1080.00	\$	1,080.00	Review and updates to preliminary claims assessment outline.
10/09/20	10447	29004472	Nicole Wells	1.00	1080.00	\$	1,080.00	Preparation for and call with Farber – Alan Nackman and Karen Kimel.
10/15/20	10447	29004472	Nicole Wells	1.00	1080.00	\$	1,080.00	Reviewed documents.
10/14/20	14797	29004472	Nigel Meakin	0.60	1020.00	\$	612.00	
10/13/20	14797	29004472	Nigel Meakin	0.60	1020.00	\$	612.00	Discussions re reporting requirements
10/16/20	30322	29004472	Tyler Rivas-Perri	5.50	490.00	\$	2,695.00	Preparing the R&D report for the month of September - 1.0Entering and submitting missing TR forms for the month of September - 1.5Prepared the monitor fee summary for invoices up to July - 3 hours
10/16/20	15047	29004479	David Freskos	1.10	915.00	\$	1,006.50	TECH database setup
10/19/20	22187	29004479	Jacob Lensing	0.90	625.00	\$	562.50	Updated search terms to be used in reviewing Geoff Webb's email data.
10/20/20	22187	29004479	Jacob Lensing	0.50	625.00	\$	312.50	Internal discussion with the FTI Technology group discussing key words and strategy for the review of Geoff Webb's email data.
10/22/20	22187	29004479	Jacob Lensing	0.30	625.00	\$	187.50	Updated search terms to be used in reviewing Geoff Webb's email data.
10/23/20	22187	29004479	Jacob Lensing	0.50	625.00	\$	312.50	Internal discussion with the FTI Technology group discussing key words and strategy for the review of Geoff Webb's email data.
10/19/20	23261	29004479	James Robinson	1.60	835.00	\$	1,336.00	Finalize R&D to date, and prepare estimate to completion for lender update with notes; correspond with TR regarding sales tax refunds; review professional fee estimate;
10/21/20	23261	29004479	James Robinson	1.60	835.00	\$	1,336.00	Update forecast for fee estimates and comments received.; email NM regarding same; payment review and disbursements;
10/20/20	23261	29004479	James Robinson	0.40	835.00	\$	334.00	Review email from NM regarding comments on forecast; follow up emails to legal counsel regarding fee estimates;
10/21/20	10447	29004479	Nicole Wells	1.00	1080.00	\$	1,080.00	Review and refinement of search terms for application on Geoff Webb's email data; discussions with TECH team to set up email review protocols.
10/20/20	14797	29004479	Nigel Meakin	2.90	1020.00	\$	2,958.00	Court report
10/20/20	14797	29004479	Nigel Meakin	0.60	1020.00	\$	612.00	Call with counsel
10/22/20	14797	29004479	Nigel Meakin	1.40	1020.00	\$	1,428.00	Fee affidavit. Call with trust and counsel re investigation.
10/22/20	14797	29004479	Nigel Meakin	1.20	1020.00	\$	1,224.00	Update to lenders and r&d; fee affidavits
10/21/20	30322	29004479	Tyler Rivas-Perri	2.50	490.00	\$	1,225.00	Completing the Monitor fee summary files - 2.0 Updating the R&D up until October 16, 2020 and the forecasted cash flows .5
10/28/20	22187	29004492	Jacob Lensing	1.00	625.00	\$	625.00	Internal discussion with the FTI Technology group discussing key words and strategy for the review of Geoff Webb's email data; Reviewed initial output of Geoff Webb's email data in Relativity.
10/29/20	22187	29004492	Jacob Lensing	0.50	625.00	\$	312.50	Replied to emails with the FTI Technology group discussing Geoff Webb's identified email data.
10/30/20	23261	29004492	James Robinson	0.20	835.00	\$	167.00	Payment review/processing and correspondence regarding same;
10/30/20	14797	29004492	Nigel Meakin	1.30	1020.00	\$	1,326.00	Court report.
10/26/20	14797	29004492	Nigel Meakin	1.50	1020.00	\$	1,530.00	
10/27/20	14797	29004492	Nigel Meakin	0.70	1020.00	\$	714.00	
							\$	1,247,820.50

Appendix B

Affidavit of James Russell, sworn November 5, 2020

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

TRUIST BANK, AS AGENT

Applicant

- and -

**KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC.**

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985 C. B-3, AS AMENDED, AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, C. C-43, AS AMENDED

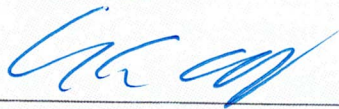
**AFFIDAVIT OF JAMES MICHAEL RUSSELL
(Sworn November 5, 2020)**

I, **JAMES MICHAEL RUSSELL**, of the City of Toronto, in the Province of Ontario,
MAKE OATH AND SAY as follows:

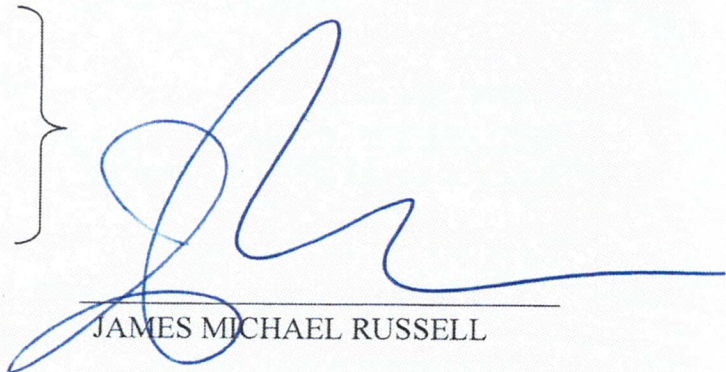
1. I am a partner with Dentons Canada LLP (“**Dentons**”), and as such, I have knowledge of the matters to which I hereinafter depose.
2. Dentons is one of the counsel to FTI Consulting Canada Inc. in its capacity as Receiver (the “**Receiver**”) in the above-noted proceedings.
3. I make this affidavit in support of a motion by the Receiver seeking, *inter alia*, approval of the fees and disbursements of Dentons in its capacity as counsel to the Receiver.

4. During the period from the commencement of the Receivership to October 31,2020, Dentons in its capacity as counsel to the Receiver docketed 494.20 hours, resulting in legal fees of \$307,019.99 (the "**Fees**"), disbursements and other charges of \$4,235.09 (the "**Disbursements**") and harmonized sales tax ("**HST**") of \$40,182.23.
5. Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, are copies of the invoices rendered by Dentons in its capacity as counsel to the Receiver during the period (the "**Accounts**").
6. Attached hereto and marked as **Exhibit "B"** to this, my Affidavit, is a schedule summarizing the Fees, Disbursements and HST charged in each invoice.
7. Attached hereto and marked as **Exhibit "C"** to this, my Affidavit, is a schedule summarizing the hours billed by each member of Dentons who rendered services to the Receiver.
8. To the best of my knowledge, the hourly billing rates charged by Dentons as outlined in **Exhibit "C"** were no more than Dentons' normal hourly rates during the applicable period and are comparable to the hourly rates charged for the provision of similar services by other similar law firms in Toronto.
9. Due to the circumstances of the COVID-19 pandemic, I am unable to be physically present to swear this Affidavit. I was, however, linked by way of video technology to the Commissioner commissioning this document.

SWORN before me by video conference from the City Toronto in the Province of Ontario, to the City of Toronto in the Province of Ontario, on the 5th day of November, 2020.

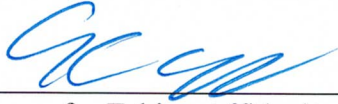


A Commissioner for Taking Affidavits, etc.
KENNETH O. KRAFT



JAMES MICHAEL RUSSELL

THIS IS EXHIBIT "A" REFERRED TO IN THE
AFFIDAVIT OF JAMES MICHAEL RUSSELL SWORN
BEFORE ME THIS 5th DAY OF NOVEMBER, 2020.



A Commissioner for Taking Affidavits, etc.

EXHIBIT “A”

The Accounts

- 1.** March 23, 2020
- 2.** March 31, 2020
- 3.** April 13, 2020
- 4.** April 30, 2020
- 5.** May 31, 2020
- 6.** June 30, 2020
- 7.** July 31, 2020
- 8.** August 31, 2020
- 9.** September 30, 2020
- 10.** October 31, 2020

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3494979GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
March 23, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 137,594.50
Less: 15.0 % Discount	<u>(20,639.18)</u>
Net Professional Fees	\$ 116,955.32
Disbursements	573.38
HST (13.0%) on \$138,167.88	<u>17,961.83</u>
Total Amount Due	<u>\$ 135,490.53 CAD</u>
or	
Total Amount Due	<u>\$ 101,617.90 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Mar-20	RJK	Review various correspondence re: sale transactions.	0.5
01-Mar-20	JR	Email from Simon Kirkhope. Discussions regarding UK administration of KMIL. Email from Toni Vanderlaan. Email from Susan Williams. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Discussions regarding Essential bids. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Discussions regarding receivership of KMG and KMICI. Review and revise draft Receiver share purchase agreement. Discussions regarding proposed sales of Architect, BGM, Frantic, MHQ and Sienna. Due diligence matters.	4.1
01-Mar-20	KK	Various emails.	0.6
02-Mar-20	MAF	Discuss motion and next steps with Kenneth Kraft. Assist with transcribing endorsement of Justice Koehnen.	0.4
02-Mar-20	RJK	Review various correspondence re: administration matters. Review draft purchase agreement. Conference with Ken Kraft re: share sales. Consider next steps.	0.8
02-Mar-20	JR	Email from Toni Vanderlaan. Discussions regarding Kew board resignations. Discussions regarding D&O policies and impact of criminal proceedings. Email from Juan DeJesus-Caballero. Email from Nigel Meakin. Email from Juan DeJesus-Caballero. Email from Juan DeJesus-Caballero. Email from Nigel Meakin. Email from Juan DeJesus-Caballero. Email from Nigel Meakin. Email from Juan DeJesus-Caballero. Discussions regarding receivership loan. Email from Peter Nower. Email from Nigel Meakin. Email from Susan Williams. Email from Juan DeJesus-Caballero. Email from Eden Orbach. Discussions regarding development with TCB. Review and revise draft receivership share purchase agreement. Email to Toni Vanderlaan. Email from Andrew Tenzer. Email from Susan Williams. Email from Toni Vanderlaan. Email from Tony Vanderlaan. Telephone call with Susan Williams, Toni Vanderlaan et al. Email from Toni Vanderlaan. Email to Susan Williams. Email from Susan Williams. Email from Susan Williams. Email from Susan Williams. Email to Toni Vanderlaan. Discussions regarding revisions to Frantic share purchase agreement. Email from Peter Nower. Email from Susan Williams. Email from Peter Nower. Discussions regarding Shaftesbury proposal. Telephone call with Susan Williams, Toni Vanderlaan et al. Email from Susan Williams. Telephone call with Susan Williams. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Discussions regarding Jigsaw share purchase agreement. Email to Toni Vanderlaan. Discussions regarding revisions to Frantic share purchase agreement. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email from Susan Williams. Email from Susan Williams. Email to Susan Williams. Email from Susan Williams. Email from Toni Vanderlaan. Discussions regarding Essential share purchase agreement.	4.8

Date	ID	Description of Work	Hours
		Review and revise template receivership share purchase agreement. Review and revise draft Big Timber Media share purchase agreement. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Discussions regarding draft memorandum regarding D&O policies.	
02-Mar-20	KK	Update emails on board status. Follow up on d&o issues. Discussion with Rob Kennedy. Receivership financing follow up. Update call. Update on UK developments. Review draft SPA and provide comments. Emails on various transactions and issues. Update call with FTI and Paul Hastings. Telephone call with Toni Vanderlaan. Further deal related emails.	3.0
03-Mar-20	RJK	Review various correspondence re: sale and records matters.	1.1
03-Mar-20	JR	Email from Simon Kirkhope. Email to Simon Kirkhope et al. Discussions regarding KMIL matters relating to Frantic. Email from Simon Kirkhope. Discussions regarding blocking TCB's bank accounts. Email from Simon Kirkhope. Discussions regarding status of administration. Email from Toni Vanderlaan. Email from Juan DeJesus-Caballero. Email from Toni Vanderlaan. Email from Eden Orbach. Email from David Manii. Email from Toni Vanderlaan. Discussions regarding proposed sale of Architect. Review and revise draft Architect share purchase agreement. Email to Toni Vanderlaan. Email from Peter Osborne. Email from Peter Nower. Email to Susan Williams et al. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Simon Kirkhope. Email to Peter Osborne et al. Discussions regarding Shaftesbury proposal. Email from Jim Robinson. Email from Juan DeJesus-Caballero. Discussions regarding first draw under receivership funding. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Discussions regarding Discovery license for Architect. Review and revise template receivership share purchase agreement. Email from Toni Vanderlaan. Email from David Reckziegel. Discussions regarding share purchase agreements for BGM and Sienna Films. Review and revise draft BGM share purchase agreement. Review and revise draft Sienna Films share purchase agreement. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Email from Joe Pasqueriello. Discussions regarding Chubb representation and warranty insurance. Email from Toni Vanderlaan. Email from Eden Orbach. Email from David Manii. Discussions regarding sale of MHQ. Review and revise MHQ share purchase agreement. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Email from Susan Williams. Discussions regarding Essential share purchase agreements. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Discussions regarding revisions to Frantic share purchase agreement. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Email from Susan Williams. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Email from Susan Williams. Email from Jim Robinson. Email from Susan	6.5
03-Mar-20	KK	Review revised draft of template share purchase agreement and provide additional comments. Emails related to various proposed transactions and funding request. Follow up on Paul Sagan request for fully compiled term sheet. Daily update call with FTI UK, FTI Canada,	4.0

Date	ID	Description of Work	Hours
		and PH. Follow up on issues related to TCB, MHQ and insurance policy. Reviewing D&O memo drafts and related email exchanges. Emails on various transactions and lender follow up in regard to TCB. Telephone call with Paul Sagan in regard to term sheet advance conditions. Telephone call with Toni Vanderlaan on certain transaction concerns. Numerous emails related to file issues.	
04-Mar-20	JR	Review and revise D&O policies memo. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Telephone call with Toni Vanderlaan. Discussions regarding revisions to Frantic share purchase agreement. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Discussions regarding Essential share purchase agreements. Email from Paul Sagan. Email from Jim Robinson. Email from Nigel Meakin. Email from Jim Robinson. Discussions regarding receivership funding. Email from Smon Kirkhope. Discussions regarding TCB. Email from Toni Vanderlaan. Email from Juan DeJesus-Caballero. Email from Toni Vanderlaan. Email from Eden Orbach. Email from Andrew Tenzer. Email from Jamie Brown. Email from Simon Kirkhope. Email to Susan Williams. Email from Eden Orbach. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Discussions regarding scope of December 2019 PPSA filings. Email from Toni Vanderlaan. Email from Kelly Beattie. Email from Susan Williams. Email from Susan Williams. Discussions regarding BGM share purchase agreement. Discussions regarding Sienna Films share purchase agreements. Email from Toni Vanderlaan. Telephone call with Toni Vanderlaan, Jamie Brown et al. Telephone call with Susan Williams. Email from Jim Robinson. Email from David Reckziegel. Discussions regarding representations and warranties insurance. Email from Kelly Beattie. Email from Toni Vanderlaan. Email from Simon Kirkhope. Email from Susan Williams. Email to Kelly Beattie. Email from Greg Quail. Email from Kelly Beattie. Email from Paul Sagan. Email from David Manii. Email from Susan Kirkhope. Email to Juan DeJesus-Caballero et al. Email from Andrew Tenzer. Email form Susan Williams. Email from Toni Vanderlaan. Email from Juan DeJesus-Caballero. Email from David Reckziegel. Email from Toni Vanderlaan. Email form David Reckziegel. Email from David Reckziegel. Email from Susan Williams. Email to Kelly Beattie. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email from Nigel Meakin. Email from Thomas Brackey. Email from Toni Vanderlaan. Email from Greg Quail. Email from	5.4
04-Mar-20	KK	Working on d&o memo and related email exchanges. Dealing with funding issues and numerous other matters. Geoff Webb equipment follow up. Daily update call with FTI UK, FTI Canada, and PH to review matters. Follow up on various purchase transactions. Finalize d&o insurance memo and follow up.	4.2
05-Mar-20	RJK	Various correspondence to and from Jim Russell. Review receivership order re: records and Receiver's powers. Review various correspondence re: sale agreements. Conference with ken Kraft re: TD Bank and work fee.	1.2

Date	ID	Description of Work	Hours
05-Mar-20	JR	<p>Email from Peter Nower. Discussions regarding Shaftesbury proposal. Email from Jamie Brown. Email to Jamie Brown. Discussions regarding Frantic masters held at Deluxe. Email from Jim Robinson. Discussions regarding representation and warranty insurance. Email from Eden Orbach. Email to Eden Orbach. Discussions regarding D&O policies memo. Discussions regarding corporate minute books and seals. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email from Nigel Meakin. Email to Nigel Meakin et al. Email from Nigel Meakin. Email to nigel Meakin et al. Email from Nigel Meakin. Email from David Reckziegel. Email to David Reckziegel. Telephone call from Nigel Meakin. Email from Nigel Meakin. Telephone call with Nigel Meakin. Email from Nigel Meakin. Review and revise draft Architect share purchase agreement. Review and revise draft Architect share purchase agreement. Email from Susan Williams. Email from Nigel Meakin. Discussions regarding Essential share purchase agreements. Email from Andrew Tenzer. Email from Toni Vanderlaan. Email from Nigel Meakin. Email form Eden Orbach. Email from Susan Williams. Email from Toni Vanderlaan. Email from Juan DeJesus-Caballero. Email from Susan Williams. Email from Nigel Meakin. Email from Nigel Meakin. Email from Toni Vanderlaan. Discussions regarding BGM share purchase agreement. Email from Nigel Meakin. Discussions regarding Architect. Email from Jamie Brown. Email from Eden Orbach. Email from Sundeep Bhakoo. Email from Greg Quail. Discussions regarding Essential Media. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email from Susan Williams. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Email from Juan DeJesus-Caballero. Email from David Reckziegel. Email from Toni Vanderlan. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Email to Susan Wiliams et al. Email form Nigel Meakin. Email from Eden Orbach. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Discussions regarding closing of Essential purchase. Email from Sundeep Bhakoo. Email from Toni Vanderlaan. Discussions regarding discharge of certain PPSA filings against Sienna entities. Telephone call with Susan Williams. Email from Sundeep Bhakoo. Email from Suneep Bhakoo. Email</p>	8.5
05-Mar-20	KK	<p>Various transaction related emails. Consider issues of Receiver possibly needing to change boards of production companies to complete sales and ability of Receiver to access relevant minute books needed to effect sales. Daily update call with FTI UK, FTI Canada, and PH. Telephone call with Nigel Meakin on letter with TD Securities and update on all Canadian transactions. Review and comment on draft letter to TD Securities in regard to termination. Dealing with Sienna PPSA discharge. Working on SPAs. Telephone call with Susan, Andrew and Jim to discuss issues. Discussions with Jim Russell on drafting.</p>	6.6
06-Mar-20	JR	<p>Email from Greg Quail. Email from Greg Quail. Email from Greg Quail. Email from Rich Hanet. Email from Thomas Brackey. Email to Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Kelly Beattie. Email to Kelly Beattie. Email from Kelly Beattie. Email from Nigel Meakin. Email to Nigel Meakin.</p>	9.5

Date	ID	Description of Work	Hours
		Email from Simone Kirkhope. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Telephone call with Nigel Meakin. Email from Thomas Brackey. Email to Thomas Brackey. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email from Nigel Meakin. Email to Nigel Meakin. Email from Susan Williams. Email to Susan Williams. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Thomas Brackey. Email from Andrew Tenzer. Email from Susan Williams. Email from Andrew Tenzer. Telephone call with Susan Williams. Email from Thomas Brackey. Email from Toni Vanderlaan. Email from Toni Vanderlaan. Email from Thomas Brackey. Email to Thomas Brackey. Email from Jim Robinson. Email from Susan Williams. Email from Nigel Meakin. Email from Rich Hanet. Telephone call with Nigel Meakin. Email from Nigel Meakin. Telephone call with Rich Hanet. Email from Greg Quail. Email from Susan Williams. Email to Susan Williams. Email from Stuart Downey. Email from Rich Hanet. Email from Thomas Brackey. Email from Kyle Fogden. Email from Stuart Downey. Email from Susan Williams. Email from Rich Hanet. Email from Thomas Brackey. Email from Nigel Meakin. Email from Kyle Fogden. Email from Stuart Downey. Email from Toni Vanderlaan. Email from Rich Hanet. Email from Stuart Downey. Email from Thomas Brackey. Email from Jamie Brown. Email from Stuart Downey. Email from Thomas Brackey. Email from Thomas Brackey. Email to Toni Vanderlaan. Email from Toni Vanderlaan. Email from Nigel Meakin. Email from Nigel Meakin. Email from Toni Vanderlaan. Email from Nigel Meakin. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Thomas Brackey. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin.	
06-Mar-20	JB	Email correspondence with Ken Kraft and Caitlin Choi. Review PPSA searches. Prepare an Ontario PPSA Financing Change Statement.	0.6
06-Mar-20	KK	Engaged in relation to purchase agreements and related emails and telephone calls.	6.5
07-Mar-20	JR	Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Discussions regarding status of Essential share purchase agreements. Email from Kelly Beattie. Email to Kelly Beattie et al. Discussions regarding draft amended and restated share purchase agreement for Frantic. Email from Jamie Brown. Email to Nigel Meakin et al. Email from Nigel Meakin. Email to Nigel Meakin et al. Email to Jamie Brown et al. Email to Nigel Meakin et al. Email from Jamie Brown. Email to Jamie Brown et al. Discussions regarding changes to Frantic share purchase agreement. Email from Andrew Tenzer. Email from Juan DeJesus-Caballero. Email from Nigel Meakin. Discussions regarding Jigsaw share purchase agreement. Email from Thomas Desbiens. Discussions regarding BGM share purchase agreement. Review and revise Architect	5.5

Date	ID	Description of Work	Hours
		share purchase agreement. Email to Nigel Meakin. Discussions regarding Architect share purchase agreement. Discussions regarding discharge of Manitoba and Ontario PPSA filings against certain Fantic subsidiaries. Discussions regarding TCB share purchase agreement. Review and revise draft TCB share purchase agreement. Discussions regarding MHQ share purchase agreement. Discussions regarding Sienna Films share purchase agreement.	
07-Mar-20	KK	Review emails from last night and today on transaction issues.	0.8
08-Mar-20	CC	Phone call with Jim Russell, Ken Kraft and Thomas Desbiens. Reviewing registration forms for partial discharges against Sienna Films Productions XVII Inc. and Sienna Films Productions XVIII Inc. Internal discussion with Jodi Borrelli.	0.7
08-Mar-20	JR	Email to Susan Williams. Email to Susan Williams. Email from Toni Vanderlaan. Email from Nigel Meakin. Discussions regarding Texas litigation threat against Essential. Email to Kelly Beattie et al. Email to Kelly Beattie et al. Discussions regarding discharge of certain MB PPR filings. Email from Andrew Tenzer. Email to Nigel Meakin et al. Email from Susan Williams. Email from Phillip Povey. Email to Phillip Povey. Email from Susan Williams. Email to Susan Williams. Email from Susan Williams. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email to Nigel Meakin. Email to Nigel Meakin. Email from Paul Sagan. Email to Paul Sagan. Email from Paul Sagan. Email from Susan Williams. Email from Thomas Desbiens. Telephone call with Thomas Desbiens et al. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Telephone call with Susan Williams. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email from Susan Williams. Email from Nigel Meakin. Email from Toni Vanderlaan. Email from Nigel Meakin. Email from Jamie Brown. Email from Nigel Meakin. Discussions regarding Architect SPA. Review and revise Architect SPA. Discussions regarding BGM SPA. Discussions regarding Big Timber Media SPA. Review and revise Big Timber Media closing deliverables. Discussions regarding Frantic Films SPA. Review and revise Frantic Films SPA and closing deliverables. Discussions regarding TCB SPA. Review and revise draft TCB SPA. Discussions regarding MHQ SPA. Discussions regarding OHM bids. Discussions regarding Sienna Films SPA. Discussions regarding Jigsaw matters. Due diligence matters.	6.5
08-Mar-20	KK	Numerous emails related to various SPAs and Texas litigation. Conference call to discuss BGM/Sienna transaction revisions. Update Nigel Meakin and Toni Vanderlaan on discussion with Datasphit counsel.	1.6
09-Mar-20	AF	Conduct Ontario and Manitoba PPSA searches. Receive results and forward same to Caitlyn Choi.	0.3
09-Mar-20	CC	Reviewing and providing comments on amendments to certain PPSA financing statements. Preparing a closing agenda for the share purchase of all issued and outstanding shares of Architect Films Inc.	3.2

