

**ONTARIO
SUPERIOR COURT OF JUSTICE**

COMMERCIAL LIST

THE HONOURABLE REGIONAL)
SENIOR JUSTICE MORAWETZ) WEDNESDAY , THE 30TH DAY
OF SEPTEMBER, 2015

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
1511419 ONTARIO INC., FORMERLY KNOWN AS THE CASH STORE FINANCIAL
SERVICES INC., 1545688 ALBERTA INC., FORMERLY KNOWN AS THE CASH
STORE INC., 986301 ALBERTA INC., FORMERLY KNOWN AS TCS CASH STORE
INC., 1152919 ALBERTA INC., FORMERLY KNOWN AS INSTALOANS INC., 7252331
CANADA INC., 5515433 MANITOBA INC., 1693926 ALBERTA LTD. DOING
BUSINESS AS "THE TITLE STORE"**



Court File No. CV-13-48194300CP

**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN :

DAVID FORTIER

Plaintiff

- and -

**THE CASH STORE FINANCIAL SERVICES INC., NANCY BLAND, GORDON J.
REYKDAL, CRAIG WARNOCK, J. ALBERT MONDOR, RON CHICOYNE and
MICHAEL M. SHAW**

Defendants

Proceeding under the *Class Proceedings Act, 1992*

ORDER
(Representation and Notice Approval)

THIS MOTION, made by the Ad Hoc Committee of Purchasers of the Applicant's Securities, including the plaintiff in the Ontario Securities Class Action ("**Securities Plaintiffs**"), in their own and proposed representative capacities, for an order (i) approving the form and content of notice of the hearing (the "**Settlement Approval Hearing**") to approve the proposed D&O/Insurer Global Settlement Agreement, the plan for allocating and distributing the proceeds of the D&O/Insurer Securities Class Action Settlement Amount ("**Plan of Allocation**"), and the counsel fee and disbursements requests ("**Fee Request**"), (ii) appointing the Securities Plaintiffs and Siskinds LLP as representative and representative counsel, respectively, to the Securities Class Action Class Members; and (iii) appointing the claims administrator and fixing the Claims Deadline was heard on September 30, 2015, in Toronto, Ontario.

WHEREAS the Securities Class Action Plaintiffs and the Securities Class Action Defendants, among others, have entered into the D&O/Insurer Global Settlement Agreement

AND WHEREAS RicePoint Administration Inc. ("**Ricepoint**") has consented to acting as the claims administrator;

AND ON READING the materials filed, and on hearing submissions of counsel;

Sufficiency of Service and Definitions

1. **THIS COURT ORDERS** that the time for service and filing of this notice of motion and motion record is validated and abridged and any further service thereof is dispensed with.
2. **THIS COURT ORDERS** that unless otherwise indicated, capitalized terms not otherwise defined in this order shall have the meaning attributed to those terms in **Schedule "A"**.

Representation

3. **THIS COURT ORDERS** that the Securities Plaintiffs are hereby recognized and appointed as representatives on behalf of the Securities Class Action Class Members for all purposes in these insolvency proceedings in respect of the Applicants (“**CCAA Proceedings**”) and in the Ontario Securities Class Action, including for the purposes of negotiating, entering into, and implementing the D&O/Insurer Global Settlement Agreement;
4. **THIS COURT ORDERS** that Siskinds LLP is hereby recognized and appointed as counsel for the Securities Class Action Class Members for all purposes in these proceedings, including for the purposes of negotiating, entering into, and implementing the D&O/Insurer Global Settlement Agreement (“**Representative Counsel**”);
5. **THIS COURT ORDERS** that the steps taken by the Securities Plaintiffs and Representative Counsel on behalf of the Securities Class Action Class Members to negotiate and enter into the D&O/Insurer Global Settlement Agreement are hereby approved, authorized and validated, and that Representative Counsel is and was authorized to negotiate the D&O/Insurer Global Settlement Agreement, to bring this motion before this Honourable Court, and to take any other necessary steps to effectuate and implement the D&O/Insurer Global Settlement Agreement, including bringing any necessary motion before the Court.
6. **THIS COURT ORDERS** that the Securities Plaintiffs and Representative Counsel shall have no liability as a result of their respective appointment or the fulfillment of their

duties in carrying out the provisions of this Order save and except for any gross negligence or unlawful misconduct on their part.

