



Court File No.: CV-13-10279-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE MR. )

TUESDAY, THE 21ST )

JUSTICE NEWBOULD )

DAY OF OCTOBER, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN  
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO  
GROWTHWORKS CANADIAN FUND LTD.

**ORDER EXTENDING DEADLINE FOR  
THE ANNUAL GENERAL MEETING**

THIS MOTION, made by GrowthWorks Canadian Fund Ltd. (the “**Applicant**”) for an order extending the stay period defined in paragraph 14 of the initial order of the Honourable Justice Newbould made October 1, 2013 in these proceedings, as amended and restated on October 29, 2013 (the “**Stay Period**”), and to extend the time for the Applicant to call an annual meeting of its shareholders, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record, including the Notice of Motion and the affidavit of C. Ian Ross sworn on October 15, 2014 (the “**Motion Record**”), the eleventh report (the “**Eleventh Report**”) of FTI Consulting Canada Inc., in its capacity as monitor of the Applicant (the “**Monitor**”), and on hearing the submissions of counsel for the Applicant, the Monitor, Allen-Vanguard Corporation, the Offeree Shareholders (as defined in the Seventh Report), Roseway Capital S.a.r.l. (“**Roseway**”), and Growthworks WV Management Ltd. and GrowthWorks Capital Ltd. (together, the “**Former Manager**”), no one appearing for any other party although duly served as appears from the affidavit of service.

**SERVICE**

1. THIS COURT ORDERS that the time for service of the Motion Record and the Eleventh Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

**EXTENSION OF TIME FOR ANNUAL GENERAL MEETING**

2. THIS COURT ORDERS that the time for the Applicant to call an annual general meeting of its shareholders is extended until and including the date which is no more than 90 days after the expiry of the Stay Period, including, without limitation, any extension of the Stay Period made from time to time after the date of this Order.



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ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

OCT 20 2014



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**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(Commercial List)**  
Proceeding Commenced at Toronto

**ORDER**  
**(Extension of Time for AGM)**

**McCARTHY TÉTRAULT LLP**  
Suite 5300, Toronto Dominion Bank Tower  
Toronto ON M5K 1E6

Heather L. Meredith LSUC#: 48354R  
Tel: (416) 601-8342  
Fax: (416) 868-0673  
Hmeredith@mccarthy.ca

**KEVIN P. McELCHERAN**  
**PROFESSIONAL CORPORATION**  
420-120 Adelaide St. W.  
Toronto, Ontario M5H 1T1  
Phone: 416-855-0444

Kevin McElcheran LSUC#: 22119H  
Tel: (416) 855-0444  
kevin@mcelcheranadr.com

Lawyers for the Applicant

13430748