



# REDEMPTION REQUEST FORM

GrowthWorks Canadian Fund Ltd. ("Canadian Fund") is accepting requests for redemptions of Class A Shares of Canadian Fund and will process duly submitted requests as and when it can do so in accordance with the requirements for redeeming shares prescribed under the Canada Business Corporations Act, as determined by the Board of Directors of Canadian Fund (the "Board of Directors"). To submit a request to redeem your Class A Shares of Canadian Fund, you must complete, sign and return this Redemption Request Form and agree to the terms and conditions specified below. Canadian Fund will not accept Redemption Request Forms that are incomplete or incorrect and will not accept alternative forms of Redemption Requests not approved by the Board of Directors.

MANDATORY

## Shareholder, Nominee or Intermediary Information (where applicable)

Last Name				First Name				Initials							
Street Address						City		Province		Postal Code					
Residence Phone						Business Phone						Date of Birth	M	D	Y

## Redemption Instructions

Client Account Number(s): \_\_\_\_\_

Check one of the following redemption instructions for Canadian Fund Class A shareholdings ("Subject Shares") :

- Redeem ALL Shares
- Redeem MATURED Shares only
- Redeem the NUMBER of Shares indicated here: \_\_\_\_\_

## Method of Payment

For Self-Directed/Intermediary account: A cheque will be issued for the proceeds for deposit to shareholder's account. For others: please specify preferred payment method.

- Electronic Funds Transfer (attach voided cheque)
- By cheque
- Transfer instructions attached

## Authorization

If your account is with GrowthWorks (i.e. Client Name account), your signature must be guaranteed by a bank, trust company or securities dealer, except for in-cash transfer, where transfer instruction is attached. In lieu of a signature guarantee stamp, please send legible copies of one primary and one secondary piece of ID such as:

**Primary ID:**

- Valid/Current Drivers License - front and back
- Valid/Current Passport - page showing picture and signature
- Other Valid/Current government issued ID bearing picture and signature of client

**Secondary ID:**

- Valid/Current Health Care Card
- Valid/Current Bank Card
- Valid/Current Credit Card and signature of client
- Valid/Current SIN Card

The undersigned hereby agrees to the Terms and Conditions set out on the reverse of this Form and authorizes Canadian Fund and its manager to redeem the Subject Shares as set out above, in accordance with such Terms and Conditions and to deliver the resulting Redemption Proceeds as set out on the reverse of this Form.

\_\_\_\_\_  
 Shareholder, Nominee or Intermediary Authorized Signature \_\_\_\_\_ Date

Canadian Fund provides no assurance as to the tax or other consequences of redeeming your shares. You should consult your own legal, financial and tax advisors with respect to the consequences of your redemption request.

## Terms and Conditions

By signing this Redemption Request Form the undersigned acknowledges and agrees that this Redemption Request is subject to the following terms and conditions and other terms and conditions determined by the Board of Directors from time to time:

- the Redemption Request will be processed on one or more dates designated by the Board of Directors (each, a "Redemption Date") at a Redemption Price per Subject Share equal to the net asset value per share of the applicable series of Canadian Fund Class A Shares as at the applicable Redemption Date(s), not as at the date the Redemption Request Form is submitted;
- for Class A Shares to qualify for redemption on a particular Redemption Date, a Redemption Request Form must be submitted prior to the cut-off time for that Redemption Date, as designated by the Board of Directors and announced by Canadian Fund;
- if the volume of Redemption Requests duly submitted in respect of a particular Redemption Date exceeds the amount of cash available to fund those Redemption Requests, each Redemption Request will be processed on a pro rata basis, based on the amount of cash available - there can be no assurance that all of the Subject Shares will be redeemed on the first Redemption Date to occur after this Redemption Request Form is submitted;
- the Board of Directors may deem this Redemption Request Form to be null and void in connection with a merger, amalgamation, plan of arrangement or other transaction involving Canadian Fund or any of its assets if the Board of Directors determines that the transaction is in the best interests of all holders of Class A Shares of Canadian Fund and Canadian Fund secures regulatory and shareholder approvals required to complete the transaction;
- Redemption Fees, withholding tax and federal and provincial tax credit repayment requirements may apply to this Redemption Request. Applicable amounts may be withheld by Canadian Fund from your Redemption Proceeds; and
- except as set out in this form or as varied by agreement hereunder, and subject to applicable law, the Redemption Procedures prescribed in Canadian Fund's Articles shall apply to this Redemption Request. In the event of a conflict between the terms and conditions established hereunder and the Articles, the terms and conditions established hereunder shall prevail and govern this Redemption Request.

## Delivery Instructions

When completed, signed and dated, you may deliver this form:

- by mail: FTI Consulting  
TD South Tower, 79 Wellington St West, Suite 2010, Toronto, ON M5K1G8
- by fax: 416.649.8101
- by email: [growthworkscanadianfundltd@fticonsulting.com](mailto:growthworkscanadianfundltd@fticonsulting.com)