7. **THIS COURT ORDERS** that the Securities Plaintiffs and Representative Counsel shall be at liberty and are authorized at any time to apply to this Honourable Court for advice and directions in the discharge or variation of their powers and duties.

Notice to Securities Class Action Class Members

8. **THIS COURT ORDERS** that the Notice, Short-Form Notice, and Notice of Objection substantially in the forms attached as **Schedules “B”, “C” and “D”** respectively, be and hereby are approved, subject to the right of the parties to make minor non-material amendments to such forms as may be necessary or desirable.
9. **THIS COURT ORDERS** that the Applicants and the Monitor shall, within two (2) calendar days of this Order, provide to Representative Counsel any lists they have of record and/or beneficial holders of Cash Store Financial Services Inc. (“**Cash Store**”) securities between November 24, 2010 and February 13, 2014, or any other information they have concerning the identities of and contact details for such holders, to the extent that all such information has not already been provided in the Lists identified in paragraph 10(b).
10. **THIS COURT ORDERS** that the Notice and Short-Form Notice shall be disseminated and published as follows (“**Notice Plan**”):
 - (a) Siskinds LLP shall provide or cause to be provided a copy of the Notice directly, either electronically or by mail, to:

- (i) any person that requests it and all persons in the Database, provided that such persons have provided their contact information; and
 - (ii) the current service list in the CCAA Proceeding.
- (b) The Notice shall be sent to the following lists provided by the Monitor (“Lists”):
- (i) A list of Canadian non objecting beneficial owners (“NOBOs”) of Cash Store shares as of December 24, 2012;
 - (ii) A list of US NOBOs of Cash Store shares as of December 12, 2012;
 - (iii) A list of registered holders of Cash Store Notes as of December 20, 2013;
 - (iv) A list of private placement purchasers of \$28 million of the Notes under the \$125 million January 2012 Note Offering; and
 - (v) Any other lists provided by the Applicants and the Monitor pursuant to paragraph 9 of this Order;
- (c) The Notice shall be sent to:
- (i) the list of 195 brokers in Canada known to RicePoint, including the Canadian Depository for Securities (“CDS”); and
 - (ii) for greater certainty, any brokers in the United States appearing on any of the Lists identified at paragraph 10(b) of this Order,
- with a cover letter directing those brokers to provide a copy of the Notice, either electronically or by mail, to those of their clients that are or have been beneficial owners of Cash Store securities;
- (d) The Notice shall be sent to all current Noteholders through the distribution of meeting materials by the Monitor in connection with the Meeting Order granted in the CCAA proceeding on September 30, 2015;
- (e) The Notice shall be sent to the Indenture Trustee for the Notes with a direction to distribute the Notice to those persons that are or have been registered holders of the Notes and for whom the Indenture Trustee has contact information;

(f) Copies of the Notice shall be posted on the websites of Siskinds LLP (in English and French), and Kirby McInerney LLP (in English).

(g) Copies of the Short-Form Notice shall be published in one weekday publication in each of the following print publications:

(i) *The Globe and Mail* (in English)

(ii) *La Presse* (in French)

(iii) *Investor's Business Daily* (in English)

(iv) *The Wall Street Journal* (in English).

(v) *Edmonton Journal* (in English)

11. **THIS COURT ORDERS** that any person or entity wishing to object to the D&O/Insurer Global Settlement Agreement, Plan of Allocation or Fee Request shall deliver a Notice of Objection to be received by no later than November 9, 2015 (“**Objection Deadline**”) by mail, courier, or email transmission, to the contact information indicated on the Notice of Objection, and that any Notice of Objection received later than the Objection Deadline shall not be filed with the Court or considered at the hearing to approve the D&O/Insurer Global Settlement Agreement.

Claims and Administration


12. **THIS COURT ORDERS** that RicePoint is appointed as the claims administrator (“**Administrator**”) for the purposes of holding and distributing the proceeds of the D&O/Insurer Securities Class Action Settlement Amount allocated to the Securities Class Action Class Members.

13. **THIS COURT ORDERS** that any person or entity wishing to claim from the D&O/Insurer Securities Class Action Settlement Amount must deliver a claim form to

the Administrator postmarked no later than January 8, 2016 (the “**Claims Deadline**”), and that no person or entity may file a claim form after the Claims Deadline, subject to the Administrator’s sole discretion to accept late claims only if such claims will not materially delay the distribution of settlement funds to Securities Class Action Class Members.

