# WABUSH ENTITIES ONTARIO, QUEBEC, NEW BRUNSWICK, NEWFOUNDLAND and OHIO SEARCH OVERVIEW

# **SECURITY SEARCHES**

PPSA means Personal Property Security Act
UCC means Uniform Commercial Code (USA)
Bankruptcy means Bankruptcy and Insolvency Act; S/B means Superintendent of Bankruptcy (national search)
For New Brunswick, Writs of Executions are revealed under the PPSA
N/A means Not Applicable, N/S means Not Searched

# (See attached report for summary of Quebec searches)

	Lien Se	earches		Other Searches						
Province	PPSA/UCC	Bank Act	Bankruptcy	Executions	Litigation					
Ontario										
Wabush Mines	See Appendix A	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Wabush Mines Joint Venture	See Appendix A	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Wabush Mines JV	See Appendix A	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Wabush Iron Co. Limited	See Appendix A	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Wabush Resources Inc.	See Appendix A	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
7261471 Canada Inc.	Clear - May 7/15	S/B: <u>Clear</u> – May 7/15	S/B: <u>Clear</u> – May 6/15	N/S	N/S					
7261489 Canada Inc.	Clear - May 6/15	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Arnaud Railway Company	Clear - May 6/15	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Compagnie de Chemin de fer Arnaud	Clear - May 6/15	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Arnaud Railway Company Compagnie de Chemin de fer Arnaud	Clear - May 6/15	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Compagnie de Chemin de fer Arnaud Arnaud Railway Company	Clear - May 6/15	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					
Wabush Lake Railway Company Limited	Clear - May 6/15	S/B: <u>Clear</u> – May 6/15	S/B: <u>Clear</u> – May 5/15	N/S	N/S					

	Lien S	Searches		Other Searches	3
Province	PPSA/UCC	Bank Act	Bankruptcy	Executions	Litigation
New Brunswick			N/A	N/A	
Wabush Mines	Clear – May 7/15	<u>Clear</u> – May 7/15			N/S
Wabush Mines Joint Venture	Clear – May 7/15	<u>Clear</u> – May 7/15			N/S
Wabush Mines JV	Clear – May 7/15	<u>Clear</u> – May 7/15			N/S
Wabush Iron Co. Limited	Clear – May 7/15	<u>Clear</u> – May 7/15			N/S
Wabush Resources Inc.	Clear – May 7/15	<u>Clear</u> – May 7/15			N/S
7261471 Canada Inc.	<u>Clear</u> – May 7/15	Clear - May 7/15			N/S
7261489 Canada Inc.	<u>Clear</u> – May 7/15	Clear - May 7/15			N/S
Arnaud Railway Company	<u>Clear</u> – May 7/15	Clear - May 7/15			N/S
Compagnie de Chemin de fer Arnaud	<u>Clear</u> – May 7/15	Clear - May 7/15			N/S
Arnaud Railway Company Compagnie de Chemin de fer Arnaud	Clear – May 7/15	<u>Clear</u> – May 7/15			N/S
Compagnie de Chemin de fer Arnaud Arnaud Railway Company	Clear - May 7/15	<u>Clear</u> – May 7/15			N/S
Wabush Lake Railway Company Limited	<u>Clear</u> – May 7/15	<u>Clear</u> – May 7/15			N/S
Newfoundland and Labrador			N/A		
Wabush Mines	See Appendix A	<u>Clear</u> – May 7/15		N/S	N/S
Wabush Mines Joint Venture	Clear - May 7/15	<u>Clear</u> – May 7/15		N/S	N/S
Wabush Mines JV	Clear - May 7/15	<u>Clear</u> – May 7/15		N/S	N/S
Wabush Iron Co. Limited	See Appendix A	Clear - May 7/15		N/S	N/S
Wabush Resources Inc.	See Appendix A	<u>Clear</u> – May 7/15		N/S	N/S

	Lien Se	earches		Other Searches	
Province	PPSA/UCC	Bank Act	Bankruptcy	Executions	Litigation
7261471 Canada Inc.	Clear - May 7/15	Clear - May 7/15		N/S	N/S
7261489 Canada Inc.	Clear - May 7/15	Clear - May 7/15		N/S	N/S
Arnaud Railway Company	Clear - May 7/15	Clear - May 7/15		N/S	N/S
Compagnie de Chemin de fer Arnaud	Clear - May 7/15	Clear - May 7/15		N/S	N/S
Arnaud Railway Company Compagnie de Chemin de fer Arnaud	Clear - May 7/15	Clear - May 7/15		N/S	N/S
Compagnie de Chemin de fer Arnaud Arnaud Railway Company	<u>Clear</u> – May 7/15	<u>Clear</u> – May 7/15		N/S	N/S
Wabush Lake Railway Company Limited	<u>Clear</u> – May 7/15	<u>Clear</u> – May 7/15		N/S	N/S
State of Ohio		N/A			
Wabush Mines	Clear - April 24/15		N/S	N/S	N/S
Wabush Mines Joint Venture	Clear - April 24/15		N/S	N/S	N/S
Wabush Mines JV	Clear - April 24/15		N/S	N/S	N/S
Wabush Iron Co. Limited	See Appendix A		N/S	N/S	N/S
Wabush Resources Inc.	N/S		N/S	N/S	N/S
7261471 Canada Inc.	N/S		N/S	N/S	N/S
7261489 Canada Inc.	N/S		N/S	N/S	N/S
Arnaud Railway Company	N/S		N/S	N/S	N/S
Compagnie de Chemin de fer Arnaud	N/S		N/S	N/S	N/S
Arnaud Railway Company Compagnie de Chemin de fer Arnaud	N/S		N/S	N/S	N/S
Compagnie de Chemin de fer Arnaud Arnaud Railway Company	N/S		N/S	N/S	N/S

