

Nov. 16, 2016

Court File No. CV-14-10518-00CL

S. Fulton for FTI Consulting.

November 16, 2016.

M. Rosenberg for ~~the~~ Interim Trustee \rightarrow Counsel
to Litigate
Trustee

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD OF THE MONITOR

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Lawyers for FTI Consulting Canada Inc., the
Monitor
16068775

- The motion was not varied.

The Trustee filed its 23rd Report.

It sets out the bases for the requested stay extension. I am satisfied that the Report establishes that the parties are working in good faith and with due diligence such that the requested extension to November 18, 2017 is reasonable in all the circumstances.

The Trustee has also requested directions with respect to the storage issue relating to the Records

The Trustee has consulted with various
shareholders who have an interest
in the preservation of the Bonds (as
defined in the draft Order)
and has reached agreement with such
parties as to a process to be followed.
This process is embodied in paragraphs 2+3
of the draft order and is amenable
to the Court.
The granted and Order signed in
the form presented.

E. H. [Signature]