

July 27, 2018

IN THE MATTER OF THE BANKRUPTCY OF  
CLAYTON CONSTRUCTION CO. LTD.  
OF THE CITY OF LLOYDMINSTER  
IN THE PROVINCE OF ALBERTA

To all known Creditors of Clayton Construction Co. Ltd.

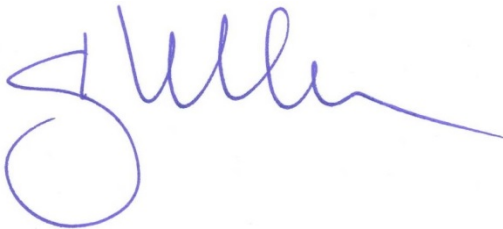
Enclosed are the following documents:

- Notice of First Meeting of Creditors;
- Statement of Affairs;
- Creditor Mailing List; and
- Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Rob Kleebaum by email at [robert.kleebaum@fticonsulting.com](mailto:robert.kleebaum@fticonsulting.com) or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP  
Senior Managing Director



District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No. 25-2402443

FORM 71  
Notice of First Meeting of Creditors  
(Paragraph 155(d.1) of the Act)

In the matter of the bankruptcy of  
Clayton Construction Co Ltd.  
of the city of Lloydminster  
in the Province of Alberta

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 9th day of August 2018, at 10:00 AM, at 520 - 5th Ave SW, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the city of Calgary in the Province of Alberta, this 27th day of July 2018.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

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Suite 1610  
520 - 5th Ave SW  
Calgary AB T2P 3R7  
Phone: (403) 454-6038 Fax: (403) 232-6116



District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

Original  Amended

- Form 78 -  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Clayton Construction Co Ltd.  
 of the city of Lloydminster  
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of May 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	2,866,324.47	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	1,489,925.53	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	4,356,250.00	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	0.01	Good .....	0.00
3. Preferred creditors as per list "C" .....	735,415.66	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	0.00
Total liabilities .....	5,091,665.67	Estimated to produce .....	0.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.01
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	0.01
		Deficiency .....	5,091,665.66

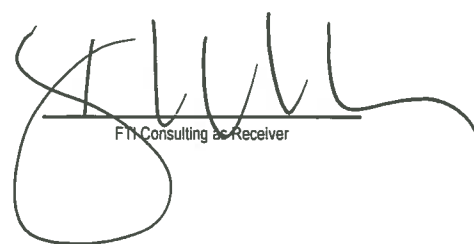
I, FTI Consulting as Receiver, of the city of ~~Lloydminster~~ <sup>CALGARY</sup> in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 8th day of May 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Calgary in the Province of Alberta, on this <sup>26th</sup> day of July 2018.



Matthew J. Summers  
 Student-at-Law

A COMMISSIONER FOR OATHS IN  
 AND FOR THE PROVINCE OF ALBERTA.

