



Court File No.: CV-13-10279-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE

) THURSDAY, THE 17<sup>TH</sup> *Tuesday*

)

MR. JUSTICE SPENCE

) DAY OF FEBRUARY, 2015

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN  
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO  
GROWTHWORKS CANADIAN FUND LTD.

**ORDER**

**(Former Manager's Cross-Motion and The Fund's Amended Motion  
both returnable February 17, 2015)**

**THESE MOTIONS**, made by GrowthWorks WV Management Ltd. ("the **Former Manager**") for payment of certain amounts by GrowthWorks Canadian Fund Ltd. (the "**Fund**") (the "**Payment Motion**") and by the Fund seeking the dismissal or adjournment of the Payment Motion (the "**Dismissal/Adjournment Motion**") was heard this day at 330 University Avenue, Toronto, Ontario.

**UPON BEING ADVISED** of the consent of both parties;

1. **THIS COURT ORDERS** that the Payment Motion and the Dismissal/Adjournment Motion are hereby adjourned to be heard together with the claims of the Former Manager set out in the Statement of Claim (the "**Former Manager's Claim**") filed with FTI Consulting Canada Inc. (the "**Monitor**") pursuant to the claims procedure order granted January 9, 2014 ( the "**Claims Procedure Order**").
2. **THIS COURT ORDERS** that the Fund shall deliver to the Former Manager a Notice of Revision or Disallowance and Statement of Defence and Counterclaim in accordance with paragraph 50 of the Claims Procedure Order by March 17, 2015, or such other date as agreed to by the parties.

3. **THIS COURT ORDERS** that the Former Manager shall file with the Monitor a Notice of Dispute and Reply and Defence to Counterclaim in accordance with paragraph 51 of the Claims Procedure Order no later than April 17, 2015, or such other date as agreed to by the parties.

4. **THIS COURT ORDERS** that, after the exchange of the above pleadings, the Applicant, the Former Manager and Monitor may attend before a judge of the Court to set a timetable for all procedural steps necessary for the hearing of the Manager Dispute as defined in the Claims Procedure Order, the Payment Motion and the Dismissal/Adjournment Motion, which shall include (unless the Court orders otherwise), discoveries, delivery of experts' reports, if any, mediation and a hearing (which shall be before a judge of the Court), among other possible steps necessary, all in accordance with paragraph 53 of the Claims Procedure Order.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

FEB 17 2015

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IN THE MATTER OR THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT  
TO GROWTHWORKS CANADIAN FUND LTD.

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SUPERIOR COURT OF JUSTICE  
(Commercial List)  
Proceedings commenced at  
Toronto**

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**ORDER**

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