Date	ID	Description of Work	Hours
		Internal discussions with Jim Russell, Ken Kraft and Jodi Borrelli.	
09-Mar-20	RJK	Review various correspondence re: records.	0.5
09-Mar-20	JR	Email from Thomas Desbiens. Discussions regarding RBC PPSA filings against KMG. Email from Paul Sagan. Email to Paul Sagan. Email from Toni Vanderlaan. Email to Kyle Fogden. Email from Nigel Meakin. Email from Anna Nolan. Email from Kelly Beattie. Discussions regarding KMIL matters. Email from Jim Robinson. Email from Juan DeJesus-Caballero. Email from Eden Orbach. Email from David Manii. Email from Jim Robinson. Email from Thomas Brackey. Email from Kelly Beattie. Email from Nigel Meakin. Email from Toni Vanderlaan. Email from Rachel Loewen. Email from Jamie Brown. Email from Kyle Fogden. Email from Thomas Brackey. Email from Thomas Brackey. Email from Toni Vanderlaan. Email from Jake Friedman. Email from Susan Williams. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Toni Vanderlaan. Email to Daphne Park. Discussions regarding discharge of certain Truist Bank PPSA registrations. Email from Toni Vanderlaan. Email to Jon Dyck. Email from Jon Dyck. Email from Kelly Beattie. Email from David Ereira. Email from Susan Williams. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Kelly Beattie. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Kelly Beattie. Email from Nigel Meakin. Email from Nigel Meakin. Email from Anna Nolan. Email from Peter Nower. Email from Thomas Desbiens. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Kelly Beattie. Email from Nigel Meakin. Email from Nigel Meakin. Email from Anna Nolan. Email from Anna Nolan. Email from Anna Nolan. Email from Kelly Beattie. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email from Susan Williams. Email from Paul Sagan. Email from Susan Williams. Email from Paul Sagan. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding Architect SPA. Review and revise Architect SPA. Discussions regarding BGM SPA. Discussions regarding Big Timber Media SPA. Review and revise Big Timber Media closing deliverables. Discussions regarding Frantic Films SPA. Review and revise Frantic Films SPA and closing deliverables. Discussions regarding TCB SPA. Review and revise	7.4
09-Mar-20	KK	Working on SPAs and related email exchanges. Discussion with Jim Russell. Telephone call with David Ereira on concerns from UK administrators. Telephone call with Jim Robinson regarding steps needed to fund US payroll. Update call with UK. Exchanges with Peter Nower. Further revisions to agreements.	6.5
10-Mar-20	CC	Reviewing and summarizing the deliverables under the share purchase agreement in respect of Big Timber Media Inc. Internal discussion with Jim Russell. Drafting ancillary documents for closing the share purchase transaction in respect of Big Timber Media Inc.	3.2
10-Mar-20	JR	Email to Paul Sagan. Email to Kelly Beattie. Email from Paul Sagan. Email to Anna Nolan. Email to Nigel Meakin. Email from Anna Nolan. Email from Anna Nolan. Email from Peter Nower. Email from Simon	10.0

Date	ID	Description of Work	Hours
		<p>Kirkhope. Email to Anna Nolan. Email from Kate Versey. Email from Peter Nower. Email from Greg Quail. Email from Peter Nower. Email from Nigel Meakin. Email from Nigel Meakin. Email from Kelly Beattie. Email from Nigel Meakin. Email from Nigel Meakin. Email to Kelly Beattie. Email from Thomas Desbiens. Email from Anna Nolan. Email from Nigel Meakin. Email from Nigel Meakin. Email from David Ereira. Email from Nigel Meakin. Email from Nigel Meakin. Telephone call from Rich Hanet. Email from Rich Hanet. Email to Rich Hanet. Email from Nigel Meakin. Email from Rich Hanet. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Anna Nolan. Email from Susan Williams. Email from Nigel Meakin. Email from Kate Versey. Email from Susan Williams. Email from Anna Nolan. Email from Thomas Desbiens. Email from Nigel Meakin. Email from Thomas Brackey. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding Discovery-TCB A&D for Extreme Ice Machines. Email from Toni Vanderlaan. Email from Thomas Desbiens. Email from Kelly Beattie. Email from Anna Nolan. Email from Nigel Meakin. Email from Nigel Meakin. Email from Anna Nolan. Email from Nigel Meakin. Email from Thomas Brackey. Email from Peter Nower. Email from Anna Nolan. Email from Greg Quail. Email from Kelly Beattie. Email from Susan Williams. Telephone call with Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Toni Vanderlaan. Email from Peter Nower. Email from Rich Hanet. Email form Kelly Beattie. Email from Thomas Desbiens. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email form Rich Hanet. Email from Jamie Brown. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Peter Nower. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Mike Sheerin. Email from Thomas Brackey. Email from Mike Sheerin. Email from Thomas Brackey. Email</p>	
10-Mar-20	KK	<p>Emails exchanges. Working on agreements. Telephone call with Thomas Desbiens. Update on TCB SPA and possible need for court approval. Finalize BGM APA. Working on MHQ deal. Telephone calls with Nigel Meakin on BGM and Toni Vanderlaan on MHQ issues.</p>	4.7
11-Mar-20	CC	<p>Drafting certain closing documents for the Canadian share purchase transactions. Preparing closing agendas for the Canadian share purchase transactions. Internal discussions with Jim Russell.</p>	7.8
11-Mar-20	JR	<p>Email from Anna Nolan. Email from Greg Quail. Email from Kelly Beattie. Email from Susan Williams. Telephone call with Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Toni Vanderlaan. Email from Peter Nower. Email from Rich Hanet. Email form Kelly Beattie. Email from Thomas Desbiens. Email to Paul Sagan. Email to Kelly Beattie. Email from Paul Sagan. Email to Anna Nolan. Email to Nigel Meakin. Email from Anna Nolan. Email from Anna Nolan. Email from Peter Nower. Email from Simon Kirkhope. Email to Anna Nolan. Email from Kate Versey. Email from</p>	10.0

Date	ID	Description of Work	Hours
		<p>Peter Nower. Email from Greg Quail. Email from Peter Nower. Email from Nigel Meakin. Email from Nigel Meakin. Email from Kelly Beattie. Email from Nigel Meakin. Email from Nigel Meakin. Email to Kelly Beattie. Email from Thomas Desbiens. Email from Anna Nolan. Email from Nigel Meakin. Email from Nigel Meakin. Email from David Ereira. Email from Nigel Meakin. Email from Nigel Meakin. Telephone call from Rich Hanet. Email from Rich Hanet. Email to Rich Hanet. Email from Nigel Meakin. Email from Rich Hanet. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Anna Nolan. Email from Susan Williams. Email from Nigel Meakin. Email from Kate Versey. Email from Susan Williams. Email from Anna Nolan. Email from Thomas Desbiens. Email from Nigel Meakin. Email from Thomas Brackey. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding Discovery-TCB A&D for Extreme Ice Machines. Email from Toni Vanderlaan. Email from Thomas Desbiens. Email from Kelly Beattie. Email from Anna Nolan. Email from Nigel Meakin. Email from Nigel Meakin. Email from Anna Nolan. Email from Nigel Meakin. Email from Thomas Brackey. Email from Peter Nower. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email form Rich Hanet. Email from Jamie Brown. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Peter Nower. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Paul Sagan. Email from Peter Nower. Email from Thomas Brackey. Email from Nigel Meakin. Email from</p>	
11-Mar-20	KK	<p>Various emails. MHQ issues. BGM closing issues. Telephone call with Nigel Meakin in regard to finalizing letter with TD Securities.</p>	2.3
12-Mar-20	CC	<p>Phone call with counsel to RBC regarding the amending or discharging of certain PPSA registrations. Internal discussion with Jim Russell and Ken Kraft.</p>	0.8
12-Mar-20	JR	<p>Email from Rich Hanet. Email form Kelly Beattie. Email from Thomas Desbiens. Email to Paul Sagan. Email to Kelly Beattie. Email from Paul Sagan. Email to Anna Nolan. Email to Nigel Meakin. Email from Anna Nolan. Email from Anna Nolan. Email from Peter Nower. Email from Simon Kirkhope. Email to Anna Nolan. Email from Kate Versey. Email from Peter Nower. Email from Greg Quail. Email from Peter Nower. Email from Nigel Meakin. Email from Anna Nolan. Email from Greg Quail. Email from Kelly Beattie. Email from Susan Williams. Telephone call with Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Toni Vanderlaan. Email from Peter Nower. Email from Nigel Meakin. Email from Kelly Beattie. Email from Nigel Meakin. Email from Nigel Meakin. Email to Kelly Beattie. Email from Thomas Desbiens. Email from Anna Nolan. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Thomas Brackey. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding Discovery-TCB A&D for Extreme Ice Machines. Email from Toni Vanderlaan. Email from Thomas Desbiens. Email from Kelly</p>	8.4

Date	ID	Description of Work	Hours
		Beattie. Email from Anna Nolan. Email from Nigel Meakin. Email from Nigel Meakin. Email from Anna Nolan. Email from Nigel Meakin. Email from Thomas Brackey. Email from Peter Nower. Email from David Ereira. Email from Nigel Meakin. Email from Nigel Meakin. Telephone call from Rich Hanet. Email from Rich Hanet. Email to Rich Hanet. Email from Nigel Meakin. Email from Rich Hanet. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Anna Nolan. Email from Susan Williams. Email from Nigel Meakin. Email from Kate Versey. Email from Susan Williams. Email from Anna Nolan. Email from Thomas Desbiens. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email form Rich Hanet. Email from Jamie Brown. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Peter Nower. Email from Susan Williams. Email from Susan Williams. Email from Nigel Meakin. Email from Nigel Meakin. Email from Peter Nower. Email from Thomas Brackey. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin.	
12-Mar-20	KK	Working on various SPA closing issues and on finalizing Sienna SPA. Weekly update call. Telephone call with Jim Robinson to discuss CBC and OHM issues. Telephone call with Nigel Meakin and Susan Williams in relation to KMD.	3.3
13-Mar-20	CC	Corresponding with counsel to RBC regarding the amending or discharging of certain PPSA registrations. Internal discussion with Jim Russell. Drafting an authorization and direction to be signed by Royal Bank of Canada.	0.8
13-Mar-20	JR	Email from Peter Nower. Email from Nigel Meakin. Email from Peter Nower. Email from Nigel Meakin. Email from Peter Nower. Telephone call with Nigel Meakin. Email from Nigel Meakin. Email from Peter Nower. Email from Peter Nower. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Jon Dyck. Email to Kelly Beattie. Email from Peter Nower. Email from Nigel Meakin. Email from Nigel Meakin. Email from Karla Bobadilla. Email from Thomas Brackey. Email from Karla Bobadilla. Email from Kelly Beattie. Email from Susan Williams. Email to Jon Dyck. Email from Jon Dyck. Email from Thomas Brackey. Email from Paul Sagan. Email from Jon Dyck. Email to Karla Bobadilla. Email from Jon Dyck. Email from Kelly Beattie. Email from Jon Dyck. Email from Karla Bobadilla. Email from Kelly Beattie. Email from Nigel Meakin. Email from Kelly Beattie. Email form Peter Nower. Email from Nigel Meakin. Email from Kelly Beattie. Email from Karla Bobadilla. Email from Nigel Meakin. Email from Peter Nower. Email from Anna Nolan. Email from Kelly Beattie. Email from Jake Friedman. Email from Susan Williams. Email from Thomas Desbiens. Email from Thomas Desbiens. Email from Eden Orbach. Email from Paul Sagan. Discussions regarding Architect SPA closing documents. Review and revise Architect SPA closing documents. Discussions regarding BGM SPA closing documents. Discussions regarding Big Timber Media SPA closing documents. Review and revise	7.2

Date	ID	Description of Work	Hours
		Big Timber Media closing documents. Discussions regarding Frantic Films SPA closing documents. Review and revise Frantic Films SPA closing documents. Discussions regarding TCB SPA. Review and revise draft TCB SPA. Discussions regarding MHQ SPA. Discussions regarding OHM bids. Discussions regarding Sienna Films SPA. Discussions regarding Jigsaw matters. Due diligence matters.	
13-Mar-20	KK	Purchase agreements issues. Voice mail from and telephone call with Thomas Desbiens. Review draft Jigsaw Phase 2 letter. Follow up on KMIL guarantees and RBC discharge.	1.9
14-Mar-20	JR	Email from Simon Kirkhope. Email from Nigel Meakin. Email from Susan Williams. Discussions regarding Architect SPA closing. Discussions regarding Big Timber Media SPA closing. Discussions regarding BGM SPA closing. Discussions regarding Frantic SPA closing. Discussions regarding MHQ SPA documents. Discussions regarding Sienna SPA closing. Discussions regarding OHM bids. Discussions regarding Jigsaw. Discussions regarding TCB. Due diligence matters.	3.7
14-Mar-20	KK	Various emails. Transaction issues.	0.7
15-Mar-20	CC	Reviewing and organizing original share certificates and stock transfer powers for the Canadian share sales. Internal discussion with Jim Russell. Corresponding with Paul Hastings.	2.4
15-Mar-20	JR	Email to Paul Sagan et al. Email to Nigel Meakin et al. Email from Paul Sagan. Email from Simon Kirkhope. Email from Simon Kirkhope. Email to Juan DeJesus-Caballero. Email to Jake Friedman. Email to Karla Bobadilla. Email to Jake Friedman. Email from Eden Orbach. Email from Karla Bobadilla. Email to Karla Bobadilla. Email from Simon Kirkhope. Email from Eden Orbach. Email from Karla Bobadilla. Email from Karla Bobadilla. Email to Karla Bobadilla. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Kelly Beattie. Email from Kelly Beattie. Email to Nigel Meakin. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Nigel Meakin. Email to Karla Bobadilla. Email from Jake Friedman. Email to Nigel Meakin. Email from Peter Nower. Email to Peter Nower. Email from Karla Bobadilla. Email from Karla Bobadilla. Email from Nigel Meakin. Email from Simon Kirkhope. Email from Peter Nower. Email to Simon Kirkhope. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Juan DeJesus-Caballero. Email to Juan DeJesus-Caballero. Email from Juan DeJesus-Caballero. Email from Nigel Meakin. Discussions regarding Architect SPA closing. Discussions regarding Big Timber Media SPA closing. Discussions regarding BGM SPA closing. Discussions regarding Frantic SPA closing. Discussions regarding MHQ SPA documents. Discussions regarding Sienna SPA closing. Discussions regarding OHM bids. Discussions regarding Jigsaw. Discussions regarding TCB. Due diligence matters.	6.9
15-Mar-20	KK	Follow up on package regarding share certificates. Emails. Exchanges around TBC share purchase and whether Paul Heaney right of first refusal for share sale is enforceable and consider issues. Working on	2.0

Date	ID	Description of Work	Hours
		SPAs.	
		Total	177.4
TOTAL PROFESSIONAL FEES			\$ 137,594.50
Less: 15.0 % Discount			<u>(20,639.18)</u>
NET PROFESSIONAL FEES			\$ 116,955.32
TAXABLE DISBURSEMENTS			
		Long Distance Telephone Calls	\$ 12.68
		PPSA Searches/Registrations	236.05
		Photocopy & Printing Charges	163.25
		Searches	161.40
TOTAL TAXABLE DISBURSEMENTS			\$ <u>573.38</u>
TOTAL DISBURSEMENTS			<u>573.38</u>
TOTAL FEES AND DISBURSEMENTS			\$ 117,528.70
TAXES			
		HST (13.0%) on Professional Fees of \$137,594.50	\$ 17,887.29
		HST (13.0%) on Taxable Disbursements of \$573.38	<u>74.54</u>
TOTAL TAXES			<u>17,961.83</u>
TOTAL AMOUNT DUE			<u>\$ 135,490.53 CAD</u>
or			
TOTAL AMOUNT DUE			<u>\$ 101,617.90 USD</u>

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3498020GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
March 31, 2020	567835-000005	Jim Russell

FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities

Professional Fees	\$ 98,030.50
Less: 15.0 % Discount	<u>(14,704.58)</u>
Net Professional Fees	\$ 83,325.92
Disbursements	950.80
HST (13.0%) on \$84,276.72	<u>10,955.97</u>
Total Amount Due	<u>\$ 95,232.69 CAD</u>
or	
Total Amount Due	<u>\$ 71,424.52 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
09-Mar-20	JB	Email correspondence with JIm Russell and Caitlin Choi. Revise the Financing Statement.	1.5
13-Mar-20	JB	Order a PPSA search. Email correspondence with Jim Russell.	0.3
16-Mar-20	AF	Order corporate profile. Receive profile and provide same to Kenneth Kraft.	0.2
16-Mar-20	CC	Reviewing and organizing original share certificates and stock transfer powers for the Canadian share sales. Internal discussion with Jim Russell. Corresponding with Paul Hastings.	1.2
16-Mar-20	RJK	Review various correspondence re: UK administration update and sales.	0.6
16-Mar-20	JR	Email from Simon Kirkhope. Email from Simon Kirkhope. Email from Juan DeJesus-Caballero. Email from Sundeep Bhakoo. Email from Nigel Meakin. Email from Kelly Beattie. Email to Jim Robinson. Email from Jim Robinson. Email from Jim Robinson. Email to Jim Robinson. Email from Peter Drazic. Email to Kelly Beattie. Email to Kelly Beattie. Email from Kelly Beattie. Email from Nigel Meakin. Email to Kelly Beattie. Email from Jim Robinson. Email to Jim Robinson. Email from Simon Kirkhope. Email from Nigel Meakin. Email form Kelly Beattie. Email to Nigel Meakin. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Karla Bobadillia. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Kelly Beattie. Email from Toni Vanderlaan. Email from Nigel Meakin. Email from Kelly Beattie. Email from Thomas Desbiens. EMail from Kelly Beattie. Email from Nigel Meakin. Email from Kelly Beattie. Email from Thomas Desbiens. Email to Kelly Beattie. Email to Juan DeJesus-Caballero. Email from Juan DeJesus-Caballero. Email from Jake Friedman. Email to Jake Friedman. Email from Kelly Beattie. Email to Kelly Beattie. Email from Jamie Brown. Email from Nigel Meakin. Email to Jamie Brown. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Kelly Beattie. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Thomas Desbiens. Email to Kelly Beattie. Email to Juan DeJesus-Caballero. Email from Thomas Desbiens. Email from Juan DeJesus-Caballero. Email to Juan DeJesus-Caballero. Email from Nigel Meakin. Email to Nigel Meakin. Email from Susan Williams. Telephone call with Jake Friedman. Email from Jake Friedman. Email to Jake Friedman. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Kelly Beattie. Email to Kelly Beattie. Discussions regarding Architect closing. Discussions regarding Frantic Films closing. Discussions regarding BGM closing. Discussions regarding Sienna closing. Discussions regarding MHQ closing. Discussions regarding OHM offer process. Discussions regarding Jigsaw offer process. Discussions regarding Beyond Films	6.6

Date	ID	Description of Work	Hours
16-Mar-20	MJ	Email exchanges with Jim Russell and Ken Kraft regarding tax implications of a sale of shares.	0.6
16-Mar-20	KK	Dealing with finalizing Sienna SPA. Telephone call with Nigel Meakin regarding timing to get court approval of TCB and issues related to transaction and others. Conference call with Paul Hastings and FTI to discuss OHM and Jigsaw on transaction issues. Various other matters.	2.0
17-Mar-20	CC	Drafting ancillary documents for a number of Canadian share purchase transactions. Updating the closing agendas for a number of Canadian share purchase transactions. Reviewing and providing comments on discharges for certain registrations in favour of Royal Bank of Canada. Internal discussions with Jodi Borrelli, Jim Russell and Ken Kraft.	4.9
17-Mar-20	ASG	Review draft share purchase agreement and target website. Email to Jim Russell regarding potential application of Investment Canada Act regarding potential acquisition.	1.0
17-Mar-20	JR	Email from Susan Williams. Email from Simon Kirkhope. Email from Simon Kirkhope. Email from Stanley Julien. Email from Simon Kirkhope. Email from Kate Versey. Email to Nigel Meakin. Email from Claire Lowe. Email from Nigel Meakin. Email from Simon Kirkhope. Email from Peter Nower. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Susan Williams. Email from Kelly Beattie. Email from Susan Williams. Email from Nigel Meakin. Email from Andrew Tenzer. Email from Nigel Meakin. Email to Kelly Beattie. Email from Kate Versey. Email from Simone Kirkhope. Email from Nigel Meakin. Email from Kate Versey. Email from Jon Dyck. Email to Jon Dyck. Email from Kate Versey. Email from Nigel Meakin. Email from Karla Bobadillia. Email from Kelly Beattie. Email from Thomas Desbiens. Email from Colin Ground. Email from Thomas Desbiens. Email from Thomas Desbiens. Email to Kelly Beattie. Email from Jake Friedman. Email from Kelly Beattie. Email to Nigel Meakin et al. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Lindsay Dykstra. Email from Mike Sheerin. Email to Kelly Beattie. Email from Kelly Beattie. Email from Kelly Beattie. Email from Nigel Meakin. Email from Susan Williams. Email from Susan Williams. Email to Christoph Pachler. Discussions regarding Frantic Films share purchase. Discussions regarding Critical Content offer for TCB shares. Discussions regarding Beyond Films offer for TCB shares. Discussions regarding status of Architect Films share purchase. Discussions regarding Big Timber post-closing matters. Discussions regarding status of BGM, MHQ and Sienna Films transactions. Discussions regarding OHM sales process. Discussions regarding Jigsaw sales process. Discussions regarding KMD library sale process. Due diligence matters.	5.5
17-Mar-20	JB	Prepare discharges. Email correspondence with Caitlin Choi.	1.8
17-Mar-20	KK	Sales process updates. Addressing funds from Kew Media Group US, Inc. to create jurisdiction if necessary here. Update call with FTI UK, PH UK, PH US, and FTI to review various transaction issues. Numerous	3.7

Date	ID	Description of Work	Hours
		emails related to closing transactions.	
18-Mar-20	CC	Drafting ancillary documents for the Media Headquarters Film & Television Inc. acquisition. Corresponding with counsel to the buyer for the Media Headquarters Film & Television Inc. acquisition. Corresponding with counsel to BMO. Internal discussions with Jim Russell and Ken Kraft.	2.5
18-Mar-20	JR	Email from Jon Dyck. Email from Jon Dyck. Email to Jon Dyck. Email to Jon Dyck. Email to Jon Dyck. Email from Jon Dyck. Email from Jon Dyck. Email to Jon Dyck. Email from Lindsay Dykstra. Email from Kelly Beattie. Email from Lindsay Dykstra. Email from Nigel Meakin. Email from Nigel Meakin. Email Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Lindsay Dykstra. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Jon Dyck. Email from Nigel Meakin. Email from Mike Sheerin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Jon Dyck. Email to Susan Williams. Email from Kelly Beattie. Email from Susan Williams. Email from Karla Bobadillia. Email from Nigel Meakin. Email from Jon Dyck. Email from Susan Williams. Email from Jon Dyck. Email from Susan Williams. Email from Kelly Beattie. Email from Kate Versey. Email from Karla Bobadillia. Email from Jon Dyck. Email from Jon Dyck. Email from Kate Versey. Email from Thomas Desbiens. Email from Karla Bobadillia. Email from Thomas Desbiens. Email from Karla Bobadillia. Email to Karla Bobadillia. Email from Thomas Desbiens. Email form Nigel Meakin. Email from Karla Bobadillia. Email from Nigel Meakin. Email from Nigel Meakin. Email from Jon Dyck. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Lindsay Dykstra. Email to Clare Lowe. Email from Nigel Meakin. Email from Nigel Meakin. Email from Paul Sagan. Discussions regarding Beyond Films offer for TCB shares. Discussions regarding Critical Content offer for TCB shares. Discussions regarding closing of Architect Films share purchase. Discussions regarding post-closing items for Frantic Films closing. Discussions regarding status of closings for BGM, MHQ and Sienna. Discussions regarding OHM sales process. Discussions regarding Jigsaw share purchase process. Discussions regarding KMD library sale process. Due diligence matters.	5.3
18-Mar-20	JB	Order PPSA/PPR searches.	0.6
18-Mar-20	KK	Working on closing various transactions - Sienna, BGM, MHQ. E	3.1
19-Mar-20	CC	Internal discussions with Ken Kraft and Jim Russell. Phone call with the client. Phone call with purchaser's counsel for the BGM Inc. and Sienna Films Inc. transactions. Corresponding with Paul Hastings LLP. Circulating signature pages for execution. Updating the closing agendas for the BGM Inc., Sienna Films Inc. and Media Headquarters Film & Television Inc.	8.7
19-Mar-20	JR	Email to Nigel Meakin. Review and revise draft Beyond TCB SPA. email from Lindsay Dykstra. Discussions regarding MHQ share purchase	6.4

Date	ID	Description of Work	Hours
		transaction. Email from Jon Dyck. Email from Jon Dyck, Email to Jon Dyck. Email to Nigel Meakin. Email to Susan Williams. Email from Jon Dyck. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Jon Dyck. Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding Architect Films share purchase agreement. Email from Toni Vanderlaan. Email form Nigel Meakin. Email form Thomas Desbiens. Discussions regarding BGM share purchase transaction. Email from Nigel Meakin. Discussions regarding KMIL assignments. Email from Susan Williams. Email from Nigel Meakin. Email from Thomas Desbiens. Email from Nigel Meakin. Email to Claire Lowe. Email from Thomas Desbiens. Email from Claire Lowe. Email from Thomas Desbiens. Email to Claire Lowe. Email from Kate Versey. Email form Jon Dyck. Email from Paul Sagan. Email from Jon Dyck. Email to Nigel Meakin. Review and revise draft Beyond TCB SPA. Email to Jon Dyck. Email from Paul Sagan. Email to Juan DeJesus-Caballero. Email to Simon Kirkhope. Email from Juan DeJesus-Caballero. Email from Simon Kirkhope. Email from John Saylor. Email from Juan DeJesus-Caballero. Email to Nigel Meakin. Email to John Saylor. Email from Kate Versey. Email from Jake Friedman. Email from Juan DeJesus-Caballero. Email from Jake Friedman. Email from Nigel Meakin. Email form Simon Kirkhope. Email from Kate Versey. Email from John Saylor. Email to Kate Versey. Email from Kate Versey. Email to Kate Versey. Email from Nigel Meakin. Email to Nigel Meakin. Telephone call with Nigel Meakin. Email from Karla Bobadillia. Email from Karla Bobadillia. Email to Karla Bobadillia. Email from Karla Bobadillia. Email from Nigel Meakin. Email from Jake Friedman. Email to Nigel Meakin. Email from Nigel Meakin. Email from Kate Versey. Email from Rich Hanet. Email from Nigel Meakin. Email from Karla Bobadillia. Email from Lindsay Dykstra. Email to Nigel Meakin. Email from Karla Bobadillia. Email from Nigel Meakin. Email from Toni Vanderlaan. Email from Nigel Meakin. Email from Toni Vanderlaan. Email from Susan Williams. Telephone call with Susan Williams.	
19-Mar-20	JB	Receive and review search results.	0.9
19-Mar-20	KK	Various emails and working on closing issues for BGM, Sienna, and MHQ transactions. Conference call with FTI to review closing status for BGM, Sienna and MHQ transactions. Follow ups. Update call with FTI UK, PH UK, FTI, and PH US on various transactions and developments. Pre-closing conference calls. Follow up telephone call with Thomas Desbiens on new financing for Sienna. Further emails exchanged with FTI and with purchasers' counsel.	5.0
20-Mar-20	CC	Preparing and circulating executed documents for closing the BGM Inc., Sienna Films Inc. and Media Headquarters Film & Television Inc. transactions. Corresponding with the UK administrators and the receiver. Corresponding with purchasers' counsels. Updating the closing agendas. Internal discussion with Ken Kraft.	4.0
20-Mar-20	JR	Email from Jon Dyck. Email from Jon Dyck. Email from Jon Dyck. Email to Jon Dyck. Discussions regarding Architect Films share purchase transaction. Email from Lindsay Dykstra. Email from Lindsay Dykstra.	4.9