  
 FTI Consulting as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

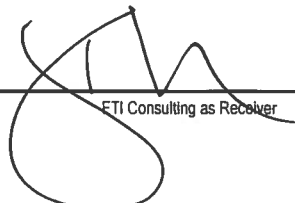
FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 Clayton Construction Co Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	101109014 Saskatchewan Ltd.	339 1st Ave East St. Walburg SK S0M2T0 CA	1,000.00	0.00	1,000.00
2	101222724 Sask Ltd.	4809 49 Ave. Lloydminster SK S9V 0T5 CA	3,076.89	0.00	3,076.89
3	1109076 ALBERTA INC. O/A LONE STAR HOTEL	BOX 1690 NORTH BATTLEFORD SK S9A 3W2 CA	2,172.35	0.00	2,172.35
4	1769502 Alberta Ltd.	#6, 3018 - 56 Avenue o/a MRB Communication & Data Services Lloydminster AB T9V 1Z7 CA	119.70	0.00	119.70
5	626963 Saskatchewan Ltd.	100 Saint James St Box 96 Albertville SK S0J 0A0 CA	3,074.40	0.00	3,074.40
6	883492 Alberta Ltd. o/a Pinnacle Services	Box 478 High Level AB T0H 1Z0 CA	2,200.00	0.00	2,200.00
7	A - Norwest Contracting Co. (1969) Ltd.	Box 240 Paradise Hill SK S0M 2G0 CA	3,457.64	0.00	3,457.64
8	A - Novlan Bros. Sales	Box 89 Paradise Hill SK S0M 2G0 CA	12,526.46	0.00	12,526.46
9	AFD Petroleum Ltd.	PO Box 1260 Dawson City YT Y0B 1G0 CA	61,492.45	0.00	61,492.45
10	Alberta Transportation	Twin Atria, 4999-98 Ave Fin Services (Travis), 3rd Flr Edmonton AB T6B 2X3 CA	1,731.01	0.00	1,731.01
11	All In Hauling Inc.	RR 1 Dewberry AB T0B 1G0 CA	1,307.25	0.00	1,307.25
12	All Points Towing & Plowing Ltd.	#39, 5308 - 57th St Lloydminster AB T9V 2A3 CA	105,418.96	0.00	105,418.96
13	Altus Geomatics Limited Partnership	Suite 900 840 7th Avenue SW Calgary AB T2P 3G2 CA	40,669.12	0.00	40,669.12
14	B & R Eckel's Transport Ltd.	P.O. Box 6249 Bonnyville AB T9N 2G8 CA	2,057.69	0.00	2,057.69
15	Bateman Petroleum Sales Ltd.	Box 1798 High Level AB T0H 1Z0 CA	41,798.14	0.00	41,798.14
16	Bear Access And Environmental Inc	Box 7610 Bonnyville AB T9N 2H9 CA	85,688.50	0.00	85,688.50
17	Boundary Ford	2502 - 50th Ave Lloydminster AB T9V 2S3 CA	3,002.30	0.00	3,002.30
18	Bre-Jon Enterprises Ltd.	Box 577 Rainbow Lake AB T0H 2Y0 CA	8,092.00	0.00	8,092.00
19	Cansafe Inc.	Bay 3, 4720-50 St Lloydminster SK S9V 0M7 CA	1,770.30	0.00	1,770.30
20	Carmacks Enterprises Ltd.	701 - 25 Ave. Nisku AB T9E 0C1 CA	43,243.30	0.00	43,243.30
21	Cat Commercial	M2144, C.P. 11526 Succ. Centre-Ville Montreal QC H3C 0K1 CA	43,331.65	0.00	43,331.65
22	Central Energy Services	PO Box 940 210 7th Street Gull Lake SK S0N 1A0 CA	4,026.02	0.00	4,026.02