	Lien Se	earches	Other Searches					
Province	PPSA/UCC	Bank Act	Bankruptcy	Executions	Litigation			
Wabush Lake Railway Company Limited	N/S		N/S	N/S	N/S			

# **APPENDIX A**

# Personal Property Security Act

# **ONTARIO**

**CG** means Consumer Goods, I means Inventory, **E** means Equipment, **A** means Accounts, **O** means Other, **MV** means Motor Vehicle Included The order of registration set out below is not necessarily indicative of the priority of registration The first eight digits of the Registration Number denote the year, month and day of registration

Current to May 6, 2015

# **WABUSH MINES**

File No.	Commad Bouter	Don No	Co	Collateral Class.		SS.	Daktau(s)	Community	
riie No.	Secured Party	Reg. No.	CG	I E	A	$\mathbf{o}$	MV	Debtor(s)	Comments
703756953		20150223 1044 1862 2034						WABUSH MINES	
PPSA		Reg. 5 year(s) Expires 23FEB 2020		X		X	X	WABUSH MINES JOINT VENTURE	
								WABUSH MINES JV	
								WABUSH IRON CO. LIMITED	
								WABUSH RESOURCES INC.	
	2012 KOMATSU PC5500 SHOVEL	(VIN: 15122)							I .
	2012 LETOURNEAU L-1850 LOAI	'							
	2007 KOMATSU PC5500-6 TT SHO	OVEL (VIN: 15052)							
	2013 KOMATSU 830E HAUL TRU	CK (VIN: A30889)							
	2013 KOMATSU 830E HAUL TRU	CK (VIN: A30883)							
	2013 KOMATSU 830E HAUL TRU	,							
	2012 KOMATSU 830E HAUL TRU	,							
	2013 KOMATSU D375A6 DOZER	'							
	2011 KOMATSU 830E HAUL TRU	,							
	2011 KOMATSU 830E HAUL TRU	,							
	2011 KOMATSU 830E HAUL TRU	,							
	2006 KOMATSU 830E HAUL TRU	,							
	2000 UNIT RIG HAUL TRUCK (VI								
	2000 UNIT RIG HAUL TRUCK (VI	,							
	2000 UNIT RIG HAUL TRUCK (VI								
	2004 UNIT RIG HAUL TRUCK (VI	,							
	2004 UNIT RIG HAUL TRUCK (VI	N: MH219)							

2013 KOMATSU WA600 LOADER (VIN: 60902) 2012 LETOURNEAU L-1850 LOADER (VIN: 5272010566)

General Collateral Description:

ALL EQUIPMENT, TOGETHER WITH, IN EACH CASE, ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS ALL GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUMER GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022. (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVELS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOADERS, PRODUCTION LOADERS AND L-1850S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 2210, 5272010566 AND (F) ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N MH136, MH137, MH164, MH218, MH219.

Etle Ne	Commod Douts	Dag No	Co	Collateral Class.		SS.	Dahtan(a)	Comments	
File No.	Secured Party	Reg. No.	CG [	ΙE	A	$ \mathbf{o} $	MV	Debtor(s)	Comments
2. 701774253	CATERPILLAR FINANCIAL	20141124 1028 8077 8202						ARCELORMITTAL DOFASCO	
PPSA		Reg. 5 year(s)		X		X		INC.	
		Expires 24NOV 2019						(Corp. No.: 1757903)	
								WABUSH MINES	
								MINES WABUSH	
								WABUSH MINES/MINES	
								WABUSH	
								MINES WABUSH/WABUSH	
								MINES	
								WABUSH MINES MINES WABUSH	
								MINES WABUSH WABUSH MINES	