Date	ID	Description of Work	Hours
		<p>Email from Lindsay Dykstra. Email from Lindsay Dykstra. Email from Lindsay Dykstra. Discussions regarding MHQ share purchase transaction. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding Jigsaw share purchase transaction. Email from Thomas Desbiens. Email from Thomas Desbiens. Email from Thomas Desbiens. Discussions regarding Sienna Films share purchase transaction. Email from Toni Vanderlaan. Email from Rich Hanet. Discussions regarding Corus consent to assignment of Big Timber license agreement. Email from Thomas Desbiens. Email from Thomas Desbiens. Discussions regarding BGM share purchase transaction. Email from Jon Dyck. Email to Juan DeJesus- Caballero et al. Email from Jon Dyck. Telephone call with Jake Friedman. Email from Jake Friedman. Discussions regarding Truist releases for Architect, BGM, MHQ and Sienna. Email from Jon Dyck. Email from Nigel Meakin. Email from Nigel Meakin. Email to Jon Dyck. Email from Lindsay Dykstra. Email from Nigel Meakin. Email form Jon Dyck. Email from Rob Cohen. Email from Toni Vanderlaan. Email from Rachel Loewen. Email from Nigel Meakin. Email from Nigel Meakin. Telephone call from Jake Friedman. Email from Thomas Desbiens. Email form Jake Friedman. Email from Nigel Meakin. Email from Lindsay Dykstra. Email from Rob Cohen. Email from Nigel Meakin. Email from David Reckziegel. Email from Rob Cohen. Email from Toni Vanderlaan. Email from Bruno Dube. Email from Toni Vanderlaan. Email from Claude Landry. Email from Toni Vanderlaan. Email from Rob Cohen. Email from Toni Vanderlaan. Email from Eric Gold. Email from Nigel Meakin. Email form Peter Grouios. Email from Eden Orbach. Email from Juan DeJesus-Caballero. Due diligence matters.</p>	
20-Mar-20	KK	<p>Various emails on closing issues. Telephone call with Toni Vanderlaan. Discussions with Caitlin Choi. Addressing numerous last minute closing issues.</p>	4.3
21-Mar-20	JR	<p>Discussions regarding status of Architect Films share sale. Discussions regarding status of MHQ share sale. Email from Simon Kirkhope. Discussions regarding status of TCB share sale. Discussions regarding status of KMD library sale. Discussions regarding status of draft Jigsaw asset purchase agreement. Discussions regarding status of OHM share sale. Due diligence matters.</p>	1.5
21-Mar-20	KK	<p>Follow up emails in regard to MHQ and to confirm funds received and ready to close. Review weekly update reports.</p>	0.5
22-Mar-20	JR	<p>Email from Rich Hanet. Email to Nigel Meakin et al. Email to Rich Hanet. Email from Rich Hanet. Email from Thomas Brackey. Discussions regarding Corus consent to assignment of Big Timber license agreement. Email from Lindsay Dykstra. Discussions regarding status of MHQ closing. Email from Graham Phoenix. Email to Nigel Meakin et al. Email to Graham Phoenix. Email from Graham Phoenix. Email from Nigel Meakin. Discussions regarding Beyond Films offer to acquire the shares of TCB. Due diligence matters.</p>	2.7
22-Mar-20	KK	<p>Follow up to confirm MHQ transaction closed.</p>	0.3

Date	ID	Description of Work	Hours
23-Mar-20	CC	Internal discussions with Ken Kraft and Jodi Borrelli. Reviewing PPSA registrations to be partially discharged. Corresponding with purchaser's counsel for the BGM Inc., Sienna Films Inc. and Media Headquarters Film & Television Inc. transactions regarding PPSA discharges.	1.3
23-Mar-20	JR	Email to Graham Phoenix. Email from Graham Phoenix. Email to Graham Phoenix. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Telephone call with Nigel Meakin and Graham Phoenix. Email to Simon Kirkhope. Email from Simon Kirkhope. Email from Nigel Meakin. Email to Simon Kirkhope. Email from Kate Versey. Email from Kate Versey. Discussions regarding TCB management team consent rights. Discussions regarding TCB management team non-complete covenants. Discussions regarding proposed Beyond Films offer to purchase the TCB shares. Email from Nigel Meakin. Email from Andrew Tenzer. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email from Andrew Tenzer. Email to Nigel Meakin. Email from Susan Williams. Discussions regarding arrangements with OHM and BMO Media Finance regarding My Paranormal Nightmare. Email from Joshua Kuczak. Email from Lindsay Dykstra. Email from Lindsay Dykstra. Discussions regarding post-closing matters relating to the MHQ share purchase. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Claire Lowe. Discussions regarding status of closing documents for the Architect Films share purchase. Telephone call from Jake Friedman. Telephone call with Jake Friedman. Email from Jake Friedman. Email from Jon Dyck. Email from Jake Friedman. Email from Jon Dyck. Discussions regarding Truist releases for the BGM, MHQ and Sienna share purchases. Due diligence matters.	4.9
23-Mar-20	JB	Email correspondence and discussion with Caitlin Choi. Review PPSA searches and compile a list of registrations in favour of Truist Bank.	1.1
23-Mar-20	KK	Addressing post-closing transaction issues. Discussion with Caitlin Choi on PPSA follow up. Discuss Heaney right of first refusal with Jim Russell and related email exchanges with Nigel Meakin. Exchanges with Jon Dyck and Jake Friedman in terms of revised Truist releases and to follow up on receiver's closing certificates. Further exchanges with counsel to purchaser of MHQ regarding correction to release. Emails on OHM issues. Follow up on PPSA discharges.	1.8
24-Mar-20	CC	Reviewing and providing comments on draft PPSA discharges. Internal discussion with Jodi Borrelli.	0.1
24-Mar-20	JR	Email from Claire Lowe. Email to Clare Lowe. Discussions regarding TCB signature on Architect Films release. Email to Susan Williams et al. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Discussions regarding Discovery license fee for My Paranormal Nightmare. Email from Rich Hanet. Email to Rich Hanet. Email from Rich Hanet. Email from Melissa Gardner. Email from Jesse Fawcett. Email from Toni Vanderlaan. Email to Toni Vanderlaan. Email to Melissa Gardner. Discussions regarding Corus consent to assignment of Big Timber license agreement. Email from Susan Williams. Email from	4.9

Date	ID	Description of Work	Hours
		Nigel Meakin. Discussions regarding Hulu termination. Email from Christoph Pachler. Email from Chistoph Pachler. Email from Nigel Meakin. Email from Graham Phoenix. Discussions regarding Beyond Films offer for TCB shares. Review comments on draft SPA. Review draft release. Email from Helen Machin. Email from Nigel Meakin. Discussions regarding Critical Content offer for TCB shares. Due diligence matters.	
24-Mar-20	JB	Prepare PPSA discharges.	0.6
24-Mar-20	KK	Post closing emails. Telephone call with Nigel Meakin. OHM assignment and direction calls. Follow up with Jim Russell. Update call with FTI UK, PH UK, FTI Canada and PH US to review various issues.	1.7
25-Mar-20	CC	Corresponding with Jonathan Dyck regarding PPSA discharges for Media Headquarters Film & Television Inc. Corresponding with Thomas Desbiens regarding PPSA discharges for BGM Inc. and Sienna Films Inc.	0.3
25-Mar-20	JR	Email from Jon Dyck. Email from Jon Dyck. Discussions regarding status of post-closing matters for the BGM, MHQ and Sienna share sales. Email to Karla Bobadilla. Email from Karla Bobadilla. Email to Nigel Meakin. Email to Karla Bobadilla. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding status of Architect Films share purchase. Discussions regarding status of amendment to TCB-Discovery A&D for Extreme Ice Machines. Email from Nigel Meakin. Discussions regarding OHM and BMO Media Finance. Email from Nigel Meakin. Email to Helen Machin. Email from Helen Machin. Email from Harvey Garman. Email to Helen Machin. Email to Harvey Garman. Email from Harvey Garman. Email from Nigel Meakin. Discussions regarding Critical Content offer for the shares of TCB. Email from Nigel Meakin. Email from Nigel Meakin. Review and revise draft release. Email to Graham Phoenix et al. Review and revise draft Beyond TCB SPA. Email to Nigel Meakin. Email from Nigel Meakin. Telephone call from Nigel Meakin. Telephone call with Nigel Meakin. Review and revise draft Beyond TCB SPA. Email to Graham Phoenix. Discussions regarding Beyond Films offer for TCB shares. Due diligence matters.	4.9
25-Mar-20	KK	Various emails.	0.4
26-Mar-20	CC	Internal discussion with Jodi Borrelli regarding PPSA discharges in connection with the Media Headquarters Film & Television Inc. transaction. Reviewing and providing comments on draft PPSA discharges.	1.5
26-Mar-20	JR	Email from Rich Hanet. Email from Melissa Gardner. Discussions regarding Corus consent to assignment of Big Timber license agreement. Email from Nigel Meakin. Email to Nigel Meakin. Email from Rick Kwak. Email from Nigel Meakin. Discussions regarding OHM acquisition agreement. Discussions regarding proposed OHM share sale. Email from Jon Dyck. Discussions regarding post-closing matters for the BGM, MHQ and Sienna share sale transactions. Email from Karla Bobadilla. Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding status of Architect Films share purchase transaction. Due diligence matters.	2.5

Date	ID	Description of Work	Hours
26-Mar-20	JB	Email correspondence and discussion with Caitlin Choi. Review PPSA searches and Registrations. Prepare and register PPSA Financing Change Statements.	5.2
26-Mar-20	KK	Various post-closing emails. Semi-weekly update call with FTI UK, PH UK, PH US, and FTI Canada.	0.7
27-Mar-20	CC	Corresponding with Thomas Desbiens regarding PPSA discharges for BGM Inc. Internal discussions with Jodi Borrelli and Ken Kraft.	0.3
27-Mar-20	JR	Email from Graham Phoenix. Email from Nigel Meakin. Email from Graph Phoenix. Email from Nigel Meakin. Email from Graham Phoenix. Discussions regarding Beyond bid for TCB shares. Email from Harvey Garman. Email from Harvey Garman. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Telephone call with Nigel Meakin. Email from Harvey Garman. Email from Nigel Meakin. Email from Nigel Meakin. Email from Simon Kirkhope. Email to Simon Kirkhope. Email from Helen Machin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. EMail from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email to Nigel Meakin. Discussions regarding Critical Content comments on draft SPA. Review and revise draft TCB-Critical Content SPA. Discussions regarding location of TCB minute books and corporate records. Email from Nigel Meakin. Telephone call with Nigel Meakin. Email to Karla Bobadilla. Email to Nigel Meakin. Email from Nigel Meakin. Email from Karla Bobadilla. Email to Karla Bobadilla. Email from Karla Bobadilla. Email from Karla Bobadilla. Email to Karla Bobadilla. Email from Nora Webster. Email from Nigel Meakin. Email from Karla Bobadilla. Email to Karla Bobadilla et al. Email from Karla Bobadilla. Email from Nigel Meakin. Email from Mike Sheerin. Email from Jim Robinson. Email from Nora Webster. Discussions regarding closing of Architect Films sale. Email to Melissa Gardner. Discussions regarding Corus consent to assignment of Big Timber license agreement. Email from Lindsay Dykstra. Discussions regarding MHQ post-closing matters. Email from Nigel Meakin. Email from Susan Williams. Telephone call with Susan Williams. Email from Nigel Meakin. Discussions regarding OHM and BMO production loan matters. Email from Nigel Meakin. Discussions regarding update of receivership matters. Due diligence matters.	4.8
27-Mar-20	JB	Email correspondence with Caitlin Choi and Lindsay Dykstra.	0.3
27-Mar-20	KK	Post-closing matters. TCB update. Discussions with Nigel Meakin and review draft of note to OHM. Review update from Nigel Meakin and exchanges regarding court approval for TCB transaction once finalized and also seeking authority to distribute.	1.0
28-Mar-20	JR	Review and revise Critical Content-TCB share purchase agreement. Email to Nigel Meakin. Email from Simon Kirkhope. Email from Simon Kirkhope. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email to Nigel Meakin. Discussions regarding TCB corporate registries. Discussions regarding TCB original share certificate. Email formNigelMeakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Simon Kirkhope. Email from Anna Nolan.	3.9

Date	ID	Description of Work	Hours
		Email to Simon Kirkhope. Email to Anna Nolan. Email from Anna Nolan. Email form Simon Kirkhope. Email from Rick Kwak. Email from Susaan Williams. Telephone call with Susan Williams, Rick Kwak et al. Email from Eric Gold. Email to Rick Kwak. Discussions regarding Jigsaw sale agreement. Email from Nigel Meakin. Email to Harvey Garman. Discussions regarding Critical Content-TCB share purchase agreement. Email from Nigel Meakin. Email from Eric Gold. Email from Nigel Meakin. Email from Anna Nolan. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding UK share transfer form. Discussions regarding draft approval and vesting order.	
28-Mar-20	KK	Various emails related to TCB and to starting to prepare draft sale and approval and vesting order.	0.4
29-Mar-20	JR	Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Email from Susan Williams. Email from Nigel Meakin. Discussions regarding Jigsaw sale process. Email from Anna Nolan. Email to Anna Nolan. Discussions regarding TCB share sale process. Discussions regarding draft approval and vesting order. Discussions regarding TCB's statutory registers, original share certificate and stock transfer power.	2.9
29-Mar-20	KK	Various emails. Work on draft of TCB vesting order.	0.6
30-Mar-20	JR	Email to Nigel Meakin. Discussions regarding draft TCB approval and vesting order. Email from Graham Phoenix. Email to Nigel Meakin et al. Email from Nigel Meakin. Email from Harvey Garman. Email from Nigel Meakin. Email from Anna Nolan. Email to Anna Nolan. Email from David Ereira. Email to David Ereira. Email from Simon Kirkhope. Email form Nigel Meakin. Email to Simon Kirkhope. Email to David Ereira et al. Email from David Ereira. Email from Paul Sagan. Telephone call with Paul Sagan. Email from David Ereira. Email to David Ereira. Email from Nigel Meakin. Email from David Ereira. Email from David Ereira. Email from Nigel Meakin. Email from David Ereira. Review and revise draft Agent consent to TCB transaction. Email to Nigel Meakin et al. Email to Anna Nolan. Email from Paul Sagan. Email to Paul Sagan. Email to Graham Phoenix Email from Amy Coburn. Email to Nigel Meakin. Email to Amy Coburn. Email from Nigel Meakin. Email to Graham Phoenix. Email to Nigel Meakin. Email from Nigel Meakin. Email from Graham Phoenix. Email from Anna Nolan. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding mark-up of Beyond TCB share purchase agreement. Email from Nigel Meakin. Email from Graham Phoenix. Email from Nigel Meakin. Email from Nigel Meakin. Email from Juan DeJesus-Caballero. Email form Graham Phoenix. Email from Sundeep Bhakoo. Email from Nigel Meakin. Email to Graham Phoenix. Email to Nigel Meakin. Email from Nigel Meakin. Email from Eden Orbach. Discussions regarding syndicate approval of the Beyond-TCB acquisition. Email from Simone Kirkhope. Email from Graham Phoenix. Email from Graham Phoenix. Telephone call with Graham Phoenix. Email to Nigel Meakin. Email from Nigel Meakin.	4.7
30-Mar-20	KK	Follow up on TCB and Heaney right of first refusal. Conference call with	1.3

Date	ID	Description of Work	Hours
		David Bish and Nigel Meakin to discuss ability to pursue Beyond transaction if Heaney tries to assert consent right to delay/hinder transaction. Review note to syndicate on TCB offers. Revise draft TCB sale approval order and related email exchanges.	
31-Mar-20	CC	Corresponding with Thomas Desbiens regarding a PPSA discharge of Sienna Films Inc.	0.1
31-Mar-20	CC	Preparing a closing agenda for the TCB Media Rights Ltd. transaction.	0.9
31-Mar-20	JR	Email from Kate Versey. Email from Nigel Meakin. Email form Simon Kirkhope. Email form Nigel Meakin. Email from Nigel Meakin. Email to Kate Versey. Email from David Bish. Email to David Bish. Email from Graham Phoenix. Email from Graham Phoenix. Email to Nigel Meakin. Email to Graham Phoenix. Email to Nigel Meakin. Email to Anna Nolan. Email from Simon Kirkhope. Email to Simon Kirkhope. Email from Anna Nolan. Email from Nigel Meakin. Email to Anna Nolan. Email from Nigel Meakin. Email from Juan DeJesus-Caballero. Email form Eden Orbach. Email from Peter Grouios. Telephone call with Nigel Meakin. Email to Graham Phoenix. Email from Nigel Meakin. Email to Graham Phoenix. Email from Nigel Meakin. Email from Graham Phoenix. Email to Graham Phoenix. Email from Nigel Meakin. Email to Nigel Meakin et al. Email from David Bish. Email from Nigel Meakin. Email to Graham Phoenix. Email from Graham Phoenix. Email to Anna Nolan. Email to Nigel Meakin. Email to Graham Phoenix. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Anna Nolan. Email to Anna Nolan. Email to Graham Phoenix. Email from Anna Nolan. Telephone call with Peter Nower et al. Email from Graham Phoenix. Email from Nigel Meakin. Email from Nigel Meakin. Email form Helen Machin. Email from Anna Nolan. Email from Jim Robinson. Email to Kate Versey. Email to Jim Robinson. Email form Nigel Meakin. Email from Hrvoje Muhek. Email from Paul Sagan. Discussions regarding TCB original share certificate. Email from Kate Versey. Discussions regarding TCB statutory registries. Email from Nigel Meakin. Email from Anna Nolan. Email from Nora Webster. Email from Graham Phowenix. Email to Graham Phoenix. Email to Nora Webster. Email to Nigel Meakin et al. Email from Nigel Meakin. Email to Nigel Meakin. Email to Graham Phoenix. Email from Graham Phoenix. Email from Giles Clifford. Email to Giles Clifford. Email from Nigel Meakin. Email to Graham Phoenix. Email to Nigel Meakin. Email from Nigel Meakin. Email from Giles Clifford. Telephone call with Graham Phoenix. Email from Nigel Meakin. Email to Graham Phoenix. Email from Graham Phoenix. Email to Nigel Meakin. Email from Hrvoje Muhek. Email from Simon Kirkhope. Email from Graham Phoenix. Email to	5.4
31-Mar-20	KK	Further work on draft approval and vesting order for TCB transaction. Exchanges on Jigsaw issues. Semi-weekly update call with FTI UK, PH UK, PH US, and FTI Canada on status.	0.6
		Total	139.7

TOTAL PROFESSIONAL FEES

\$ 98,030.50

Less: 15.0 % Discount	<u>(14,704.58)</u>
NET PROFESSIONAL FEES	\$ 83,325.92

TAXABLE DISBURSEMENTS

Courier & Delivery	\$ 45.91
External Document Reproduction	495.14
PPSA Searches/Registrations	61.00
Searches	348.75
TOTAL TAXABLE DISBURSEMENTS	\$ 950.80

TOTAL DISBURSEMENTS	<u>950.80</u>
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TOTAL FEES AND DISBURSEMENTS	\$ 84,276.72
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TAXES

HST (13.0%) on Professional Fees of \$83,325.92	\$ 10,832.37
HST (13.0%) on Taxable Disbursements of \$950.80	123.60

TOTAL TAXES	<u>10,955.97</u>
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TOTAL AMOUNT DUE	<u>\$ 95,232.69 CAD</u>
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or	
TOTAL AMOUNT DUE	<u>\$ 71,424.52 USD</u>

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3500429

GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 13, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 36,338.50
Less: 15.0 % Discount	<u>(5,450.78)</u>
Net Professional Fees	\$ 30,887.72
HST (13.0%) on \$30,887.72	<u>4,015.40</u>
Total Amount Due	<u>\$ 34,903.12 CAD</u>
or	
Total Amount Due	<u>\$ 26,177.34 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Apr-20	JR	Email from Graham Phoenix. Email to Graham Phoenix. Email from Nigel Meakin. Email from Harvey Graham. Email from Nigel Meakin. Email from Giles Clifford. Email from Graham Phoenix. Email to Giles Clifford. Email from Anna Nolan. Email to Anna Nolan. Email to NigelMeakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Anna Nolan. Email from Simon Kirkhope. Email from Simon Kirkhope. Email to Nigel Meakin. Email from Nigel Meakin. Email from Simon Kirkhope. Email from Nigel Meakin. Email from Simon Kirkhope. Email from Nigel Meakin. Email from David Ereira. Email from Nigel Meakin. Email from Nigel Meakin. Email from Graham Phoenix. Email from Graham Phoenix. Email to Nigel Meakin. Email to Simon Kirkhope. Email from Nigel Meakin. Email from Graham Phoenix. Email from Nigel Meakin. Discussions regarding TCB share sale. Email from Simone Kirkhope. Email from Juan DeJesus-Caballero. Email from Eden Orbach. Email from Sundeep Bhakoo. Email form Simon Kirkhope. Discussions regarding KMD library sale. Email from Richard Hanet. Discussions regarding Corus consent to assignment of license.	4.1
01-Apr-20	KK	Review and consider issues related to Quiver offer. Update from Beyond's counsel on position in regard to Heaney's consent right.	0.4
02-Apr-20	JR	Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from David Bish. Email from Graham Phoenix. Email from David Bish. Email from Nigel Meakin. Email from David Bish. Email from Graham Phoenix. Email from Graham Phoenix. EMail from David Bish. Email from Graham Phoenix. Email to Nigel Meakin. Email to Nigel Meakin. EMail from Graham Phoenix. Telephone call with Nigel Meakin et al. Email from David Bish. Email from Susan Williams. Telephone call with Susan Williams. Email to Susan Williams. Email from Susan Williams. Email from Peter Nower. Email from Nigel Meakin. Email from Nigel Meakin. Email from David Bish. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Tyler Rivas. Email to Nigel Meakin. Email to Simon Kirkhope. Email from Simon Kirkhope. Email to Simon Kirkhope. Email from Nigel Meakin. Email form Paul Wylie. Email from Nigel Meakin. Email from Paul Wylie. Email to Simon Kirkhope. Email to Giles Clifford. Email to John Saylor. Discussions regarding status of TCB closing deliverables.	3.8
02-Apr-20	KK	Semi-weekly update with FTI UK, PH UK, FTI, and PH US. Various other emails.	0.5
03-Apr-20	RJK	Review correspondence from Adam Slavens. Review notice of motion.	0.6
03-Apr-20	JR	Email from Simone Kirkhope. Email from Kate Versey. Email form Kate Versey. Email to Simon Kirkhope. Email from Nigel Meakin. Email form David Ereira. Email from Nigel Meakin. Email to Ken Dhaliwal. Email to	3.8

Date	ID	Description of Work	Hours
		Nigel Meakin. Email from Giles Clifford. Email to Giles Clifford. EMail to Giles Clifford. Email from David Ereira. Email to David Ereira. Email from Nigel Meakin. Email from John Saylor. Email to John Saylor. Email from David Bish. Email from Graham Phoenix. Email from Graham Phoenix. Discussions regarding status of TCB closing deliverables. Email from Lindsay Dykstra. Email from Lindsay Dykstra. Discussions regarding MHQ post-closing matters. Email from Simon Kirkhope. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email to Nigel Meakin. Discussions regarding TCB share certificate issued to KMG. Discussions regarding KMD library sale. Discussions regarding KMD receivables due from Netflix.	
03-Apr-20	KK	Various emails related to remaining matters necessary to complete TCB sale and to follow up on MHQ post-closing matters. Update on Netflix issues.	0.7
04-Apr-20	JR	Email to Anna Nolan. Email from Nigel Meakin. Email from Graham Phoenix. Email from David Bish. Email to Nigel Meakin. Discussions regarding TCB corporate proceedings. EMail form Nigel Meakin. Email from David Ereira. Email from Nigel Meakin. Email from David Ereira. Email to David Ereira et al. Email from Nigel Meakin. Email from David Ereira. Email from Nigel Meakin. Email from Anna Nolan. Email from Anna Nolan. Email to Anna Nolan. Email from David Ereira. Email from Nigel Meakin. Email from David Ereira. Discussions regarding status of TCB closing deliverables.	2.8
05-Apr-20	JR	Email from David Bish. Email from David Bish. Email to David Bish et al. Email from Nigel Meakin. Email to Nigel Meakin et al. Email to Susan Williams. Email form Nigel Meakin. Email from David Bish. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding TCB share certificate issued to KMG. Email from Giles Clifford. Email from Nigel Meakin. Email to Nigel Meakin et al. Email form Giles Clifford. Email from Nigel Meakin. Email from Giles Clifford. Email to Giles Clifford. Email to Nigel Meakin. Email to Giles Clifford et al. Email from Nigel Meakin. Email from Giles Clifford. Email from Nigel Meakin. Email from Nigel Meakin. Email from Giles Clifford. Email to Nigel Meakin. Email to Giles Clifford. Email from Nigel Meakin. Email from Nigel Meakin. Email to Graham Phoenix. Email to Giles Clifford. Email form Nigel Meakin. Email to Nigel Meakin et al. Email from Nigel Meakin. Email from Giles Clifford. Email from David Bish. Email to Giles Clifford. Email from Giles Clifford. Email to David Bish. Email from David Bish. Email from Graham Phoenix. EMail from Nigel Meakin. Email from David Bish. Email from Graham Phoenix. Discussions regarding status of TCB closing deliverables.	4.5
05-Apr-20	KK	Telephone calls with Roger Jaipargas to discuss Jigsaw sale issues. Follow on email exchanges with Nigel Meakin in regard to points raised.	0.9
06-Apr-20	CC	Drafting a grid promissory note by Kew Media Group US, Inc. in favour of Kew Media Group Inc. Internal discussion with Ken Kraft.	1.6
06-Apr-20	MAF	Review Receiver's Motion Record regarding share sale approval.	0.8

