

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,  
c. C-36, AS AMENDED  
AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH  
RESPECT TO GROWTHWORKS CANADIAN FUND LTD. (THE "APPLICANT")

Court File No: CV-13-10279-00CL

Nov 28-13

Nov 28/13  
An enclosed slip  
for attendances.

No one opposes the  
distribution order  
except order to go  
in terms of draft  
order I have signed.

9:30 appointment  
BEFORE ME on Dec 3/13

to deal with potential  
amendment to

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

Proceeding commenced at Toronto

MOTION RECORD  
(ORDER AUTHORIZING DISTRIBUTIONS TO  
ROSEWAY CAPITAL S.A.R.L.)  
(returnable November 28, 2013)

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Lawyers for Roseway Capital S.à.r.l.

Litigation schedule  
I set on Nov 12/13.

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