14. **THIS COURT REQUESTS**, pursuant to the *Companies’ Creditors Arrangement Act* (Canada), together with such other statutes, regulations and protocols as may apply, and as a matter of comity, that all courts, regulatory and administrative bodies, and other tribunals, in all provinces and territories of Canada, in the United States of America, and in all other nations or states, recognize this order and act in aid of and in a manner complementary to this order and this court in carrying out the terms of this order.

Date:



Morawetz RSJ

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

 SEP 30 2015

Schedule "A"

"D&O/Insurer Global Settlement Agreement" means the settlement agreement dated September 22, 2015, as executed by the Securities Class Action Plaintiffs and the Securities Class Action Defendants, among others, a copy of which is appended as Schedule "C" to the Plan of Compromise or Arrangement concerning, affecting, and involving the Applicants, which in turn is attached as Exhibit "A" to the Affidavit of William Aziz, sworn September 23, 2015.

"D&O/Insurer Securities Class Action Settlement Amount" means the \$13,779,167 payable by the Securities Class Action Defendants and/or their insurers pursuant to section 39(a) and 39(b) of the D&O/Insurer Global Settlement Agreement.

"Database" means the database identified at paragraph 28 of the Factum of the Securities Plaintiffs (Representation and Notice Approval), dated September 28, 2015.

"Excluded Persons" means the Securities Class Action Defendants, their past and present subsidiaries, affiliates, officers, directors, senior employees, partners, legal representatives, heirs, predecessors, successors and assigns, and any individual who is an immediate member of the family of an individual Securities Class Action Defendant.

"Ontario Securities Class Action" means the Ontario securities class action proceeding styled as *Fortier v. The Cash Store Financial Services, Inc., et al.* (Ontario Superior Court of Justice, Court File No. CV-13-481943-00CP).

"Securities Class Action Class Members" means all persons, wherever they may reside or be domiciled, who acquired securities of The Cash Store Financial Services Inc. from November 24, 2010 through to February 13, 2014, inclusive, except the Excluded Persons.

"Securities Class Action Plaintiffs" means the plaintiffs in the Securities Class Actions

"Securities Class Action Defendants" means the defendants in the Securities Class Actions

"Securities Class Actions" means, collectively, the following proceedings: (i) the Ontario Securities Class Action; (ii) *Globis Capital Partners, L.P. v. The Cash Store Financial Services Inc. et al.*, Southern District of New York, Case 13 Civ. 3385 (VM); (iii) *Hughes v. The Cash Store Financial Services, Inc. et al.*, Alberta Court of Queen's Bench, Court File No. 1303 07837; and (iv) *Dessis v. The Cash Store Financial Services, Inc. et al.*, Quebec Superior Court, No: 200-06-000165-137.

Schedule "B"

CASH STORE SECURITIES LITIGATION

NOTICE OF PROPOSED SETTLEMENT

TO: All persons and entities, wherever they may reside or be domiciled, who acquired securities of Cash Store Financial Services Inc. ("Cash Store") between November 24, 2010 up to and including February 13, 2014 ("Class Members").

**READ THIS NOTICE CAREFULLY AS IT MAY AFFECT YOUR LEGAL RIGHTS.
YOU MAY NEED TO TAKE PROMPT ACTION**

The Plaintiffs have reached an agreement to settle the Proceedings (as defined below on this page) for a cash payment of CAD\$13,779,167 ("Settlement Amount"). If the settlement is approved by the Ontario Superior Court of Justice and such approval is recognized and enforced by the United States Bankruptcy Court for the Southern District of New York, all claims in the Proceedings by Class Members against all the Defendants and other Released Parties identified below at page 2, will be resolved.

IMPORTANT DEADLINES

Objection Deadline: for those who wish to object or make submissions regarding the proposed Settlement Agreement with Cash Store, the proposed Plan of Allocation, or Class Counsel Fee request. (See page 4 for more details) **November 9, 2015**

Claims Bar Deadline: to file a claim for compensation from the settlement. (See page 5 for more details) **January 8, 2016**

Background of Cash Store Class Actions and CCAA Proceeding

In June and July of 2013, class actions were commenced in the Ontario Superior Court of Justice ("Ontario Proceeding"), the Alberta Court of Queens's Bench ("Alberta Proceeding"), and the Quebec Superior Court ("Quebec Proceeding") (collectively, "Canadian Proceedings") by certain plaintiffs ("Canadian Plaintiffs") against Cash Store and certain of its officers and directors, including Gordon J. Reykdal, Nancy Bland, Craig Warnock, J. Albert Mondor, Ron Chicoyne and Michael M. Shaw ("Individual Defendants") (together with Cash Store, "Defendants").

