



the Motion Record, although properly served as appears from the affidavit of Susan Slaney sworn January 16, 2013, filed,

**SERVICE**

1. THIS COURT ORDERS that the time for service of the Notice of Motion, the Monitor's Sixth Report and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

**CAPITALIZED TERMS**

2. THIS COURT ORDERS that unless otherwise indicated or defined herein, capitalized terms have the meaning given to them in the Monitor's Sixth Report or in the Initial Order.

**EXTENSION OF THE STAY PERIOD**

3. THIS COURT ORDERS that the Stay Period (as defined in the Initial Order) be and is hereby extended to 11:59 p.m. on June 28, 2013.

**SHARE SALE TRANSACTION**

4. THIS COURT ORDERS that the Share Sellers may accept the Share Purchase Offer on the basis that closing of the Share Sale Transaction occurs on or before January 30, 2013, or such later date prior to February 14, 2013 as the Share Sellers and the Monitor may agree.

5. THIS COURT ORDERS that if the Share Sale Transaction has not closed on or before January 30, 2013, or such later date prior to February 14, 2013 as the Share Sellers and the Monitor may agree, the CCAA Parties and the Monitor are hereby authorized to exercise any and all rights and remedies they may have against the Purchaser arising out of or in connection with any failure of the Purchaser to complete the Share Sale Transaction.

**SEALING**

6. THIS COURT ORDERS that pursuant to Section 10(3) of the CCAA the cash flow forecast attached as Appendix "A" to the Confidential Supplement to the Monitor's Sixth Report be sealed and not form part of the public record, but rather shall be placed separate and apart from all other contents of the Court file, in a sealed envelope attached to a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further Order of this Court.

**ADDITIONAL PROVISIONS**

7. THIS COURT ORDERS that the CCAA Parties or the Monitor may apply to this Court for advice and directions, or to seek relief in respect of, any matters arising from or under this Order.

8. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, in the United States or in any other foreign jurisdiction, to give effect to this Order and to assist the CCAA Parties, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the CCAA Parties and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to CRW International ULC, formerly Cinram International ULC in any foreign proceeding, or to assist the CCAA Parties and the Monitor and their respective agents in carrying out the terms of this Order.

9. THIS COURT ORDERS that each of the CCAA Parties and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and any other Order issued in these proceedings.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:



JAN 21 2013

## **SCHEDULE A**

### **Additional Applicants**

C International General Partner Inc., formerly Cinram International General Partner Inc.  
CRW International ULC, formerly Cinram International ULC  
1362806 Ontario Limited  
CUSH Inc., formerly Cinram (U.S.) Holding's Inc.  
CIHV Inc., formerly Cinram, Inc.  
IHC Corporation  
CMFG LLC, formerly Cinram Manufacturing LLC  
CDIST LLC, formerly Cinram Distribution LLC  
Cinram Wireless LLC  
CRSMI LLC, formerly Cinram Retail Services, LLC  
One K Studios, LLC

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF C  
INTERNATIONAL INC., C INTERNATIONAL INCOME FUND, CII TRUST AND THE  
COMPANIES LISTED IN SCHEDULE "A"

Applicants

**ONTARIO  
SUPERIOR COURT OF JUSTICE-  
COMMERCIAL LIST**

Proceeding commenced at Toronto

**ORDER**

**GOODMANS LLP**

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