Amount Secured:						
\$185000						
Maturity Date:						
November 27, 2017						
2015 CATERPILL	AR 942K (VIN: CAT0924KHHJF00545)					
General Collateral I	Description:					
TOGETHER WITH	ALL ATTACHMENTS, ACCESSORIES,	ACCESSION	NS, RE	EPLACE	MENTS, SUBSTITUTIONS, ADDIT	TIONS AND
	TO THE ABOVEMENTIONED COLLAT					
	ING WITH SUCH COLLATERAL AND A					
	OR LOSS OR DAMAGE TO SUCH COLL					EDS GOODS, SECURITIES,
DOCUMENTS OF	TITLE, CHATTEL PAPER, INSTRUMEN	TS, MONEY	AND	INTAN	GIBLES.	
	20141217 1034 8077 0027				ARCELORMITTAL DOFASCO	
				X	INC.	
	A AMNDMNT				(Reference Debtor)	
Reason for Amendr	nent:	1 1				
AMEND THE MO	DEL OF THE SERIAL COLLATERAL FRO	OM 942K TO	924K			
2015 CATEDDILL	D 024K (MIN. CAT0024KIHHE00545)					
2013 CATERPILLA	AR 924K (VIN: CAT0924KHHJF00545)					

	File No.	Secured Party	Reg. No.			ater				Debtor(s)	Comments
	The 110.	Secured 1 arty	Neg. 140.	CG	I	E	A C	0	MV	Debtor(s)	Comments
3.	697964355	CATERPILLAR FINANCIAL	20140714 1039 8077 8062							ARCELORMITTAL DOFASCO	
	PPSA		Reg. 5 year(s)			X		X		INC.	
			Expires 14JUL 2019							(Corp. No.: 1757903)	
										WABUSH MINES	
										MINES WABUSH	
										WABUSH MINES/MINES WABUSH	
										MINES WABUSH/WABUSH MINES	
										WABUSH MINES MINES WABUSH	
										MINES WABUSH WABUSH	

								MINES	
	Amount Secured: \$848581								
	Maturity Date: January 2, 2017								
	2012 CATERPILLAR 16M (VIN: C	AT0016MER9H00476)							
	IMPROVEMENTS TO THE ABOV FROM ANY DEALING WITH SUC	'EMENTIONED COLLATEI CH COLLATERAL AND A I AMAGE TO SUCH COLLA'	RAL AN RIGHT TERAL	ND A TO A OR	ALL AN I PRO	PRO INS OCE	OCEEI URAN EEDS C	MENTS, SUBSTITUTIONS, ADDITI OS IN ANY FORM DERIVED DIRE CE PAYMENT OR ANY PAYMEN OF SUCH COLLATERAL. PROCEE IBLES.	CTLY OR INDIRECTLY T THAT INDEMNIFIES OR
File No.	Secured Party	Reg. No.	CG	ollate I E				<b>Debtor</b> (s)	Comments
07 . 7 0 . 6 . 6	SERVICES LIMITED	20140714 1039 8077 8061 Reg. 5 year(s) Expires 14JUL 2019		X		X		ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES	
								MINES WABUSH	

WABUSH MINES/MINES

MINES WABUSH/WABUSH

WABUSH MINES MINES

MINES WABUSH WABUSH

WABUSH

MINES

WABUSH

MINES

Amount Secured:

\$573525

Maturity Date: January 2, 2017

2014 CATERPILLAR 740B (VIN: CAT0740BLT4R02348)

General Collateral Description:

TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

TOTAL NA	G 1 D 4	D. N.	Co	ollat	eral	Cla	ss.	D-14(n)	G 4			
File No.	Secured Party	Reg. No.	CG	ΙE	A	o	MV	Debtor(s)	Comments			
5. 697964337 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED	20140714 1039 8077 8060 Reg. 5 year(s) Expires 14JUL 2019	CG	X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH  MINES WABUSH/WABUSH  MINES WABUSH MINES MINES				
	IMPROVEMENTS TO THE ABOUT FROM ANY DEALING WITH SU	HMENTS, ACCESSORIES, A DVEMENTIONED COLLATE JCH COLLATERAL AND A DAMAGE TO SUCH COLLA	RAL AI RIGHT TERAL	ND . TO . OR	ALI AN R PR	PROINS	OCEE URAN EEDS (	MABUSH  MINES WABUSH WABUSH  MINES  MENTS, SUBSTITUTIONS, ADDITIONS IN ANY FORM DERIVED DIRECTOR OF SUCH COLLATERAL. PROCEED GIBLES	CTLY OR INDIRECTLY THAT INDEMNIFIES OR			

