

B201-831494-

COURT FILE NUMBER 25-2831494
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PROCEEDINGS IN THE MATTER OF THE BANKRUPTCY OF RBEE AGGREGATE CONSULTING LTD.



APPLICANT FTI CONSULTING CANADA INC. SOLELY IN ITS CAPACITY AS LICENSED INSOLVENCY TRUSTEE OF THE BANKRUPT ESTATE OF RBEE AGGREGATE CONSULTING LTD.

DOCUMENT **ORDER (Advice and Directions)**

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File Ref.: 79294 / 18

DATE ON WHICH ORDER WAS PRONOUNCED: April 10, 2026

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre - Via WebEx

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C. D. Simard

UPON the application (the "**Application**") of FTI Consulting Canada Inc., in its capacity as licensed insolvency trustee (the "**Trustee**") of the bankrupt estate of RBee Aggregate Consulting Ltd. ("**RBee**");

AND UPON HAVING READ the Application, the first report of the Trustee dated March 21, 2025, the first supplemental report of the Trustee dated April 17, 2025, the second report of the Trustee dated March 9, 2026 (the "**Second Report**"), the Confidential Supplemental Report to the Second Report dated March 9, 2026, and the Consent Dismissal Order dated February 10, 2026, each filed in these proceedings;

AND UPON HAVING READ the Affidavit of Tim Oldfield sworn March 7, 2022, including Exhibits "D" and "E" thereto, and the Third Report of the Receiver dated July 4, 2022, each filed in Court of King's Bench of Alberta File No. 2201-02948;

AND UPON HEARING counsel for the Trustee and any other interested parties that may be present,

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application other than those listed on the Service List attached to the Application as Schedule "A", and time for service of this Application is abridged to that actually given, if necessary.

DISTRIBUTION

2. The Trustee is authorized to make one or more distributions from time to time to Crown Capital Partner Funding, LP, by its manager, Crown Private Credit Partners Inc., of settlement funds received pursuant to that settlement agreement and mutual release made effective November 12, 2025, as described in the Second Report, net of the professional fees and disbursements of the Trustee and its legal counsel and the levy payable to the Office of the Superintendent of Bankruptcy (the "**Distribution**").
3. Notwithstanding;
 - (i) the pendency of these proceedings; or
 - (ii) any provisions of any federal or provincial legislation;

any payments, distributions and disbursements contemplated by this Order shall be made free and clear of any claims and encumbrances, and shall not be void or voidable nor deemed to be a preference, assignment, fraudulent conveyance, transfer at undervalue or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, as against the Trustee and any party receiving payments, distributions, and disbursements pursuant to this Order, and shall not constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

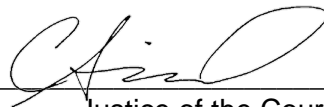
4. The Trustee may apply to the Court, as necessary, to seek further orders and directions as it deems necessary to give effect to the Distribution.

SERVICE OF THIS ORDER

5. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the Service List attached as Schedule "A" to the Application; and
 - (ii) any other parties attending or represented at the application for this Order; and
 - (b) Posting a copy of this Order on the Trustee's website at:
<https://cfcanada.fticonsulting.com/Rbee/bankruptcy.htm>

and service on any other person is hereby dispensed with.

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta