

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE REGIONAL) TUESDAY, THE 22ND
)
SENIOR JUSTICE MORAWETZ) DAY OF JULY, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF THE
CASH STORE FINANCIAL SERVICES INC., THE CASH STORE INC., TCS CASH STORE
INC., INSTALOANS INC., 7252331 CANADA INC., 5515433 MANITOBA INC., 1693926
ALBERTA LTD. DOING BUSINESS AS "THE TITLE STORE"



APPLICANTS

ORDER

THIS MOTION, made by the Applicants, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of William E. Aziz sworn July 17, 2014 and the Exhibits thereto (the "Fifth Aziz Affidavit") and the Eighth Report of FTI Consulting Canada Inc. in its capacity as Monitor (the "Monitor"), and on hearing the submissions of counsel for the Chief Restructuring Officer, the DIP Lenders, the Monitor, the Ad Hoc Committee, and such other counsel present, no other person appearing although duly served as appears from the affidavit of service of Karin Sachar sworn July 18, 2014,

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

 ~~2. THIS COURT ORDERS that the Eighth Report of the Monitor dated July 21, 2014, be and is hereby approved and the Monitor's activities described in the Eighth Report are hereby approved.~~ 

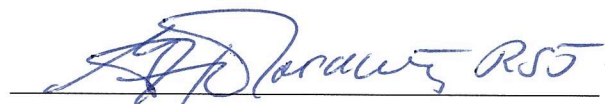
3. THIS COURT ORDERS that paragraph 2(i) of the Order of Regional Senior Justice Morawetz dated May 16, 2014 shall be deleted in its entirety and replaced by the following:

- (i) The amount of \$1,078,328.00, comprised of the Secured Amount and the Additional Amount (as defined in the Beitchman Affidavit) be paid to Fasken Martineau DuMoulin LLP in trust, to be held for the benefit of Consumer Protection British Columbia, as Trustee of the Compliance Order Trust (as defined in the Beitchman Affidavit), until Consumer Protection British Columbia establishes bank accounts to carry out the refund process in accordance with the Compliance Order and Supplemental Compliance Order (as defined in the Beitchman Affidavit); and

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IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

Court File No: CV-14-10518-00CL

AND IN THE MATTER OF a plan of compromise or arrangement of The Cash Store Financial Services Inc., The Cash Store Inc., TCS Cash Store Inc., Instalcons Inc., 7252331 Canada Inc., 5515433 Manitoba Inc., 1693926 Alberta Ltd. doing business as "The Title Store"

Ontario
**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

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