

COURT FILE NO. 2503 00016

COURT Court of King's Bench of Alberta

JUDICIAL CENTRE Edmonton

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**

DOCUMENT **ORDER EXTENDING THE STAY PERIOD**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED **MAY 23, 2025**

NAME OF JUSTICE WHO MADE THIS ORDER: **L.K. HARRIS**

LOCATION OF HEARING: **EDMONTON, ALBERTA**

UPON the Application of KMC Mining Corporation (the "**Applicant**");

AND UPON noting the Initial Order granted in these proceedings (the "**CCAA Proceedings**") on January 10, 2025 ("**Initial Order**") and the Amended and Restated Initial Order granted in these proceedings on January 20, 2025 (the "**ARIO**");

AND UPON having read the Application, the Affidavit of Daniel Klemke sworn May 9, 2025, the previously filed Affidavits sworn in these proceedings and the Third Report of FTI Consulting Canada Inc., in its capacity as monitor (the "**Monitor**") dated May 2025;

AND UPON hearing the submissions of counsel for the Applicant, Counsel for the Monitor, and others appearing;

IT IS HEREBY ORDERED THAT:

Service of Application

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient and no other persons other than those listed on the service list maintained in these CCAA Proceedings (the “**Service List**”) are entitled to service of the Application.

Extension of Stay

2. The Stay Period as referred to and defined in paragraph 15 of the ARIO is hereby extended to July 31, 2025.

Service and Miscellaneous Matters

3. Service of this Order shall be deemed good and sufficient by:
 - a. serving the same on:
 - i. the persons listed on the Service List created in these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order;
 - iv. the Purchaser or the Purchaser’s solicitors; and
 - b. posting a copy of this Order on the Monitor’s website at:
<https://cfcanada.fticonsulting.com/KMCMining/>.

and service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.
5. This Order and all of its provisions are effective as of 12:01 a.m. Edmonton time on the date this Order is signed by a Justice of the Court of King’s Bench of Alberta.

Justice of the Court of King’s Bench of Alberta