

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND LTD

Feb 28/14

H. Meredith, for App'l.
C. Fell, for Monitor

Proposer's meeting has been cancelled. No power opposes, the Monitor supports. An adjournment application has been given for the next date request. Order to go in accordance with draft filed which I have reviewed.

[Signature]
D.M. BROWN

Feb 28/14

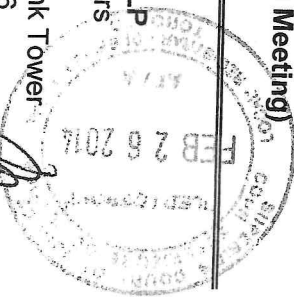
Court File No. CV-13-10279-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding Commenced at Toronto

MOTION RECORD OF THE APPLICANT
(Motion to Extend Time for
Annual General Meeting)

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