

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT  
OF C INTERNATIONAL INC., C INTERNATIONAL INCOME FUND, CII TRUST  
AND THE COMPANIES LISTED IN SCHEDULE "A"

Applicants

Jan 21-13

M. Wagner for Applicants

January 21, 2013.

J. Davis for Purchaser

S. Wang for Agent.

M. Konykhova for FTI & Trustee.

The issues as between the share holder and  
proposed purchaser have been <sup>advanced.</sup> ~~settled~~ such

that dates for acceptance of the share purchase  
offer have been excluded on the basis

that closing can occur on or before January 20, 2013  
or such later date prior to Feb 14, 2013  
as ~~agreed~~ the share holder and Trustee agree.

This matter has been reflected in the  
draft order presented today. These arguments  
are available to the Court.

The Applicants also request a  
cessation of the stay period  
to Jan 20, 2013. The required  
court flows have been filed

ONTARIO  
SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

Proceeding commenced at Toronto

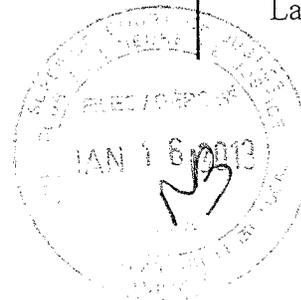
MOTION RECORD  
(Returnable January 21, 2013)

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Lawyers for the Applicants



I am satisfied that the Board establishes that the Applicants continue to work in good faith and with due diligence such that the requested extension of the 14<sup>th</sup> Period, which request is not opposed, is reasonable in the circumstances.

The cost flow contains sensitive commercial information, the disclosure of which could be harmful to stakeholders. Having considered Source Club, I have been persuaded

that the Source Club is of potential benefit to the 6<sup>th</sup> Part. should be sealed and the seal reflects the

70% sealed. Also signed in the form presented, as amended.