Date	ID	Description of Work	Hours
		Correspondence with Kenneth Kraft regarding status of motion.	
06-Apr-20	RJK	Various correspondence to and from Ken Kraft re: motion and strategy. Review correspondence from Adam Slavens. Review motion materials. Review correspondence from David Bish. Review correspondence from Adam Slavens re: Court filing.	2.1
06-Apr-20	JR	Email to Nigel Meakin et al. Discussions regarding draft vesting order for TCB. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from David Bish. Email to David Bish. Email from David Bish. Email from Nigel Meakin. Discussions regarding revisions to draft vesting order. Discussions regarding TCB share certificate issued to TCB. Email from Amy Coburn. Email to Anna Nolan et al. Email to Amy Coburn. Email from Nigel Meakin. Email from Anna Nolan. Email from Anna Nolan. Email to Nigel Meakin et al. Email from Nigel Meakin. Email from Anna Nolan. Email to Susan Williams et al. Email from Simon Kirkhope. Email to Susan Williams et al. Email from Amy Coburn. Email to Amy Coburn. Email from Nigel Meakin. Email from David Ereira. Email from Nigel Meakin. Email from Anna Nolan. Email from Nigel Meakin. Email from David Bish. Email from David Bish. Email from Anna Nolan. Email from Anna Nolan. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding TCB closing deliverables. Email from Toni Vanderlaan. Email to Susan Williams et al. Email from Susan Williams. Email to Toni Vanderlaan et al. Email from Nigel Meakin. Email to Nigel Meakin et al. Email from Susan Williams. Email from Susan Williams. Discussions regarding unsigned EVRA retainer agreement from 2017. Discussions regarding Marc Hirshberg advising Quiver on KMD library sale. Discussions regarding EVRA/Marc Hirshberg confidentiality obligations.	4.6
06-Apr-20	KK	TCB closing issues. Telephone call with BLG to discuss draft TCB share sale offer terms. Update email to Nigel Meakin. Exchanges related to promissory note to amounts advance to Kew US. Review and consider issue of Marc Hirschberg involvement in Quiver offer. Updates from Administrators and Receiver.	1.3
07-Apr-20	CC	Reviewing comments provided by Rick Kwak on a grid promissory note by Kew Media Group US, Inc. in favour of Kew Media Group Inc.	0.2
07-Apr-20	RJK	Conference with Ken Kraft re: motion. Review correspondence from Adam Slavens. Correspondence to Ken Kraft.	0.4
07-Apr-20	JR	Email from Anna Nolan. Email to Nigel Meakin et al. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Anna Nolan. Email to Anna Nolan. Email from Anna Nolan. Email to Anna Nolan. Email from Nigel Meakin. Email to Nigel Meakin. Email from Anna Nolan. Email from Graham Phoenix. Email from Graham Phoenix. Email to Nigel Meakin et al. Email to Nigel Meakin et al. Email from Nigel Meakin. Email to Graham Phoenix. Email from Paul Wylie. Discussions regarding revisions to TCB closing documents. Email from Karla	3.8

Date	ID	Description of Work	Hours
		Bobadillia. Email to Karla Bobadillia. Email from Karla Bobadillia. Email from Nora Webster. Discussions regarding Architect Films original share certificates. Email from Susan Williams. Email from Susan Williams. Email to Susan Williams. Email from Susan Williams. Email to Susan Williams. Email from Susan Williams. Email to Susan Williams. Discussions regarding Quiver bid for KMD library assets. Discussions regarding Marc Hirshberg/EVRA confidentiality obligations.	
07-Apr-20	KK	Marc Hirschberg related discussions. Email exchanges with Nigel Meakin and Susan Williams. Addressing issues around promissory note from Kew US to Receiver and related telephone calls with Rick Kwak and Jim Robinson.	1.2
08-Apr-20	JR	Email from Anna Nolan. Email from Nigel Meakin. Email to Davis Bish et al. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding TCB closing deliverables. Review and revise draft TCB closing documents. Email from Jim Robinson. Discussions regarding corporate minute books for KMG and certain of its subsidiaries.	1.5
08-Apr-20	KK	Various emails.	0.3
09-Apr-20	JR	Email from Nigel Meakin. Discussions regarding OHM. Email from Graham Phoenix. Discussions regarding status of TCB closing deliverables. Review and revise TCB closing documents.	1.5
10-Apr-20	JR	Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding OHM. Email from David Bish. Email from Graham Phoenix. Email from Nigel Meakin. Email from David Bish. Email from Graham Phoenix. Email to Nigel Meakin et al. Email from Nigel Meakin. Email to Nigel Meakin. Email to Graham Phoenix. Email from Nigel Meakin. Email to Nigel Meakin. Email from Graham PHoenix. Discussions regarding status of TCB closing deliverable.s Review and revise TCB closing documents.	2.6
11-Apr-20	JR	Discussions regarding status of closing deliverables for the TCB share sale. Review and revise closing documents for the TCB share sale.	1.1
12-Apr-20	JR	Email from Graham Phoenix. Email from Graham Phoenix. Email to Nigel Meakin et al. Email to Nigel Meakin et al. Email to Graham Phoenix. Email to Nigel Meakin et al. Email from Graham Phoenix. Email to Graham Phoenix. Email to Nigel Meakin et al. Discussions regarding status of closing deliverables for the TCB share sale.	1.5
12-Apr-20	KK	Various emails.	0.4
		Total	47.0
TOTAL PROFESSIONAL FEES			\$ 36,338.50
Less: 15.0 % Discount			<u>(5,450.78)</u>
NET PROFESSIONAL FEES			\$ 30,887.72
TAXES			
		HST (13.0%) on Professional Fees of \$30,887.72	\$ 4,015.40
TOTAL TAXES			<u>4,015.40</u>

TOTAL AMOUNT DUE	\$ <u>34,903.12</u> CAD
or	
TOTAL AMOUNT DUE	\$ <u>26,177.34</u> USD

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3505183GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
April 30, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 20,565.00
Less: 15.0 % Discount	<u>(3,084.75)</u>
Net Professional Fees	\$ 17,480.25
Disbursements	506.76
HST (13.0%) on \$15,826.73	<u>2,057.48</u>
Total Amount Due	<u>\$ 20,044.49 CAD</u>
or	
Total Amount Due	<u>\$ 15,233.81 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
06-Mar-20	CC	Drafting certain closing documents for the Canadian share purchase transactions. Preparing closing agendas for the Canadian share purchase transactions. Internal discussions with Jim Russell.	1.3
13-Apr-20	RJK	Review motion materials. Review correspondence from Adam Slavens. Various correspondence from and to Ken Kraft re: motion and distributions. Review correspondence from Tony Dimartinis.	1.4
13-Apr-20	KK	Various emails. Review overview of Jigsaw offers.	0.5
13-Apr-20	JR	Telephone call with Nigel Meakin. Discussions regarding OHM. Discussions regarding potential receivership over OHM. Discussions regarding excess collateral in the OHM SPVs. Email from Graham Phoenix. Email to Graham Phoenix. Email from Graham Phoenix. Discussions regarding status of TCB closing deliverables. Email from Nigel Meakin. Email from Stanley Julien. Discussions regarding Jigsaw sale. Email from Nigel Meakin. Discussions regarding Torys opinion regarding priority of the Agent's lien over the shares of TCB. Discussions regarding TCB share certificate not being delivered to the Agent or Paul Hastings.	2.7
14-Apr-20	RJK	Correspondence to Ken Kraft. Review motion materials. Conference with Ken Kraft. Review executed Orders. Review endorsement.	0.6
14-Apr-20	KK	Email exchanges. Discussion with Nigel Meakin on OHM assets. Update note to Jim Russell on outstanding issues to address for today's call.	0.7
14-Apr-20	JR	Telephone call with Juan DeJesus-Caballero et al. Discussions regarding status of KMG receivership matters. Discussions regarding status of KMIL administration matters. Email from Nigel Meakin. Email from David Bish. Email to Nigel Meakin et al. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding TCB approval and vesting order. Email from Nigel Meakin. Email from David Bish. Email from Graham Phoenix. Email to Graham Phoenix. Email from Graham Phoenix. Email to Nigel Meakin. Email to Graham Phoenix. Discussions regarding draft press releases. Email from Graham Phoenix. Email to Graham Phoenix. Email to Graham Phoenix. Email from Nigel Meakin. Email from Graham Phoenix. Email from Graham Phoenix. Email from Nigel Meakin. Closing of TCB share purchase.	3.4
15-Apr-20	RJK	Review supplemental endorsement. Correspondence to Ken Kraft.	0.4
15-Apr-20	JR	Email from Simon Kirkhope. Discussions regarding status of KMD library sale. Email from Anna Nolan. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Anna Nolan. Email from Anna Nolan. Email to Anna Nolan. Email from Anna Nolan. Discussions regarding certain post-closing matters relating to the TCB share purchase.	1.1
16-Apr-20	KK	Review and consider UK update emails.	0.2

Date	ID	Description of Work	Hours
18-Apr-20	KK	Emails.	0.3
20-Apr-20	JR	Telephone call with Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Discussions regarding proposed terms for the purchase of OHM. Review and revise draft OHM SPA.	1.1
21-Apr-20	KK	Discussions around any security for OHM transaction.	0.3
21-Apr-20	JR	Discussions regarding proposed terms for the purchase of OHM. Review and revise draft OHM SPA. Discussions regarding second position security to be provided by the OHM production companies.	1.1
22-Apr-20	KK	Further consideration of and related email exchanges on securing remaining OHM obligations so that Receiver and syndicate will have no issue with security from SPVs for "contingent amounts".	0.5
22-Apr-20	JR	Review and revise draft OHM SPA. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Review comments on draft OHM SPA. Discussions regarding security from the Purchaser, OHM and the OHM SPVs. Email from Nigel Meakin. Email to Nigel Meakin. Review and revise draft OHM SPA. Email to Nigel Meakin. Due diligence matters.	2.7
23-Apr-20	JR	Email from Simon Kirkhope. Email from Juan DeJesus-Caballero. Email from Eden Orbach. Email to Susan Williams. Email from Susan Williams. Email to Susan Williams. Discussions regarding sale of KMD library to Quiver. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Review and revise draft OHM SPA. Email to Nigel Meakin. Email from Nigel Meakin.	1.9
23-Apr-20	RJK	Review various correspondence re: administration update and sale.	0.4
23-Apr-20	KK	Review and consider revised Quiver offer analysis. OHM related emails.	0.5
24-Apr-20	KK	Emails.	0.3
27-Apr-20	JR	Email from Susan Williams. Telephone call with Susan Williams. Discussions regarding KMD, Jigsaw and OHM sales. Email from Juan DeJesus-Caballero. Telephone call with Juan DeJesus-Caballero et al. Discussions regarding proposed sale of membership interests in Jigsaw. Email from Nigel Meakin. Email from Simon Lloyd. Email from Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Telephone call with Sandra Richmond. Email from Sandra Richmond. Email to Sandra Richmond. Email to Nigel Meakin.. Email from Nigel Meakin. Discussions regarding open business points relating to the proposed OHM sale.	2.8
28-Apr-20	KK	Quiver update.	0.1
28-Apr-20	JR	Email from Simon Kirkhope. Discussions regarding proposed sale of KMD library. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Review FTI comments on Simon Lloyd's notes on the draft OHM SPA. Telephone call with Nigel Meakin. Discussions regarding open business points for the OHM share	0.9

Date	ID	Description of Work	Hours
		purchase. Email from Nigel Meakin.	
29-Apr-20	JR	Email from Simon Lloyd. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding proposed sale of shares of Our House Media Inc.	0.3
30-Apr-20	JR	Email to Paul Sagan. Email from Paul Sagan. Telephone call with Paul Sagan. Discussions regarding termination and reversion provisions. Email form Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Email to Sandra Richmond. Discussions regarding draft OHM SPA. Due diligence matters.	1.1
		Total	26.6
TOTAL PROFESSIONAL FEES			\$ 20,565.00
Less: 15.0 % Discount			<u>(3,084.75)</u>
NET PROFESSIONAL FEES			\$ 17,480.25
TAXABLE DISBURSEMENTS			
		PPSA Searches/Registrations	\$ 506.76
TOTAL TAXABLE DISBURSEMENTS			\$ <u>506.76</u>
TOTAL DISBURSEMENTS			<u>506.76</u>
TOTAL FEES AND DISBURSEMENTS			\$ 17,987.01
TAXES			
		HST (13.0%) on Professional Fees of \$15,319.97	\$ 1,991.60
		HST (13.0%) on Taxable Disbursements of \$506.76	<u>65.88</u>
TOTAL TAXES			<u>2,057.48</u>
TOTAL AMOUNT DUE			<u>\$ 20,044.49 CAD</u>
or			
TOTAL AMOUNT DUE			<u>\$ 15,233.81 USD</u>

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3511171GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
May 31, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 35,592.00
Less: 15.0 % Discount	<u>(5,338.80)</u>
Net Professional Fees	\$ 30,253.20
HST (13.0%) on \$30,253.20	<u>3,932.92</u>
Total Amount Due	<u>\$ 34,186.12 CAD</u>
or	
Total Amount Due	<u>\$ 25,981.45 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-May-20	KK	Quiver sale update.	0.1
05-May-20	KK	Follow up on post-closing matters.	0.4
06-May-20	KK	Email update.	0.1
07-May-20	CC	Conference call regarding certain tax questions on the Share Purchase Agreement for Our Hour Media Inc.	0.4
07-May-20	LN	Internal discussion with Jim Russell, conference call with buyer's counsel.	0.8
07-May-20	JR	Email from Nigel Meakin. Email from Simon Lloyd. Email to Nigel Meakin. Email from Nigel Meakin. Email to Sandra Richmond et al. Email from Jesse Brodlieb. Email from Nigel Meakin. Email to Nigel Meakin. Email from Simon Lloyd. Email from Nigel Meakin. Email from Jesse Brodlieb. Telephone call with Nigel Meakin, Jesse Brodlieb et al. Discussions regarding debt forgiveness. Discussions regarding how the KMG management fees were reflected in the financial statements of OHM and KMG. Discussions regarding proposed tax structuring. Email from Sandra Richmond. Email from Sandra Richmond. Email to Nigel Meakin. Email to Sandra Richmond. Discussions regarding proposed revisions to the draft share purchase agreement.	1.9
08-May-20	JR	Email from Nigel Meakin. Review comments on proposed revisions to OHM SPA.	0.7
11-May-20	KK	Post-closing follow up emails.	0.1
12-May-20	JR	Email from Nigel Meakin. Email to Nigel Meakin. Email from Sandra Richmond. Review and revise draft OHM SPA. Email to Sandra Richmond et al.	1.9
12-May-20	KK	Addressing post-closing matters.	0.1
13-May-20	JR	Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Review Simon Lloyd's comments on the draft OHM SPA. Email to Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Telephone call with Nigel Meakin. Discussions regarding open business points. Discussions regarding which OHM-KMIL assets were sold to Quiver. Discussions regarding treatment of OHM-KMICI assets. Discussions regarding treatment of future sales. Discussions regarding Excess Collateral waterfall.	1.7
14-May-20	JR	Email from Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email to Sandra Richmond. Email to Nigel Meakin. Email from Sandra Richmond. Discussions regarding open business points. Discussions regarding which OHM-KMIL assets were sold to Quiver. Discussions regarding treatment of OHM-KMICI assets. Discussions regarding treatment of future sales. Discussions regarding Excess Collateral waterfall.	1.3

Date	ID	Description of Work	Hours
24-May-20	CC	Drafting certain ancillary documents in connection with the purchase and sale transaction regarding Our House Media Inc. Internal discussion with Jim Russell.	5.5
24-May-20	JR	Review and revise draft guarantees and security agreements. Due diligence matters.	1.9
25-May-20	JR	Discussions regarding lien searches against DB10 Investments, OHM and the OHM Prodcos. Discussions regarding NS and ON PPSA financing statements against DB10 Investments, OHM and the OHM Prodcos. Due diligence matters.	0.6
25-May-20	JB	Email correspondence with Jim Russell. Order searches. Receive and review searches and provide a brief summary. Prepare and register PPSA Financing Statements.	4.5
25-May-20	KK	Follow up on outstanding post-closing matters with FTI and with Jim Russell.	0.3
26-May-20	JR	Email from Rich Hanet. Email from Jesse Fawcett. Email to Rich Hanet et al. Email from Jesse Fawcett. Email from Kyle Fogden. Email to Kyle Fogden et al. Email from Kyle Fogden. Email to Kyle Fogden et al. Email from Jesse Fawcett. Email from Kyle Fogden. Discussions regarding shareholder, directors and officers of Big Timber Media. Discussions regarding NS and ON PPSA financing statements for the OHM entities. Discussions regarding NS and ON lien searches for the OHM entities. Email from Sandra Richmond. Email to Nigel Meakin. Email to Sandra Richmond. Review comments on draft OHM closing documents. Due diligence matters.	2.3
26-May-20	JB	Email correspondence with Jim Russell and Sandra Richmond. Review file. Prepare a PPSA Financing Statement.	1.5
26-May-20	KK	Emails on post-closing issues.	0.3
27-May-20	CC	Reviewing and providing comments on draft documents provided by the purchaser's counsel for the Our House Media Inc. transaction. Internal discussion with Jim Russell.	1.7
27-May-20	JR	Email from Peter Grouios. Email from Nigel Meakin. Discussions regarding Jigsaw transaction. Review comments on draft OHM closing documents. Discussions regarding revisions to draft OHM closing documents. Due diligence matters.	1.5
27-May-20	KK	Emails related to post-closing matters.	0.3
28-May-20	JR	Email from Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email to Sandra Richmond. Discussions regarding funds wired by DB10 to FTI. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding priorities agreement between FTI and BMO regarding the OHM production loans. Review and revised draft priorities agreement between FTI and BMO regarding the OHM production loans. Due diligence matters.	1.5
28-May-20	JB	Receive and review US searches. Email correspondence with Jim Russell.	0.3
28-May-20	KK	Complete organization of post-closing deliveries for BGM, Sienna, and	1.2

Date	ID	Description of Work	Hours
		MHQ transactions. Follow up emails.	
29-May-20	CC	Internal discussion with Jim Russell. Reviewing and providing comments on an officer's certificate for DB10 Investments ULC. Corresponding with counsel to DB10 Investments ULC.	0.6
29-May-20	JR	Email from Sandra Richmond. Discussions regarding DB10 Investments corporate documents. Review and revise draft FTI-BMO-OHM priorities agreement. Email to Nigel Meakin. Telephone call with Nigel Meakin. Discussions regarding draft FTI-BMO-OHM priorities agreement. Discussions regarding addition of standstill provisions. Discussions regarding arrangements between the Senior Agent, KMIL and BMO regarding certain Discovery licenses. Review and revise draft FTI-BMO-OHM priorities agreement. Email to Jon Dyck et al. Email to Jon Dyck et al. Email from Sandra Richmond. Discussions regarding revisions to OHM closing documents. Due diligence matters.	2.9
30-May-20	JR	Review and revise draft Receiver Guarantees and Security. Discussions regarding revisions to draft Receiver Guarantees and Security. Email to Nigel Meakin. Discussions regarding draft notice of termination for the OHM-KMIL distribution agreements. Due diligence matters.	1.6
31-May-20	JR	Review and revise draft Receiver Guarantees and Security. Email to Sandra Richmond et al. Email to Nigel Meakin. Discussions regarding revisions to draft Receiver Guarantees and Security. Email to Jon Dyck. Discussions regarding draft BMO release of KMIL guarantees. Due diligence matters.	2.2
Total			53.8

Timekeeper	Hours	Rate	Fees
Caitlin Choi	10.7	450.00	4,815.00
Jim Russell	33.1	770.00	25,487.00
Jodi Borrelli	6.3	325.00	2,047.50
Kenneth Kraft	2.9	925.00	2,682.50
Larry Nevsky	0.8	700.00	560.00
Total	53.8		\$35,592.00

TOTAL PROFESSIONAL FEES \$ 35,592.00
 Less: 15.0 % Discount (5,338.80)
NET PROFESSIONAL FEES \$ 30,253.20

TAXES

HST (13.0%) on Professional Fees of \$30,253.20 \$ 3,932.92

TOTAL TAXES 3,932.92

TOTAL AMOUNT DUE \$ 34,186.12 CAD

or

TOTAL AMOUNT DUE \$ 25,981.45 USD

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3518884GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
June 30, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 21,214.00
Less: 15.0 % Discount	<u>(3,182.10)</u>
Net Professional Fees	\$ 18,031.90
Disbursements	1,931.15
HST (13.0%) on \$19,963.05	<u>2,595.20</u>
Total Amount Due	<u>\$ 22,558.25 CAD</u>
or	
Total Amount Due	<u>\$ 17,595.44 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
01-Jun-20	JR	Review and revise BMO release of KMG guarantees. Email to Jon Dyck. Email from Jon Dyck. Email to Jon Dyck. Email from Sandra Richmond. Email to Sandra Richmond. Email from Nigel Meakin. Email to Nigel Meakin. Email from Sandra Richmond. Email to Sandra Richmond. Email from Jon Dyck. Email to Jon Dyck. Email from Sandra Richmond. Telephone call from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Email to Jon Dyck. Email from Jon Dyck. Email to Jon Dyck. Email from Jon Dyck. Review BMO comments on draft priorities letter. Discussions regarding standstill provisions. Discussions regarding BMO security over OHM. Due diligence matters.	2.6
01-Jun-20	KK	Follow up in regard to BGM and Sienna transactions.	0.3
02-Jun-20	CC	Internal discussion with Jim Russell regarding the security and priority documents for the Our House Media Inc. sale transaction.	1.4
02-Jun-20	JR	Telephone call with Nigel Meakin. Discussions regarding OHM guarantees and security. Discussions regarding BMO priorities letter. Email to Jon Dyck. Email from Jon Dyck. Email to Nigel Meakin. Email to Nigel Meakin. Email to Jon Dyck. Review and revise draft BMO priorities letter. Email to Simon Kirkhope et al. Discussions regarding KMIL matters. Discussions regarding DB10 comments on OHM guarantees and security. Due diligence matters.	2.1
03-Jun-20	JR	Email from Simon Kirkhope. Email from Kate Versey. Email to Kate Versey. Email to Sandra Richmond. Email from Sandra Richmond. Discussions regarding FTI UK comments on releases. Review and revise Truist-OHM release. Email to Jon Dyck. Email from Jon Dyck. Email to Kate Versey. Email to Jon Dyck. Email from Jon Dyck. Email from Kate Versey. Email to Kate Versey. Email from Peter Nower. Email to Jon Dyck. Email to Kate Versey. Email from Peter Nower. Email to Peter Nower. Email to Jon Dyck. Email from Sandra Richmond. Email to Sandra Richmond. Email from Sandra Richmond. Email from Jon Dyck. Telephone call with Jon Dyck. Discussions regarding BMO priorities letter. Review and revise OHM guarantees and security. Due diligence matters.	2.9
04-Jun-20	JR	Email to Simon Kirkhope et al. Email from Simon Kirkhope. Email to Simon Kirkhope. Email to Nigel Meakin. Email to Nigel Meakin. Email from Simon Kirkhope. Email to Simon Kirkhope. Discussions regarding KMIL releases. Email from Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding BMO priorities letter. Email from Sandra Richmond. Email to Sandra Richmond. Telephone call with Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding proposal for BMO to fund DB10 buy-out of Receiver's Share of Excess Collateral. Due diligence matters.	1.9

Date	ID	Description of Work	Hours
05-Jun-20	JR	Email from Sandra Richmond. Email to Sandra Richmond. Email from Sandra Richmond. Email to Nigel Meakin. Email to Nigel Meakin. Discussions regarding DB10/OHM closing deliverables. Email from Susan Williams. Discussions regarding Jigsaw offer. Due diligence matters.	1.0
06-Jun-20	KK	Emails regarding follow up on various outstanding issues.	0.3
08-Jun-20	CC	Revising the closing agenda and closing documents for the sale of Our House Media Inc. based on an amended and restated share purchase agreement. Internal discussion with Jim Russell.	1.1
08-Jun-20	JR	Telephone call with Nigel Meakin. Review and revise draft amended and restated share purchase agreement. Email to Nigel Meakin. Discussions regarding revisions to draft closing documents. Due diligence matters.	1.9
09-Jun-20	CC	Revising the vendor group release. Circulating revised closing documents to Sandra Richmond. Internal discussion with Jim Russell.	0.3
09-Jun-20	JR	Review revisions to draft DB10 closing deliverables. Email from Sandra Richmond. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding BMO funding of OHM buy-out. Discussions regarding draft A&R SPA. Due diligence matters.	1.6
09-Jun-20	KK	Emails to follow up on documentation.	0.1
10-Jun-20	JR	Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding BMO funding of OHM buy-out. Review and revise draft A&R SPA. Email to Sandra Richmond et al. Discussions regarding status of DB10 closing deliverables. Due diligence matters.	1.5
11-Jun-20	JR	Email from Nigel Meakin. Discussions regarding status of BMO credit approval. Discussions regarding revisions to draft amended and restated share purchase agreement. Discussions regarding revisions to draft closing documents. Due diligence matters.	0.5
12-Jun-20	JR	Email to Nigel Meakin. Discussions regarding status of BMO credit approval. Discussions regarding revisions to draft amended and restated share purchase agreement. Discussions regarding revisions to draft closing documents. Due diligence matters.	0.5
12-Jun-20	KK	Emails.	0.1
15-Jun-20	JR	Email from Sandra Richmond. Email from Nigel Meakin. Email from Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Review comments on draft amended and restated share purchase agreement. Discussions regarding comments on draft amended and restated share purchase agreement. Due diligence matters.	1.5
16-Jun-20	CC	Updating the closing agenda for the Our House Media Inc. transaction. Corresponding with Sandra Richmond and Nigel Meakin.	0.6
16-Jun-20	JR	Review and revise draft amended and restated share purchase agreement. Email to Sandra Richmond et al. Discussions regarding comments on draft amended and restated share purchase agreement. Due diligence matters.	1.5