23-Jul-2018

Date

  
 FTI Consulting as Receiver

District of: Alberta  
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 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Clayton Construction Co Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Central Suite Hotel	4820 - 50 Avenue Lloydminster AB T9V 0W5 CA	26,813.96	0.00	26,813.96
24	Centre Suite Inns	5316 - 50th Avenue Bonnyville AB T9N 1Y8 CA	5,228.73	0.00	5,228.73
25	City of Lloydminster	4420 - 50 Ave. Lloydminster AB T9V 0W2 CA	247.94	0.00	247.94
26	Coatings 2000	Box 2283 Lloydminster AB T9V 3C5 CA	1,890.00	0.00	1,890.00
27	County of Vermillion	4912-50 Avenue Box 69 Vermillion AB T0B 2P0 CA	7,585.29	0.00	7,585.29
28	D & M Klassen Contracting Inc. Mulching & Slashing	PO. Box 38 Battleford SK S0M 0E0 CA	2,384.88	0.00	2,384.88
29	Dale Fleming Consulting Ltd.	Box 8205 Bonnyville AB T9N 2J5 CA	248.50	0.00	248.50
30	Dana's Door Service Ltd.	3701 - 55 A Avenue Lloydminster AB T9V 1K3 CA	2,969.20	0.00	2,969.20
31	Dan-Mar Equipment Sales & Service Ltd.	608 - 22 Avenue Nisku AB T9E 7X6 CA	871.50	0.00	871.50
32	Digital Connection Inc.	Box 1717 Cold Lake AB T9M 1P4 CA	835.01	0.00	835.01
33	Direct Energy Regulated Services	PO Box 2427 Edmonton AB T5J 2R4 CA	2,060.41	0.00	2,060.41
34	Ducharme Motors Ltd.	5714 - -50th Ave Bonnyville AB T9N 2H8 CA	605.80	0.00	605.80
35	Dynasoft Communications	Box 2403 Lloydminster SK S9V 1W5 CA	6,446.03	0.00	6,446.03
36	Easthill Enterprises Ltd.	P.O. Box 1186 North Battleford SK S9A 3K2 CA	1,927.80	0.00	1,927.80
37	EMSCO Equipment Maintenance & Supply Co	PO Box 31040 RPO Normanview 296 Industrial Drive Regina SK S4R 8R6 CA	10,405.50	0.00	10,405.50
38	Enform	5055 - 11 Street NE Calgary AB T2E 8N4 CA	26.25	0.00	26.25
39	Ernst & Young Inc.	PO Box 57104 Postal Station A Toronto ON M5W 5M5 CA	12,705.00	0.00	12,705.00
40	Exhaust Masters	5905-44th Street Lloydminster AB T9V 1V6 CA	181.76	0.00	181.76
41	Feldspar Inc.	5002 - 65 St. Lloydminster AB T9V 2K2 CA	17,186.40	0.00	17,186.40
42	Finning Canada	PO Box 2405 Edmonton AB T5J 2S1 CA	258,473.06	0.00	258,473.06
43	Finning Canada	16901 - 109 Ave Edmonton AB T5P 4P6	0.00	842,398.02	842,398.02
44	Fort Pitt Farms Inc.	Box 745 Lloydminster SK S9V 1C1 CA	3,168.00	0.00	3,168.00
45	Fountain Tire (Bonnyville) Ltd.	6012 - 50 Ave Fountain Tire F033 Bonnyville AB T9N 2N4 CA	2,108.58	0.00	2,108.58

