

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO  
Bankruptcy Judge Elizabeth E. Brown

In re:  CLINE MINING CORPORATION,  Debtor in a Foreign Proceeding.	Bankruptcy Case No. 14-26132 EEB  Chapter 15
In re:  NEW ELK COAL COMPANY LLC,  Debtor in a Foreign Proceeding.	Bankruptcy Case No. 14-26133 EEB  Chapter 15
In re:  NORTH CENTRAL ENERGY COMPANY,  Debtor in a Foreign Proceeding.	Bankruptcy Case No. 14-26134 EEB  Chapter 15

**Jointly Administered Under  
Case No. 14-26132 EEB**

**ORDER GRANTING EXPEDITED HEARING**

FTI Consulting Canada Inc., the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Cline Mining Corporation, New Elk Coal Company LLC, and North Central Energy Company in a proceeding under Canada's *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, pending before the Ontario Superior Court of Justice, Commercial List, filed a motion (the “**Motion**”) requesting that this Court expedite the hearing on the Monitor’s: (i) *Ex Parte Application for Order to Show Cause With Temporary Restraining Order and, After Notice and a Hearing, a Preliminary Injunction, Pursuant to Sections 105(a) and 1519 of the Bankruptcy Code*; (ii) *Motion for Order Specifying Form and Manner of Service of Notice* and (iii) *Motion Pursuant to Fed. R. Bankr. P. 1015(B) for Order Directing Joint Administration of Cases Under Chapter 15 of Bankruptcy Code* (collectively, the “**First Day Motions**”).

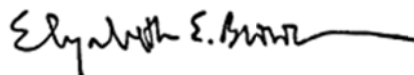
The Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and section 1501 of the Bankruptcy Code, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (iii) venue is proper in this district pursuant to 28 U.S.C. § 1410(1) and (3), and after due deliberation and good and sufficient cause appearing for approval of the Motion, NOW, THEREFORE, IT IS HEREBY

ORDERED, that the Motion is approved; and it is further

ORDERED, that an expedited hearing on the First Day Motions is set for December 3, 2014, at 2:00 p.m. MST.

Dated this 3rd day of December, 2014.

BY THE COURT:



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Elizabeth E. Brown, Bankruptcy Judge