

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 15
	:	
CINRAM INTERNATIONAL INC., et al.,¹	:	Case No. 12-11882 (KJC)
	:	
Debtors in a Foreign Proceeding.	:	(Joint Administration Pending)
	:	
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NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

PLEASE TAKE NOTICE that Matthew G. Summers and Ballard Spahr LLP hereby appear in the above-captioned cases on behalf of Cinram Acquisition, Inc. (“Cinram Acquisition”), and, pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure, request that all notices given or required to be given and all papers served in these cases be delivered to and served upon the party identified below at the following address and further request that they be added to the Master Service List:

Matthew G. Summers, Esquire Ballard Spahr LLP 919 N. Market Street, 11 th Floor Wilmington, Delaware 19801 Telephone: (302) 252-4428 Facsimile: (410) 361-8930 E-mail: summersm@ballardspahr.com
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Attorneys for Cinram Acquisition, Inc.

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding’s Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios LLC (2132). The Debtors’ executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in these cases.

This Notice of Appearance and any subsequent appearance, pleading, claim or suit is not intended nor shall be deemed to waive Cinram Acquisition's: (i) right to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which Cinram Acquisition is or may be entitled under agreements, at law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: June 25, 2012

/s/ Matthew G. Summers
Matthew G. Summers (#5533)
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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 25th day of June, 2012, a copy of the foregoing Notice of Appearance was served via first- class mail or hand-delivery, as noted below, upon:

Jill Frizzley, Esquire
Shearman & Sterling LLP
599 Lexington Avenue
New York, New York 10022
(via first-class mail)

Pauline K. Morgan, Esquire
Young Conaway Stargatt & Taylor, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
(via hand-delivery)

Office of the U.S. Trustee
844 King Street, Room 2207
Wilmington, Delaware 19899
(via hand-delivery)

/s/ Matthew G. Summers
Matthew G. Summers