# WABUSH MINES JOINT VENTURE WABUSH MINES JV WABUSH IRON CO. LIMITED WABUSH RESOURCES INC.

	File No.	Secured Party	Reg. No.	Col	Collateral Class.		SS.	Debtor(s)	Comments	
	riie No.	Secured Party	Keg. No.	CG 1	E	A	$\overline{\mathbf{o}}$	MV	Debtor(s)	Comments
1.	703756953 <b>PPSA</b>		20150223 1044 1862 2034 Reg. 5 year(s) Expires 23FEB 2020		X		X	X	WABUSH MINES WABUSH MINES JOINT VENTURE WABUSH MINES JV WABUSH IRON CO. LIMITED WABUSH RESOURCES INC.	
		2012 KOMATSU PC5500 SHOVEL 2012 LETOURNEAU L-1850 LOAI 2007 KOMATSU PC5500-6 TT SHO 2013 KOMATSU 830E HAUL TRU 2013 KOMATSU 830E HAUL TRU 2013 KOMATSU 830E HAUL TRU 2012 KOMATSU 830E HAUL TRU 2013 KOMATSU 830E HAUL TRU 2013 KOMATSU 830E HAUL TRU 2011 KOMATSU 830E HAUL TRU 2011 KOMATSU 830E HAUL TRU 2011 KOMATSU 830E HAUL TRU 2006 KOMATSU 830E HAUL TRU 2000 UNIT RIG HAUL TRUCK (VI 2000 UNIT RIG HAUL TRUCK (VI 2000 UNIT RIG HAUL TRUCK (VI 2004 UNIT RIG HAUL TRUCK (VI 2004 UNIT RIG HAUL TRUCK (VI 2013 KOMATSU WA600 LOADER 2012 LETOURNEAU L-1850 LOAI General Collateral Description: ALL EQUIPMENT, TOGETHER W	DER (VIN: 2210) DVEL (VIN: 15052) CK (VIN: A30889) CK (VIN: A30883) CK (VIN: A30893) CK (VIN: A30761) (VIN: 60186) CK (VIN: A30534) CK (VIN: A30534) CK (VIN: A30533) CK (VIN: A30022) IN: MH136) IN: MH137) IN: MH164) IN: MH218) IN: MH219) C (VIN: 60902) DER (VIN: 5272010566)	ATTAC	гнм	ENT	ΓS,	ACCI	ESSORIES, ACCESSIONS, REPLAC	PEMENTS,

SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS ALL GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUMER GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022, (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVELS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOADERS, PRODUCTION LOADERS AND L-1850S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 2210, 5272010566 AND (F) ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS. INCLUDING. WITHOUT LIMITATION. THOSE WITH THE FOLLOWING S/N MH136. MH137, MH164, MH218, MH219.

	File No.	Coarmad Danter	Dog No	Co	llate	ral (	Clas	SS.	Dobton(a)	Comments
	File No.	Secured Party	Reg. No.	CG [	I E	A	$\overline{\mathbf{o}}$	MV	Debtor(s)	Comments
2.	615162537	ABN AMRO LEASING	20050516 1812 7029 3997						WABUSH RESOURCES INC.	
	PPSA	ABN AMRO BANK N.V., CANADA BRANCH	Reg. 10 year(s) Expires 16MAY 2015		X		X		STELCO INC.  WABUSH IRON CO. LIMITED  WABUSH MINES JOINT  VENTURE	
		2005 CATERPILLAR 930G (VIN: 7								
		ABN AMRO BANK N.V., CANADA BRANCH (Assignor) ROYAL BANK OF CANADA (Assignee) ROYAL BANK OF CANADA	20090115 1845 1862 8441 D ASSGNMT						WABUSH RESOURCES INC. (Reference Debtor)	
		ABN AMRO LEASING (Assignor)	20090115 1845 1862 8442						WABUSH RESOURCES INC. (Reference Debtor)	

ROYAL BANK OF CANADA (Assignee) ROYAL BANK OF CANADA	D ASSGNMT		
	20100830 1431 6005 0580 F PRT DSC	WABUSH MINES JOINT VENTURE (Reference Debtor)	
2005 CATERPILLAR 930G (VIN: T	WR00509)		

# **NEWFOUNDLAND AND LABRADOR**

The order of registration set out below is not necessarily indicative of the priority of registration

Current to May 7, 2015

# **WABUSH MINES**

Enquiry Page No.		Debtors	Secured Parties
1. 1	8410212 PPSA Financing Statement Date/Time (Atlantic): 04AUG2010 15:55 Expires: 04AUG2016		XEROX CANADA LTD 33 BLOOR ST. E. 3RD FLOOR TORONTO ON M4W3H1 Canada

# General Collateral

EQUIPMENT, OTHER ALL PRESENT AND FUTURE OFFICE EQUIPMENT AND SOFTWARE SUPPLIED OR FINANCED FROM TIME TO TIME BY THE SECURED PARTY (WHETHER BY LEASE, CONDITIONAL SALE OR OTHERWISE), WHETHER OR NOT MANUFACTURED BY THE SECURED PARTY OR ANY AFFILIATE THEREOF.

	Enquiry Page No.		Debtors	Secured Parties
2.	2	12683207	508-1155 Rue University Montreal QC H3B 3A7 Canada	Cliffs Mining Company Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA
			Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada Wabush Mines	

508-1155 Rue University Montreal QC H3B 3A7 Canada

### General Collateral

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.