Date	ID	Description of Work	Hours
17-Jun-20	JR	Email from Sandra Richmond. Email to Nigel Meakin. Email from Sandra Richmond. Review revisions to draft A&R SPA. Discussions regarding revisions to draft A&R SPA. Due diligence matters.	0.5
18-Jun-20	CC	Corresponding with counsel to the purchaser for the Our House Media Inc. transaction. Updating the closing agenda.	0.1
18-Jun-20	JR	Email from Nigel Meakin. Email to Nigel Meakin. Discussions regarding status of closing deliverables. Due diligence matters.	0.1
19-Jun-20	JR	Email from Susan Williams. Email to Susan Williams. Discussions regarding Jigsaw sale. Due diligence matters.	0.1
19-Jun-20	KK	Various emails.	0.2
20-Jun-20	JR	Email from Sandra Richmond. Discussions regarding status of BMO loan to OHM. Discussions regarding A&R SPA. Due diligence matters.	0.1
22-Jun-20	JR	Email to Sandra Richmond. Email to Sandra Richmond. Email from Sandra Richmond. Email from Nigel Meakin. Email from Sandra Richmond. Email from Nigel Meakin. Email to Nigel Meakin. Email to Sandra Richmond. Email from Sandra Richmond. Email to Sandra Richmond. Email from Sandra Richmond. Email from Sandra Richmond. Email to Sandra Richmond. Review and revise draft A&R SPA. Finalize A&R SPA. Discussions regarding status of BMO loan to OHM. Due diligence matters.	0.8
24-Jun-20	JR	Email from Sandra Richmond. Email to Sandra Richmond. Email to Nigel Meakin. Discussions regarding status of BMO loan to OHM. Due diligence matters.	0.1
25-Jun-20	CC	Internal discussion with Jim Russell regarding the minute books of Our House Media Inc.	0.2
25-Jun-20	JR	Email from Sandra Richmond. Email to Sandra Richmond. Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding OHM minute books. Email from Sandra Richmond. Discussions regarding status of DB10-FTI closing deliverables. Discussions regarding status of BMO loan to OHM. Due diligence matters.	0.5
25-Jun-20	KK	Various emails on remaining steps. Review Torys' memo.	0.4
26-Jun-20	CC	Coordinating the delivery of certain minute books to Sandra Richmond. Internal discussion with Jim Russell.	0.9
26-Jun-20	JR	Email from Sandra Richmond. Email to Sandra Richmond. Discussions regarding status of DB10-FTI closing deliverables. Discussions regarding status of BMO loan to OHM. Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding OHM minute books. Due diligence matters.	0.5
29-Jun-20	JR	Email from Sandra Richmond. Email to Sandra Richmond. Email to Sandra Richmond. Discussions regarding status of DB10-FTI closing deliverables. Discussions regarding status of BMO loan to OHM. Due diligence matters.	0.5
29-Jun-20	KK	Review and respond to motion record seeking leave to commence action against d&os. David Bish and Jim Russell emails on insurance policies.	0.4

Date	ID	Description of Work	Hours
		Total	29.1

Timekeeper	Hours	Rate	Fees
Caitlin Choi	4.6	450.00	2,070.00
Jim Russell	22.7	770.00	17,479.00
Kenneth Kraft	1.8	925.00	1,665.00
Total	29.1		\$21,214.00

TOTAL PROFESSIONAL FEES	\$ 21,214.00
Less: 15.0 % Discount	<u>(3,182.10)</u>
NET PROFESSIONAL FEES	\$ 18,031.90

TAXABLE DISBURSEMENTS

Courier & Delivery	\$ 21.80
Filing Fee	20.00
PPSA Searches/Registrations	462.45
Searches	<u>1,426.90</u>

TOTAL TAXABLE DISBURSEMENTS **\$ 1,931.15**

TOTAL DISBURSEMENTS **1,931.15**

TOTAL FEES AND DISBURSEMENTS **\$ 19,963.05**

TAXES

HST (13.0%) on Professional Fees of \$18,031.90	\$ 2,344.15
HST (13.0%) on Taxable Disbursements of \$1,931.15	<u>251.05</u>

TOTAL TAXES **2,595.20**

TOTAL AMOUNT DUE **\$ 22,558.25 CAD**

or

TOTAL AMOUNT DUE **\$ 17,595.44 USD**

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3524802GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
July 31, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 5,159.50
Less: 15.0 % Discount	<u>(773.92)</u>
Net Professional Fees	\$ 4,385.58
HST (13.0%) on \$4,385.58	<u>570.13</u>
Total Amount Due	<u>\$ 4,955.71 CAD</u>
or	
Total Amount Due	<u>\$ 3,865.45 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Date	ID	Description of Work	Hours
31-Jul-20	JB	Email correspondence with Caitlin Choi. Prepare a PPSA FCS.	0.9
		Total	8.4

Timekeeper	Hours	Rate	Fees
Caitlin Choi	1.0	450.00	450.00
Jim Russell	4.1	770.00	3,157.00
Jodi Borrelli	2.5	325.00	812.50
Kenneth Kraft	0.8	925.00	740.00
Total	8.4		\$5,159.50

TOTAL PROFESSIONAL FEES	\$ 5,159.50
Less: 15.0 % Discount	<u>(773.92)</u>
NET PROFESSIONAL FEES	\$ 4,385.58

TAXES

HST (13.0%) on Professional Fees of \$4,385.58 \$ 570.13

TOTAL TAXES 570.13

TOTAL AMOUNT DUE **\$ 4,955.71 CAD**

or

TOTAL AMOUNT DUE **\$ 3,865.45 USD**

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3530113

GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
August 31, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 2,506.00
Less: 15.0 % Discount	<u>(375.90)</u>
Net Professional Fees	\$ 2,130.10
Disbursements	273.00
HST (13.0%) on \$2,403.10	<u>312.40</u>
Total Invoice	\$ 2,715.50
Less: Applied from Trust	<u>(2,715.50)</u>
Total Amount Due	\$ <u>0.00 CAD</u>
or	
Total Amount Due	\$ <u>0.00 USD</u>

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
04-Aug-20	CC	Internal discussion with Jim Russell.	0.1
26-Aug-20	JR	Email from Nigel Meakin. Discussions regarding proposed sale of shares in 4East Media. Due diligence matters.	0.1
27-Aug-20	CC	Internal discussion with Jim Russell. Drafting a share purchase agreement for the sale of shares in 4East Media Inc. Corresponding with the client.	2.1
27-Aug-20	JR	Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding proposed sale of shares in 4East Media. Review and revise draft share purchase agreement. Discussions regarding draft share purchase agreement. Discussions regarding corporate minute books. Due diligence matters.	0.3
28-Aug-20	CC	Internal discussion with Jim Russell. Reviewing the minute books of 4East Media Inc.	0.5
28-Aug-20	JR	Discussions regarding draft share purchase agreement regarding 4East Media. Discussions regarding minute books and corporate records for 4East Media. Due diligence matters.	0.1
31-Aug-20	CC	Internal discussion with Jim Russell. Reviewing and providing comments on a draft of the share purchase agreement from the client. Drafting a closing agenda.	1.5
31-Aug-20	JR	Email from Nigel Meakin. Email from Nigel Meakin. EMail to Nigel Meakin et al. Email from Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Discussions regarding 4East Media share purchase. Discussions regarding termination of KMICI distribution agreement. Due diligence matters.	0.3
Total			5.0

Timekeeper	Hours	Rate	Fees
Caitlin Choi	4.2	450.00	1,890.00
Jim Russell	0.8	770.00	616.00
Total	5.0		\$2,506.00

TOTAL PROFESSIONAL FEES	\$ 2,506.00
Less: 15.0 % Discount	(375.90)
NET PROFESSIONAL FEES	\$ 2,130.10

TAXABLE DISBURSEMENTS

Photocopy & Printing Charges	\$ 273.00
TOTAL TAXABLE DISBURSEMENTS	\$ 273.00

TOTAL DISBURSEMENTS	273.00
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TOTAL FEES AND DISBURSEMENTS \$ **2,403.10**

TAXES

HST (13.0%) on Professional Fees of \$2,130.10 \$ 276.91

HST (13.0%) on Taxable Disbursements of \$273.00 35.49

TOTAL TAXES **312.40**

TOTAL INVOICE \$ **2,715.50**

Less: Applied from Trust **(2,715.50)**

TOTAL AMOUNT DUE \$ **0.00** CAD

or

TOTAL AMOUNT DUE \$ **0.00** USD

FTI CONSULTING CANADA INC.,
solely in its capacity as Court-appointed receiver and
manager of KEW MEDIA GROUP INC. and
KEW MEDIA INTERNATIONAL (CANADA) INC
TD South Tower, 79 Wellington Street West
Toronto Dominion Centre, Suite 2010 Toronto ON M5K 1G8
Attention: Nigel Meakin

INVOICE # 3535416GST/HST # R121996078
QST # 1086862448 TQ 0001

<u>Date</u>	<u>Matter Number</u>	<u>Lawyer</u>
September 30, 2020	567835-000005	Jim Russell

**FTI CONSULTING CANADA INC.,
Re: Kew Media Group – Restructuring of Credit Facilities**

Professional Fees	\$ 1,875.00
Less: 15.0 % Discount	<u>(281.25)</u>
Net Professional Fees	\$ 1,593.75
HST (13.0%) on \$1,593.75	<u>207.19</u>
Total Amount Due	<u>\$ 1,800.94 CAD</u>
or	
Total Amount Due	<u>\$ 1,404.73 USD</u>

Payment Options:

Cheques:

Cheques payable to Dentons Canada LLP
and mailed to the above noted address.

Internet Banking:

Accepted in CAD at most financial institutions. Your payee is Dentons Canada LLP
and your account number is 567835. Please email us at
Edm.Accounting@dentons.com referencing invoice number and payment
amount.

Wire Transfer:

Bank of Montreal
1st Canadian Place, Toronto, ON
Swift Code: BOFMCAM2
Bank ID: 001 Transit: 00022
USD Funds Bank Account: 4611-315

Credit Card:

Payments in CAD are accepted via telephone, email or fax. We accept American Express, MasterCard or Visa (please circle one).

Card No. _____ Expiry Date: _____ Card Verification Code (CVC): _____

Amount: _____ Cardholder Name: _____

Signature: _____

Please email us at AR.Canada@dentons.com referencing invoice number and payment amount.

Payment due on receipt. Interest will be charged at the rate of 1.3% per annum on all outstanding amounts over 30 days.

Invoice Detail

TO PROFESSIONAL SERVICES RENDERED in connection with the above noted matter:

Date	ID	Description of Work	Hours
02-Sep-20	JR	Review draft closing agenda for 4East Media. Due diligence matters.	0.1
03-Sep-20	CC	Drafting bring down certificates and releases in connection with the purchase and sale of shares in 4East Media Inc. Internal discussion with Jim Russell.	1.2
03-Sep-20	JR	Discussions regarding draft closing deliverables for 4East Media. Due diligence matters.	0.1
08-Sep-20	CC	Internal discussion with Jim Russell. Corresponding with the client regarding transaction documents to the purchase and sale of certain shares in 4East Media Inc.	0.2
08-Sep-20	JR	Review draft closing deliverables for 4East Media. Discussions regarding draft closing deliverables for 4East Media. Due diligence matters.	0.1
11-Sep-20	JR	Email from Nigel Meakin. Review the Purchaser's comments on the draft SPA. Review FTI's comments on the draft SPA. Review and revise draft SPA. Email to Nigel Meakin. Due diligence matters.	0.5
14-Sep-20	JR	Email from Nigel Meakin. Review FTI's comments on the draft SPA. Review and revise draft SPA. Email to Nigel Meakin. Email from Nigel Meakin. Due diligence matters.	0.2
17-Sep-20	CC	Revising the purchaser release for the 4East Media Inc. transaction. Internal discussion with Jim Russell.	0.2
17-Sep-20	JR	Email from Nigel Meakin. Email to Nigel Meakin. Email form Nigel Meakin. Email to Nigel Meakin. Email from Nigel Meakin. Email to Nigel Meakin. Review 4East Media unanimous shareholders agreement. Review 4East Media convertible debt agreement. Discussions regarding potential 4East Media off-set against KMG loan. Due diligence matters.	0.5
Total			3.1

Timekeeper	Hours	Rate	Fees
Caitlin Choi	1.6	450.00	720.00
Jim Russell	1.5	770.00	1,155.00
Total	3.1		\$1,875.00

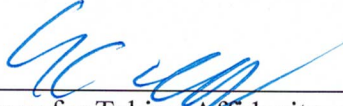
TOTAL PROFESSIONAL FEES	\$ 1,875.00
Less: 15.0 % Discount	(281.25)
NET PROFESSIONAL FEES	\$ 1,593.75

TAXES

HST (13.0%) on Professional Fees of \$1,593.75 \$ 207.19

TOTAL TAXES	<u>207.19</u>
TOTAL AMOUNT DUE	<u>\$ 1,800.94 CAD</u>
or	
TOTAL AMOUNT DUE	<u>\$ 1,404.73 USD</u>

THIS IS EXHIBIT "B" REFERRED TO IN THE
AFFIDAVIT OF JAMES MICHAEL RUSSELL SWORN
BEFORE ME THIS 5TH DAY OF NOVEMBER, 2020.



A Commissioner for Taking Affidavits, etc.

EXHIBIT "B"

**Summary of Invoices and Calculation of Average Hourly Billing Rates
of Dentons Canada LLP**

The Period March 1, 2020 to October 31, 2020

Date	Invoice No.	Fees	Costs	Taxes(HST)	Hours	Total (\$CDN)
March 23, 2020	3494979	\$116,955.32	\$573.38	\$15,278.73	177.40	\$132,807.43
March 31, 2020	3498020	83,325.92	950.80	10,955.97	139.70	95,232.69
April 13, 2020	3500429	30,887.72	.00	4,015.40	47.00	34,903.12
April 30,	3505183	17,480.25	506.76	2,057.48	26.60	20,044.49
May 31, 2020	3511171	30,253.20	.00	3,932.92	53.80	34,186.12
June 30, 2020	3518884	18,031.90	1,931.15	2,595.20	29.10	22,558.25
July 31, 2020	3524802	4,385.58	.00	570.13	8.40	4,955.71
August 31, 2020	3530113	2,130.10	273.00	312.40	5.00	2,715.50
Sept. 30, 2020	3535416	1,593.75	.00	207.19	3.10	1,800.94
Oct. 31, 2020	3543236	1,976.25	.00	256.91	4.10	2,233.16
TOTALS:		\$307,019.99	\$4,235.09	\$40,182.33	494.20	\$351,437.41

THIS IS EXHIBIT "C" REFERRED TO IN THE
AFFIDAVIT OF JAMES MICHAEL RUSSELL SWORN
BEFORE ME THIS 5TH DAY OF NOVEMBER, 2020.



A Commissioner for Taking Affidavits, etc.

EXHIBIT “C”

Standard Billing Rates of Dentons Canada LLP

For the Period March 1, 2020 to October 31, 2020

Name	Title	2020 Standard Rate	Year of Call	Hours Worked 03/20 – 10/20
Borelli, Jodi	Paralegal	\$325.00	n/a	21.7
Choi, Caitlin	Associate	\$450.00	2018	72.5
Fournier, Annette	Paralegal	\$330.00	n/a	.5
Freake, Mark	Associate	\$610.00	2013	1.2
Goodman, Adam	Partner	\$700.00	2005	1.0
Jadd, Mark	Partner	\$950.00	1991	.6
Kennedy, Robert	Partner	\$760.00	2002	10.6
Kraft, Kenneth	Partner	\$925.00	1991	90.7
Nevsky, Larry	Partner	\$700.00	2009	.8
Russell, Jim	Partner	\$770.00	1994	294.6
TOTAL				494.2

Court File No: **CV-20-00637081-00CL**

IN THE MATTER OF THE RECEIVERSHIP OF KEW MEDIA
GROUP INC.
KEW MEDIA INTERNATIONAL (CANADA) INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

AFFIDAVIT OF JAMES MICHAEL RUSSELL
(SWORN NOVEMBER 5TH 2020)

DENTONS CANADA LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON M5K 0A1

Kenneth Kraft (LSO # 31919P)
Tel: (416) 863-4374, Fax: (416) 863-4592
kenneth.kraft@dentons.com

Robert Kennedy (LSO # 474070)
Tel: (416) 367-6756
robert.kennedy@dentons.com

Mark A. Freaake (LSO #63656H)
Tel: (416) 863-4456
mark.freaake@dentons.com

Lawyers for the Applicant, Trust Bank, as Agent

Appendix C

Affidavit of Michael Noel, sworn November 17, 2020

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN:

TRUIST BANK, AS AGENT

Applicant

- and-

KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED**

**AFFIDAVIT OF MICHAEL NOEL
(Sworn November 17, 2020)**

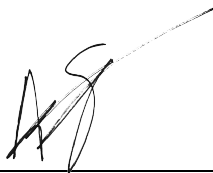
I, Michael Noel, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY that:

1. I am a barrister and solicitor qualified to practice law in the Province of Ontario and an associate at Tory LLP (“**Torys**”). Torys is independent counsel to FTI Consulting Canada Inc. in its capacity as Receiver (the “**Receiver**”) in the above-noted proceedings. As such, I have knowledge of the matters to which I hereinafter depose.
2. I make this affidavit in support of a motion by the Receiver seeking, *inter alia*, approval of the fees and disbursements of Torys in its capacity as counsel to the Receiver.
3. During the period from the commencement of the Receivership to October 31, 2020, Torys in its capacity as independent counsel to the Receiver docketed 440.6 hours, resulting in legal fees of \$348,424.86 (the “**Fees**”), and incurred and disbursements and other charges of \$933.26 (the “**Disbursements**”) and harmonized sales tax (“**HST**”) of \$45,324.22.


4. Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, are copies of the invoices rendered by the Torys in its capacity as independent counsel to the Receiver during the period (the "**Accounts**"). The Accounts have been redacted for confidentiality and/or privilege reasons, where applicable.
5. Attached hereto and marked as **Exhibit "B"** to this, my Affidavit, is a schedule summarizing the Fees, Disbursements and HST charged in each invoice.
6. Attached hereto and marked as **Exhibit "C"** to this, my Affidavit, is a schedule summarizing the hours billed by each member of Torys who rendered services to the Receiver.
7. To the best of my knowledge, the hourly billing rates charged by Torys as outlined in Exhibit "C" were no more than Torys' normal hourly rates during the applicable period and are comparable to the hourly rates charged for the provision of similar services by other similar law firms in Toronto.

AFFIRMED REMOTELY by Michael Noel
at the City of Toronto in the Province of
Ontario, before me on November 17, 2020 in
accordance with O.Reg. 431/20,
Administering Oath or Declaration Remotely.

}



Commissioner for Taking Affidavits
(or as may be)



Michael Noel

ADAM M. SLAVENS
(LSO#: 54433J)

Exhibit A

The Accounts



79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada
P. 416.865.0040 | F. 416.865.7380
www.torys.com
GST / HST Registration R119420685

April 22, 2020

Invoice: 1501823
Matter: 39586-2005

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8

Attention: Nigel Meakin
Email: nigel.meakin@fticonsulting.com

Re: Kew Media Group Inc.

For professional services rendered for the period ending April 14, 2020, as described on the attached schedule.

Fee	\$92,283.56
Ontario - HST	<u>11,996.86</u>
Total Payable in Canadian Funds	<u>\$104,280.42</u>

Schedule

April 22, 2020

39586 – FTI Consulting Canada Inc.
Re: 2005 – Kew Media Group Inc.
Invoice #1501823

Date	Lawyer	Description	Hours
Mar. 29, 2020	DeMarinis, Tony	reviewing correspondence from Roderic McLauchlan (insurer's counsel) with redacted accounts of D&O's counsel; reviewing various accounts of Goodmans, Longview, and Farber being claimed for reimbursement; sending email to Nigel Meakin and Dentons with my preliminary thoughts on same; reviewing Chubb insurance policy; organizing and reviewing claims notices, claims letters, and key materials on insurance policies for D&O liability and Content Media representations; emails with Dentons and Nigel Meakin;	2.50
Mar. 30, 2020	Bish, David	emails and calls with Nigel Meakin and Ken Kraft regarding TCB sale situation, consent right, and form of approval order; review same; emails with Tony DeMarinis regarding security opinion;	1.40
Mar. 30, 2020	DeMarinis, Tony	conference call with Nigel Meakin, Ken Kraft and Deepshikha Dutt regarding insurance claim by D&O's advisors; reviewing policy provisions flagged by Dentons and considering proposed correspondence to insurer; emails with David Bish on loan & security opinion; reviewing issues regarding same;	1.50
Mar. 31, 2020	Bish, David	review and comment on draft vesting order, and emails with Nigel Meakin and Dentons regarding same; emails with FTI and Dentons regarding managing consent issue for sale of shares; emails and call with Mike Noel regarding court materials to be prepared for sale approval hearing; draft language regarding confirmation of consent to sale of shares; emails with Tony DeMarinis;	2.70
Mar. 31, 2020	Noel, Mike	preliminary drafting notice of motion, distribution order and motion record for upcoming motion to approve the SPA regarding TCB Media Rights Ltd.;	0.40

Date	Lawyer	Description	Hours
Mar. 31, 2020	DeMarinis, Tony	emails regarding TCB sale; security opinion review; reviewing documents related to same; emails with David Bish;	1.00
Apr. 1, 2020	Bish, David	emails with FTI, Dentons, Mike Noel and Graham Phoenix regarding preparing for motion to approve sale transaction (shares of sub), including consent issue; call with Nigel Meakin regarding same; emails with Nigel Meakin and Tony DeMarinis regarding security opinion;	1.90
Apr. 1, 2020	Weinstock, Jacob	internal correspondence regarding security review and opinion; addressing related issues;	0.80
Apr. 1, 2020	Noel, Mike	drafting notice of motion, distribution order and motion record for upcoming motion to approve the SPA regarding TCB Media Rights Ltd.;	4.90
Apr. 1, 2020	DeMarinis, Tony	telephone call with Nigel Meakin regarding finalization of security review ahead of TCB sale hearing; emails with David Bish on TCB sale and court application; reviewing materials; emails with Dentons on proposed D&O letter to insurer; reviewing correspondence from Roderic McLauchlan, supporting materials, and policy terms; preparing letter to Roderic McLauchlan requesting D&O claims substantiation; emails with Nigel Meakin on same; finalizing and sending letter; email to Dentons with same; responding to emails from Goodmans (David Conklin) on same; emails with Jacob Weinstock on loan/security review matters; email to Dentons regarding physical share certificate possession; reviewing pledges and security;	4.50
Apr. 2, 2020	Balasubramanian, Amanda C.	reviewing various security related questions and providing input on same;	1.00
Apr. 2, 2020	Slavens, Adam	preparing motion materials regarding motion returnable April 9, 2020; call and email correspondence with David Bish regarding same; reviewing background materials; email correspondence with Nigel Meakin regarding same;	3.60
Apr. 2, 2020	Bish, David	emails with Mike Noel, Adam Slavens and Tony DeMarinis regarding sale approval motion and preparation of court materials; review and revise draft distribution order; emails and call with Tony DeMarinis regarding security opinion and pledged shares; emails with court regarding arranging	4.10

Date	Lawyer	Description	Hours
		for hearing and logistics, and emails with Graham Phoenix, Nigel Meakin, Ken Kraft and John Russell regarding same; review and comment on draft FTI First Report;	
Apr. 2, 2020	Weinstock, Jacob	correspondence regarding loan and security review; conducting review of materials and issues;	2.10
Apr. 2, 2020	Noel, Mike	drafting factum, notice of motion, distribution order and motion record for upcoming motion to approve the SPA regarding TCB Media Rights Ltd.;	6.90
Apr. 2, 2020	DeMarinis, Tony	telephone call with David Conklin to receive information and background on D&O's reimbursement request under Company liability policy; telephone call with Nigel Meakin on same; analysis of legal issues arising from lenders' loan & security review, including jurisdictional considerations for subsidiary sale; emails with Dentons on location of share certificates; emails with Jacob Weinstock on legal analysis of jurisdiction; reviewing materials provided by Dentons and organization chart; reviewing issues flagged by Jacob Weinstock; various emails and call with David Bish to coordinate on court application for distribution order; reviewing draft court documents;	4.30
Apr. 2, 2020	Leung, Darien G.	review and comment on conflicts of law analysis regarding perfection in stock certificates;	0.70
Apr. 3, 2020	Slavens, Adam	reviewing revised Receiver's report; preparing motion materials regarding motion returnable April 9, 2020; email correspondence with Nigel Meakin, David Bish, Tony DeMarinis and Mike Noel regarding same; coordinating service of notice of motion regarding motion returnable April 9, 2020; telephone call with Mike Noel regarding same;	4.00
Apr. 3, 2020	Bish, David	completing court materials for sale approval hearing and emails and calls with Nigel Meakin, Dentons, Tony DeMarinis, Mike Noel and Adam Slavens regarding same; serving notice of motion on service list and emails with court regarding same and preparations for hearing; emails and call with Nigel Meakin regarding draft materials, Report, outstanding issues (including confidentiality / sealing, correcting style of cause, security opinion); emails and calls with Tony DeMarinis and Nigel Meakin regarding	4.80

