

April 28, 2021

To: Whom it may concern

**RE: Coalspur Mines (Operations) Ltd. (the “Applicant” or “Coalspur”)**

On April 26, 2021, the Applicant sought and obtained an initial order (the “**Initial Order**”) from the Court of Queen’s Bench of Alberta (the “**Court**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”). FTI Consulting Canada Inc. was appointed as monitor (the “**Monitor**”) of the Applicant. The Initial Order provides, among other things, a stay of proceedings until May 6, 2021 (the “**Stay Period**”). A comeback hearing (the “**Comeback Hearing**”) has been scheduled with the Court on May 6, 2021 at 2:00 pm (Calgary time) where the Court will hear arguments with respect to the relief granted in the Initial Order, an extension of the Stay Period, and any additional relief that may be sought by the Applicant at the Comeback Hearing. A copy of the Initial Order and copies of the materials publicly filed in the CCAA proceedings may be obtained at <http://cfcanada.fticonsulting.com/coalspur> or on request from the Monitor by calling 1-833-768-1171 or e-mailing [Coalspur@FTIConsulting.com](mailto:Coalspur@FTIConsulting.com). The Applicant is continuing operations pursuant to the terms of the Initial Order.

Pursuant to the Initial Order and during the Stay Period, all Persons having oral or written agreements with the Applicant or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Applicant, are hereby restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of goods or services as may be required by the Applicant and that the Applicant shall be entitled to the continued use of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Applicant in accordance with the normal payment practices of the Applicant or such other practices as may be agreed upon by the supplier or service provider and each of the Applicant and the Monitor, or as may be ordered by the Court. Please contact the Monitor if you have questions regarding the terms of the Initial Order.

During the Stay Period, no person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of the Initial Order, nor shall any Person be under any obligation on or after the date of the Initial Order to advance any monies or otherwise extend any credit to the Applicant. Nothing in the Initial Order shall derogate from the rights conferred and obligations imposed by the CCAA.



A list of known creditors of the Applicant as at the date of the Initial Order, including the outstanding balances, has been prepared and is posted on the Monitor's website at <http://cfcanada.fticonsulting.com/coalspur> under "Other Documents & Notices".

To date, no claims procedure has been approved by the Court and creditors therefore are not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at <http://cfcanada.fticonsulting.com/coalspur> or contact the Monitor at 1-833-768-1171 or via e-mail [Coalspur@FTIConsulting.com](mailto:Coalspur@FTIConsulting.com).

**FTI Consulting Canada Inc.**

Court-appointed Monitor of Coalspur Mines (Operations) Ltd.