In November 2013, a class action was commenced by certain plaintiffs (together with the Canadian Plaintiffs, "Plaintiffs") against Cash Store and certain of the Individual Defendants in the United States District Court for the Southern District of New York ("U.S. Proceeding"; together with the Canadian Proceedings, "Proceedings"). The Proceedings allege that Cash Store and the Individual Defendants made false and misleading statements regarding Cash Store's financial results, assets, business structure and transactions, which caused Cash Store securities

to trade at artificially inflated prices during the period from November 24, 2010 through February 13, 2014 (“Class Period”).

On April 14, 2014, Cash Store obtained creditor protection under the *Companies’ Creditors Arrangement Act* (“CCAA”), and the Ontario Superior Court ordered a stay of proceedings against the company and other parties (“CCAA Proceeding”). Orders and other materials relevant to the CCAA Proceeding can be found at the website for the court-appointed monitor (“Monitor”) in the CCAA Proceeding at <http://cfcanada.fticonsulting.com/cashstorefinancial/> (“Monitor’s Website”).

Who Acts for the Class Members

Siskinds LLP, Kirby McInerney LLP, Hoffner PLLC, and Siskinds Desmeules, sencl (collectively, “Class Counsel”) represent the Class Members in the Proceedings. If you want to be represented by another lawyer, you may hire one to appear in court for you at your own expense.

You will not have to directly pay any fees or expenses to Class Counsel. However, Class Counsel will seek to have their fees and expenses paid from any money obtained for the Class Members or paid separately by the Defendants. The fee request of Class Counsel is explained below.

Proposed Settlement with Cash Store

The Plaintiffs have entered into a proposed settlement with the Defendants (“Settlement Agreement”). The Settlement Agreement would settle, extinguish and bar all claims, globally, against the Defendants including the allegations in the Proceedings. The Defendants do not admit to any wrongdoing or liability. A complete copy of the proposed Settlement Agreement and other information about the Proceedings is available on the website of Siskinds LLP at www.classaction.ca/cashstore, and on the website of Kirby McInerney LLP at www.kmlp.com/cashstore (collectively, “Class Action Websites”).

The Settlement Agreement, if approved and its conditions fulfilled, provides that the Settlement Amount of CAD\$13,779,167 shall be paid into an interest bearing account, for the benefit of the Class Members until such time that it is distributed pursuant to a Plan of Allocation to be approved by order of the Ontario Superior Court, and to pay legal fees, disbursements, and other expenses in connection with the settlement. CAD\$8,904,167 of the Settlement Amount will be allocated to Class Members that acquired Cash Store’s 11.5% Senior Secured Notes due January 31, 2017 (“Notes”) during the Class Period, and CAD\$4,875,000 will be allocated to Class Members that acquired shares of Cash Store common stock during the Class Period.

In return, the Proceedings will be dismissed against the Defendants and their respective past, present and future subsidiaries, affiliates and related companies, partners, associates, employees, directors, officers, insurers, family members, heirs, administrators, executors, successors and assigns (collectively, “Released Parties”), and there will be an order forever barring all claims against them in relation to Cash Store, including any allegations relating to the Proceedings. Such order will be final and binding and there will be no ability to pursue a claim against the Defendants through an opt-out process under class proceedings or similar legislation.

The proposed settlement with the Defendants is subject to court approval by the Ontario Superior Court of Justice, and recognition and enforcement of the settlement approval order by the United States Bankruptcy Court for the Southern District of New York (“U.S. Bankruptcy Court”), as discussed below.

