

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 15
	:	
CINRAM INTERNATIONAL INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 12-11882 (KJC)
	:	
Debtors in a Foreign Proceeding.	:	(Jointly Administered)
	:	
	:	

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**NOTICE OF APPEARANCE AND REQUEST FOR  
SERVICE OF PAPERS BY TAKE-TWO INTERACTIVE SOFTWARE, INC.**

PLEASE TAKE NOTICE that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), Take-Two Interactive Software, Inc. (“Take-Two”) by and through its counsel, Willkie Farr & Gallagher LLP and Drinker Biddle & Reath LLP, hereby request that all notices given or required to be given in the above-captioned case, and all papers served or required to be served in this case, be given to and served upon the following:

Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, New York 10019  
Attention: Alan J. Lipkin, Esq.  
[alipkin@willkie.com](mailto:alipkin@willkie.com)  
Alex W. Cannon, Esq.  
[acannon@willkie.com](mailto:acannon@willkie.com)  
Telephone: (212) 728-8000  
Facsimile: (212) 728-8111

-and-

Drinker Biddle & Reath LLP  
1100 N. Market Street, Suite 1000  
Wilmington, Delaware 19801

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<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding's Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios, LLC (2132). The Debtors' executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

Attention: Howard A. Cohen, Esq.  
howard.cohen@dbr.com  
Joseph C. Schoell, Esq.  
joseph.schoell@dbr.com  
Telephone: (302) 467-4200  
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**PLEASE TAKE FURTHER NOTICE** that this constitutes not only a request for service of the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, a request for service of all orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, telegraph, telex or otherwise, that: (1) affects or seeks to affect in any way any rights or interests of any creditor or party in interest in these cases, with respect to: (a) the above-captioned debtors (the "Debtors"); (b) property of the Debtors' estate, or proceeds thereof, in which the Debtors may claim an interest; or (c) property or proceeds thereof in the possession, custody, or control of others that the Debtors may seek to use; or (2) requires or seeks to require any act or other conduct by a party in interest.

This Notice of Appearance and any subsequent appearance, pleading, claim, or suit is not intended nor shall be deemed to waive the rights of Take-Two: (1) to have final orders in non-core matters entered only after *de novo* review by a district court judge; (2) to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (3) to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims, actions, defenses, setoffs or recoupments to which Take-Two

is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: July 13, 2012  
Wilmington, Delaware

**DRINKER BIDDLE & REATH LLP**

By: /s/ Howard A. Cohen  
Howard A. Cohen (DE 4082)  
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