

Dec. 2/15

Court File No. CV12-9767-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT  
OF C INTERNATIONAL INC., C INTERNATIONAL INCOME FUND, CII TRUST  
AND THE COMPANIES LISTED IN SCHEDULE "A"

Applicants

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD  
(Returnable December 2, 2015)

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December 2, 2015

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*Ms. Descours for applicant  
Ms. Esau for monitor  
Mr. Weisz for J.P. Morgan  
No one opposing.  
Order to be made  
in terms of drafts  
Order I. have signed.  
Mushuq.*