

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT  
OF CINRAM INTERNATIONAL INC., CINRAM INTERNATIONAL INCOME  
FUND, CII TRUST AND THE COMPANIES LISTED IN SCHEDULE "A"

Court File No. CV12-9767-00CL

Aug 21-12

Applicants

21 August / 12

All of the counterparties have been put on notice of the relief sought. Now appear to oppose the motion, which is supported by the Minutes. Can submit final LA relief sought meets the requirements of section 11.3 of the CCAA. Under the so which I have signed. 2/2 new 5

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD  
(Returnable August 21, 2012)

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