

Nov 18/13

Court File No: CV-13-10279-00CL

*K. P. Elcheran + H. Meredith
for the Applicant.*

Nov. 18, 2013.

T. Pears for Roseway Capital

C. Full for Manitoba FTI

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

Proceeding commenced at Toronto

**MOTION RECORD
(APPROVAL OF THE SALE AND INVESTOR
SOLICITATION PROCESS RETURNABLE
NOVEMBER 18 2013)**

*The order was not opposed. The
regard supports the requested
ruling. The Subs + Invest Solicitation
Process appears to be reasonable
in the circumstances and is approved.*

*The 3rd Report of the Trustee was
served on Friday November 15, 2013. ~~It~~
The requested approval of the Report
is deferred to the next hearing
Note stated + Order signed in
form submitted as amended
*[Signature]**

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