

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

CINRAM INTERNATIONAL INC., *et al.*,

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 12-11882 (KJC)

(Jointly Administered)

**NOTICE OF APPEARANCE, REQUEST FOR ALL NOTICES  
AND DEMAND FOR SERVICE OF ALL PAPERS**

**PLEASE TAKE NOTICE** that JPMorgan Chase Bank, N.A., as Administrative Agent to certain lenders in the above-captioned cases, by and through its undersigned counsel, hereby appears pursuant to 11 U.S.C. §§ 101, *et seq.*, including 11 U.S.C. 1109(b), and requests, pursuant to the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), including Bankruptcy Rules 2002, 3017, 9007 and 9010, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court of the District of Delaware (the “Local Rules”), including Local Rules 2002-1, 3017-1, and 9006-1, that copies of all notices, orders, pleadings, papers or the like given or filed in the above-captioned cases be given and served upon the undersigned counsel at the following addresses:

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**PLEASE TAKE FURTHER NOTICE** that the foregoing demand includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, electronic mail, telephone, telegraph, telex, or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Appearance, Request for All Notices and Demand for Service of All Papers is not intended, and shall not be deemed or construed, to be a consent or waiver by JPMorgan Chase Bank, N.A.: (1) of the right to have final orders in non-core matters entered only after *de novo* review by a district court judge or otherwise; (2) of the right to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to this case; (3) of the right to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) of any other interests, rights, claims, actions, defenses, setoffs, recoupments or the like to which JPMorgan Chase Bank, N.A. is or may be entitled in law or in equity, all of which interests, rights, claims, actions, defenses, setoffs, recoupments and the like JPMorgan Chase Bank, N.A. expressly reserves.

[SIGNATURE PAGE FOLLOWS]

Dated: July 3, 2012  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Tamara K. Minott

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