

Court File No. CV-16-11358-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
2123125 ONTARIO INC.

Applicant

SUBSEQUENT MONITOR'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Justice Newbould of the Ontario Superior Court of Justice (the "**Court**") dated April 21, 2016, FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of 2123125 Ontario Inc. (previously named FirstOnSite G.P. Inc.) and former Restoration L.P. (previously named FirstOnSite Restoration L.P.) (collectively, the "**Vendors**") in respect of these CCAA Proceedings.

B. Pursuant to an Order of the Court dated May 9, 2016, as amended (the "**Approval and Vesting Order**"), the Court approved, among other things: (a) the sale transaction contemplated by the agreement of purchase and sale made as of April 20, 2016 (the "**Sale Agreement**") between the Vendors and FirstOnSite Restoration Limited (previously named 3297167 Nova Scotia Limited) (the "**Purchaser**"); (b) provided for the vesting in the Purchaser of the Vendors' right, title and interest in and to the Quebec Contracts, which vesting is to be effective with respect to the Quebec Contracts upon the delivery by the Monitor of a certificate confirming that the Purchaser delivered the Transition Date Notice to the Monitor.

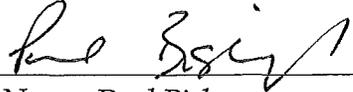
C. Pursuant to the Approval and Vesting Order, the Monitor may rely on the Purchaser's delivery of the Transition Date Notice.

D. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Transition Agreement and the Approval and Vesting Order.

THE MONITOR CERTIFIES the following:

1. The Purchaser has delivered the Transition Date Notice to the Monitor.
3. This Certificate was delivered by the Monitor at 10 A.M on November 16, 2016.

**FTI Consulting Canada Inc., in its capacity as
Monitor of the Vendors, and not in its
personal or corporate capacity**

Per: 
Name: Paul Bishop

Title: Senior Managing Director

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Proceeding commenced at Toronto

SUBSEQUENT MONITOR'S CERTIFICATE

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