



**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE

) THURSDAY, THE 18TH

)

MR. JUSTICE PATTILLO

) DAY OF DECEMBER, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
GROWTHWORKS CANADIAN FUND LTD.

SEALING ORDER

THIS MOTION, made by GrowthWorks Canadian Fund Ltd. (the "**Fund**") for an order sealing the Confidential Exhibits (as defined below) which were filed in support of the Fund's motion for an order approving the sale transaction of all of the issued and outstanding Class B Preferred shares of Advanced Glazing Technologies Limited held by the Fund (the "**Transaction**"), as contemplated by an agreement of purchase and sale between Armin Schabel (the "**Purchaser**") and the Fund appended to the Affidavit of Richard Black sworn December 16, 2014 (the "**APS**").

ON READING the Motion Record of the Fund, the twelfth report of FTI Consulting Canada Inc. (the "**Monitor**"), and on hearing the submissions of counsel for the Fund, the Monitor and the Purchaser, no one else appearing although properly served as appears from the Affidavit of Emilia Moon-de Kemp, sworn December 16, 2014:

1. THIS COURT ORDERS that the time for service of the Motion Record is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

July 31, 2015 on

2. THIS COURT ORDERS that, until further order of the Court, Exhibits A and B to the Affidavit of Richard Black (the "**Confidential Exhibits**") shall be sealed, kept confidential and

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not form part of the public record, but rather shall be placed separate and apart from all other contents of the Court File, in a sealed envelope on which is affixed a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further Order of the Court.

Robert J.

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C-36, AS AMENDED AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE
OR ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND LTD.

Court File No. CV-13-10279-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

Proceeding Commenced at Toronto

SEALING ORDER

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