

SCHEDULE "D"

VESTED ENCUMBRANCES AND FILINGS MADE IN THE NWT MINING RECORDER'S OFFICE¹

Mining Recorder's Office Filings – Lease Number NT-3482				
Effective Date	Reference ID	Event Description	Counter Party	Comments
2020-08-11	36533	Certificate of Lis Pendens - Approved	Ron's Auto Service Ltd.	Certificate of pending litigation
2020-07-29	36516	Certificate of Lis Pendens - Approved	Canadian Dewatering L.P.	Certificate of pending litigation
2020-05-15	36402	Claim of Lien – Approved	Ron's Auto Service Ltd.	Lien filed under the <i>Miners Lien Act</i>
2020-05-07	36334	Claim of Lien – Approved	Canadian Dewatering L.P.	Lien filed under the <i>Miners Lien Act</i>
Filed Date: 2020-09-14	36572	Certificate of Lis Pendens – Record Document	Knight Piesold Ltd.	Documentation filed in connection with a certificate of pending litigation
2020-06-16	36424	Claim of Lien - Approved	Knight Piesold Ltd.	Lien filed under the <i>Miners Lien Act</i>
2020-05-15	36403	Claim of Lien – Approved	Grimshaw Trucking L.P.	Lien filed under the <i>Miners Lien Act</i>
2020-05-07	36332	Claim of Lien – Approved	Grimshaw Trucking L.P.	Lien filed under the <i>Miners Lien Act</i>
2020-08-13	36542	Certificate of Lis Pendens - Approved	JDS Energy and Mining Inc.	Certificate of pending litigation
2020-05-15	36404	Claim of Lien – Approved	JDS Energy and Mining Inc.	Lien filed under the <i>Miners Lien Act</i>
2020-10-14	36600	Claim of Lien - Approved	Dene-Tire North Joint Venture, by its managing joint venturer 507170 N.W.T. Ltd. o/a TIRE North	Lien filed under the <i>Miners Lien Act</i>
2020-06-25	36495	Claim of Lien – Approved	Procon Mining & Tunneling Ltd.	Lien filed under the <i>Miners Lien Act</i>
2020-05-15	36406	Claim of Lien – Approved	SMS Equipment Inc.	Lien filed under the <i>Miners Lien Act</i>
Filed Date: 2020-09-25	36592	Certificate of Lis Pendens – Record Document	KETE WHII/Procon Joint Venture, By its managing joint venturer Procon Mining and Tunnelling Ltd.	Documentation filed in connection with a certificate of pending litigation
2020-07-10	36514	Certificate of Lis Pendens – Approved	Dene Dyno Nobel (DWEI)	Certificate of pending litigation

¹ To the extent there are any ancillary filings in the Mining Recorder's Office which constitute an encumbrance under the terms of this approval and vesting order, this Schedule D shall be deemed to include any such filings.

			Inc.	
2020-07-31	36524	Certificate of Lis-Pendens—Approved	Waiward Industrial LP (formerly, Waiward Steel LP)	Certificate of pending litigation
2020-05-06	36334	Claim of Lien—Approved	Waiward Industrial L.P. (formerly, Waiward Steel L.P.)	Lien filed under the <i>Miners Lien Act</i>
2020-05-06	36335	Claim of Lien—Approved	Dene Dyno Nobel (DWEI) Inc.	Lien filed under the <i>Miners Lien Act</i>
2020-06-19	36503	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Caselines Service Order
2020-06-19	36502	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Sealing Order
2020-06-19	36501	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order

2020-06-19	36500	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36499	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36498	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Delivery of Diamonds)
2020-06-19	36497	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Amended and Restated Initial Order
2020-06-19	36496	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i>	CCAA Initial Order

			– Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	
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Mining Recorder's Office Filings – Lease Number NT-3517				
Effective Date	Reference ID	Event Description	Counter Party	Comments
2020-06-25	36495	Claim of Lien-	Procon Mining & Tunneling-Ltd.	Lien filed under the Miners Lien Act
2020-05-15	36406	Claim of Lien – Approved	SMS Equipment Inc.	Lien filed under the <i>Miners Lien Act</i>
2020-06-19	36503	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Caselines Service Order
2020-06-19	36502	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada	Sealing Order

			ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	
2020-06-19	36501	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order
2020-06-19	36500	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36499	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36498	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond	Order (Delivery of Diamonds)

			Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	
2020-06-19	36497	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Amended and Restated Initial Order
2020-06-19	36496	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	CCAA Initial Order
2019-07-30	35974	Agreement - Approved	Wilmington Trust, National Association, as Trustee	Assumption, Confirmation and Reaffirmation of Canadian Pledge and Security Agreement

2019-07-30	35973	Agreement – Approved	Credit Suisse AG, Cayman Islands Branch, as Administrative Agent	Assumption, Confirmation and Reaffirmation of Canadian Pledge and Security Agreement {NTD: To be determined}
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2017-11-01	34893	Notice to Third Parties – Approved	Wilmington Trust, National Association	Purchase Agreement
2017-11-01	34892	Notice to Third Parties – Approved	Credit Suisse AG, Cayman Islands Branch	Credit Agreement {NTD: To be determined}

Mining Recorder's Office Filings – Lease Number NT-3593				
Effective Date	Reference ID	Event Description	Counter Party	Comments
2020-05-15	36406	Claim of Lien – Approved	SMS Equipment Inc.	Lien filed under the <i>Miners Lien Act</i>
Filed Date:- 2020-09-25	36592	Certificate of Lis-Pendens – Record Document	KETE WHII/Procon Joint Venture, By its managing joint venturer Procon Mining and Tunnelling Ltd.	Documentation filed in connection with a certificate of pending litigation
2020-07-10	36514	Certificate of Lis-Pendens – Approved	Dene Dyno Nobel (DWEI) Inc.	Certificate of pending litigation in regards to an interest under the <i>Miners Lien Act</i>
2020-05-06	36335	Claim of Lien – Approved	Dene Dyno Nobel (DWEI) Inc.	Lien filed under the <i>Miners Lien Act</i>
2020-06-19	36503	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Caselines Service Order
2020-06-19	36502	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and	Sealing Order

			Dominion Finco Inc.	
2020-06-19	36501	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order
2020-06-19	36500	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36499	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36498	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and	Order (Delivery of Diamonds)

			Dominion Finco Inc.	
2020-06-19	36497	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Amended and Restated Initial Order
2020-06-19	36496	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	CCAA Initial Order

Mining Recorder’s Office Filings – Lease Number NT-4372

Effective Date	Reference ID	Event Description	Counter Party	Comments
2020-06-25	36495	Claim of Lien – Approved	Procon Mining & Tunneling Ltd.	Lien filed under the Miners Lien Act
2020-05-15	36406	Claim of Lien – Approved	SMS Equipment Inc.	Lien filed under the <i>Miners Lien Act</i>
2020-06-19	36503	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion	Caselines Service Order

			Diamond Holdings, LLC and Dominion Finco Inc.	
2020-06-19	36502	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Sealing Order
2020-06-19	36501	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order
2020-06-19	36500	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Sealing)
2020-06-19	36499	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion	Order (Sealing)

			Diamond Holdings, LLC and Dominion Finco Inc.	
2020-06-19	36498	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Order (Delivery of Diamonds)
2020-06-19	36497	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	Amended and Restated Initial Order
2020-06-19	36496	Court Order – Approved	Applicants to filing made under the <i>Companies Creditors Arrangement Act</i> – Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC and Dominion Finco Inc.	CCAA Initial Order

2019-07-30	35974	Agreement - Approved	Wilmington Trust, National Association, as Trustee	Assumption, Confirmation and Reaffirmation of Canadian Pledge and Security Agreement
2019-07-30	35973	Agreement – Approved	Credit Suisse AG, Cayman Islands Branch, as Administrative Agent	Assumption, Confirmation and Reaffirmation of Canadian Pledge and Security Agreement

