



COURT FILE NUMBER 2401-01778  
 COURT COURT OF KING'S BENCH OF ALBERTA  
 JUDICIAL CENTRE CALGARY  
 MATTER IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COLLISION KINGS GROUP INC., CMD HOLDINGS INC., EAST LAKE COLLISION LTD., MAYLAND HEIGHTS COLLISION LTD., SUNRIDGE COLLISION LTD., ARROW AUTO BODY LTD., CMD GLASS LTD., ROYAL VISTA COLLISION LTD., STATHKO INVESTMENTS LTD., 2199931 ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S REPAIR SERVICE LTD., 10026923 MANITOBA LTD. and BUNZY'S AUTO BODY LTD.

APPLICANTS COLLISION KINGS GROUP INC., CMD HOLDINGS INC., EAST LAKE COLLISION LTD., MAYLAND HEIGHTS COLLISION LTD., SUNRIDGE COLLISION LTD., ARROW AUTO BODY LTD., CMD GLASS LTD., ROYAL VISTA COLLISION LTD., STATHKO INVESTMENTS LTD., 2199931 ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S REPAIR SERVICE LTD., 10026923 MANITOBA LTD. and BUNZY'S AUTO BODY LTD.

DOCUMENT **ORDER FOR INTERIM DISTRIBUTIONS**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **MLT AIKINS LLP**  
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 File No.: 0137640.00022

**DATE ON WHICH ORDER WAS PRONOUNCED:** **October 17, 2024**

**LOCATION OF HEARING OR TRIAL** **Calgary, AB**

**NAME OF JUSTICE WHO MADE THIS ORDER** **Justice R.W. Armstrong**

**UPON THE APPLICATION OF** Collision Kings Group Inc., CMD Holdings Inc., East Lake Collision Ltd., Mayland Heights Collision Ltd., Sunridge Collision Ltd., Arrow Auto Body Ltd., CMD

Glass Ltd., Royal Vista Collision Ltd., Stathko Investments Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Nick's Repair Service Ltd., 10026923 Manitoba Ltd. and Bunzy's Auto Body Ltd. (collectively, the "**Applicants**"); **AND UPON** having read the Application, the Initial Order, granted by Justice Nielson on February 7, 2024 (the "**Initial Order**"), the Amended and Restated Initial Order, granted by Justice Lema on February 14, 2024 (the "**ARIO**"), the Stay Extension Order, granted by Justice Gill on March 27, 2024 (the "**Stay Extension Order**"), the Stay Extension Order, granted by Justice Romaine on July 25, 2024 (the "**Second Stay Extension Order**"), the Fourth Report of the Monitor, dated October 9, 2024 (the "**Fourth Report**"), the Affidavit of Mark Jones, sworn on October 7, 2024 (the "**Jones Affidavit**"), the Affidavit of Service of Ameena Quazi, sworn on October 17, 2024, and the Affidavit of Service of Angeline Gagnon, sworn October 17, 2024; **AND UPON** hearing submissions from counsel for the Applicants, counsel for the Court-appointed Monitor, FTI Consulting Canada Inc. (the "**Monitor**"), and all other interested parties in attendance;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.
2. The Monitor is hereby authorized, directed and empowered to make a distribution (from the funds held by the Monitor) to the Royal Bank of Canada ("**RBC**") in an amount sufficient to satisfy in full all amounts owing by 10026923 Manitoba Ltd. ("**100 Manitoba**") to Royal Bank of Canada and secured by a Collateral Mortgage dated as of November 29, 2018 granted by 100 Manitoba in favour of RBC (the "**RBC Secured Debt**"), which RBC Secured Debt is estimated to be \$223,325, inclusive of interest up to October 31, 2024 (the "**RBC Distribution**"). The RBC Distribution shall be in full and final satisfaction of RBC's claims against the Applicants.
3. The Monitor is hereby authorized, directed and empowered to make a distribution (from the funds held by the Monitor) to Access Credit Union ("**ACU**") in an amount sufficient to satisfy in full all amounts owing by Bunzy's Auto Body Ltd., as successor in interest of 10021134 Manitoba, ("**Bunzy's**") and secured by a Collateral Mortgage dated July 31, 2018 granted by Bunzy's in favour of ACU, as successor in interest of Crosstown Civic Credit Union Limited, (the "**ACU Secured Debt**"), which ACU Secured Debt is estimated to be \$486,250, inclusive

of interest up to October 31, 2024 (the “**ACU Distribution**”). The ACU Distribution shall be in full and final satisfaction of ACU’s claims against the Applicants.

4. The Monitor is hereby authorized, directed and empowered to make a distribution (from the funds held by the Monitor) to Gail and Garth White (collectively, the “**Whites**”) in an amount sufficient to satisfy in full all amounts owing by 100 Manitoba to the Whites and secured by a Collateral Mortgage dated as of November 28, 2018 granted by 100 Manitoba in favour of the Whites (the “**Whites Secured Debt**”), which Whites Secured Debt is estimated to be \$114,982, inclusive of interest up to October 31, 2024 (the “**Whites Distribution**”). The Whites Distribution shall be in full and final satisfaction of the Whites’ claims against the Applicants.
5. The Monitor is hereby authorized, directed and empowered to make an interim distribution (from the funds held by the Monitor) to The Toronto-Dominion Bank in an amount up to \$5,500,000.
6. The Monitor is hereby authorized, directed and empowered to make a distribution to the Canada Revenue Agency in the amount of \$246,080.
7. The Applicants and the Monitor are hereby authorized, directed and empowered to take any further steps deemed necessary or desirable to complete the foregoing distributions described in paragraphs 2 to 6 above.



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The Honourable Justice R.W. Armstrong  
Justice of the Court of King’s Bench of Alberta