23-Jul-2018

Date

FTI Consulting as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Clayton Construction Co Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	Gartner Management Ltd.	Suite E, 6209 - 44 St. Lloydminster AB T9V 1V8 CA	277.20	0.00	277.20
47	Gary Blythe Vacuum Services Ltd.	Box 10675 Lloydminster AB T9V 3A7 CA	2,814.00	0.00	2,814.00
48	Graham's Tire Service	P.O. Box 3810 Regina SK S4P 3N8 CA	111,177.55	0.00	111,177.55
49	Greyhound Courier Express	PO Box 15414, Station A Toronto ON M5W 1C1 CA	609.28	0.00	609.28
50	Guardian Plumbing & Heating Ltd.	5411 - 50 Ave Lloydminster SK S9V 0R1 CA	2,100.00	0.00	2,100.00
51	Heaver Oilfield Consulting Ltd	Box 1329 Meadow Lake SK S9X 1Y9 CA	56,549.50	0.00	56,549.50
52	Holts Powder River Sales	Box 10917 Stn Main Lloydminster AB T9V 3C5 CA	10,143.65	0.00	10,143.65
53	Industrial Electric Services Ltd.	178 Industrial Road Whitehorse YT Y1A 2V1 CA	1,160.20	0.00	1,160.20
54	Ironjet Promotions Inc.	3301 - 63 Avenue Close Lloydminster AB T9V 2V9 CA	443.77	0.00	443.77
55	Ironside Sales & Rentals Ltd.	Box 2581 Lac La Biche AB T0A 2C0 CA	18,900.00	0.00	18,900.00
56	Ivanhoe Motel	6215 - 44 Street Lloydminster AB T9V 1V8 CA	522.90	0.00	522.90
57	Jasper Enterprises Inc.	607 Whiteswan Drive Saskatoon SK S7K 8A2 CA	16,166.47	0.00	16,166.47
58	Jo-Al's Septic Tank Service	R.R. #1 Heinsburg AB T0A 1X0 CA	367.50	0.00	367.50
59	Korpan Tractor	2920 Idylwyld Drive Saskatoon SK S7L 5Y6 CA	23,826.00	0.00	23,826.00
60	Kramer Ltd	PO Box 707 Regina SK S4P 3A8 CA	611,984.35	0.00	611,984.35
61	Kramer Rents - The Cat Rental Store	2215 Faithfull Ave Saskatoon SK S7K 1T8 CA	2,606.82	0.00	2,606.82
62	L & P Disposals	Box 179 DIV of 652395 Alta Ltd. High Level AB T0H 1Z0 CA	500.00	0.00	500.00
63	Layfield Inc.	17720 - 129th Avenue Edmonton AB T5V 0C4 CA	1,888.88	0.00	1,888.88
64	Lloydminster Agricultural	Box 690 Lloydminster SK S9V 0Y7 CA	350.00	0.00	350.00
65	Lloydminster Training Centre	#2 4620 -44th Street Lloydminster SK S9V 0G4 CA	529.70	0.00	529.70
66	Maldstone Motel	Box 430 Maldstone SK S0M 1M0 CA	260.70	0.00	260.70
67	Mayham Contracting Ltd.	Box 1072 Meadow Lake SK S9X 1Y8 CA	880.43	0.00	880.43
68	Maynards Financial	Suite 388 1111 West Hastings St. Vancouver BC V6E 2J3	0.00	647,527.51	647,527.51

23-Jul-2018

Date

  
 PFI Consulting as Receiver



District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Clayton Construction Co Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	McDougall Gauley LLP	701 Broadway Avenue Saskatoon SK S7N 1B3 CA	2,442.20	0.00	2,442.20
70	Metalek	5602 - 59 Ave PO Box 10433 Lloydminster AB T9V 3A5 CA	7,507.50	0.00	7,507.50
71	Motion Industries, (Canada) Inc	Station M PO Box 9165 Calgary AB T2P 5E1 CA	6,621.65	0.00	6,621.65
72	NC Equipment Ltd.	506 - 19 Ave. Nisku AB T9E 7W1 CA	54,021.55	0.00	54,021.55
73	Neighbourhood Inn - Express	5011 66 Steet Bonnyville AB T9N 2L9 CA	8,267.65	0.00	8,267.65
74	Nilex	6810 - 8 Street NW Edmonton AB T6P 0C5 CA	168,092.92	0.00	168,092.92
75	North American Land Corporation	Box 12628 Lloydminster AB T9V 0Y4 CA	106,762.30	0.00	106,762.30
76	Northern Enviro Services	PO Box 867 Watson Lake YT Y0A 1C0 CA	8,553.35	0.00	8,553.35
77	Northland Chrysler Inc.	PO Box 2530 Meadow Lake SK S9X 1Z6 CA	5,144.91	0.00	5,144.91
78	Norwest Cont. Co. Ltd	Box 240 Paradise Hill SK S0M2G0 CA	1,575.92	0.00	1,575.92
79	Novlan Bros. Sales	Box 89 Paradise Hill SK S0M2G0 CA	335,342.63	0.00	335,342.63
80	Oakley Mechanical Ltd	3916 - 52 St Close Lloydminster SK S9V 2G9 CA	58,758.59	0.00	58,758.59
81	P & J Consulting Co. Ltd.	Box 162 Paradise Hill SK S0M 2G0 CA	154,415.95	0.00	154,415.95
82	Paradise Hill Arena	PO Box 210 Paradise Hill SK S0M 2G0 CA	105.00	0.00	105.00
83	Pebbles Trucking Ltd.	Box 271 Blackfoot AB T0B 0L0 CA	1,312.50	0.00	1,312.50
84	Petro Canada Lubricants Inc.	PO Box 4048 Station A Toronto ON M5W 1L6 CA	1,482.09	0.00	1,482.09
85	Pitney Bowes	P.O. Box 278 Orangeville ON L9W 2Z7 CA	300.11	0.00	300.11
86	Provincial Court of Sask.	220 - 19th Street East Saskatoon SK S7K 0A2 CA	3,185.00	0.00	3,185.00
87	Provincial Court Traffic	4701 - 52 St. Box 30 Vermillion AB T9X 1J9 CA	111.00	0.00	111.00
88	Quik Pick Waste Disposal	Box 710 Lloydminster SK S9V 0Y7 CA	863.49	0.00	863.49
89	R & R Inn and Suites - Wainwright	1809 - 14th Ave. Wainwright AB T9W 1T9 CA	5,152.23	0.00	5,152.23
90	R Batke Oilfield	Box 6515 Bonnyville AB T9N 2H1 CA	6,552.00	0.00	6,552.00
91	R. M. of Willow Bunch No. 42	16 Edouard Beaupre Street Willow Bunch SK S0H 4K0 CA	100.00	0.00	100.00

