CITATION: Imperial Tobacco Limited, 2024 ONSC 5388

COURT FILE NO.: CV-19-615862-00CL, CV-19-616077-00CL and CV-19-616779-00CL

DATE: 2024-10-01

SUPERIOR COURT OF JUSTICE - ONTARIO

RE:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JTI-MACDONALD CORP.

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF IMPERIAL TOBACCO CANADA LIMITED AND IMPERIAL TOBACCO COMPANY LIMITED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ROTHMANS, BENSON & HEDGGES INC.

BEFORE:

Chief Justice Geoffrey B. Morawetz (In Writing)

DETERMINED:

October 1, 2024

ENDORSEMENT

- [1] This endorsement relates to all three Applicants, JTI-MacDonald Corp., Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited, and Rothmans, Benson & Hedges Inc.
- [2] The motions, returnable today, to extend the Stay Period for the three Applicants for six months, are adjourned to October 31, 2024.
- [3] Having reviewed the records, including the Reports filed by the three Monitors, I am satisfied that each Applicant continues to work in good faith and with due diligence such that an extension of the Stay Period until October 31, 2024 is warranted.
- [4] Each Applicant has sufficient liquidity to maintain operations during the extension of the Stay Period.
- [5] The Court has every expectation that matters will progress such that meetings of creditors can take place on or before December 12, 2024.
- [6] The Stay Period for each Applicant is extended to October 31, 2024.

[7] Three Orders have been signed to reflect the foregoing.

Chief Justice Geoffrey B. Morawetz

Date: October 1, 2024