Hearing to Approve the Settlement Agreement, Plan of Allocation, and Class Counsel Fees on November 19, 2015 in Toronto, Ontario

On November 19, 2015 at ●, there will be a hearing before the Ontario Superior Court of Justice (“Settlement Approval Hearing”) at which Class Counsel will seek the Court’s approval of (i) the Settlement Agreement; (ii) a plan of allocation and distribution of the Settlement Amount (“Plan of Allocation”) and (iii) the fees and expense reimbursement requests of Class Counsel. The hearing will be held at [●, courtroom number ●]

The proposed Plan of Allocation sets out, among other things, (i) the method by which the Administrator (defined below) will review and process claim forms; and (ii) the method by which the Administrator will calculate the amount of compensation to be distributed to each Class Member. **Persons that suffered the same loss on their Cash Store securities may receive different levels of compensation, depending on the time at which they acquired and/or sold their securities, and whether they had any business or other relationship with Cash Store or the Individual Defendants. Persons or entities that were or are related to Cash Store’s “third party lenders” will not receive any compensation from the settlement.**

The Plan of Allocation can be found at the Class Action Websites, or by contacting Class Counsel at the contact information set out at the end of this notice.

At the Settlement Approval Hearing, the court will determine whether the Settlement Agreement and Plan of Allocation are fair, reasonable, and in the best interests of the Class Members. At that hearing, Class Counsel will also seek court approval of its request for fees and expense reimbursements (“Class Counsel Fees”). As is customary in class actions, Class Counsel is prosecuting the class actions on a contingent fee basis. Class Counsel is not paid as the matter proceeds, and Class Counsel funds the out-of-pocket expenses of conducting the litigation. Class Counsel will be requesting the following fees and disbursements to be deducted from the Settlement Amount before it is distributed to Class Members:

Siskinds LLP and Siskinds Desmeules, sencrl:

Amount requested: CAD\$2,221,289.06, plus disbursements (expenses), plus taxes

Kirby McInerney LLP and Hoffner PLLC

Amount requested: CAD\$1,263,085.94, plus disbursements (expenses), plus taxes

Class Counsel will also request that the fees and disbursements of Paul Hastings LLP (in its capacity as counsel to Coliseum Capital Management LLC), Goodmans LLP (in its capacity as counsel to the Ad Hoc Committee of Cash Store Noteholders), and, the Analysis Group, Inc. (an expert in calculating damages in securities litigation), respectively, in the amounts of US\$22,825.00, CAD\$276,573.32, and US\$112,896.98, plus applicable taxes, if any, incurred in

connection with this settlement be deducted and paid from the Settlement Amount before it is distributed to Class Members.

The court materials in support of these fee and disbursement requests will be posted on the Class Action Websites prior to the Settlement Approval Hearing.

Expenses incurred or payable relating to notification, implementation, and administration of the settlement, including taxes, ("Administration Expenses") will also be paid from the Settlement Amount.

The amount of funds remaining after deduction of Class Counsel Fees, Administration Expenses, and any other fees, disbursements, expenses, costs, taxes and any other amounts incurred or payable relating to the prosecution or settlement of this action, or the approval, implementation and administration of the settlement including costs, fees, and expenses of notice to Class Members, and the fees, disbursements and taxes paid to the Administrator of the Settlement Amount, and any other fees and expenses ordered by the courts, ("Class Compensation Fund") will be distributed to Class Members.

All Class Members may attend the Settlement Approval Hearing and ask to make submissions regarding the proposed Settlement Agreement, Plan of Allocation, or the Class Counsel Fees request.

Persons intending to object to the Settlement Agreement, Plan of Allocation, or the Class Counsel Fees request are required to deliver a Notice of Objection, substantially in the form that can be found on the Class Action Websites, and, if this Notice is received by mail or email, enclosed with this Notice, ("Notice of Objection"), to Siskinds LLP by regular mail, courier, or email transmission, to the contact information indicated on the Notice of Objection, so that it is received by no later than 5:00 p.m. on November 9, 2015. Copies of the Notices of Objection sent to Siskinds LLP will be filed with the Ontario Superior Court.

The Monitor will commence an ancillary case to the CCAA Proceeding under chapter 15 of the United States Bankruptcy Code in the U.S. Bankruptcy Court requesting recognition of the CCAA Proceeding. If the Settlement Agreement is approved, there will be a hearing in the U.S. Bankruptcy Court to consider the Monitor's request for recognition and enforcement in the United States of the order granting approval of the Settlement Agreement. Notice of the Monitor's motion will be provided and will include the applicable objection deadline and the time and date of the hearing before the U.S. Bankruptcy Court.

