

COURT FILE NUMBER 2101-05019



C12408

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

JSC  
Feb 8, 2022



APPLICANT

**IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**  
  
**AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF COALSPUR MINES (OPERATIONS)  
LTD.**

DOCUMENT

**MONITOR'S CERTIFICATE**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

Blake, Cassels & Graydon LLP  
855 - 2nd Street S.W.  
Suite 3500, Bankers Hall East Tower  
Calgary, Alberta, T2P 4J8  
Attention: Kelly Bourassa / James Reid

## RECITALS

- A. Pursuant to the Initial Order of this Honourable Court dated April 26, 2021 as amended, (the "**Initial Order**") Coalspur Mines (Operations) Ltd. sought and obtained protection from its creditors under the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended;
- B. Pursuant to the Initial Order, FTI Consulting Canada Inc. was appointed as the monitor of Coalspur (the "**Monitor**") with the powers, duties and obligations set out in the Initial Order;
- C. Coalspur has filed a Plan of Compromise and Arrangement under the CCAA dated November 29, 2021, as amended on January 5, 2022 (the "**Plan**") which Plan has been approved by the Required Majority of Creditors in the General Unsecured Creditors Class and the Court; and
- D. Unless otherwise defined herein, capitalized terms used herein have the meaning set out in the Plan.

**THE MONITOR HEREBY CERTIFIES** the following:

1. The Monitor has received written confirmation from Coalspur, in form and substance satisfactory to the Monitor, that the conditions to the implementation of the Plan set out in Section 8.2 of the Plan have been satisfied in accordance with the Plan.

This Certificate was delivered by the Monitor to Coalspur on

January 14, 2022 at 1:30 p.m. Calgary Time.

**FTI CONSULTING CANADA INC**, in its capacity as the Court-appointed Monitor of Coalspur and not in its personal or corporate capacity

By:



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Name: Dustin Olver

Title: Senior Managing Director