B201-831494

COURT FILE NO. 25-2831494

COURT COURT OF KING'S BENCH OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

PHILITE ET INSOLVAR IN THE MATTER OF THE BANKRUPTCY OF RBEE AGGREGATE **BANKRUPTCY**

MATTER CONSULTING LTD.

APPLICANT FTI CONSULTING CANADA INC., SOLELY IN ITS CAPACITY AS

LICENSED INSOLVENCY TRUSTEE OF THE BANKRUPT ESTATE

File # 204-216318

DUNCAN CRAIG LLP

10060 Jasper Avenue

LAWYERS MEDIATORS

2800 Rice Howard Place

Edmonton, Alberta Canada T5J 3V9

by Email Sep 17, 2025

Calgary

MB

OF RBEE AGGREGATE CONSULTING LTD.

RESPONDENTS A-1 QUALITY BELTING LTD., 1258311 ALBERTA LIMITED, BERNIE

REED and JANET FISHER

DOCUMENT ORDER

ADDRESS FOR DARREN BIEGANEK, KC, SERVICE AND

CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

RUSSELL RIMER, and GIL MICIAK

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Email: dbieganek@dcllp.com; rrimer@dcllp.com;

gmiciak@dcllp.com;

DATE ON WHICH ORDER WAS PRONOUNCED: August 8, 2025

NAME OF JUSTICE WHO MADE THIS ORDER: C.C.J. Feasby

LOCATION WHERE PRONOUNCED: Calgary, Alberta

UPON NOTING the Application filed August 17, 2023 (the "Preference Application") filed by FTI Consulting Canada Inc., the Trustee in bankruptcy of Rbee (the "Trustee");

AND UPON THE APPLICATION of A-1 Quality Belting Ltd., 1258311 Alberta Limited, Bernie Reed and Janet Fisher (collectively, the "Reed Applicants") to compel refused answers to undertakings requested at the Questioning on Affidavit of Tim Oldfield conducted on May 28, 2025; AND UPON noting that the undertakings refused were:

(1) To produce the 2018, 2019 and 2020 audited financial statements for Rbee Aggregate Consulting Ltd. ("Rbee") ("Undertaking #1"); and

(2) To produce any emails from May 2021 to February 2022 between Crown Capital Partner Funding, LP ("Crown") and Canadian Western Bank ("CWB") ("Undertaking #2");

AND UPON having reviewed the materials filed in support of this Application including the Brief of Law submitted by each of the Reed Applicants and Crown; AND UPON hearing the submissions of counsel for the Reed Applicants, counsel for Crown, and counsel for the Trustee; IT IS HEREBY ORDERED AND DECLARED THAT:

- The Application to produce the financial statements for Rbee as requested in Undertaking #1 is refused. The Reed Applicants have leave to request that the Court hearing the Preference Application draw an adverse inference that the prior years' financial statements reflect the same transactions that are reflected in the 2021 financial statements, in their favor in respect of the refusal of Crown to produce the 2018, 2019 and 2020 financial statements of Rbee.
- 2. Crown is directed to produce emails between itself and CWB for the period of May 2021 to February 2022 which refer to the deteriorating financial position of Rbee, including issues with respect to the financial reporting being provided by Rbee to CWB or the margining of Rbee's line of credit with CWB.

Justice of the Court of King's Bench of Alberta

APPROVED AS TO FORM BY:

MLT AIKINS LLP

Per:

Ryan Zahara

Ryan Zahara

Counsel to Crown Capital Partner Funding, LP

BLAKE, CASSELS & GRAYDON LLP

Per:

Jenna Willis

Counsel to FTI Consulting Canada Inc., solely in its capacity as Licensed Insolvency Trustee of the Bankrupt Estate of Rbee Aggregate Consulting Ltd.

DUNCAN CRAIG LLP

Per:

Darren R. Bieganek, KC
Counsel to A-1 Quality Beling Ltd.,
1258311 Alberta Limited, Bernie Reed
and Janet Fisher