### Serial Collateral

Motor Vehicle (15122) Komatsu PC 5500 Shovel (Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel (Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30893) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30889) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30761) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH164) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader (Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer (Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader (Added by 12683207)

	Enquiry Page No.	l Reg No	Debtors	Secured Parties
3.	4	9384472	CLIFFS NATURAL RESOURCES WABUSH MINES	PITNEY BOWES GLOBAL FINANCIAL SERVICES
		PPSA Financing Statement	BOX 3000	5500 EXPLORER DRIVE

		WABUSH NL A0R 1B0 CANADA	MISSISSAUGA ON L4W 5C7 CANADA
General Collat	toral		

M4WS - DM475 DIGITAL MAILING SYSTEM WITH D9A4 - DA900 FOLDER/INSERTER

Parties
est

	5448571 (15JAN2007 12:58) (Amendment)		
	5526638 (28FEB2007 15:44) (Amendment)		
	5549828 (13MAR2007 14:07) (Amendment)		
	5600575 (05APR2007 12:52) (Amendment)		
	5716781 (23MAY2007 14:22) (Amendment)		
	6957992 (24OCT2008 18:02) (Amendment)		
	7060896 (15DEC2008 13:04) (Amendment)		
	7090275 (02JAN2009 12:39) (Amendment)		
	7136823 (30JAN2009 14:35) (Amendment)		
	7435073 (16JUN2009 11:23) (Amendment)		
	9615945 (13DEC2011 10:57) (Amendment) 9616613 (13DEC2011 13:39) (Amendment)		
	9617319 (13DEC2011 17:03) (Amendment)		
	9619120 (14DEC2011 17:05) (Amendment)		
	10440055 (25OCT2012 11:11) (Amendment)		
	10441202 (25OCT2012 11.11) (Amendment)		
	10441202 (250C 12012 14.03) (Amendment) 10469294 (06NOV2012 14:17) (Amendment)		
	10770873 (04MAR2013 12:22) (Amendment)		
	10771632 (04MAR2013 12:22) (Amendment)		
	10771657 (04MAR2013 14:54) (Amendment)		
	10771037 (04MAR2013 14:30) (Amendment)		
	11661444 (22JAN2014 17:13) (Amendment)		
	12741005 (20MAR2015 13:48) (Amendment)		
	12749404 (24MAR2015 20:58) (Amendment)		
	12758884 (27MAR2015 20:09) (Renewal)		
	12759817 (30MAR2015 10:39) (Amendment)		
	in the second se		
		Wabush Mines, Cliffs Mining Company Managing Agent	
		1100 Superior Ave.	
		Cleveland OH 44114	
		USA	ARI CANADA LIMITED
			1270 CENTRAL PKWY. W., STE. 600
		(Deleted by 1526165)	MISSISSAUGA ON L5C 4P4
		Wabush Mines, Pickands Mather & Co., Managing Agent	Canada
		1100 Superior Ave.	(Deleted by 510156)
		Cleveland OH 44114	
		USA	
		(Deleted by 12759817)	
1			

ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING WITHOUT LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-TRACTORS, TRUCK-TRAILERS, TRUCK-CHASSIS AND TRUCK-BODIES), AUTOMOTIVE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH, IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.

PROCEEDS: ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM (INCLUDING WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH TERMS IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY PROCEEDS THEREOF.

(Added by 12759817)

### Additional Information

THE COMPLETE ADDRESS OF THE DEBTOR SHOULD READ AS:

DEBTOR NAME: MINES WABUSH

ADDRESS: 1505 CH. DE LA POINTE-NOIRE, SEPT-ILES, QUEBEC, G4R 4K3,

CANADA

(Added by 12759817)

### Serial Collateral

Motor Vehicle (2FTZF1726YCA54376) 2000 Ford (Added by 224626)

Motor Vehicle (2FTZF172XYCA54378) 2000 Ford (Added by 224626) (Deleted by 2817376)

Motor Vehicle (2FTZF1728YCA54377) 2000 Ford (Added by 224626)

Motor Vehicle (1FTSW30L4YEC88431) 2000 FORD (Added by 285619)

Motor Vehicle (1FTNF21L7YEC72522) 2000 FORD (Added by 285619) (Deleted by 5333141)

Motor Vehicle (1FTNF20LXYED26395) 2000 Ford

(Added by 437665) (Deleted by 6957992)

Motor Vehicle (1FTSW31L3YED71394) 2000 Ford (Added by 437665)

Motor Vehicle (1FTSW30L7YEC92313) 2000 Ford (Added by 437665)

Motor Vehicle (1FTSW30L9YEC92314) 2000 Ford (Added by 437665)

Motor Vehicle (1FTSW30L0YEC92315) 2000 Ford (Added by 437665) (Deleted by 2284245)