23-Jul-2018

Date

FTI Consulting as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 Clayton Construction Co Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
92	R. Snelgrove & Sons Ltd.	4605 - 47th Street Vermillion AB T9X 1L6 CA	651.00	0.00	651.00
93	R. M. of Frenchman Butte No. 501	Box 180 Paradise Hill SK S0M 2G0 CA	76.25	0.00	76.25
94	Rec Tech Power Products	Box 10308 RR 20, Hwy 16 West Lloydminster AB T9V 3A4 CA	4,170.05	0.00	4,170.05
95	Red Rest Motel	PO Box 129 Redwater AB T0A 2W0 CA	225.63	0.00	225.63
96	Redek Backhoe Services Ltd.	PO Box 8062 Bonnyville AB T9N 2J3 CA	1,732.50	0.00	1,732.50
97	Reid Signs Ltd.	P.O. Box 2454 Lloydminster SK S9V 1W5 CA	1,007.43	0.00	1,007.43
98	Reinhart Developments Inc.	PO Box 12628, RPO 10 Lloydminster AB T9V 0Y4 CA	3,213.00	0.00	3,213.00
99	Relay Distributing	6005 - 50 Avenue Lloydminster SK S9V 2A4 CA	211.05	0.00	211.05
100	Romanchuk Welding Ltd.	3909-65 Ave. Lloydminster AB T9V 2W6 CA	4,499.38	0.00	4,499.38
101	Sabre Communications Inc.	2915-50 Ave. Lloydminster SK S9V 0N7 CA	52.45	0.00	52.45
102	Safety Buzz Ltd.	4401 - 52 Ave Box 7968 Bonnyville AB T9N 2J3 CA	2,577.75	0.00	2,577.75
103	Sask Power	2025 Victoria Ave. Regina SK S4P 0S1 CA	174.54	0.00	174.54
104	Sasktel Mobility	P.O. Box 2121 Regina SK S4P 4C5 CA	797.64	0.00	797.64
105	Saunders Repair Service	Box 323 Marwayne SK T0B 2X0 CA	86,949.90	0.00	86,949.90
106	Sgi Auto Fund	2260 11th Avenue Regina SK S4P 2N7 CA	1,168.47	0.00	1,168.47
107	Shaw Cable	PO Box 2468 Stn Main Calgary AB T2P 4Y2 CA	462.55	0.00	462.55
108	Shelter Ridge Holdings	Box 306 Paradise Hill SK S0M 2G0 CA	5,735.63	0.00	5,735.63
109	Sierra Oilfield Contracting (Cold Lake) Ltd.	Box 303 Cold Lake AB T9M 1P1 CA	92.22	0.00	92.22
110	Sign Solutions	5212 - 55 Street Bonnyville AB T9N 2K7 CA	2,090.42	0.00	2,090.42
111	Signature Safety Ltd.	Box 600 Lashburn SK S0M 1H0 CA	352.01	0.00	352.01
112	Signs By Gene	Box 1069 Lloydminster SK S9V 1E9 CA	6,945.75	0.00	6,945.75
113	Signs 'n' More	1809 - 50 Ave Box 724 Lloydminster SK S9V 1C1 CA	558.94	0.00	558.94
114	Smokin Len's	P.O. Box 400 Paradise Hill SK S0M 2E0 CA	4,670.00	0.00	4,670.00

