UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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IN RE:

CINRAM INTERNATIONAL, INC., et al.,¹

Debtor in a Foreign Proceeding.

Chapter 15 Case No. 12-11884 (KJC) (Jointly Administered)

REQUEST FOR NOTICE AND NOTICE OF APPEARANCE

COMES NOW Matthew B. Reeves of the law firm of Sirote & Permutt, P.C., and hereby give notice of his representation of Lynda Hall, in her official capacity as the Tax Collector of Madison County, Alabama, a creditor of the debtors in the above-referenced bankruptcy matter. Undersigned counsel further requests that all notices, motions and orders required to be sent to his client pursuant to the bankruptcy rules be forwarded to his attention.

/s/ Matthew B. Reeves

Matthew B. Reeves (asb-5165-t78r) Attorney for Creditor Lynda Hall, in her official capacity as Tax Collector of Madison County, Alabama

SIROTE & PERMUTT, P.C. 305 Church Street, Suite 800 Post Office Box 18248 Huntsville, AL 35804 Telephone: 256-536-1711 Facsimile: 256-518-3681 Email: <u>mreeves@sirote.com</u>

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding's Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios, LLC (2132). The Debtors' executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

CERTIFICATE OF SERVICE

I hereby certify on this the 6th day of August, 2012 that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing to the following:

Pauline K. Morgan, Esq. Kenneth J. Enos, Esq. Young Conaway Stargatt & Taylor, LLP Rodney Square 1000 North King Street Wilmington, DE 19801 (Counsel to Foreign Representative)

David M. Klauder, Esq. J. Caleb Boggs Federal Building Office of the United States Trustee 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801

> /s/ Matthew B. Reeves Matthew B. Reeves