Motor Vehicle (1FTSW31L1YED71393) 2000 Ford (Added by 510156) (Deleted by 2960950)

Motor Vehicle (1FTNF20L61EA71900) 2001 Ford (Added by 693101) (Deleted by 2817376)

Motor Vehicle (2FTZF17201CA65542) 2001 Ford (Added by 962761)

Motor Vehicle (1FTNF20L21EC40004) 2001 Ford (Added by 962761)

Motor Vehicle (1FTSW30L61EC48308) 2001 Ford (Added by 962761) (Deleted by 2805600)

Motor Vehicle (1FTNF20L41EC40005) 2001 Ford (Added by 962761) (Deleted by 5600575)

Motor Vehicle (1FDWW36S31EC48309) 2001 Ford (Added by 962761)

Motor Vehicle (1FTSW30L41EC48307) 2001 Ford (Added by 1071066)

Motor Vehicle (1FTSW30L22EC15937) 2002 Ford (Added by 1784171)

Motor Vehicle (1FTSW30L42EC15938) 2002 Ford (Added by 1784171)

Motor Vehicle (1FTSW30L62EC15939) 2002 Ford (Added by 1784171)

Motor Vehicle (2FTRF17232CA89142) 2002 Ford (Added by 2032222) (Deleted by 5333141)

Motor Vehicle (1FTRF17252NB83307) 2002 Ford (Added by 2032222) (Deleted by 5600575)

Motor Vehicle (2FTRF17232CA89142) 2002 Ford (Added by 2055117)

Motor Vehicle (1FTRF17252NB83307) 2002 Ford (Added by 2055117) (Deleted by 5600575)

Motor Vehicle (1FTRF18272NB92041) 2002 Ford (Added by 2128833)

Motor Vehicle (1FTNF20L03EA51144) 2003 Ford (Added by 2248696) (Deleted by 5333141)

Motor Vehicle (1FTNX20L63EA60783) 2003 Ford (Added by 2248696)

Motor Vehicle (1FTNX21LX3EA60784) 2003 Ford (Added by 2248696)

Motor Vehicle (1FTSF30L53EA60785) 2003 Ford (Added by 2248696)

Motor Vehicle (1FTSW30L93EA43083) 2003 Ford (Added by 2248696)

Motor Vehicle (1FTSW31L93EA60786) 2003 Ford

(Added by 2248696)

Motor Vehicle (1FTSW31L03EA60787) 2003 Ford (Added by 2248696)

Motor Vehicle (1FDWW36SX3EC55373) 2003 FORD (Added by 2716225)

Motor Vehicle (2FTRF17293CA88935) 2003 FORD (Added by 2778756) (Deleted by 9615945)

Motor Vehicle (2FTRF17253CA88933) 2003 FORD (Added by 2778756) (Deleted by 9615945)

Motor Vehicle (2FTRF17243CA88938) 2003 FORD (Added by 2778756) (Deleted by 5600575)

Motor Vehicle (2FTRF18283CA88939) 2003 FORD (Added by 2778756)

Motor Vehicle (2FTRF17203CA88936) 2003 FORD (Added by 2778756)

Motor Vehicle (2FTRF17233CA88932) 2003 FORD (Added by 2778756) (Deleted by 9615945)

Motor Vehicle (2FTRX17W23CA88940) 2003 FORD (Added by 2778756)

Motor Vehicle (2FTRF17223CA88937) 2003 FORD (Added by 2778756) (Deleted by 5600575)

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Motor Vehicle (1FTNW20LX3ED56442) 2003 FORD (Added by 2833410)

Motor Vehicle (1FTNF20L53ED40830) 2003 FORD (Added by 2833410)

Motor Vehicle (2FTRX17W93CA81399) 2003 FORD (Added by 2833410)

Motor Vehicle (1FTSW30L83ED40832) 2003 FORD (Added by 2833410) (Deleted by 7435073)

Motor Vehicle (1FDWF36S13ED40831) 2003 FORD (Added by 2936620) (Deleted by 7435073)

Motor Vehicle (2MEFM74W74X688879) 2004 FORD (Added by 3622075) (Deleted by 11661444)

Motor Vehicle (2FTRX18W24CA92423) 2004 FORD (Added by 3622075) (Deleted by 12741005)

Motor Vehicle (1FTSW31L94ED61396) 2004 FORD (Added by 3622075)

Motor Vehicle (2FTRF18W04CA92424) 2004 FORD (Added by 3622075)

(Deleted by 7435073)

Motor Vehicle (1FTSW30L04ED61398) 2004 FORD (Added by 3622075)

Motor Vehicle (1FTSW30L24ED61399) 2004 FORD (Added by 3622075)

Motor Vehicle (2FTRF18W24CA92425) 2004 FORD (Added by 3622075) (Deleted by 7435073)