23-Jul-2018

Date

  
 FTI Consulting as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Clayton Construction Co Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
115	Spence Equipment Rentals Ltd.	Box 1355 North Battleford SK S9A 3L8 CA	1,575.00	0.00	1,575.00
116	St. John Ambulance	#2 4620 - 44th Street Lloydminster SK S9V 0G4 CA	115.50	0.00	115.50
117	Staples - Citi Cards	PO Box 8601 STN Centre-Ville FCDQ Montreal QC H3C 3V2 CA	67.20	0.00	67.20
118	Stewart Sales & Rentals	PO Box 533 24 Nipewon Rd. Lac La Biche AB T0A 2C0 CA	1,375.50	0.00	1,375.50
119	Stuart Wright Ltd	Box 11409 Lloydminster AB T9V 3B7 CA	2,189.68	0.00	2,189.68
120	Suncor Energy Products Partnership o/aPetroCan Superpass	PO Box 8500 Don Mills ON M3C 3B2 CA	11,553.81	0.00	11,553.81
121	SureHire Inc	1205 - 7 St Nisku AB T9E 7P8 CA	667.58	0.00	667.58
122	Telus	PO Box 7575 Vancouver BC V6B 3C3 CA	1,002.36	0.00	1,002.36
123	Telus Mobility	PO Box 8950, Stn Terminal Vancouver BC V6B 3C3 CA	795.85	0.00	795.85
124	Terra Firma Equipment	18104 - 111 Ave. Edmonton AB T5S 2R1 CA	3,094.80	0.00	3,094.80
125	Territorial Treasurer	Box 2703 (J-3) Whitehorse YT Y1A 2C6 CA	556.09	0.00	556.09
126	Texas Refinery Corp. of Canada Limited	Box 428 Moose Jaw SK S6H 4P1 CA	8,190.00	0.00	8,190.00
127	The Cat Rental Store	Unit 33, 11634 - 142 Street Edmonton AB AB T5M 1V4 CA	759.51	0.00	759.51
128	Tirecraft	Lee Industrial Park 6207-43rd Street Lloydminster AB T9V 2W9 CA	13,897.00	0.00	13,897.00
129	Union Tractor Ltd.	3750 - 13 Street Nisku AB T9E 1C6 CA	879.86	0.00	879.86
130	Vallier Contracting Ltd	Box 91 Love SK S0J 1P0 CA	38,843.53	0.00	38,843.53
131	Wayne Etheridge	PO Box 2006 Fort Nelson BC V0C 1R0 CA	2,052.74	0.00	2,052.74
132	Wiebe Contracting Ltd.	Box 576 Swift Current SK S9H 3W4 CA	614.25	0.00	614.25
133	Workers Compensation Board - Saskatchewan	Box 4556 Regina SK S4P 3Y3 CA	3,013.19	0.00	3,013.19
134	Workers Compensation Board - Yukon	401 Strickland Street Whitehorse YT Y1A 5N8 CA	9,891.29	0.00	9,891.29
135	Worksafely MHCA	Unit 3, 1680 Ellice Avenue Winnipeg MB R3H 0Z2 CA	420.00	0.00	420.00
<b>Total:</b>			<b>2,866,324.47</b>	<b>1,489,925.53</b>	<b>4,356,250.00</b>

23-Jul-2018

Date

FTI Consulting as Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No.

