

April 10-15

IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF a plan of compromise or arrangement of 1511419 Ontario Inc., formerly known as The Cash Store Financial Services, Inc. and its affiliated companies 1545688 Alberta Inc., formerly known as The Cash Store Inc., 986301 Alberta Inc., formerly known as TCS Cash Store Inc., 1152919 Alberta Inc., formerly known as Instaloans Inc., 7252331 Canada Inc., 5515433 Manitoba Inc., and 1693926 Alberta Ltd. doing business as "The Title Store"

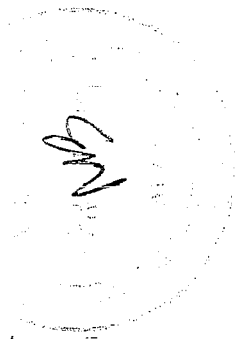
- P. A. [unclear] for CRO of Cash Store
- M. Hartley App. Counsel to Class Trustee
- B. O'Neill for Ad Hoc Committee
- S. Kern for Trustee

April 10, 2015

The Sale Approval Notice was not expressed. The background is set out in the Notice 16 to the Regent and is the responsibility of Mr. Ag. 13.

The Regent indicated that the CCMA requires for approval have been submitted and that the transactions will merge necessary for the sale. The Notice was cancelled and support to be Transacted.

I am satisfied that the market was thoroughly assessed and that in the circumstances, the transaction is fair and reasonable. The Trustee



Ontario  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS  
(Sale Approval Motion Returnable April 9, 2015)

OSLER, HOSKIN & HARCOURT LLP  
P.O. Box 50, 1 First Canadian Place  
Toronto, ON M5X 1B8

Marc Wasserman LSUC#44066M  
Tel: (416) 862-4908

Jeremy Dacks LSUC# 41851R  
Tel: (416) 862-4923  
Fax: (416) 862-6666

Counsel for the Chief Restructuring Officer

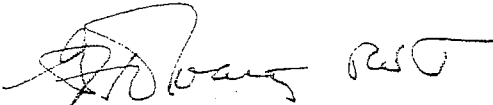
is approved.

~~The attached request~~

Counsel to the CRD requests that  
the order be agreed be sealed on the basis  
that it contains sensitive commercial information the  
disclosure of which could be harmful to stakeholders  
Having considered the Sierra Club petition, I  
accept the submission of counsel to the  
CRD. The captioned appendix <sup>containing in the 16<sup>th</sup> Report</sup> the  
affidavit ~~submitted~~ is to be sealed,  
pending further order. A redacted version of  
the 16<sup>th</sup> has been filed.

The Order requests approval of its 13<sup>th</sup>, 14<sup>th</sup>  
& 15<sup>th</sup> <sup>reports</sup> orders, together with the activities  
described therein. The request was  
not opposed and is granted.

In the result, the motion is granted  
and the order has been signed in  
the form presented.

 J. R. Wang RST