

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
Commercial Division

File: No: 500-11-042345-120

**IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED:**

**AVEOS FLEET PERFORMANCE INC. /
AVEOS PERFORMANCE AÉRONAUTIQUE INC.**

And

AERO TECHNICAL US, INC.

Petitioners

And

FTI CONSULTING CANADA INC.

Monitor

LIST OF PETITIONERS' EXHIBITS

- EXHIBIT P-1: Organizational structure of Aveos Fleet Performance Inc. and other related parties
- EXHIBIT P-2: Unaudited financial statements for Aveos Fleet Performance Inc. for the nine-month period ending September 30, 2011
- EXHIBIT P-3: Unaudited financial statements for Aero Technical US, Inc. for the thirteenth-month period ending February 29, 2012

- EXHIBIT P-4: Unaudited interim financial statements for Aveos Fleet Performance Inc. for each of October, November and December, 2011
- EXHIBIT P-5: Unaudited interim financial statements for Aveos Fleet Performance Inc. for January 2012
- EXHIBIT P-6: Chart outlining the structure of the Cash Management System
- EXHIBIT P-7: C\$22 million term loan note issued by Aveos in favour of Air Canada
- EXHIBIT P-8: Cash flow forecast for Aveos Fleet Performance Inc. for the period from March 18, 2012

Montreal, March 18, 2012

(s) Fraser Milner Casgrain LLP

FRASER MILNER CASGRAIN LLP

Attorneys for Petitioners

TRUE COPY


Fraser Milner Casgrain LLP

No. 500-11-042345-120

SUPERIOR COURT
Commercial Division
DISTRICT OF MONTRÉAL

**AVEOS FLEET PERFORMANCE INC. / AVEOS
PERFORMANCE AÉRONAUTIQUE INC.**

And

AERO TECHNICAL US, INC.

Petitioners

And

FTI CONSULTING CANADA INC.

Monitor

Roger P. Simard

File: 548731-1

LIST OF EXHIBITS
IN SUPPORT OF THE PETITION FOR THE ISSUANCE OF
AN INITIAL ORDER

ORIGINAL



Fraser Milner Casgrain LLP
1 Place Ville Marie, Suite 3900
Montréal, QC, Canada H3B 4M7

MAIN 514 878 8800
FAX 514 866 2241

B0822