FORM 78 -- Continued

List "B"  
Secured Creditors

Clayton Construction Co Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Finning Canada	16901 - 109 Ave Edmonton AB T5P 4P6	842,398.02	Motor Vehicles - Other	08-May-2018	0.00		842,398.02
2	Maynards Financial	Suite 388 1111 West Hastings St. Vancouver BC V6E 2J3	647,527.52	Motor Vehicles - Other	08-May-2018	0.01		647,527.51
Total:			1,489,925.54			0.01	0.00	1,489,925.53

23-Jul-2018

Date

  
F H Consulting as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 – Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

Clayton Construction Co Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Canada Revenue Agency	Source Deductions 875 Heron Rd. Ottawa ON K1A 1B1		-	692,703.98	0.00	692,703.98
2	Saskatchewan Ministry of Finance	Revenue Division 2350 Albert Street Regina SK S4P 2Z6		-	42,711.68	0.00	42,711.68
Total:					735,415.66	0.00	735,415.66

23-Jul-2018

Date

  
 FTI Consulting as Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No.

FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

Clayton Construction Co Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

23-Jul-2018

Date

  
FTI Consulting as Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No.

FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt  
Clayton Construction Co Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

23-Jul-2018

Date

  
FTI Consulting as Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No.

FORM 78 -- Continued

List "F"

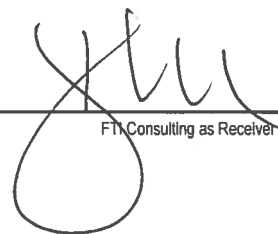
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Clayton Construction Co Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

23-Jul-2018

Date

  
FTI Consulting as Receiver



District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 – Continued

List "G"  
 Real Property or Immovables Owned by Bankrupt

Clayton Construction Co Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

23-Jul-2018

Date

  
 FTI Consulting as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1801-06578  
 Estate No.

FORM 78 – Concluded

List "H"  
 Property

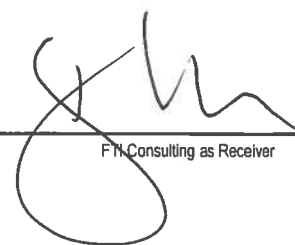
Clayton Construction Co Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Other	0.00	0.01
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>0.01</b>

23-Jul-2018

Date



F.H. Consulting as Receiver

Court No. 1801-06578

File No.

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In the matter of the bankruptcy of  
Clayton Construction Co Ltd.  
of the city of Lloydminster  
in the Province of Alberta

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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FTI Consulting Canada Inc. - Licensed Insolvency  
Trustee

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Suite 1610  
520 - 5th Ave SW  
Calgary AB T2P 3R7  
Phone: (403) 454-6038 Fax: (403) 232-6116



District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No.

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
Clayton Construction Co Ltd.  
of the city of Lloydminster  
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Clayton Construction Co Ltd. of the city of Lloydminster in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 8th day of May 2018, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1801-06578  
Estate No.

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
Clayton Construction Co Ltd.  
of the city of Lloydminster  
in the Province of Alberta

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

\_\_\_\_\_  
Suite 1610  
520 - 5th Ave SW  
Calgary AB T2P 3R7  
Phone: (403) 454-6038 Fax: (403) 232-6116





## Instructions to Creditors Respecting Proof of Claim and Proxy Form

*Claims not completed correctly in every respect will be returned.*

### General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

### Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

### Paragraph 2

- No action is needed except to read this clause.

### Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

### Paragraph 4

- Please check (x) the type of claim which applies to you. **\*\*PLEASE DO NOT LEAVE THIS SECTION BLANK\*\***.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

## Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

## Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

## General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

## Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.