THE ONTARIO SUPERIOR COURT MAY APPROVE A PLAN OF ALLOCATION THAT IS DIFFERENT THAN THE PLAN OF ALLOCATION THAT IS PROPOSED BY CLASS COUNSEL. WHETHER OR NOT THEY SUBMIT A VALID CLAIM FORM, ALL PERSONS OR ENTITIES THAT ARE ENTITLED TO PARTICIPATE IN THE SETTLEMENT WILL BE BOUND BY THE PLAN OF ALLOCATION, WHATEVER IT MAY BE, THAT IS APPROVED BY THE ONTARIO SUPERIOR COURT.

The Administrator

The Ontario Superior Court has appointed RicePoint Administration Inc. (“RicePoint”) as the Administrator of the settlement. The Administrator will, among other things: (i) receive and process the Claim Forms (discussed below), (ii) make determinations of Class Members’ eligibility for compensation pursuant to the Plan of Allocation; (iii) communicate with Class Members regarding their eligibility for compensation; and (iv) manage and distribute the Class Compensation Fund. The Administrator can be contacted at:

Mailing Address: Cash Store Financial Services Inc. Securities Class Action
P.O. Box 3355
London, ON N6A 4K3

Telephone: 1-866-432-5534

Email Address: cashstoresecurities@ricepoint.com

URL for electronic filing: www.[●].com

Claims Filing Procedure and Deadline

Class Members will only be eligible for compensation from the Class Compensation Fund if they submit a complete Claim Form, including any supporting documentation required by the Claim Form, to the Administrator before **January 8, 2016**, (“**Claims Bar Deadline**”). Class Members are entitled to submit a Claim Form regardless of whether they submitted a Notice of Objection.

Claim Forms are available on the Class Action Websites, or, if you are receiving this notice by mail or email, attached to this notice.

To be eligible for compensation, Class Members must submit their Claim Form, postmarked via mail to the Administrator at the address listed above, or electronically through the URL for electronic filing listed above, NO LATER THAN the Claims Bar Deadline of January 8, 2016. If you do not submit a Claim Form by the Claims Bar Deadline of **January 8, 2016, you will not receive any compensation from the Settlement Amount, but will remain bound by the final Settlement order and release.**

The Class Compensation Fund will be distributed to Class Members in accordance with the Plan of Allocation that is approved by the court.

Further Information

If you would like additional information, please contact Siskinds LLP, Kirby McInerney LLP, Hoffner PLLC, or Siskinds Desmeules, sencrl using the information below:

Serge Kalloghlian Siskinds LLP 100 Lombard Street, Toronto, ON, M5C 1M3 Re: Cash Store Class Action Tel: 1.800.461.6166 x 2380 (within North America) Tel: 519.672.2251 x 2380 (outside North America) Email: cashstore@siskinds.com	Ira M. Press Kirby McInerney LLP 825 Third Avenue, New York, NY 10022 Re: Cash Store Class Action Tel: 212-371-6600 Email: ipress@kmlp.com
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<p>Samy Elnemr Siskinds Desmeules, Avocats, sencl 480, Saint-Laurent, suite 501, Montréal, Québec, H2Y 3Y7 Re: Cash Store Class Action Tel: 514.849.1970 Email: samy.elnemr@siskindsdesmeules.com</p>	<p>David S. Hoffner Hoffner PLLC 800 Third Avenue, 13th Floor, New York, NY 10022 Re: Cash Store Class Action Tel: 212-471-6203 Email: hoffner@hoffnerpllc.com</p>
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Interpretation

If there is a conflict between the provisions of this notice and the Settlement Agreement, the terms of the Settlement Agreement will prevail.

Please do not direct inquiries about this notice to the court. All inquiries should be directed to Class Counsel.

DISTRIBUTION OF THIS NOTICE HAS BEEN AUTHORIZED BY THE ONTARIO SUPERIOR COURT OF JUSTICE

Did you acquire securities of Cash Store Financial Services Inc.?

A proposed **CAD\$13,779,167 settlement** has been reached in the securities class actions commenced in Canada and the United States against Cash Store Financial Services Inc.

YOU MUST FILE A CLAIM TO PARTICIPATE

YOU HAVE A RIGHT TO OBJECT

A hearing will be held at ● **a.m. on November 19, 2015** in the Ontario Superior Court of Justice to seek an Order approving the proposed settlement ("Settlement"), the method of distributing the settlement funds ("Plan of Allocation"), and the fees and expenses to be paid to lawyers ("Counsel Fees")(collectively, "Approval Order").