				[NTD: To be determined]
2017-11-01	34893	Notice to Third Parties – Approved	Wilmington Trust, National Association	Purchase Agreement
2017-11-01	34892	Notice to Third Parties – Approved	Credit Suisse AG, Cayman Islands Branch	Credit Agreement [NTD: To be determined]

PPSA: British Columbia Registrations

Registration Number	Expiry Date	Collateral Description	Base Debtor	Secured Party
221624M	2025-May-19	ALL GOODS NOW OR HEREAFTER ACQUIRED BY THE DEBTOR OR HELD TO BE BY THE DEBTOR PURSUANT TO THAT CERTAIN GOODS AND SERVICES ALLIANCE AGREEMENT DATED OCTOBER 1, 2018 BETWEEN THE DEBTOR AND THE SECURED PARTY, INCLUDING, WITHOUT LIMITATION, ALL PARTS, COMPONENTS AND OTHER PERSONAL PROPERTY PROVIDED TO THE DEBTOR PURSUANT TO SUCH AGREEMENT, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO. ALL PROCEEDS OF EVERY ITEM OR KIND INCLUDING BUT NOT LIMITED TO TRADE INS, EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS AND INSURANCE PAYMENTS, INSTRUMENTS, INVESTMENT PROPERTY, INTANGIBLES, DOCUMENTS OF TITLE, MONEY AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS THEREOF ARE SOLD, COLLECTED, DEALT WITH, EXCHANGED OR OTHERWISE DISPOSED OF.	Dominion Diamond Mines ULC Dominion Diamond Ekati ULC	FINNING (CANADA), A DIVISION OF FINNING INTERNATIONAL INC. FINNING INTERNATIONAL INC.

PPSA: North West Territories Registrations

Registration Number	Expiry Date	Collateral Description	Base Debtor	Secured Party
Registration	2025-0	All goods now or hereafter acquired by the	Dominion	FINNING

Number: 1658227 File Number: N/A	5-20	<p>Debtor or held to be acquired by the Debtor pursuant to that certain Good and Services Alliance Agreement dated October 1, 2018 between the Debtor and the Secured Party, including, without limitation, all parts, components and other personal property provided to the Debtor pursuant to such agreement, together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto.</p> <p>All proceeds of every item or kind including but not limited to trade-ins, equipment, inventory, goods, notes, chattel paper, contract rights, accounts, rental payments and insurance payments, instruments, investment property, intangibles, documents of title, money and any other property or obligations received when such collateral or proceeds thereof are sold, collected, dealt with, exchanged or otherwise disposed of.</p>	<p>Diamond Mines ULC</p> <p>Dominion Diamond Ekati ULC</p>	<p>(CANADA), A DIVISION OF FINNING INTERNATIONAL INC.</p> <p>FINNING INTERNATIONAL INC.</p>
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PPSA: Alberta Registrations

Registration Number	Expiry Date	Collateral Description	Base Debtor	Secured Party
20051906448	2025-May -19	<p>All goods now or hereafter acquired by the Debtor or held to be acquired by the Debtor pursuant to that certain Goods and Services Alliance Agreement dated October 1, 2018 between the Debtor and the Secured Party, including, without limitation, all parts, components and other personal property provided to the Debtor pursuant to such agreement, together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto.</p> <p>All proceeds of every item or kind including but not limited to trade-ins, equipment, inventory, goods, notes, chattel paper, contract rights, accounts, rental payments and insurance payments, instruments, investment property, intangibles, documents of title, money and any other property or obligations received when such collateral or proceeds thereof are sold, collected, dealt with, exchanged or otherwise disposed of.</p>	<p>Dominion Diamond Mines ULC</p> <p>Dominion Diamond Ekati ULC</p>	<p>FINNING (CANADA), A DIVISION OF FINNING INTERNATIONAL INC.</p> <p>FINNING INTERNATIONAL INC.</p>