

BOUCHER, BERNARD

From: Rigaud, Sylvain <sylvain.rigaud@nortonrosefulbright.com>
Sent: Friday, January 15, 2016 10:20 AM
To: (fgagnon@blgcanada.com)
Cc: Tadlaoui, Ouassim; BOUCHER, BERNARD; WEISZ, STEVEN; CHOW, MILLY; Nigel Meakin (Nigel.Meakin@fticonsulting.com)
Subject: In the matter of the Plan of Compromise or Arrangement of: Bloom Lake General Partner Limited et al (CCAA) [OR-EDRMS.FID6772167]
Attachments: MTL01 -#3596994-v1-Requête afin de lever temporairement la suspension des procédures et pour l'émission d'une ordonnance de faillite (émise par le Registraire).PDF.PDF
Importance: High

Dear Confrere,

Would you explain on what basis you sought and obtained leave of the Registrar to file your proposed Motion for a bankruptcy order and to open immediately a bankruptcy file with the Superintendent of bankruptcy, on an *ex parte* basis without any form of notice, in view of the stay and the fact that your Motion to lift temporarily the stay has not been heard yet and we all understand will be contested.

This message requires your immediate attention. We remind you that your clients are bound by the terms of the Bloom Lake Initial Order (as amended, restated and extended from time to time).

Regards,

Sylvain Rigaud
Partner

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NORTON ROSE FULBRIGHT

De : Tadlaoui, Ouassim [mailto:OTadlaoui@blg.com]

Envoyé : 14 janvier 2016 15:30

À : Gagnon, François D.; GUY, SEBASTIEN; nigel.meakin@fticonsulting.com; steven.bissell@fticonsulting.com; ellen.dong@fticonsulting.com; michael.basso@fticonsulting.com; Cobb, Evan; Rigaud, Sylvain; Ashby, Chrystal; Fortin, AndreAnne; awinton@counsel-toronto.com; mgottlieb@counsel-toronto.com; gerry.apostolatos@lkd.ca; mdesrosiers@osler.com; marc-elie.scott@mcmillan.ca; mlaroche@millerthomson.com; brennanp@bennettjones.com; dimitri.maniatis@lkd.ca; daniel.baum@lkd.ca; Antoine.Leduc@bcf.ca; gary.rivard@bcf.ca; jcuttler@kklex.com; jfleisher@casselsbrock.com; jbellissimo@casselsbrock.com; kewallace@casselsbrock.com; audley.sheppard@cliffordchance.com; simon.greenberg@cliffordchance.com; karolina.rozycka@cliffordchance.com; eric.ouimet@bcf.ca; bertrand.giroux@bcf.ca; frederic.cote@bcf.ca; jsiwiec@perlaw.ca; arubinoff@perlaw.ca; abernard@fasken.com; bfarber@fasken.com; cgagnon@avocatsbsl.com; Lefebvre, Gabriel; a.provencher@sblavocats.com; francois.bouchard@clcw.qc.ca; marie-claude.falardeau@justice.gouv.qc.ca; julien.collin@hcblegal.com; toddstanley@gov.nl.ca; Imorin@fasken.com; gmichaud@fasken.com; gmetcalfe@duntonrainville.com; TCliche@DuntonRainville.com; michael_axel@keybank.com; rschwill@dwpv.com; julie.lambert@cslships.com; besnier.avocats@cgocable.ca; Guy.Turner@lkd.ca; dimitri.maniatis@lkd.ca; shebert@millerthomson.com; dstolow@kklex.com; jmorissette@osler.com; wael.rostom@mcmillan.ca; rachel.april-giguere@mcmillan.ca; gmoftat@tgf.ca; roger.simard@dentons.com; louis.dumont@dentons.com; katherineboulianne@bptavocats.com; dboudreault@plba.ca; hbesnier.bdr@cgocable.ca; claude.paquet@bcf.ca;

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Objet : In the matter of the Plan of Compromise or Arrangement of: Bloom Lake General Partner Limited et al (CCAA)

SERVICE VIA EMAIL / SIGNIFICATION PAR COURRIEL

TO THE SERVICE LIST:

Dear all:

Please find enclosed the copy of the "*Requête afin de lever temporairement la suspension des procédures et pour l'émission d'une ordonnance de faillite*" in relation to the above-captioned matter (the "**Motion**") bearing the judicial stamp, the Registrar's seal, and the specific court number relating to the bankruptcy petition.

Furthermore, please note that the conclusion number 4 of the Motion was amended and initialized by the Registrar in order to take into account the postponement granted by the Court.

Best regards.



Ouassim Tadlaoui

Avocat / Lawyer

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