Motor Vehicle (1FTPW14554KD33068) 2004 FORD (Added by 3703326) (Deleted by 12741005)

Motor Vehicle (1FTSW31L04ED61397) 2004 FORD (Added by 3703326)

Motor Vehicle (1FTNF20L64ED61400) 2004 FORD (Added by 3703326) (Deleted by 7435073)

Motor Vehicle (1FTNW20L64ED79461) 2004 FORD (Added by 3703326) (Deleted by 7435073)

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Motor Vehicle (1FTRF14W96NA74684) 2006 FORD (Added by 4726853) (Deleted by 10441202)

Motor Vehicle (1FTNF20596EC10118) 2006 FORD (Added by 4726853) (Deleted by 9617319)

Motor Vehicle (1FTSX21526EC10119) 2006 FORD (Added by 4726853) (Deleted by 10440055)

Motor Vehicle (1FTSF30566EC10120) 2006 FORD

(Added by 4726853) (Deleted by 10770873)

Motor Vehicle (1FTSW20526EC08889) 2006 FORD (Added by 4726853)

Motor Vehicle (1FTVX14546NA86003) 2006 FORD (Added by 4810468) (Deleted by 12741005)

Motor Vehicle (1FTWW32Y56EC08884) 2006 FORD (Added by 4810468) (Deleted by 9615945)

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Motor Vehicle (1FTWW32Y76EC08885) 2006 FORD (Added by 4810468) (Deleted by 9619120)

Motor Vehicle (1FTWW32Y96EC08886) 2006 FORD (Added by 4810468) (Deleted by 9619120)

Motor Vehicle (1FTWW32Y06EC08887) 2006 FORD (Added by 4810468) (Deleted by 9619120)

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(Deleted by 12749404)

Motor Vehicle (1FTSW20536ED18009) 2006 FORD (Added by 4931701)

Motor Vehicle (1FTNF21556EC18098) 2006 FORD (Added by 4931701) (Deleted by 5600575)

Motor Vehicle (1FDWW37Y56ED17494) 2006 FORD (Added by 5041019) (Deleted by 7435073)

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Motor Vehicle (1FTVX14527NA29137) 2007 FORD (Added by 5448571) (Deleted by 10441202)

Motor Vehicle (1FTNF20587EB37356) 2007 FORD (Added by 5526638) (Deleted by 12749404)

Motor Vehicle (1FTRF14W97NA29133) 2007 FORD (Added by 5526638) (Deleted by 10440055)

Motor Vehicle (1FDWW37Y37EB34290) 2007 FORD (Added by 5526638)

Motor Vehicle (1FDWW37Y27EB37357) 2007 FORD (Added by 5526638) (Deleted by 10441202)

Motor Vehicle (1FTRF14W07NA29134) 2007 FORD (Added by 5526638) (Deleted by 12749404)

Motor Vehicle (1FTRF12247NA29136) 2007 FORD (Added by 5526638) (Deleted by 10770873)

Motor Vehicle (1FTWW315X7EB37352) 2007 FORD (Added by 5526638)

Motor Vehicle (1FDWW37Y57EB34291) 2007 FORD (Added by 5526638) (Deleted by 12749404)

Motor Vehicle (1FTNF20567EB37355) 2007 FORD (Added by 5526638) (Deleted by 12749404)

Motor Vehicle (1FTWW31517EB37353) 2007 FORD (Added by 5526638)

Motor Vehicle (1FTRF122X7NA29139) 2007 FORD (Added by 5526638)

Motor Vehicle (1FTRX14W17NA29138) 2007 FORD (Added by 5526638) (Deleted by 12749404)

Motor Vehicle (1FTRF14W27NA29135) 2007 FORD (Added by 5526638) (Deleted by 10770873)

Motor Vehicle (1FTVX14537NA40566) 2007 FORD (Added by 5549828)

Motor Vehicle (1FTSW21518EA27476) 2008 FORD (Added by 5716781) (Deleted by 10469294)

Motor Vehicle (1FTSW21538EA27477) 2008 FORD (Added by 5716781) (Deleted by 12741005)

Motor Vehicle (1FTSW21558EA27478) 2008 FORD (Added by 5716781) (Deleted by 12741005)

Motor Vehicle (1GBHK23K78F216785) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GBHK23K08F217647) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GBHK23K48F217084) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GCHK23K48F218229) 2008 CHEVROLET (Added by 7060896) (Deleted by 10772218)

Motor Vehicle (1GBHK23K68F218057) 2008 CHEVROLET (Added by 7060896) (Deleted by 9615945)

Motor Vehicle (1GBHK23K68F217202) 2008 CHEVROLET (Added by 7060896) (Deleted by 12741005)

Motor Vehicle (1GCHK23K58F216781) 2008 CHEVROLET (Added by 7090275) (Deleted by 12741005)