You have a right to object if you do not agree with the proposed Settlement, Plan of Allocation, or request for Counsel Fees.

IMPORTANT DEADLINES

To participate in the Settlement, you must file a claim by **January 8, 2016**.

To object to the Approval Order you must file an objection by **November 9, 2015**.

FOR MORE INFORMATION

visit www.classaction.ca/cashstore

and read the "**Cash Store Securities Litigation - Notice of Proposed Settlement**" to learn how to file a claim to participate in the Settlement, and how to object to the Approval Order.

OR CALL 1-800-461-6166 x 2380

Schedule "D"
THIS IS NOT A CLAIM FORM
NOTICE OF OBJECTION

**ONLY USE THIS FORM IF YOU DO NOT LIKE THE
CASH STORE SETTLEMENT**

TO: SISKINDS LLP
680 Waterloo Street
PO Box 2520
London, ON N6A 3V8

Attention: Nicole Young

Email: cashstore@siskinds.com

RE: CASH STORE SETTLEMENT

I,

(insert name of person or entity **objecting** to the settlement)

acquired (please check all that apply)

- Shares
- Senior Secured Notes due January 31, 2017 ("Notes")

between November 24, 2010 and February 13, 2014 ("Class Period").

I **OBJECT** to the Cash Store Settlement, Plan of Allocation, or Counsel Fee requests for the following reasons (please attach extra pages if you require more space):

(Only submit an objection if you want to STOP or CHANGE the settlement, plan of allocation or counsel fee award)

THIS IS NOT A CLAIM FORM

THIS IS NOT A CLAIM FORM

- I DO NOT intend to appear at the hearing of the motion to approve the Cash Store Settlement, and I understand that my objection will be filed with the court prior to the hearing of the motion presently scheduled for ● .m. on November 19, 2015, at [361] University Ave., Toronto Ontario.

- I DO intend to appear, in person or by counsel, and to make submissions at the hearing of the motion to approve the Cash Store Settlement presently scheduled for ● .m. on November 19, 2015, at [361] University Ave., Toronto Ontario.

MY ADDRESS FOR SERVICE IS:

MY LAWYER'S ADDRESS FOR SERVICE IS (if applicable):

Name:

Name:

Address:

Address:

Tel:

Tel:

Fax:

Fax:

Email:

Email:

In order to object, you **must include proof** that you acquired your Cash Store securities during the Class Period. Please check the following box to confirm you have done so:

- I have attached to this Notice of Objection, proof of my purchase of shares and/or Notes of Cash Store Financial Services Inc. between November 24, 2010 and February 13, 2014, such as a copy of trade confirmation or account statement.

Remember, this is an **OBJECTION** form. This form will **NOT** entitle you to participate in the settlement. To participate in the settlement, you must submit the Claim Form (you are allowed to submit both forms).

- I understand that this is an objection form and will not entitle me to participate in the settlement. In order to participate in the settlement, I must still submit the form titled "Claim Form."

- I understand that my objection must be received by Siskinds LLP by mail, email, or courier at the address at the front of this form no later than **November 9, 2015** or it will not be filed with or considered by the Court.

Date: _____

Signature: _____

2701210.4

THIS IS NOT A CLAIM FORM

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 1511419 ONTARIO INC., FORMERLY KNOWN AS THE CASH
STORE FINANCIAL SERVICES INC.

Court File No: CV-14-10518-00CL

FORTIER v. THE CASH STORE FINANCIAL SERVICES INC., *et al.*

Court File No: CV-13-48194300CP

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at TORONTO

Proceeding under the *Class Proceedings Act, 1992*

**ORDER
(Representation and Notice Approval)**

Siskinds LLP
Barristers & Solicitors
680 Waterloo Street
P.O. Box 2520
London, ON N6A 3V8

Charles M. Wright (LSUC # 36599Q)
Tel: 519-660-7753
Fax: 519-660-7754

100 Lombard Street, Suite 302
Toronto, ON M5C 1M3

Serge Kalloghlian (LSUC # 55557F)
Tel: 416-594-4392
Fax: 416-594-4393

Lawyers for the Ad Hoc Committee of Purchasers of the
Applicant's Securities, including the Ontario Securities
Class Action Plaintiff