

IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF a plan of compromise or arrangement of The Cash Store Financial Services Inc., The Cash Store Inc., TCS Cash Store Inc., Instalans Inc., 7252331 Canada Inc., 5515433 Manitoba Inc., and 1693926 Alberta Ltd Doing Business as "The Title Store"

Court File No: CV-14-10518-00CL

July 22 / 14

July 22, 2014

J. Dacks - M. Wasserman

for CRO of the Applicants

A. Mackay for DIP bondholders.

B. O'Neil for All the Creditors
of the Applicants

M. Tweedell for the Trustee.

A. Sefton for Security Interest.

The statement relates solely to the
issue of the U.K. Company as
outlined in the Record and
the exhibits of the Order of
May 16, 2014.

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS
(Motion Returnable July 22, 2014)

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Counsel for the Chief Restructuring Officer

The document does not address any issues that were raised in the TDR with regard to the 2014 and 2015 projects. Right ensuring a review of project performance/transition at various stages.

~~There are~~ requests with respect to the UK

Comparison of the various of the work proceeded in the last of the projects.

It is noted, being reviewed the

need not being submitted that

the only appropriate end it is

granted. The above cases have been agreed

to affect the project.

25/11/2014