Date	Lawyer	Description	Hours
		security review and complications due to lost shares and dealing with same; emails with Tushara Weerasooriya and Nigel Meakin regarding opposition to sale of TCB shares;	
Apr. 3, 2020	Weinstock, Jacob	internal correspondence regarding loan and security review, and dealing with issues raised;	0.80
Apr. 3, 2020	Noel, Mike	drafting factum for upcoming motion to approve the SPA regarding TCB Media Rights Ltd.; corresponding with David Bish;	5.70
Apr. 3, 2020	DeMarinis, Tony	attending to matters regarding loan & security review issues, including review of TCB acquisition closing documents, emails with Jacob Weinstock on TCB jurisdictional issues, reviewing statutory provisions, emails and calls with David Bish, emails and calls with Nigel Meakin, reviewing information from lenders' counsel, legal analysis, and consideration of Receiver's alternatives; reviewing various drafts of materials for the distribution & sale approval order, including notice of motion, proposed order, and Receiver's report; numerous emails and discussions with work group on same;	4.50
Apr. 4, 2020	Bish, David	emails and call with Nigel Meakin regarding preparations for TCB sale approval hearing; review and comment further on draft First Report; review and revise draft factum, and emails with Mike Noel regarding same; emails and call from Roger Jaipargas regarding U.S. sale transaction, and emails with Nigel Meakin regarding same; emails with Paul Hasting, Nigel Meakin and Dentons regarding shareholder restrictions on TCB pending sale transaction; sending draft distribution order to Dentons;	4.20
Apr. 4, 2020	Noel, Mike	drafting factum for upcoming motion to approve the SPA regarding TCB Media Rights Ltd.; emails and call with David Bish;	4.30
Apr. 4, 2020	DeMarinis, Tony	emails with drafts and comments on court materials;	0.30
Apr. 5, 2020	Bish, David	emails with Dentons and FTI regarding draft factum and First Report; reviewing and commenting on successive drafts; emails with Mike Noel, Adam Slavens and Tony	3.20

Date	Lawyer	Description	Hours
		DeMarinis regarding same; emails with all parties regarding missing share certificates and security opinion;	
Apr. 5, 2020	Noel, Mike	drafting factum for upcoming motion to approve the SPA regarding TCB Media Rights Ltd.; emails with David Bish;	2.90
Apr. 5, 2020	Shin, Erin	research regarding determining legal jurisdiction for lost share certificate for purpose of the PPSA;	0.90
Apr. 5, 2020	DeMarinis, Tony	emails amongst Torys and FTI regarding finalization of court documents;	0.30
Apr. 6, 2020	Slavens, Adam	finalizing motion record and factum; reviewing comments on same; telephone calls and email correspondence with Nigel Meakin and Torys team regarding same; coordinating service and filing of same; email correspondence with Justice Koehnen and service list regarding same;	3.60
Apr. 6, 2020	Bish, David	finalize court materials and serving same; emails and calls with Nigel Meakin, Dentons, Graham Phoenix, Adam Slavens and Mike Noel regarding remaining open issues in court materials; call and emails with Jeffry Carhart, Nigel Meakin and Adam Slavens regarding creditor inquiry; emails with Ken Kraft, Nigel Meakin et al. regarding missing share certificates, and emails with Tony DeMarinis regarding same;	3.80
Apr. 6, 2020	Weinstock, Jacob	correspondence regarding searches; correspondence regarding research on lost share certificates and conducting research regarding the same;	1.50
Apr. 6, 2020	Noel, Mike	preparing materials for motion record and the factum to be served;	4.40
Apr. 6, 2020	Shin, Erin	research regarding determining legal jurisdiction for lost share certificate for purpose of the PPSA;	0.50
Apr. 6, 2020	DeMarinis, Tony	reviewing legal issues regarding TCB shares; enquiries regarding status of certificate(s) for same; emails with David Bish regarding distribution application hearing; reviewing information regarding TCB shares, acquisition and pledge from UK representatives and Dentons; considering implications for distribution application; telephone call from Nigel Meakin on TCB information; reviewing jurisdictional issues for TCB; reading finalized and served materials for	4.50

Date	Lawyer	Description	Hours
Apr. 7, 2020	Slavens, Adam	Thursday's motion; preparing form of security opinion for assets other than TCB; cross-checking information on wholly-owned Canadian subsidiaries; emails with Nigel Meakin regarding status of Big Timber; instructing Jacob Weinstock on UK counsel opinion for TCB share pledge; email correspondence with Justice Koehnen and service list regarding motion returnable April 9, 2020; updating service list; email correspondence with commercial list office regarding same; coordinating swearing of affidavit of service;	0.90
Apr. 7, 2020	Bish, David	emails with court, service list and Adam Slavens regarding rescheduling sale approval (TCB) hearing; emails and call with McMillan and Nigel Meakin regarding objections to sale approval hearing, timing for additional materials, and calls and emails with Ken Kraft, Graham Phoenix and Nigel Meakin regarding same; emails with Dentons and Nigel Meakin regarding role of former counsel in sale process; emails with Tony DeMarinis and Jacob Weinstock regarding lost TCB share certificates; emails and call with Aubrey Kauffman regarding prospective sale of Jigsaw interest, and emails with Nigel Meakin regarding same; emails with TCB purchaser and Nigel Meakin regarding transfer of purchase funds;	3.50
Apr. 7, 2020	Weinstock, Jacob	correspondence regarding perfection of security in the UK and correspondence with local counsel regarding the same; emails with Tony DeMarinis;	0.60
Apr. 7, 2020	DeMarinis, Tony	correspondence on Justice Koehnen's request to reschedule sale/distribution hearing; emails with Jacob Weinstock regarding UK counsel opinion for TCB; reviewing statutory provisions on jurisdiction; emails with Jim Robinson on account; considering qualifications to opinion; reviewing pledges delivered by Dentons; email/call from Aubrey Kauffman regarding client interested in Jigsaw; emails with David Bish;	2.30
Apr. 8, 2020	Slavens, Adam	email correspondence with Nigel Meakin, David Bish and Peter Osborne regarding motion returnable April 14, 2020;	0.30
Apr. 8, 2020	Bish, David	emails and calls with Nigel Meakin and Graham Phoenix regarding responding to McMillan objection to TCB sale,	0.90

Date	Lawyer	Description	Hours
		and updating Dentons regarding same; emails with Peter Osborne and Nigel Meakin regarding service list and status;	
Apr. 8, 2020	DeMarinis, Tony	preparing draft opinion and referencing lender documents;	1.70
Apr. 9, 2020	Balasubramanian, Amanda C.	various emails relating to security review;	0.20
Apr. 9, 2020	Slavens, Adam	email correspondence with Justice Koehnen and David Bish regarding motion returnable April 14, 2020; reviewing court materials regarding same;	0.40
Apr. 9, 2020	Bish, David	emails with court / McMillan / FTI / Dentons / purchaser's counsel regarding status of opposition to TCB share sale approval hearing; emails with Tony DeMarinis regarding security opinion;	1.10
Apr. 9, 2020	DeMarinis, Tony	emails between Torys/Court regarding sale & distribution hearing; reviewing materials; telephone call from Nigel Meakin regarding new development on TCB share certificates; emails to suspend UK counsel work; emails with David Bish on implications for hearing; reviewing scope of opinion;	2.50
Apr. 10, 2020	Bish, David	emails with court, McMillan, FTI, Dentons and purchaser's counsel regarding status of opposition to TCB share sale approval hearing;	0.50
Apr. 11, 2020	Bish, David	emails with McMillan and Nigel Meakin regarding non-consent to TCB share sale;	0.30
Apr. 13, 2020	Slavens, Adam	finalizing orders; telephone call and email correspondence with David Bish and Mike Noel regarding same; email correspondence with Justice Koehnen regarding motion returnable April 14, 2020; preparing for same; email correspondence with Nigel Meakin, Ken Kraft and Torys team regarding same;	1.90
Apr. 13, 2020	Bish, David	preparing for sale approval hearing (TCB Shares); emails with Tony DeMarinis regarding security opinion; emails with Graham Phoenix, FTI and Dentons regarding closing arrangements and documents (TBC shares); call and emails with Nigel Meakin, Ken Kraft and Tony DeMarinis regarding security opinion and TCB shares issues;	1.30

Date	Lawyer	Description	Hours
Apr. 13, 2020	Weinstock, Jacob	updating the legal opinion regarding security; emails with Tony DeMarinis;	1.10
Apr. 13, 2020	Noel, Mike	preparing orders and other materials for the upcoming motion to approve the SPA regarding TCB Media Rights Ltd.;	0.70
Apr. 13, 2020	DeMarinis, Tony	finalizing Truist/Kew security opinion; related review of Truist materials and PPSA considerations; emails with Jacob Weinstock on security searches and opinion revisions; emails with David Bish on tomorrow's court hearing and security opinion; reviewing report provisions on security review; emails with Ken Kraft and Nigel Meakin regarding TCB contingencies; conference call with Nigel Meakin and David Bish on same; conference call with Ken Kraft and David Bish to settle TCB submissions for tomorrow's hearing; follow-up emails on 2018 closing books; reviewing same in regards to certificate;	3.90
Apr. 14, 2020	Slavens, Adam	attending to motion returnable today; preparing for same; email correspondence with David Bish, service list and commercial list office regarding same; email correspondence with Graham Phoenix and Ken Kraft regarding same;	1.60
Apr. 14, 2020	Bish, David	preparing for and attending (by teleconference) court hearing to approve TCB share sale and distribution and distribution; emails with all parties regarding closing and issuance of entered orders; reviewing endorsement from Justice Koehnen (TCB share sale/distribution orders) and submissions regarding same from Ken Kraft;	2.20
Apr. 14, 2020	DeMarinis, Tony	counsel correspondence on today's court hearing; reading endorsement and order from same; emails with Nigel Meakin; preparing for proposed memorandum on possible investigations and third party claims;	2.00

Bill #1501823/39586-2005



79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada
P. 416.865.0040 | F. 416.865.7380
www.torys.com
GST / HST Registration R119420685

April 22, 2020

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8

Attention: Nigel Meakin
Email: nigel.meakin@fticonsulting.com

Invoice Number:	1501823
Matter Number:	39586-2005
Invoice Total:	\$104,280.42 CAD

Please mail remittance to:

Torys LLP
79 Wellington Street West, Suite 3000
Box 270, TD Centre
Toronto, Ontario M5K 1N2
Canada

Remittance by Electronic Banking (please include invoice number):

TD Canada Trust	Account Name:	Torys LLP
55 King Street	Bank ID:	004
West	Branch Number:	10202
Toronto, Ontario	Account (CAD):	5364535
M5K 1A2	Account (USD):	7389354
Canada	Bank Swift Code:	TDOMCATTTOR

Intermediary Bank (only needed for USD wiring from outside of Canada):

Bank of America New York, NY USA
Bank Swift Code BOFAUS3N
ABA 026 009 593

Payment is due within 30 days from the date of the invoice. Please retain this copy for your files. Interest will be charged on all accounts overdue one month or more.



79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada
P. 416.865.0040 | F. 416.865.7380
www.torys.com
GST / HST Registration R119420685

October 9, 2020

Invoice: 1516719
Matter: 39586-2005

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8

Attention: Nigel Meakin
Email: nigel.meakin@fticonsulting.com

Re: Kew Media Group Inc.

TO PROFESSIONAL SERVICES RENDERED for the period from April 15, 2020 up to and including September 30, 2020, as described in the attached Schedule.

Fees		\$178,834.55
Disbursements Subject to Ontario - HST		
Copy Charges	\$30.34	
Courier	118.03	
OnCorp - Services (Taxable)	<u>74.60</u>	222.97
Disbursements Not Subject to Tax		
CSC Networks	\$382.29	
OnCorp - Services (Non-Taxable)	<u>8.00</u>	390.29
Ontario - HST		<u>23,277.48</u>
Total Payable in Canadian Funds		<u>\$202,725.29</u>

October 9, 2020

**39586 – FTI Consulting Canada Inc.
2005 – Re: Kew Media Group Inc.
Invoice - 1516719**

Schedule A – General Receivership

Total Fees - \$118,128.82 + HST

Date	Lawyer	Description	Hours
Apr. 15, 2020	Slavens, Adam	reviewing revised endorsement of Justice Koehnen;	0.10
Apr. 15, 2020	Bish, David	emails and call with Nigel Meakin regarding bill of sale (office equipment/equipment) and direction for payment of fees to be drafted; emails with Nigel Meakin and Tony DeMarinis regarding Microsoft license; email from Justice Koehnen regarding supplemental endorsement; reviewing same (TCB share sale approval);	0.40
Apr. 15, 2020	DeMarinis, Tony	reviewing Justice Koehnen’s revised endorsement; emails with David Bish; emails with Nigel Meakin regarding lenders’ requested fees estimate; preparing initial issues list for proposed investigative mandate;	1.50
Apr. 16, 2020	Bish, David	draft Bill of Sale and settle same with Nigel Meakin (office equipment/furniture); draft direction regarding payment of pre-receivership accounts and settle same with Nigel Meakin;	2.40
Apr. 16, 2020	DeMarinis, Tony	preparation of memorandum on investigation of litigation claims available to the Receiver, including associated review of Kew’s public disclosure, consideration of law regarding duties of directors and auditors, review of court order & application, referencing precedents, and development of proposed stage 1 investigative steps; email draft to Nigel Meakin;	6.50
Apr. 17, 2020	Bish, David	emails with Tony DeMarinis regarding possible claims investigation memo; reviewing and commenting on same;	0.50
Apr. 17, 2020	DeMarinis, Tony	emails with David Bish on input for draft investigative mandate memo; noting revisions/supplements to draft memo pending client input; reviewing receivership powers under order and common law; emails with Nigel	2.40

Date	Lawyer	Description	Hours
		Meakin on funding/billing; considering joint liability issues;	
Apr. 20, 2020	Slavens, Adam	email with Tony DeMarinis regarding Microsoft correspondence; reviewing file regarding same;	0.20
Apr. 20, 2020	DeMarinis, Tony	email from Microsoft counsel regarding distribution agreements; emails with Nigel Meakin and Adam Slavens relating to same; preparing supplemental points for draft investigation memorandum; searching public information on corporate directors;	1.30
Apr. 21, 2020	DeMarinis, Tony	preparing correspondence to Ragan Powers (Microsoft counsel) responding to his requests regarding Microsoft distribution licenses; reviewing org chart; email to Nigel Meakin;	0.50
Apr. 22, 2020	DeMarinis, Tony	follow-up on claims notices, including reviewing response requirements and further steps;	0.50
Apr. 23, 2020	Bish, David	[REDACTED]	0.10
Apr. 23, 2020	DeMarinis, Tony	[REDACTED] considering Receiver's related duties and powers;	0.80
Apr. 24, 2020	Bish, David	email and letter from Academy of Television Arts and Sciences regarding claims and related issues;	0.10
Apr. 24, 2020	DeMarinis, Tony	[REDACTED] email from Academy of Television Arts counsel;	1.40
Apr. 25, 2020	Bish, David	email from Nigel Meakin regarding Academy of Television Arts and Sciences and response to enquiry;	0.10
Apr. 27, 2020	Bish, David	emails with Nigel Meakin regarding purchase indemnity letter; reviewing and commenting on same;	0.50
Apr. 28, 2020	DeMarinis, Tony	[REDACTED]	1.30

Date	Lawyer	Description	Hours
		[REDACTED]	
Apr. 29, 2020	DeMarinis, Tony	telephone call with Nigel Meakin regarding draft memo on Receiver's proposed investigations; noting revisions/supplements to same following call; reviewing prior correspondence with insurers and Goodmans for follow-up;	1.00
Apr. 30, 2020	DeMarinis, Tony	settling 2nd draft of memo to Receiver on possible investigations; sending same to Nigel Meakin; reviewing information disclosure undertaken by Goodmans;	1.00
May 4, 2020	DeMarinis, Tony	reading insurance policy on issues of recourse if payment made to company's advisors; reviewing notice and response requirements;	1.00
May 12, 2020	DeMarinis, Tony	emails with Nigel Meakin regarding input from his forensic partner on draft investigations memo; reviewing mark-up of same; considering revisions and next steps;	0.70
May 15, 2020	Bish, David	email from Tony DeMarinis regarding insurance update;	0.10
May 15, 2020	DeMarinis, Tony	reviewing letter from David Conklin supporting directors' costs claim under D&O insurance policy; email to Nigel Meakin and David Bish regarding same; referencing prior correspondence with insurer and Goodmans;	0.90
May 19, 2020	DeMarinis, Tony	emails with David Conklin regarding directors' supporting documentation for insurance claim; email to Nigel Meakin; review and consideration of letter from Conklin; reviewing related insurance policy terms;	1.30
May 22, 2020	DeMarinis, Tony	email from Nigel Meakin regarding proposed discussion with lenders' agent on claims investigation; revising investigations memo to reflect comments from Nicole Wells; email to Nigel Meakin with revised memo and scheduling for call;	0.40
May 25, 2020	DeMarinis, Tony	emails with Amalia Berg regarding pending applications and registrations of various Kew trademarks; reviewing schedules of same from Amalia Berg; emails with Nigel Meakin relating to same; further email exchange with Amalia Berg to request legal costs spreadsheet; email to	0.50

Date	Lawyer	Description	Hours
May 26, 2020	DeMarinis, Tony	<p data-bbox="643 306 1292 373">Nigel Meakin; email from David Conklin on D&O insurance claim;</p> <p data-bbox="643 415 1317 590">emails with David Conklin regarding his requests in relation to directors' insurance claims; preparing for discussion tomorrow with lenders' agent on possible claims investigations; updated review of insurance coverage;</p>	1.30
May 27, 2020	DeMarinis, Tony	<p data-bbox="643 627 1382 842">conference call with Receiver (Nigel Meakin and Nicole Wells) and lenders' agent (Juan Dejesus-Caballero) about proposed claims investigation; reviewing materials in preparation for same; email from Kew's IP counsel; email to Nigel Meakin on same; considering budget for investigative work;</p>	1.70
June 8, 2020	DeMarinis, Tony	<p data-bbox="643 879 1382 1020">reviewing letter from D&O insurer on proposed payout to Company's lawyers; reviewing supporting materials from Goodmans in relation to same; email to Nigel Meakin on proposed stance;</p>	0.90
June 11, 2020	DeMarinis, Tony	<p data-bbox="643 1058 1354 1167">[REDACTED]</p> <p data-bbox="643 1167 1365 1377">[REDACTED] reviewing D&O insurer's correspondence and payment determination on fees of Kew's directors; preparing email to insurer's counsel (Roderick McLachlan) reserving the Receiver's rights for improper payment under policy; referencing policy clauses in connection with same;</p>	1.60
June 12, 2020	DeMarinis, Tony	<p data-bbox="643 1415 1300 1440">emails with Jim Robinson on account status; [REDACTED]</p> <p data-bbox="643 1457 1354 1629">[REDACTED]</p>	1.40
June 18, 2020	DeMarinis, Tony	<p data-bbox="643 1667 1341 1770">reviewing and forwarding to Nigel Meakin correspondence from IP counsel; reviewing forwarded email from UK creditor;</p>	0.20

Date	Lawyer	Description	Hours
June 19, 2020	Bish, David	emails with Tony DeMarinis, Paul Guy and Nigel Meakin regarding lift stay request; reviewing notice of appearance and email from Alex Kan;	0.20
June 22, 2020	Bish, David	reviewing notice of appearance and email from Stuart Rath;	0.10
June 22, 2020	DeMarinis, Tony	reviewing correspondence, notices of appearance, and proposed litigation steps;	0.20
June 24, 2020	Bish, David	email and letter from Sarah Bowden regarding request to lift stay to commence class action litigation, and emails with Nigel Meakin and Tony DeMarinis regarding same; draft response position of Receiver to requests to lift stay to commence class actions; emails with Paul Guy, Nigel Meakin et al. regarding class action lift stay request;	1.50
June 24, 2020	DeMarinis, Tony	correspondence regarding class action proceedings; reviewing appointment order and considering Receiver's issues with class action;	0.40
June 25, 2020	Bish, David	emails and call with Nigel Meakin regarding response to class action lift stay requests; finalizing responses and sending to Sarah Bowden and to Paul Guy et al. regarding respective lift stay requests; emails with Paul Guy et al. regarding call to discuss request; call with same regarding negotiation of Receiver's consent; emails and call with Sarah Bowden, Nigel Meakin et al. regarding class proceedings and request to lift stay; emails with Tony DeMarinis;	1.60
June 25, 2020	DeMarinis, Tony	various emails regarding requests from Paul Guy and Sarah Bowden relating to class action claims and Receiver's interests in same; emails regarding proposed mandate for Receiver's claims investigation; arrangements for call with lenders' agent and counsel; emails with David Bish on class action counsel; further emails on same; updated review of Receiver's investigative memo ahead of tomorrow's call with lenders' agent on funding for same;	0.80
June 26, 2020	Bish, David	emails with Jonathan Foreman et al. regarding draft order and lift stay motion;	0.20

Date	Lawyer	Description	Hours
June 26, 2020	DeMarinis, Tony	telephone calls with lenders' agent, lenders' counsel, and Nigel Meakin on claims investigation;	0.60
June 27, 2020	Bish, David	drafting lift stay motion; emails with Nigel Meakin regarding same; emails with Nigel Meakin regarding reporting on lift stay to lenders; email from Paul Guy et al. regarding competing lift stay motions and next steps;	2.30
June 28, 2020	Bish, David	email from Sarah Bowden regarding lift stay draft order; reviewing same;	0.30
June 29, 2020	Bish, David	emails and calls with Nigel Meakin and emails and calls with two plaintiff groups regarding lift stay motions, draft form of Order proposed by Receiver, and scheduling and procedural issues for approaching court; reviewing mark-up of proposed lift stay order from Sarah Bowden et al. and negotiating same; emails with Nigel Meakin regarding request by plaintiff groups for disclosure of D&O insurance policy; emails with judge and court office regarding lift stay motions and scheduling; circulating updated form of lift stay order to both plaintiff groups;	3.90
June 30, 2020	Bish, David	emails with court and judge regarding scheduling and requirements for lift stay motions; emails with plaintiff groups and Nigel Meakin regarding same; emails with same regarding form of lift stay Order; follow-up with Dentons regarding litigants' request for insurance policy;	1.70
July 1, 2020	Bish, David	emails with Dentons regarding insurance policy disclosure to class action plaintiffs;	0.10
July 3, 2020	Bish, David	emails with Nigel Meakin regarding request for disclosure of insurance policy by plaintiffs;	0.10
July 6, 2020	Bish, David	emails with plaintiff groups and Nigel Meakin regarding status of comments on draft Order;	0.20
July 7, 2020	Bish, David	emails with Paul Guy, Nigel Meakin et al. regarding unification of lift stay and class proceedings and proposed form of lift stay order; preparing and reviewing blackline of lift stay order, and providing comments on same to Nigel Meakin; emails with Andrew Gray regarding extent of class action relief and overlap with	2.10

Date	Lawyer	Description	Hours
July 8, 2020	Bish, David	receivership proceedings; email to service list regarding lift stay motion record from TGF and Foreman; emails with Paul Guy, Nigel Meakin et al. regarding follow-up on status of lift-stay motion and comments on draft Order; emails with Dentons and Nigel Meakin regarding status of lift stay motion and insurance considerations; reviewing class plaintiffs' lift stay motion record;	1.10
July 8, 2020	DeMarinis, Tony	reviewing motion for lifting of the stay by litigation counsel; emails on same; considering priority issues relating to class action and Receiver claims;	0.60
July 9, 2020	Bish, David	call and emails with Nigel Meakin and Paul Guy regarding negotiation of draft Order (lift stay) and resolution of open items (including notice to insurer); emails with Tony DeMarinis regarding insurance issues and call from counsel to D&O insurer regarding lift stay motion; emails with Nigel Meakin regarding potential report for lift stay motion;	1.40
July 9, 2020	DeMarinis, Tony	emails with Receiver regarding next step in commencing claims investigation;	0.20
July 10, 2020	Bish, David	emails with Nigel Meakin, Paul Guy et al. regarding draft lift stay order; revising same and settling with Nigel Meakin; emails with Tony DeMarinis regarding status of insurance issues and call from D&O insurer's counsel and call with same;	1.20
July 10, 2020	DeMarinis, Tony	[REDACTED] [REDACTED] receiving call from counsel to D&O insurer regarding July 14 motion; emails with David Bish on same; reviewing additional materials served for July 14 hearing;	0.90
July 11, 2020	Bish, David	revising draft lift stay order and circulating to Paul Guy et al.;	0.30
July 12, 2020	Bish, David	emails with Paul Guy regarding draft lift stay order comments;	0.20
July 13, 2020	Bish, David	reviewing revised lift stay order from Paul Guy and emails regarding same; emails with Ken Kraft regarding	1.10

Date	Lawyer	Description	Hours
		status of lift stay motion and discussions with class counsel; emails with Ken Kraft, Tony DeMarinis, Nigel Meakin et al. regarding timing of further distribution motion and status of lost share certificates; email from class counsel regarding factum, book of authorities and draft Order;	
July 13, 2020	DeMarinis, Tony	emails with Ken Kraft, Nigel Meakin and David Bish regarding timing of further distribution order;	0.20
July 14, 2020	Bish, David	preparing for and attending at video conference court hearing regarding lift stay motion; emails with judge, class counsel and Nigel Meakin regarding endorsement and Order; emails with Tony DeMarinis; further emails with Nigel Meakin and Paul Guy regarding service of same to service list;	1.00
July 14, 2020	DeMarinis, Tony	emails with David Bish with report on today's court hearing; reviewing form of order;	0.20
July 15, 2020	Bish, David	email to service list regarding issued lift stay order and endorsement;	0.10
July 16, 2020	Bish, David	emails with judge and class counsel regarding carriage of class action; forwarding same to Nigel Meakin;	0.10
July 17, 2020	Bish, David	email from Paul Guy with judge regarding carriage of class action;	0.10
July 20, 2020	Bish, David	emails with Paul Guy et al. and Justice Koehnen regarding resolution by insurer and class counsel on disclosure of insurance policy; updating Nigel Meakin regarding same;	0.20
July 22, 2020	DeMarinis, Tony	[REDACTED]	0.20
July 23, 2020	Bish, David	[REDACTED]	0.10
July 24, 2020	DeMarinis, Tony	[REDACTED]	0.40

