

## SCHEDULE "A"

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## PROCEDURE FOR SALE OF DDMI COLLATERAL

### Key Principles

Striving for diamond production value optimization by following a number of key principles across all sales:

1. Product must be fully cleaned and sorted in a wide variety of diamond categories (sizes, colours, clarities, shapes) to be able to offer the right products to the right customers. This sorting process needs to be executed in a safe and secure operation.
2. Timing of sales must as much as possible be aligned to market cycles placing the right volume of product aligned with market demand.
3. ~~Optionality of sales channels (contracts, auctions, tenders, negotiated spot sales) provides flexibility, market/price/customer insights and fast product placement and monetization pathways, provided that DDMI Collateral will not be sold under long term supply contracts that provide pricing at a discount to the prevailing market.~~ Selling diamonds by way of an auction provides the most effective way to ensure a fair and transparent sales process that delivers maximum value for the product being sold.
4. A professional experienced well-equipped team is required to execute the sales process, ~~optimize~~maximize the sale proceeds (taking into consideration the existing circumstances facing the diamond market) and collect cash in a fast and cost-efficient manner.

### Proposed Sales and Marketing Process

### Joint Venture Disclosure to First Lien Lenders

In order for the holders of the First Lien Debt (the "First Lien Lenders") to properly understand the ramifications of the proposed procedure for the sale of DDMI Collateral, DDMI and Dominion will provide the information set out below with respect to the operation of the Diavik Joint Venture in accordance with the terms of the Diavik joint venture agreement. For purposes of the points set out below, capitalized terms have the meanings given to them in the Diavik joint venture agreement.

1. DDMI, as Manager of the Diavik Joint Venture, will provide copies of all Programs and Budgets to the Agent of the First Lien Lenders simultaneously with submission to the Participants. DDMI and Dominion will promptly notify the Agent of the First Lien Lenders of the approval of all Programs and Budgets, with the particulars of any amendments from the previously submitted Programs and Budgets. All Programs and Budgets will include a mine plan for the duration of such Program and Budget (including production calendars) and current estimates of all reclamation

costs and current funding for such reclamation costs to enable the First Lien Lenders to understand the long term reclamation costs for the Diavik mine.

2. DDMI will promptly provide notice to the Agent of the First Lien Lenders upon any emergency or unexpected expenditures incurred in accordance with Section 8.7 of the Diavik joint venture agreement.
3. DDMI will provide the Agent of the First Lien Lenders the particulars of all cash calls submitted to Participants under the Diavik joint venture agreement concurrently with delivery to Dominion.
4. DDMI will provide the Agent of the First Lien Lenders on a monthly basis confirmation of any Cover Payments made by DDMI in respect of cash calls made to Dominion. This report will also include the aggregate amount of Cover Payments outstanding and the amount of outstanding interest thereon, reconciled against sale proceeds for Split Product which have been applied against such Cover Payments and outstanding interest. For the avoidance of doubt, such reporting is in addition to the other reporting obligations provided for herein, in the Monetization Plan to which this is appended and in Schedule B thereto.

#### Procedure for Sale of DDMI Collateral

To the extent it agrees to exercise its right to sell the DDMI Collateral pursuant to Section [4] of the Monetization Process, DDMI will follow the following process:

1. DDMI or persons who are affiliates of or retained by DDMI will handle the DDMI Collateral in a commercially reasonable manner and generally apply the same processes, audits and analysis as such persons utilizes with any equivalent DDMI Production.
2. DDMI or persons who are affiliates of or retained by DDMI will insure, import, clean, sort, value and sell the DDMI Collateral using their existing secure infrastructure, including existing experienced teams, security systems, diamond stock tracking software, sorting technology and experts, pricing methods, contracts (other than long term contracts providing for pricing which may represent a discount to the prevailing market), auction platform, and industry network.
3. The DDMI Collateral will be sorted and valued using ~~the~~ the same sorting product line, Diavik Mine samples and pricebook that is applied to any equivalent DDMI Production.
4. DDMI or persons who are affiliates of or retained by DDMI will sort and phase the DDMI Collateral over the Q4 2020 and Q1/Q2 2021 periods to avoid a high volume of product being offered at once and to help optimize sales proceeds unless, in DDMI's reasonable business judgment, market conditions would allow a higher volume of product to be sold without negatively impacting the market.

5. DDMI or persons who are affiliates of or retained by DDMI will sell all ~~diamonds that are subject to being split at the Antwerp Facility under the current Joint Venture Splitting Protocol (i.e., boart, near gem and "Selected Diamonds")~~ DDMI Collateral using an auction ~~or closed tender~~ process and with distribution of proceeds being made in accordance with the Monetization Process.

~~6. DDMI shall:~~

### Transparent process

Our interests and those of the Diavik stakeholders are fully aligned as both are seeking to maximise returns for sales of Split Product and a safe operation of the asset.

In order to further satisfy any further needs of the Monitor, First Lien Lenders, other creditors and other stakeholders, and to demonstrate that due process is followed to optimise the value of Dominion's share, we are committed to work constructively with the parties by providing full transparency into to the status of the monetisation, subject to regulatory constraints. At a minimum, monthly reporting will be provided to the Monitor and the Agent of the First Lien Lenders with respect to the following items:

- Detailed listing of inventory offered for sale
- ~~a. provide~~ Provide to Dominion, the Monitor and the Administrative Agent (subject to entering into commercially reasonable confidentiality and restriction on use arrangements with the Administrative Agent) diamond sorting results (size and quality analysis);
- ~~b. provide~~ Provide to Dominion, the Monitor and the Administrative Agent (subject to entering into commercially reasonable confidentiality and restriction on use arrangements with the ~~Monitor~~ Administrative Agent), copies of actual sales invoices, including itemized lists of deductions for taxes and royalties and DDMI's handling, sales and cash collection fee and auction logs showing bidding participation and price curves for different product segments (market demand, market prices);
- Detailed listings of any unsold inventory or goods in sorting (wip), expressed at current estimated sales values. These will be safely stored in Rio Tinto's secure premises and insured by Rio Tinto.
- ~~e. permit~~ Permit an independent and internationally recognized accounting firm to audit the records and information identified above, at Dominion's sole cost and expense (subject to entering into commercially reasonable confidentiality arrangements with such accounting firm including without limitations confidentiality arrangements with respect to information which such accounting firm may share with any other Person including, without limitation, Dominion, the Monitor and/or the Administrative Agent). ~~7.~~ DDMI will (subject to entering into commercially reasonable confidentiality and restrictions on use arrangements with Dominion) permit Dominion to have periodic access to the DDMI

Collateral, at Dominion's cost, upon reasonable notice for the purpose of verifying and assessing value of the DDMI Collateral. Dominion shall accord with DDMI's safety and security policies and procedures when viewing the DDMI Collateral.

- ~~8.~~ DDMI will (subject to entering into commercially reasonable confidentiality and restrictions on use arrangements with Dominion) facilitate quarterly / ½ yearly meetings with Dominion, the Monitor and the Agent to review market and sale results and permit on-site (if and when appropriate and safe) or virtual tours and/or meetings to introduce key team members and show key processes & infrastructure.