

COURT FILE NUMBER 2401-02680
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



APPLICANTS IN THE MATTER OF *THE COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

DOCUMENT **ORDER (EXTENSION OF STAY PERIOD)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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DATE ON WHICH ORDER WAS PRONOUNCED: May 3, 2024
NAME OF JUDGE WHO MADE THIS ORDER: Justice G.S. Dunlop
LOCATION OF HEARING: Edmonton, Alberta

UPON the application (the "**Application**") of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. (collectively, the "**Applicants**"); **AND UPON** having read the Application and Affidavit #6 of Doug Bailey, sworn on April 24, 2024 (the "**Bailey #6 Affidavit**") filed; **AND UPON** having read the Third Report of FTI Consulting Canada Inc., in its capacity as the Court-appointed monitor (the "**Monitor**") of the Applicants, dated April 25, 2024, and the Amended and Restated Initial Order pronounced by the Honourable Justice M.E. Burns on March 6, 2024 (the "**Amended and Restated Initial Order**"), in the within proceedings, filed; **AND UPON** reading the Affidavit of Service of Katie Hynne, sworn on May 1, 2024, filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, and counsel to all other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Bailey #6 Affidavit is hereby abridged and deemed good and sufficient and the Application is properly returnable today.

EXTENSION OF STAY PERIOD

2. Paragraph 14 of the Amended and Restated Initial Order is hereby amended by deleting the date "May 3, 2024" and replacing it with the date "June 7, 2024".

ADJOURNMENT OF SALE APPROVAL AND VESTING ORDER

3. The portion of the Application seeking an order approving a sale agreement between Blade Energy Services Corp. ("**Blade**") and Brandt Tractor Ltd., as agent for the purchaser or between Blade and the ultimate purchaser, in the amount of \$150,000.00 in respect of a 2007 Kenworth Truck, is hereby adjourned *sine die*.

SERVICE

4. Service of this Order shall be deemed good and sufficient by:
 - (a) serving same on:
 - (i) the persons listed on the service list created in these CCAA Proceedings;
 - (ii) any other person served with notice of the Application for this Order;
 - (iii) any other parties attending or represented at the Application for this Order;and,
 - (b) posting a copy of this Order on the Monitor's website at <http://cfcanada.fticonsulting.com/Razor-Blade/>

and service on any other person is hereby dispensed with.

GENERAL

5. This Order and all of its provisions are effective as of 12:01 a.m. Mountain Standard Time on the date of this Order.

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke at the end, positioned above a horizontal line.

Justice of the Court of King's Bench of Alberta