

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	: Chapter 15
	:
CINRAM INTERNATIONAL INC. et al.,¹	: Case No. 12-11882 (KJC)
	:
Debtor in a Foreign Proceeding.	: Jointly Administered
	:
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 25, 2012 AT 10:00 A.M. (ET)**

CONTESTED MATTERS GOING FORWARD

1. Foreign Representative's Motion for Order Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding [Docket No. 6, 6/25/12]

Response Deadline: July 18, 2012 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Limited Objection of Axxcess Staffing Services, LLC to Orders Enforcing the Initial CCAA Order [Docket No. 64, 7/18/12]
- B. Response of Thomas Dean Tubbs [Docket No. 67, 7/18/12]

Related Documents:

- C. Foreign Representative's Statement in Support of Chapter 15 Petitions for Recognition of Foreign Proceeding [Docket No. 3, 6/25/12]
- D. Foreign Representative's Memorandum of Law in Support of (I) Verified Chapter 15 Petitions and (II) Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding [Docket No. 7, 6/25/12]

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding's Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios LLC (2132). The Debtors' executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

- E. Declaration of John Bell in Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative's Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding, and (III) Certain Related Relief [Docket No. 8, 6/25/12]
- F. Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice [Docket No. 29, 6/26/12]
- G. Order Granting Provisional Relief [Docket No. 30, 6/26/12]
- H. Rule 2002 Notice of Petitions for Recognition of Foreign Proceeding and of Court's Intention to Communicate With Foreign Courts and Foreign Representative [Docket No. 35, 6/26/12]

Status: This matter is going forward as a Recognition Hearing.

- 2. Foreign Representative's Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 9, 6/25/12]

Response Deadline:

July 20, 2012 at 4:00 p.m. (ET) [Extended until July 23, 2012 at 5:30 p.m. (ET) for Take-Two Interactive, Twentieth Century Fox Home Entertainment LLC, PopCap Games, and the U.S. Department of Justice on Behalf of the Environmental Protection Agency]

Responses/Objections Received:

- A. Objection of Raymond Leasing Corporation to Foreign Representative's Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief and Objection to the Proposed Cure Amount Associated With the Assumption of Leases [Docket No. 66, 7/18/12]
- B. Response of Thomas Dean Tubbs [Docket No. 67, 7/18/12]
- C. Limited Objection of Park Place Technologies, Inc. to Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 68, 7/19/12]

- D. Objection and Reservation of Rights of Rodenbury Investments Limited to Assumption and Assignment of Unexpired Lease [Docket No. 71, 7/20/12]
- E. Oracle America, Inc.'s Limited Objection to (A) Foreign Representative's Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief and (B) Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 72, 7/19/12]
- F. Limited Objection and Counterstatement of U.S. Philips Corporation and Koninklijke Philips Electronics N.V. to Debtors' (1) Proposed Cure Amounts and (2) Proposed Assumption and Assignment of Certain Unexpired Leases [Docket No. 73, 7/19/12]
- G. Objection of Certain Former Employees to Sale Motion [Docket No. 74, 7/19/12]

Related Documents:

- H. Declaration of Mark Hootnick in Support of Foreign Representative's Motion for Entry of an Order (I) Recognizing the Canadian Sale Order, (II) Authorizing and Approving the Sale Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 10, 6/25/12]
- I. Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 50, 7/6/12]
- J. Notice of Sale Hearing [Docket No. 54, 7/10/12]
- K. Notice of Entry of Canadian Approval and Vesting Order [Docket No. 57, 7/12/12]
- L. Supplement to Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 59, 7/13/12]
- M. Second Supplement to Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 65, 7/18/12]
- N. Third Supplement to Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 69, 7/19/12]

O. Fourth Supplement to Notice of Proposed Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With the Sale of Substantial Assets of the Debtors [Docket No. 78, 7/20/12]

P. Notice of Filing of Revised Order [Docket No. 82, 7/23/12]

Status: This matter is going forward. The objection of Park Place Technologies, Inc., item (C) above, has been withdrawn. The Foreign Representative is working to resolve the remaining objections.

Dated: Wilmington, Delaware
July 23, 2012

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