Date	Lawyer	Description	Hours
July 28, 2020	Slavens, Adam	[REDACTED]	2.50
July 28, 2020	Fabello, John	[REDACTED]	0.70
July 28, 2020	DeMarinis, Tony	[REDACTED]	1.00
July 29, 2020	Slavens, Adam	[REDACTED]	1.70
July 29, 2020	Fabello, John	[REDACTED]	1.10
July 29, 2020	DeMarinis, Tony	[REDACTED]	0.40
July 30, 2020	Slavens, Adam	[REDACTED]	0.40
July 30, 2020	Fabello, John	[REDACTED]	0.20
July 30, 2020	DeMarinis, Tony	[REDACTED]	0.30
July 31, 2020	Slavens, Adam	[REDACTED]	2.10

Date	Lawyer	Description	Hours
July 31, 2020	Fabello, John	[REDACTED]	2.80
July 31, 2020	Bish, David	[REDACTED]	0.20
July 31, 2020	DeMarinis, Tony	[REDACTED]	0.40
Aug. 4, 2020	Bish, David	[REDACTED]	0.10
Aug. 4, 2020	DeMarinis, Tony	[REDACTED]	0.50
Aug. 4, 2020	Fabello, John	[REDACTED]	2.20
Aug. 4, 2020	Slavens, Adam	[REDACTED]	3.50
Aug. 5, 2020	DeMarinis, Tony	[REDACTED]	0.10
Aug. 5, 2020	Fabello, John	[REDACTED]	0.30

Date	Lawyer	Description	Hours
Aug. 5, 2020	Slavens, Adam	[REDACTED]	0.10
Aug. 6, 2020	Bish, David	emails and call with Mark Sharf regarding request for info/royalties and other interests of Fil Musicians Secondary Markets Fund; email with Nigel Meakin regarding same;	0.50
Aug. 6, 2020	DeMarinis, Tony	[REDACTED] reviewing letter from Mark Sharf; email from David Bish with reply;	0.40
Aug. 6, 2020	Fabello, John	[REDACTED]	0.60
Aug. 6, 2020	Slavens, Adam	[REDACTED]	0.40
Aug. 7, 2020	DeMarinis, Tony	[REDACTED]	1.50
Aug. 7, 2020	Fabello, John	[REDACTED]	1.20
Aug. 7, 2020	Slavens, Adam	[REDACTED]	2.50
Aug. 8, 2020	Slavens, Adam	[REDACTED]	0.20

Date	Lawyer	Description	Hours
Aug. 10, 2020	DeMarinis, Tony	[REDACTED]	0.20
Aug. 10, 2020	Fabello, John	[REDACTED]	0.90
Aug. 10, 2020	Slavens, Adam	[REDACTED]	0.40
Aug. 11, 2020	Bish, David	call from Jonathan Foreman regarding class action proceedings;	0.10
Aug. 11, 2020	DeMarinis, Tony	[REDACTED]	0.60
Aug. 11, 2020	Fabello, John	[REDACTED]	1.30
Aug. 11, 2020	Slavens, Adam	[REDACTED]	1.50
Aug. 12, 2020	Bish, David	emails with Nigel Meakin regarding inquiry from royalty fund and responses to same; emails and call with Jonathan Foreman regarding status of class action, insurance considerations, potential further case management hearing, and confirmation email from Jonathan Foreman;	1.00
Aug. 12, 2020	DeMarinis, Tony	[REDACTED]	0.30
Aug. 12, 2020	Fabello, John	[REDACTED]	1.00

Date	Lawyer	Description	Hours
Aug. 12, 2020	Slavens, Adam	[REDACTED]	1.70
Aug. 13, 2020	Bish, David	emails and calls with Nigel Meakin and Tony DeMarinis regarding insurance considerations and discussions with class counsel; emails with Mark Sharf and Nigel Meakin regarding royalties on existing titles and enquiries regarding same;	1.10
Aug. 13, 2020	DeMarinis, Tony	emails among David Bish and Nigel Meakin regarding call from Jonathan Foreman on defense to class action claims and correspondence with Mark Sharf; [REDACTED] [REDACTED] emails with David Bish on coordinating claims activities; emails with Nigel Meakin and Nicole Wells; reviewing file copy of insurance policy;	1.00
Aug. 13, 2020	Fabello, John	[REDACTED]	0.90
Aug. 13, 2020	Slavens, Adam	[REDACTED]	2.00
Aug. 14, 2020	Fabello, John	[REDACTED]	2.20
Aug. 14, 2020	Slavens, Adam	[REDACTED]	0.20
Aug. 17, 2020	DeMarinis, Tony	[REDACTED]	0.10
Aug. 17, 2020	Fabello, John	[REDACTED]	0.60
Aug. 17, 2020	Slavens, Adam	[REDACTED]	1.20

Date	Lawyer	Description	Hours
		[REDACTED]	
Aug. 18, 2020	Fabello, John	[REDACTED]	0.30
Aug. 18, 2020	Noel, Mike	[REDACTED]	0.90
Aug. 18, 2020	Slavens, Adam	[REDACTED]	0.80
Aug. 19, 2020	Fabello, John	[REDACTED]	0.30
Aug. 20, 2020	Slavens, Adam	[REDACTED]	0.80
Aug. 21, 2020	Fabello, John	[REDACTED]	0.30
Aug. 21, 2020	Harkness, Ali	[REDACTED]	2.50
Aug. 21, 2020	Noel, Mike	[REDACTED]	0.90
Aug. 21, 2020	Slavens, Adam	[REDACTED]	0.30
Aug. 24, 2020	Fabello, John	[REDACTED]	0.30
Aug. 24, 2020	Harkness, Ali	[REDACTED]	0.40
Aug. 24, 2020	Slavens, Adam	[REDACTED]	1.60

Date	Lawyer	Description	Hours
		[REDACTED]	
Aug. 25, 2020	Fabello, John	[REDACTED]	0.30
Aug. 25, 2020	Harkness, Ali	[REDACTED]	1.00
Aug. 25, 2020	Slavens, Adam	[REDACTED]	0.20
Aug. 26, 2020	Harkness, Ali	[REDACTED]	2.10
Aug. 26, 2020	Lee, Jennifer	[REDACTED]	0.40
Aug. 26, 2020	Slavens, Adam	[REDACTED]	1.00
Aug. 27, 2020	Harkness, Ali	[REDACTED]	3.10
Aug. 27, 2020	Slavens, Adam	[REDACTED]	1.20
Aug. 28, 2020	Fabello, John	[REDACTED]	0.30
Aug. 28, 2020	Harkness, Ali	[REDACTED]	4.00
Aug. 28, 2020	Slavens, Adam	[REDACTED]	1.60
Aug. 30, 2020	Slavens, Adam	[REDACTED]	0.50
Aug. 31, 2020	Fabello, John	[REDACTED]	0.80

Date	Lawyer	Description	Hours
		[REDACTED]	
Aug. 31, 2020	Noel, Mike	[REDACTED]	0.10
Aug. 31, 2020	Slavens, Adam	[REDACTED]	2.90
Sept. 1, 2020	Fabello, John	[REDACTED]	0.80
Sept. 1, 2020	Slavens, Adam	[REDACTED]	0.30
Sept. 2, 2020	Bish, David	[REDACTED] emails with Tony DeMarinis and Nigel Meakin regarding class action, coverage confirmation and policy summaries; emails with David Outerbridge and Tony DeMarinis regarding confirmation letter;	1.00
Sept. 2, 2020	DeMarinis, Tony	[REDACTED] email from liability insurer's counsel; emails with David Bish;	0.50
Sept. 2, 2020	Fabello, John	[REDACTED]	0.60
Sept. 2, 2020	Slavens, Adam	[REDACTED]	0.90
Sept. 3, 2020	DeMarinis, Tony	[REDACTED]	0.20
Sept. 3, 2020	Fabello, John	[REDACTED]	0.30

Date	Lawyer	Description	Hours
Sept. 3, 2020	Slavens, Adam	[REDACTED]	0.50
Sept. 4, 2020	Bish, David	[REDACTED]	1.00
Sept. 4, 2020	Fabello, John	[REDACTED]	0.90
Sept. 4, 2020	Slavens, Adam	[REDACTED]	1.70
Sept. 5, 2020	Bish, David	email from Carlie Fox regarding class action hearing (third party adverse costs indemnity/funding);	0.10
Sept. 5, 2020	DeMarinis, Tony	email from Goodmans with service of materials for September 14 hearing; reviewing previously served documents;	0.20
Sept. 6, 2020	Slavens, Adam	[REDACTED]	0.20
Sept. 8, 2020	Bish, David	[REDACTED]	0.40
Sept. 8, 2020	DeMarinis, Tony	[REDACTED]	0.10
Sept. 8, 2020	Fabello, John	[REDACTED]	0.20
Sept. 8, 2020	Slavens, Adam	[REDACTED]	0.50
Sept. 9, 2020	Bish, David	emails with Nigel Meakin regarding class action strategy/defending claims; [REDACTED] [REDACTED] emails with Garth Myers, David Conklin et al. regarding class action motion (third party funding adverse costs	1.70

Date	Lawyer	Description	Hours
		indemnity); reviewing draft order; discussing same with Nigel Meakin;	
Sept. 9, 2020	DeMarinis, Tony	emails among class action plaintiffs, Goodmans and Torys;	0.20
Sept. 9, 2020	Fabello, John	[REDACTED]	0.20
Sept. 9, 2020	Slavens, Adam	[REDACTED]	0.30
Sept. 10, 2020	Bish, David	emails and call with Nigel Meakin regarding class action motion (third party adverse costs indemnity); responding to class counsel, David Conklin et al. about Receiver's position on same; emails with David Conklin, Nigel Meakin and Carlie Fox;	0.80
Sept. 10, 2020	DeMarinis, Tony	reviewing emails from class action counsel and their filed materials;	0.20
Sept. 11, 2020	Bish, David	emails from class action counsel regarding court filings (third party adverse costs indemnity motion); emails with Ken Kraft regarding update; [REDACTED] [REDACTED] emails from Metro Goldwyn Mayer's counsel with Receiver and UK Administrator regarding request for confirmation/release of rights;	1.70
Sept. 11, 2020	DeMarinis, Tony	reviewing correspondence and documents from Garth Myers;	0.30
Sept. 11, 2020	Fabello, John	[REDACTED]	0.70
Sept. 11, 2020	Slavens, Adam	[REDACTED]	0.30
Sept. 12, 2020	Bish, David	emails with E. Golden/P. Nower et al. regarding rights enquiry from Metro Goldwyn Mayer;	0.20
Sept. 14, 2020	Bish, David	emails with Tony DeMarinis and Nigel Meakin regarding further distribution order and security opinion;	0.20

Date	Lawyer	Description	Hours
Sept. 14, 2020	DeMarinis, Tony	emails with Ken Kraft and Nigel Meakin on proposed further distribution and expansion of powers order;	0.20
Sept. 14, 2020	Slavens, Adam	[REDACTED] [REDACTED]	0.10
Sept. 15, 2020	Bish, David	email and letter from class action counsel regarding defending claim and related issues; emails with Nigel Meakin regarding same; [REDACTED] emails with Tony DeMarinis regarding distribution motion and treatment of security opinion/lost share certificates;	1.10
Sept. 15, 2020	DeMarinis, Tony	emails with Ken Kraft regarding plans for motion to approve further distribution; [REDACTED] email from David Bish with class action counsel correspondence; emails with David Bish on alternatives for addressing missing Kew share certificate in that motion; briefly reviewing prior work on security opinion;	0.70
Sept. 15, 2020	Slavens, Adam	[REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20
Sept. 16, 2020	Bish, David	[REDACTED] emails with class action counsel and Nigel Meakin regarding request for call; [REDACTED] emails with Ken Kraft, Deepshikha Dutt, Nigel Meakin and Tony DeMarinis regarding distribution motion and update on insurance issues and class action counsel discussions;	1.00
Sept. 16, 2020	DeMarinis, Tony	emails from David Bish regarding class action claimants; emails with same regarding alternatives for missing share certificate; email from Ken Kraft on same;	0.30
Sept. 16, 2020	Fabello, John	[REDACTED] [REDACTED]	0.90

Date	Lawyer	Description	Hours
		[REDACTED]	
Sept. 17, 2020	Bish, David	conference call with class action counsel and Nigel Meakin regarding potential defence of claims against company and related considerations; follow-up email with Paul Guy regarding insurance coverage;	1.00
Sept. 17, 2020	Fabello, John	[REDACTED]	0.20
Sept. 17, 2020	Outerbridge, David J.	emails with David Bish regarding strategy for defending class action; email to Rod McLaughlan regarding insurance coverage enquiry relating to class action;	0.20
Sept. 18, 2020	Bish, David	email Nigel Meakin regarding motion to approve further distribution;	0.10
Sept. 18, 2020	Slavens, Adam	[REDACTED]	0.50
Sept. 21, 2020	Slavens, Adam	[REDACTED]	0.10
Sept. 22, 2020	Bish, David	emails with Jonathan Foreman, Nigel Meakin and Paul Guy regarding class action lift stay request and concerns with lack of company defence;	0.60
Sept. 23, 2020	Slavens, Adam	[REDACTED]	0.20
Sept. 28, 2020	DeMarinis, Tony	[REDACTED]	0.10
Sept. 29, 2020	Slavens, Adam	[REDACTED]	0.30

Schedule B – Investigations

Total Fees - \$60,705.73 + HST

Date	Lawyer	Description	Hours
June 26, 2020	DeMarinis, Tony	various emails relating to proposed class action suits and requests to lift stay of proceedings; considering insurance policy impact;	0.40
July 9, 2020	DeMarinis, Tony	emails with David Bish regarding July 14 lifting of stay motion and communication from D&O insurer's counsel; forwarding contact info to David Bish; reviewing form of order sought;	0.60
July 10, 2020	DeMarinis, Tony	emails with Nigel Meakin on starting stage 1 of claims investigation; preparing for call on launching Receiver's claims investigations;	0.60
July 13, 2020	DeMarinis, Tony	conference call with Receiver's team (Nigel Meakin, Nicole Wells, Jim Robinson) to commence stage 1 of claims investigation; reviewing memo and preparing for call;	1.00
July 14, 2020	DeMarinis, Tony	reviewing notes from call with Receiver on claims investigation activities;	0.10
July 27, 2020	DeMarinis, Tony	preparing draft correspondence to various persons (Sam Reburn, Rick Kwak, Goodmans, Farber) requesting production of documents and interviews to commence Receiver's investigations; reviewing related materials in connection with same (receivership appointment order, Kew's news releases, accounts of Company advisors regarding work scope, etc.);	1.80
July 28, 2020	DeMarinis, Tony	revising draft production emails to Goodmans, Farber, Rick Kwak, and Reburn; email to Nigel Meakin with same;	0.50
July 29, 2020	DeMarinis, Tony	reviewing accounts previously forwarded by Goodmans and Farber for information related to investigations;	0.50
Aug. 4, 2020	DeMarinis, Tony	reviewing emails between Nigel Meakin and Rick Kwak;	0.20

Date	Lawyer	Description	Hours
Aug. 6, 2020	DeMarinis, Tony	coordinating delivery of investigation emails by Receiver with Nigel Meakin;	0.30
Aug. 10, 2020	DeMarinis, Tony	emails with Nigel Meakin and Nicole Wells regarding proposed call with Goodmans; email from David Conklin;	0.20
Aug. 14, 2020	Bish, David	call from Nigel Meakin regarding insurance issues; call with Tony DeMarinis regarding same; pre-call with Receiver and Tony DeMarinis regarding pursuit of claims, insurance considerations and preparation for call with Goodmans; call with Goodmans regarding disclosure of information to Receiver; post-call with Receiver and Tony DeMarinis to discuss next steps; emails with Dentons/Receiver/Torlys regarding insurance issues;	2.40
Aug. 14, 2020	DeMarinis, Tony	emails with Nigel Meakin and Nicole Wells regarding information requests for Goodmans; telephone call with David Bish regarding class action counsel's request for defense to proceeding; preparing for call with Goodmans (David Conklin) and Receiver; pre-call with Nigel Meakin, Nicole Wells and David Bish regarding same; conference call with David Conklin and Carlie Fox (Goodmans), Nigel Meakin, Nicole Wells and David Bish regarding claims investigations; debriefing call with Receiver; emails with Dentons on same;	2.00
Aug. 17, 2020	Bish, David	emails and calls with Nigel Meakin and Tony DeMarinis and with Dentons regarding insurance policy, claims issues and Receiver's investigation; emails with David Outerbridge regarding review of insurance policies and request for confirmation of coverage (class action claim); briefly review policies provided by Deepshikha Dutt; [REDACTED] [REDACTED] [REDACTED]	2.80
Aug. 17, 2020	DeMarinis, Tony	[REDACTED] [REDACTED] [REDACTED] emails with David Bish, Dentons and client; reviewing insurance policy materials forwarded by Deepshikha Dutt; reviewing Receiver's emails with Alan Nackan (Farber); emails with David Bish regarding action items coming out of call with Dentons and	1.70

Date	Lawyer	Description	Hours
		Receiver; [REDACTED] [REDACTED]	
Aug. 17, 2020	Outerbridge, David J.	emails with David Bish regarding review of insurance coverage;	0.10
Aug. 19, 2020	DeMarinis, Tony	emails with Nigel Meakin and Nicole Wells regarding follow-up call today with Goodmans on claims investigations; [REDACTED] [REDACTED] participating in conference call with Goodmans, Nigel Meakin and Nicole Wells on claims investigations; emails with David Conklin (Goodmans) and Receiver regarding Kroll contact;	2.00
Aug. 20, 2020	Bish, David	call and emails from Jonathan Foreman and Sarah Bowden regarding further inquiries from class counsel regarding insurance issues and receivership status, and emails with Nigel Meakin regarding same; emails with David Outerbridge regarding status of insurance policies review;	1.00
Aug. 20, 2020	DeMarinis, Tony	reviewing emails from Sam Reburn and Nigel Meakin; emails between David Bish and Nigel Meakin on follow-up call from class action lawyer; email from David Conklin regarding Rick Kwak;	0.60
Aug. 21, 2020	Bish, David	emails with David Outerbridge regarding insurance coverage, review and admission of coverage letter;	0.30
Aug. 21, 2020	DeMarinis, Tony	reviewing prior correspondence with insurer on claims and considering scope of coverage;	0.30
Aug. 21, 2020	Outerbridge, David J.	reviewing insurance coverage under D&O and R&W policies; emails with David Bish regarding same;	0.60
Aug. 23, 2020	Bish, David	reviewing emails and summaries from David Outerbridge regarding insurance policies; providing follow-up information and analysis regarding claims notices, coverage and request for confirmation of coverage (class claims); further emails with David Outerbridge regarding same;	1.80
Aug. 23, 2020	Outerbridge, David J.	reviewing D&O and R&W insurance policies; preparing analysis of coverage and exclusions; email to David Bish regarding same; email to David Bish regarding preparing	3.60

Date	Lawyer	Description	Hours
		letter to insurer seeking confirmation of coverage for class action;	
Aug. 24, 2020	Bish, David	emails with Receiver's team and Tony DeMarinis regarding status of discussions with Goodmans and document production;	0.10
Aug. 27, 2020	Bish, David	emails with Nigel Meakin, Tony DeMarinis and Nicole Wells regarding class action litigation and status of discussions with Goodmans;	0.20
Aug. 27, 2020	DeMarinis, Tony	emails with Nicole Wells; emails with Nigel Meakin on scheduling with Rick Kwak;	0.20
Aug. 28, 2020	Bish, David	emails with Nicole Wells, Carlie et al. regarding class action litigation and status of discussions with Goodmans;	0.10
Aug. 28, 2020	DeMarinis, Tony	[REDACTED] emails among David Conklin and Nigel Meakin regarding arrangements for Rick Kwak's interview and documents delivery;	0.20
Aug. 29, 2020	Bish, David	emails with Nigel Meakin, Tony DeMarinis and Nicole Wells regarding class action litigation and status of discussions with Goodmans;	0.20
Aug. 31, 2020	Bish, David	[REDACTED]	0.10
Aug. 31, 2020	DeMarinis, Tony	[REDACTED] reviewing information on former management;	0.30
Sept. 1, 2020	Bish, David	emails with David Outerbridge regarding coverage letter (class action); reviewing same; [REDACTED]	0.50
Sept. 1, 2020	DeMarinis, Tony	[REDACTED] emails with Nigel Meakin regarding Goodmans follow-ups and scheduling; emails with David Conklin regarding delivery of Rick Kwak's information;	0.30
Sept. 1, 2020	Outerbridge, David J.	reviewing correspondence with D&O insurer; reviewing class action statement of claim; preparing letter to	0.70

Date	Lawyer	Description	Hours
Sept. 4, 2020	DeMarinis, Tony	<p>action and pending hearings; reviewing motion materials (third party adverse costs);</p> <p>[REDACTED]</p> <p>[REDACTED] email from Nicole Wells flagging key emails received from Goodmans; [REDACTED]</p> <p>[REDACTED]</p> <p>[REDACTED] emails with David Bish and Receiver regarding shareholder action; [REDACTED]</p> <p>[REDACTED] email from Garth Myers' with service of court documents;</p>	1.00
Sept. 4, 2020	Outerbridge, David J.	call with Rod McLaughlan and Ellen Snow regarding D&O insurance coverage; email to David Bish regarding same;	0.70
Sept. 6, 2020	Bish, David	[REDACTED]	0.40
Sept. 6, 2020	DeMarinis, Tony	[REDACTED]	0.20
Sept. 8, 2020	Bish, David	emails with Receiver's team and Alan Nackan regarding Farber examination;	0.30
Sept. 9, 2020	Bish, David	<p>emails with Nigel Meakin regarding privilege considerations; emails with Mike Noel regarding the conduct of research on same; emails with Receiver and Farber regarding examinations and document disclosure;</p> <p>[REDACTED]</p> <p>[REDACTED]</p>	0.40
Sept. 9, 2020	Noel, Mike	<p>researching the ability of a lawyer to claim solicitor-client privilege over, and refuse to deliver, certain books and records of a debtor company for whom the lawyer formerly acted; researching the ability of a receiver to waive such privilege on behalf of the debtor company and compel production of the books and records;</p>	2.70
Sept. 10, 2020	Bish, David	<p>emails with Mike Noel regarding research on privilege issues; emails and call with Ken Kraft regarding status of insurance update, class action litigation issues and</p>	1.80

Date	Lawyer	Description	Hours
		Receiver's investigation status; emails from Alan Nackan regarding document disclosures; reviewing memo and summary of materials;	
Sept. 10, 2020	Noel, Mike	researching the ability of a lawyer to claim solicitor-client privilege over, and refuse to deliver, certain books and records of a debtor company for whom the lawyer formerly acted; researching the ability of a receiver to waive such privilege on behalf of the debtor company and compel production of these books and records;	6.90
Sept. 11, 2020	Bish, David	emails with Receiver's team regarding preparation for interview with Farber, questions to be asked, and draft script; reviewing same; attending video conference interview with Receiver/Farber teams; follow-up emails with same; conference call and emails with David Conklin and Nigel Meakin regarding privilege issues; emails and call with Nigel Meakin regarding privilege considerations, research findings, and discussions with Goodmans;	2.50
Sept. 11, 2020	Mark, Cathy	[REDACTED]	0.70
Sept. 11, 2020	Noel, Mike	researching the ability of a lawyer to claim solicitor-client privilege over books and records of a debtor company;	1.90
Sept. 16, 2020	Bish, David	prepare draft privilege protocol for Goodmans' documents and emails with Nigel Meakin regarding same;	1.60
Sept. 17, 2020	Bish, David	emails with David Outerbridge regarding status of coverage confirmation request and follow-up with insurer; email correspondence with David Conklin et al. regarding privilege protocol for Goodmans' documents;	0.60
Sept. 17, 2020	DeMarinis, Tony	email from David Bish with privilege protocol for Goodmans;	0.20
Sept. 23, 2020	Bish, David	[REDACTED]	0.30

Date	Lawyer	Description	Hours
Sept. 23, 2020	DeMarinis, Tony	[REDACTED]	0.20
Sept. 28, 2020	Bish, David	[REDACTED]	0.80
Sept. 28, 2020	DeMarinis, Tony	reading email exchanges between David Bish and Goodmans on production of emails and considering related privilege issues;	0.30
Sept. 29, 2020	Bish, David	call with David Conklin regarding privilege issues and related matters; updating Nigel Meakin regarding same; internal emails, and considering insurance coverage;	0.70
Sept. 29, 2020	DeMarinis, Tony	emails regarding privilege and insurance matters;	0.20
Sept. 30, 2020	Bish, David	[REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] emails with Tony DeMarinis; emails with Mike Noel and Tony DeMarinis regarding receiver's right to auditor's working papers and research to be conducted;	1.80
Sept. 30, 2020	DeMarinis, Tony	emails with David Bish and Mike Noel on research relating to Receiver's rights to books and records; [REDACTED] [REDACTED] [REDACTED]	0.40
Sept. 30, 2020	Noel, Mike	researching the ability of a receiver to access the working papers of an auditor for the purposes of pursuing a claim against it;	0.10
Sept. 30, 2020	Slavens, Adam	email correspondence with David Bish and Tony DeMarinis; coordinating filing of court materials;	1.10



79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada
P. 416.865.0040 | F. 416.865.7380
www.torys.com
GST / HST Registration R119420685

October 9, 2020

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8

Attention: Nigel Meakin
Email: nigel.meakin@fticonsulting.com

Invoice Number:	1516719
Matter Number:	39586-2005
Invoice Total:	\$202,725.29 CAD

Please mail remittance to:

Torys LLP
79 Wellington Street West, Suite 3000
Box 270, TD Centre
Toronto, Ontario M5K 1N2
Canada

Remittance by Electronic Banking (please include invoice number):

TD Canada Trust	Account Name:	Torys LLP
55 King Street	Bank ID:	004
West	Branch Number:	10202
Toronto, Ontario	Account (CAD):	5364535
M5K 1A2	Account (USD):	7389354
Canada	Bank Swift Code:	TDOMCATTTOR

Intermediary Bank (only needed for USD wiring from outside of Canada):

Bank of America New York, NY USA
Bank Swift Code BOFAUS3N
ABA 026 009 593

Payment is due within 30 days from the date of the invoice. Please retain this copy for your files. Interest will be charged on all accounts overdue one month or more.