Motor Vehicle (1GCHK23K38F218271) 2008 CHEVROLET (Added by 7136823) (Deleted by 10770873)

Motor Vehicle (1GCHK23K58F217218) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Motor Vehicle (1GBHK23K38F218050) 2008 CHEVROLET (Added by 7136823) (Deleted by 9615945)

Motor Vehicle (1GCHK23K78F216796) 2008 CHEVROLET (Added by 7136823) (Deleted by 12741005)

Motor Vehicle (1GCHK23K28F218228) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771657)

Motor Vehicle (1GCHK23K88F217200) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Motor Vehicle (1GCHK23K08F217210) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Motor Vehicle (1GCHK23K48F218263) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)

Enquiry Page No.	Reg. No.	Debtors	Secured Parties
Date/Tim	nancing Statement	1505 CHEMIN DE LA POINTE-NOIRE SEPT-ILES PQ G4R 4L4	WAJAX INDUSTRIAL COMPONENTS LP 2200 52 EME AVENUE LACHINE PQ H8T 2Y3 CANADA

CONSIGNMENT AGREEMENT, FURTHER TO A CONSIGNMENT AGREEMENT BETWEEN THE SELLER KINECOR LP & THE BUYER WABUSH MUNES CLIFF MINING COMPANY. ALL GOODS CONSIGNED BY THE SELLER TO THE BUYER, SUCH AS BUT NOT RESTRICTED TO: HYDRAULIC AND PROCESS EQUIPMENT, BEARINGS AND POWER TRANSMISSION (COUPLING & ACCESSORIES, PILLOW BLOCKS & ACCESSORIES, ADHESIVES, DODGE PRODUCTS, GEARS, BEARINGS, ROBCO PRODUCTS, FITTINGS, HOSE & ACCESSORIES, SKIRTBOARD, BELTS, SHEAVES, BUSHINGS, CHAIN & ACCESSORIES, HYDRAULIC PRODUCTS, ETC.)

### WABUSH IRON CO. LIMITED

	Enquiry Page No.		Debtors	Secured Parties
1.	1	12683207	Wabush Iron Co. Limited	Cliffs Mining Company
		PPSA Financing Statement	508-1155 Rue University	Lenhard, Matthew J.
		Date/Time (Atlantic): 23FEB2015 09:10	Montreal QC H3B 3A7	200 Public Square, Suite 3300
		Expires: 23FEB2021	Canada	Cleveland OH 44114
				USA
			Wabush Resources Inc.	

508-1155 Rue University Montreal QC H3B 3A7 Canada

Wabush Mines 508-1155 Rue University Montreal QC H3B 3A7 Canada

### General Collateral

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.

### Serial Collateral

Motor Vehicle (15122) Komatsu PC 5500 Shovel (Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel (Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30893) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30889) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30761) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH164) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader (Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer

(Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader (Added by 12683207)

### WABUSH RESOURCES INC.

Enquiry Page No.		Debtors	Secured Parties
1	12683207	Wabush Iron Co. Limited	Cliffs Mining Company
	PPSA Financing Statement	508-1155 Rue University	Lenhard, Matthew J.
	Date/Time (Atlantic): 23FEB2015 09:10		200 Public Square, Suite 3300
	Expires: 23FEB2021	Canada	Cleveland OH 44114
	r		USA
		Wabush Resources Inc.	
		508-1155 Rue University	
		Montreal QC H3B 3A7	
		Canada	
		Canada	
		Wabush Mines	
		508-1155 Rue University	
		Montreal QC H3B 3A7	
		Canada	

### General Collateral

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other

than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.

### Serial Collateral

Motor Vehicle (15122) Komatsu PC 5500 Shovel (Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader (Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel (Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30893) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30889) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30761) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck (Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck (Added by 12683207)

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Motor Vehicle (MH219) Unit Rig Haul Truck (Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader (Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer (Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader (Added by 12683207)

Page No.	Debtors	Secured Parties
2. 9384472 PPSA Financing Statement Date/Time (Atlantic): 09SEP2011 15:54 Expires: 09SEP2016	CLIFFS NATURAL RESOURCES WABUSH MINES BOX 3000 WABUSH NL A0R 1B0 CANADA	PITNEY BOWES GLOBAL FINANCIAL SERVICES 5500 EXPLORER DRIVE MISSISSAUGA ON L4W 5C7 CANADA

M4WS - DM475 DIGITAL MAILING SYSTEM WITH D9A4 - DA900 FOLDER/INSERTER

# **Uniform Commercial Code**

# STATE OF OHIO

Current to April 24, 2015

# Wabush Iron Co. Limited

Secured Party	Date Filed	Registration Number	Collateral Description	Term (Years)	<u>Debtor</u>	Other Comments
1. Cliffs Mining Company	February 24, 2015	OH00183265272	All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions, and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.	5	Wabush Iron Co. Limited	
			"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders,			

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			Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.			