

IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF a plan of compromise or arrangement of The Cash Store Financial Services Inc., The Cash Store Inc., TCS Cash Store Inc., Instalozans Inc., 7252331 Canada Inc., 5515433 Manitoba Inc., and 1693926 Alberta Ltd Doing Business as "The Title Store"

Court File No: CV-14-10518-00CL

Nov 21 / 14

November 21, 2014

For typid reasons released today, stay period extended to Feb. 27, 2015, third Amended Agreement approved, 11th Report of Trustee approved.

Issue of Mortgage Counsel Agreement adjourned to Monday December 15, 2014 at 9:00 am.

Order signed.

[Signature]

Dec 1, 2012

- J. Dacks + M. Wasserman for CRO
- A. Hatrey + M. Schacher for Class Action Plaintiff
- M. Lerner for Gordon Reorganized
- C.R. Hall for Toronto FTI
- J. Carhart for 424187 Alberta
- V. Coanther for DIP Leases

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS
(Motion Returnable November 21, 2014)

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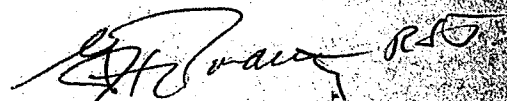
B. O'Neill for Ad Hoc Committee.

The outstanding issues relating to the Tuzigta Council Retainer, which are referenced ~~in~~ in my e-docket of November 21, 2014 have been resolved to the point where no party opposes the Agreement.

The Agreement has the support of the Ad Hoc Committee of NSTA Members and the DIP Leaders. The Monitor filed a Supplement to the 12th Report which provides background information on the issue of the Tuzigta Council Retainer (paragraphs 9-11). ~~Tuzigta Council Retainer~~ approved.

The Supplement also provides additional detail with respect to professional fees which had been requested by the court. (paragraphs 12-15)

The order approving the Tuzigta Council Retainer has been signed - the form presented.

 B. O'Neill