



COURT FILE NUMBER 2001-05630

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

APPLICANTS **IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DOMINION DIAMOND MINES ULC,
DOMINION DIAMOND DELAWARE COMPANY, LLC,
DOMINION DIAMOND CANADA ULC, WASHINGTON
DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND
HOLDINGS, LLC, DOMINION FINCO INC. AND DOMINION
DIAMOND MARKETING CORPORATION**

DOCUMENT **APPROVAL AND VESTING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED: December 11, 2020

LOCATION OF HEARING: Calgary

NAME OF JUDGE WHO MADE THIS ORDER: The Hon. Madam Justice K. Eidsvik

UPON the application of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, Dominion Finco Inc., and Dominion Diamond Marketing Corporation (collectively, the “**Applicants**”); **AND UPON** having read the notice of application of the Applicants, filed; and the Affidavit of Brendan Bell, sworn December 7, 2020, filed; **AND UPON** reading the Eleventh Report of FTI Consulting Canada, Inc. (the “**Monitor**”), filed; **AND UPON** hearing counsel for the Applicants, counsel for the Monitor, and other counsel present;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. Service of the notice of application for this order is hereby abridged and deemed good and sufficient and this application is properly returnable today.

Extension of Stay Period

2. The Stay Period (as defined in the Second Amended and Restated Initial Order of this Court dated June 19, 2020) is hereby extended until and including March 1, 2021.



Justice of the Court of Queen's Bench of Alberta