79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada
P. 416.865.0040 | F. 416.865.7380
www.torys.com
GST / HST Registration R119420685

November 4, 2020

Invoice: 1518852
Matter: 39586-2005

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8

Attention: Nigel Meakin
Email: nigel.meakin@fticonsulting.com

Re: Kew Media Group Inc.

To professional services rendered for the period from October 1, 2020 up to and including October 31, 2020, as described in the attached schedule.

Fee	\$77,306.75
Disbursements Not Subject to Tax	
Motion	320.00
Ontario - HST	<u>10,049.88</u>
Total Payable in Canadian Funds	<u>\$87,676.63</u>

November 3, 2020

**39586 – FTI Consulting Canada Inc.
2005 – Re: Kew Media Group Inc.
Invoice - 1518852**

Schedule A – General Receivership

Total Fees - \$57,237.82 + HST

Date	Lawyer	Description	Hours
Oct. 1, 2020	Slavens, Adam	[REDACTED]	0.10
Oct. 1, 2020	Bish, David	[REDACTED]	0.20
Oct. 2, 2020	Slavens, Adam	[REDACTED]	0.30
Oct. 2, 2020	Fabello, John	[REDACTED]	0.20
Oct. 2, 2020	Bish, David	[REDACTED]	0.10
Oct. 5, 2020	Slavens, Adam	[REDACTED]	2.80
Oct. 5, 2020	Fabello, John	[REDACTED]	0.80
Oct. 5, 2020	Bish, David	[REDACTED]	0.60
Oct. 5, 2020	DeMarinis, Tony	[REDACTED]	0.30

Date	Lawyer	Description	Hours
Oct. 6, 2020	Slavens, Adam	[REDACTED]	1.60
Oct. 6, 2020	Fabello, John	[REDACTED]	1.10
Oct. 6, 2020	Bish, David	[REDACTED]	2.30
Oct. 6, 2020	Koopman, Colette	[REDACTED]	1.40
Oct. 6, 2020	DeMarinis, Tony	[REDACTED]	0.30
Oct. 7, 2020	Slavens, Adam	[REDACTED]	0.70
Oct. 7, 2020	Fabello, John	[REDACTED]	0.80
Oct. 7, 2020	Bish, David	[REDACTED]	2.20
Oct. 7, 2020	DeMarinis, Tony	[REDACTED]	0.20

Date	Lawyer	Description	Hours
Oct. 8, 2020	Slavens, Adam	[REDACTED]	0.90
Oct. 8, 2020	Fabello, John	[REDACTED]	0.70
Oct. 8, 2020	Bish, David	[REDACTED]	0.30
Oct. 9, 2020	Slavens, Adam	[REDACTED]	0.50
Oct. 9, 2020	Bish, David	[REDACTED]	0.50
Oct. 13, 2020	Slavens, Adam	[REDACTED]	2.80
Oct. 13, 2020	Fabello, John	[REDACTED]	0.50
Oct. 14, 2020	Slavens, Adam	[REDACTED]	1.60
Oct. 14, 2020	Fabello, John	[REDACTED]	0.90
Oct. 14, 2020	DeMarinis, Tony	responding to Nigel Meakin's email requesting summary information on prior investigations into missing TCB share certificates; reviewing file correspondence and documents in connection with same and for the Receiver's proposed court report;	1.00
Oct. 15, 2020	Bish, David	emails with Nigel Meakin regarding storage of uploaded records;	0.20

Date	Lawyer	Description	Hours
Oct. 20, 2020	Slavens, Adam	[REDACTED]	0.10
Oct. 20, 2020	Bish, David	[REDACTED] emails with Nigel Meakin and Tony DeMarinis regarding further security opinion regarding TCB shares; email from Nigel Meakin regarding draft report;	1.30
Oct. 20, 2020	DeMarinis, Tony	emails with Nigel Meakin regarding supplemental security opinion addressing TCB share certificate issues; reviewing April 2020 opinion and planning for supplemental and updated opinion; emails with David Bish on same;	0.80
Oct. 21, 2020	Slavens, Adam	email correspondence with David Bish and Tony DeMarinis regarding proposed distribution motion; reviewing draft Receiver's report; [REDACTED]	1.50
Oct. 21, 2020	Fabello, John	[REDACTED]	0.60
Oct. 21, 2020	Bish, David	emails with Tony DeMarinis and Adam Slavens regarding motion to approve fees and further distribution; reviewing and commenting on draft Receiver's Report; emails with Tony DeMarinis regarding security opinion (TCB shares); [REDACTED]	1.20
Oct. 21, 2020	DeMarinis, Tony	emails with David Bish and Adam Slavens regarding next steps in proposed distribution motion; reviewing TCB information in preparation for proposed supplemental security opinion;	1.00
Oct. 22, 2020	Slavens, Adam	reviewing draft Receiver's report; email correspondence with Torys team regarding same; preparing for distribution and fee approval motion;	0.60

Date	Lawyer	Description	Hours
Oct. 22, 2020	Slavens, Adam	[REDACTED]	0.30
Oct. 22, 2020	Fabello, John	[REDACTED]	0.30
Oct. 22, 2020	Bish, David	emails and calls with Nigel Meakin, Adam Slavens and Tony DeMarinis regarding draft Receiver's Report, [REDACTED] fee approval motion materials, security opinion (TCB shares) and further work with Goodmans;	1.40
Oct. 22, 2020	DeMarinis, Tony	reviewing email from Nigel Meakin with solicitor's affidavit for passing of accounts; reviewing accounts for same; emails with Adam Slavens and David Bish on redaction of accounts for same;	0.70
Oct. 23, 2020	Slavens, Adam	[REDACTED] preparing for distribution and fee approval motion;	1.90
Oct. 23, 2020	DeMarinis, Tony	reviewing file information relating to missing TCB share certificates; [REDACTED]	0.60
Oct. 26, 2020	Slavens, Adam	[REDACTED] reviewing draft Receiver's report; email correspondence with Torys team regarding same; preparing for distribution and fee approval motion; call with Mike Noel regarding same;	2.60
Oct. 26, 2020	Fabello, John	[REDACTED]	1.60
Oct. 26, 2020	Noel, Mike	attending call with Adam Slavens regarding preparing materials for the upcoming fee approval motion;	0.30
Oct. 26, 2020	DeMarinis, Tony	emails with Adam Slavens on draft Receiver's report and supplemental security opinion; [REDACTED]	0.40

Date	Lawyer	Description	Hours
Oct. 27, 2020	Slavens, Adam	[REDACTED]	2.00
Oct. 27, 2020	Fabello, John	[REDACTED]	0.80
Oct. 27, 2020	Bish, David	[REDACTED]	1.40
Oct. 27, 2020	Noel, Mike	[REDACTED]	2.20
Oct. 27, 2020	DeMarinis, Tony	reviewing materials relating to missing TCB share certificates (Kew's closing records for the TCB acquisition, correspondence, etc.) in connection with proposed supplemental security; [REDACTED]	1.00
Oct. 28, 2020	Slavens, Adam	[REDACTED]	1.60
Oct. 28, 2020	Fabello, John	[REDACTED]	0.80
Oct. 28, 2020	Noel, Mike	preparing materials for the upcoming fee approval motion, including making appropriate redactions to Torys account dockets;	0.40
Oct. 29, 2020	Bish, David	emails with Nigel Meakin and Tony DeMarinis regarding draft Report and new security opinion (TCB shares); providing comments on balance of draft Report;	0.60
Oct. 29, 2020	Weinstock, Jacob	emails and call with Tony DeMarinis regarding new security opinion; reviewing draft from Tony DeMarinis;	1.30

Date	Lawyer	Description	Hours
Oct. 29, 2020	DeMarinis, Tony	<p>coordinating updated diligence searches regarding opinion;</p> <p>preparation of new opinion on the secured lenders' debt/security to update and to expand for inclusion of TCB shares, including review of available information regarding TCB and its shares and missing certificates, review of principal loan and security documents in relation thereto, consideration of PPSA and jurisdictional and other legal issues regarding missing certificates, and drafting of new security opinion; emails and call with Jacob Weinstock regarding updating of prior searches and draft opinion; email to Nigel Meakin with new draft opinion; reviewing and commenting on draft 4th report of the Receiver to conform to new security opinion; email to Nigel Meakin with same;</p>	4.50
Oct. 30, 2020	Slavens, Adam	<p>[REDACTED]</p> <p>[REDACTED]</p> <p>[REDACTED] emails with David Bish regarding distribution motion; reviewing file regarding same;</p>	0.30
Oct. 30, 2020	Fabello, John	<p>[REDACTED]</p> <p>[REDACTED]</p>	0.20
Oct. 30, 2020	Bish, David	<p>emails with Tony DeMarinis and Nigel Meakin regarding finalizing draft opinion and draft Report regarding same;</p> <p>[REDACTED]</p> <p>[REDACTED]</p>	0.40
Oct. 30, 2020	Weinstock, Jacob	<p>emails with Tony DeMarinis; reviewing updated security searches; revising draft opinion regarding the same;</p>	0.50
Oct. 30, 2020	DeMarinis, Tony	<p>emails with Nigel Meakin on his comments for draft supplemental security opinion; emails with Jacob Weinstock on updated searches for the security opinion; reviewing revised draft from Jacob Weinstock with new search information; reviewing search information;</p>	1.00

Schedule B – Investigations

Total Fees - \$20,068.93 + HST

Date	Lawyer	Description	Hours
Oct. 1, 2020	Noel, Mike	conducting research regarding a receiver's right to access the working papers of an auditor in connection with potential claims;	0.60
Oct. 2, 2020	Bish, David	emails and call with Nigel Meakin regarding further interviews (Farber/R. Kwak); emails with David Conklin regarding further disclosures and timing of same; email from Mike Noel regarding research on receiver's right to auditor's papers; [REDACTED] [REDACTED]	0.80
Oct. 2, 2020	Noel, Mike	researching the right of a receiver to access the working papers of an auditor;	1.50
Oct. 2, 2020	DeMarinis, Tony	reviewing research report from Mike Noel on Receiver's right to books and records; reviewing status of production requests from Goodmans;	0.30
Oct. 4, 2020	Bish, David	reviewing research findings regarding access to auditor's papers by receiver, and emails with Mike Noel regarding same; updating Nigel Meakin regarding research findings; obtaining receiver's order regarding entitlement to papers and providing to Nigel Meakin;	0.60
Oct. 4, 2020	Noel, Mike	researching the ability of a receiver to access the working papers of an auditor; emails with David Bish;	0.60
Oct. 8, 2020	Bish, David	emails and calls with Nigel Meakin, David Conklin and Carlie Fox regarding disclosure of further documents; reviewing and commenting on versions of draft privilege protocol letter agreement;	2.00
Oct. 9, 2020	Bish, David	conference call and emails with Karen Kimmel, Alan Nackan and Receiver's team regarding Farber interview; finalizing negotiation of privilege protocol with David Conklin, Carlie Fox and Nigel Meakin for additional disclosure; executing same and commencing document disclosures to Receiver;	2.40

Date	Lawyer	Description	Hours
Oct. 13, 2020	Bish, David	call with Nigel Meakin regarding requested disclosure from Goodmans and scope of privilege asserted by Goodmans; emails with Goodmans regarding same;	0.60
Oct. 14, 2020	Bish, David	calls and emails with Torys team et. al. on privilege issues and related disclosure issues, and consideration of related issues;	1.10
Oct. 19, 2020	Outerbridge, David J.	reviewing letter from D&O insurer counsel refusing to disclose information on coverage position relating to class action; emails with David Bish regarding same; email to Rod McLauchlan (insurer's counsel) responding to letter and seeking confirmation of position;	0.60
Oct. 19, 2020	Bish, David	emails with Ken Kraft and Nigel Meakin regarding the lenders' draft statement of claim; call with Nigel Meakin regarding same; emails with David Outerbridge and Nigel Meakin regarding coverage response from insurer's counsel, and follow-up questions;	1.30
Oct. 19, 2020	DeMarinis, Tony	reviewing email from Ken Kraft with lenders' draft statement of claim; reviewing letter from insurer on coverage; reading emails from David Bish and Nigel Meakin with thoughts on same; considering issues regarding duplicative claims assertion between lenders and the Receiver;	1.40
Oct. 20, 2020	Bish, David	emails with Dentons regarding litigation strategy; organizing call to discuss same;	0.30
Oct. 20, 2020	DeMarinis, Tony	emails among Dentons and Torys regarding lenders' proposed statement of claim against former directors; considering issues and strategies for lenders' claims; responding to email from lender (Sundeep Bhakoo, TD Bank) requesting call on claims investigation;	0.70
Oct. 21, 2020	Bish, David	call with lender (TD Bank) and Tony DeMarinis regarding status of investigations;	0.60
Oct. 21, 2020	DeMarinis, Tony	conference call with TD Bank (Sundeep Bhakoo, Peter Grouios) and David Bish to respond to lenders' questions about claims pursuit issues & strategies; preparation in advance of same;	0.70
Oct. 22, 2020	Bish, David	emails and conference call with Dentons, lenders and Tony DeMarinis regarding claims investigation status and	0.90

Date	Lawyer	Description	Hours
		litigation developments/strategy; emails with David Conklin et al. regarding further disclosures from Goodmans;	
Oct. 22, 2020	DeMarinis, Tony	participating in conference call with the Receiver, secured lenders' agent (Truist) and Dentons regarding proposed initiation of litigation against Kew's directors & officers; related emails with David Bish;	0.70
Oct. 26, 2020	Bish, David	conference call and emails with Goodmans team and Nigel Meakin regarding further assistance to be provided to Receiver by former D&Os; emails with Nigel Meakin et. al. regarding related privilege issues; email from David Conklin regarding Goodmans' position on privilege issues;	2.40
Oct. 28, 2020	Bish, David	emails regarding sharing of Receiver's investigative findings;	0.30

Bill # 1518852/39586-2005



79 Wellington St. W., 30th Floor
Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada
P. 416.865.0040 | F. 416.865.7380
www.torys.com
GST / HST Registration R119420685

November 4, 2020

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8

Attention: Nigel Meakin
Email: nigel.meakin@fticonsulting.com

Invoice Number:	1518852
Matter Number:	39586-2005
Invoice Total:	\$87,676.63 CAD

Please mail remittance to:

Torys LLP
79 Wellington Street West, Suite 3000
Box 270, TD Centre
Toronto, Ontario M5K 1N2
Canada

Remittance by Electronic Banking (please include invoice number):

TD Canada Trust	Account Name:	Torys LLP
55 King Street	Bank ID:	004
West	Branch Number:	10202
Toronto, Ontario	Account (CAD):	5364535
M5K 1A2	Account (USD):	7389354
Canada	Bank Swift Code:	TDOMCATTTOR

Intermediary Bank (only needed for USD wiring from outside of Canada):

Bank of America New York, NY USA
Bank Swift Code BOFAUS3N
ABA 026 009 593

Payment is due within 30 days from the date of the invoice. Please retain this copy for your files. Interest will be charged on all accounts overdue one month or more.

Exhibit B

Summary of Invoices

Invoice No.	Date	Fees	Disbursements	HST	Total
1501823	4/22/2020	\$ 92,283.56	\$ -	\$11,996.86	\$104,280.42
1516719	10/9/2020	\$178,834.55	\$ 613.26	\$23,277.48	\$202,725.29
1518852	11/4/2020	\$ 77,306.75	\$ 320.00	\$10,049.88	\$ 87,676.63
Total		\$348,424.86	\$ 933.26	\$45,324.22	\$394,682.34

Exhibit C

Summary of Hours and Rates

Name	Position	Hourly Rate	Hours	Total
Adam M. Slavens	Partner	975	81.6	\$ 57,212.94
Ali Harkness	Summer Student	190	13.1	\$ 1,798.30
Amanda C. Balasubramanian	Partner	975	1.2	\$ 845.33
Cathy Mark	Senior Librarian	410	0.7	\$ 207.36
Colette Koopman	Articling Student	350	1.4	\$ 416.50
Darien Leung	Partner	1310	0.7	\$ 662.53
David B. Bish	Partner	1250	129.3	\$ 120,917.66
David J. Outerbridge	Partner	1050	6.7	\$ 5,163.10
Erin Shin	Associate	535	1.4	\$ 541.16
Jacob C. Weinstock	Senior Associate	835	8.7	\$ 5,440.26
Jennifer Lee	Senior Librarian	420	0.4	\$ 121.38
John A. Fabello	Partner	1150	32.7	\$ 28,533.16
Mike Noel	Associate	475	49.3	\$ 14,530.89
Tony DeMarinis	Partner	1335	113.4	\$ 112,034.29
Total			440.6	\$ 348,424.86

<p>TRUIST BANK, AS AGENT</p> <p>-and-</p> <p>KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.</p>	<p>Applicant</p> <p>Respondents</p> <p>Court File No: CV-20-00637081-00CL</p>
	<p><i>ONTARIO</i></p> <p>SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)</p> <p>Proceeding Commenced at TORONTO</p> <p>AFFIDAVIT OF MICHAEL NOEL (Sworn November 17, 2020)</p>
	<p>TORYS LLP 79 Wellington St. W., Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 Fax: 416.865.7380</p> <p>David Bish (LSUC#: 41629A) Tel: 416.865.7353 Email: dbish@torys.com</p> <p>Tony DeMarinis (LSUC#: 29451Q) Tel: 416.865.8162 Email: tdemarinis@torys.com</p> <p>Adam Slavens (LSO#:544331) Tel: 416.865.7333 Email: aslavens@torys.com</p> <p>Lawyers for FTI Consulting Canada Inc., the Court-appointed Receiver and Manager of Kew Media Group Inc. and Kew Media International (Canada) Inc.</p>



TAB3

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) TUESDAY, THE 8th
)
JUSTICE MCEWEN) DAY OF DECEMBER, 2020

BETWEEN:

TRUIST BANK, AS AGENT

Applicant

- and-

KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED***

**ORDER
(TCB Distribution Order)**

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as the Court-appointed receiver (in such capacity, the “**Receiver**”) of the undertaking, property and assets of Kew Media Group Inc. and Kew Media International (Canada) Inc. (collectively, the “**Kew Group**”) for, among other things, an Order in substantially the form set out at Tab 3 of the Receiver’s Motion Record was heard this day via Zoom because of the COVID-19 emergency.

ON READING the Receiver’s Motion Record, including the Receiver’s Third Report dated November 23, 2020 (the “**Third Report**”);

AND UPON hearing the submissions of counsel for each of the Receiver, and Truist Bank

no one else appearing for any other person on the service list, although duly served as appears from the affidavit of service of Elizabeth Nigro sworn November 23, 2020, filed;

TIME FOR SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein be and is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

DISTRIBUTION TO TRUIST BANK, AS AGENT

2. **THIS COURT ORDERS** that, subject to the establishment of reasonable reserves in the discretion of the Receiver (including, without limitation, on account of any priority claims and the Receiver's present and anticipated future costs of administration), the Receiver is hereby authorized to distribute from time to time the proceeds of the sale of the TCB Shares (as defined in the Third Report) in each case to Truist Bank, as administrative agent for Truist Bank, Bank of Montreal and Toronto-Dominion Bank, provided that the aggregate amount so distributed shall not exceed the obligations of the Kew Group to such lenders.

GENERAL

3. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada against all persons, firms, corporations, governmental, municipal and regulatory authorities against whom it may be enforceable.

4. **THIS COURT ORDERS AND REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province to act in aid of and to be complementary to this Court in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

<p>TRUIST BANK, AS AGENT</p> <p>-and-</p> <p>KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.</p>	<p>Applicant</p> <p>Respondents</p> <p>Court File No.: CV-20-00637081-00CL</p>
	<p><i>ONTARIO</i></p> <p>SUPERIOR COURT OF JUSTICE</p> <p>(COMMERCIAL LIST)</p> <p>Proceeding Commenced at TORONTO</p>
	<p>ORDER</p> <p>(TCB Distribution Order)</p>
	<p>TORYS LLP</p> <p>79 Wellington St. W., Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 Fax: 416.865.7380</p>
	<p>David Bish (LSO#: 41629A) Tel: 416.865.7353 Email: dbish@torys.com</p>
	<p>Tony DeMarinis (LSO#: 29451Q) Tel: 416.865.8162 Email: tdemarinis@torys.com</p>
	<p>Adam Slavens (LSO#: 54433J) Tel: 416.865.7333 Email: aslavens@torys.com</p>
	<p>Lawyers for FTI Consulting Canada Inc., the Court-appointed Receiver and Manager of Kew Media Group Inc. and Kew Media International (Canada) Inc.</p>



TAB4

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) TUESDAY, THE 8th
)
JUSTICE MCEWEN) DAY OF DECEMBER, 2020

BETWEEN:

TRUIST BANK, AS AGENT

Applicant

- and-

KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.

Respondents

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED***

**ORDER
(First Fee Approval Order)**

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as the Court-appointed receiver (in such capacity, the “**Receiver**”) of the undertaking, property and assets of Kew Media Group Inc. and Kew Media International (Canada) Inc. (collectively, the “**Kew Group**”) for, among other things, an Order in substantially the form set out at Tab 4 of the Receiver’s Motion Record was heard this day via Zoom because of the COVID-19 emergency.

ON READING the Receiver’s Motion Record, including the Receiver’s Third Report dated November 23, 2020 (the “**Third Report**”);

AND UPON hearing the submissions of counsel for each of the Receiver, and Truist Bank

no one else appearing for any other person on the service list, although duly served as appears from the affidavit of service of Elizabeth Nigro sworn November 23, 2020, filed;

TIME FOR SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein be and is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF REPORTS

2. **THIS COURT ORDERS** that the Receiver's First Report dated April 6, 2020, the Receiver's Confidential Second Report dated August 25, 2020, and the Third Report, be and they hereby are approved, and the actions and activities of the Receiver described therein be and they hereby are approved; provided, however, that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

APPROVAL OF FEES AND DISBURSEMENTS

3. **THIS COURT ORDERS** that the fees and disbursements of the Receiver for the period commencing February 28, 2020, through to and including October 31, 2020, as described in the Third Report and the affidavit appended thereto that was sworn in respect of such fees and disbursements, be and they hereby are authorized and approved.

4. **THIS COURT ORDERS** that the fees and disbursements of Dentons LLP, counsel for the Receiver, for the period commencing February 28, 2020, through to and including October 31, 2020, as described in the Third Report and the affidavit appended thereto that was sworn in respect of such fees and disbursements, be and they hereby are authorized and approved.

5. **THIS COURT ORDERS** that the fees and disbursements of Torys LLP, counsel for the Receiver, for the period commencing February 28, 2020, through to and including October 31, 2020, as described in the Third Report and the affidavit appended thereto that was sworn in respect of such fees and disbursements, be and they hereby are authorized and approved.

GENERAL

6. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada against all persons, firms, corporations, governmental, municipal and regulatory authorities against whom it may be enforceable.

7. **THIS COURT ORDERS AND REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province to act in aid of and to be complementary to this Court in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

<p>TRUIST BANK, AS AGENT</p> <p>-and-</p> <p>KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.</p>	<p>Applicant</p> <p>Respondents</p> <p>Court File No.: CV-20-00637081-00CL</p>
	<p>ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) Proceeding Commenced at TORONTO</p>
	<p>ORDER (First Fee Approval Order)</p>
	<p>TORYS LLP 79 Wellington St. W., Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 Fax: 416.865.7380</p>
	<p>David Bish (LSO#: 41629A) Tel: 416.865.7353 Email: dbish@torys.com</p>
	<p>Tony DeMarinis (LSO#: 29451Q) Tel: 416.865.8162 Email: tdemarinis@torys.com</p>
	<p>Adam Slavens (LSO#: 54433J) Tel: 416.865.7333 Email: aslavens@torys.com</p>
	<p>Lawyers for FTI Consulting Canada Inc., the Court-appointed Receiver and Manager of Kew Media Group Inc. and Kew Media International (Canada) Inc.</p>

<p>TRUIST BANK, AS AGENT</p> <p>-and-</p> <p>KEW MEDIA GROUP INC. and KEW MEDIA INTERNATIONAL (CANADA) INC.</p>	<p>Applicant</p> <p>Respondents</p> <p>Court File No: CV-20-00637081-00CL</p>
	<p><i>ONTARIO</i></p> <p>SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)</p> <p>Proceeding Commenced at TORONTO</p>
	<p>MOTION RECORD</p> <p>(Motion for Distribution and Fee Approval, returnable December 8, 2020)</p>
	<p>TORYS LLP</p> <p>79 Wellington St. W., Suite 3000 Box 270, TD Centre Toronto, Ontario M5K 1N2 Fax: 416.865.7380</p> <p>David Bish (LSO#: 41629A) Tel: 416.865.7353 Email: dbish@torys.com</p> <p>Tony DeMarinis (LSO#: 29451Q) Tel: 416.865.8162 Email: tdemarinis@torys.com</p> <p>Adam Slavens (LSO#:54433J) Tel: 416.865.7333 Email: aslavens@torys.com</p> <p>Lawyers for FTI Consulting Canada Inc., the Court-appointed Receiver and Manager of Kew Media Group Inc. and Kew Media International (Canada) Inc.</p>