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In its Capacity as Monitor and Foreign Representative for the Debtor*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IMPERIAL TOBACCO CANADA LIMITED,

Debtor in a Foreign Proceeding.¹

Chapter 15

Case No. 19-10771 (SCC)

**AGENDA FOR CHAPTER 15 RECOGNITION HEARING
ON APRIL 15, 2019 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: **April 15, 2019 at 2:00 p.m.** (prevailing Eastern Time)
Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004
Copies of Pleadings: A copy of each of the below-referenced filings may be viewed on the website of Kurtzman Carson Consultants LLC at www.kccllc.net/ITCAN. You may also obtain copies of the filings by visiting the Court’s website at www.ecf.nysb.uscourts.gov.

I. Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 2]

Responses Received:

- i. Objection of Vivian M. Brennan [Dkt. No. 26]
- ii. Objection of Alfred K. Mueller [Dkt. Nos. 27 and 30]

¹ The last four digits of the Debtor’s taxpayer identification number is 4374. The Debtor’s registered office is located at 30 Pedigree Court, Brampton (Ontario) Canada L6T 5T8.



- iii. Objection of Glen R. Jones [Dkt. No. 28]
- iv. Objection of George A. Foster [Dkt. Nos. 29 and 31]
- v. Addendum to Objection of Vivian M. Brennan [Dkt. No. 32]

Related documents:

- i. The Official Form 401 (Chapter 15 Petition for Recognition of a Foreign Proceeding) [Dkt. No. 1] (the "Chapter 15 Petition")
- ii. Declaration of Paul Bishop in Support of (I) Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief, (II) Application to Approve Notice Procedures and (III) *Ex Parte* Application for Temporary Restraining Order and Relief Pursuant to Sections 1519 and 105(a) of the Bankruptcy Code [Dkt. No. 5] (the "Bishop Declaration")
- iii. Memorandum of Law in Support of Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 6]
- iv. Monitor's Omnibus Reply in Support of the Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 33]
- v. Supplemental Declaration of Paul Bishop in Support of the Verified Petition [Dkt. No. 34]

Status: The hearing on this matter is going forward on a contested basis.

Dated April 12, 2019
New York, New York

By: /s/ Jennifer Feldsher
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